

Global AI-Powered Robot Picker Market Growth 2026-2032

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Abstracts

The global AI-Powered Robot Picker market size is predicted to grow from US\$ 1155 million in 2025 to US\$ 1895 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

AI-powered picking robots are automated picking devices integrating robotic arms, visual sensors, and deep learning algorithms. They can identify the type and posture of goods, automatically completing grasping, handling, and sorting operations. They are mainly used in e-commerce warehouses, logistics centers, and manufacturing material preparation scenarios to reduce labor costs and improve picking efficiency and accuracy. Upstream suppliers include industrial robot bodies, servo motors, reducers, 2D/3D vision cameras, sensors, end effectors, computing chips, and AI algorithm platforms; downstream suppliers are end users and operators such as e-commerce and express delivery warehouses, third-party logistics providers, manufacturing plants, and cold chain warehouses.

In 2024, the global AI-powered picking robot market had a unit price of \$200,000 per unit, with sales of approximately 5,510 units and a global production capacity of 5,600-5,800 units. The industry profit margin was 20-30%.

Future Global Market Trends for AI-Powered Picking Robots

From the demand side, the global AI-powered picking robot market will continue to be driven by the rapid development of e-commerce and express delivery. Pressures on warehousing labor shortages, rising labor costs, and concerns about labor safety and stability will prompt more warehouses to transform from traditional ?human-to-goods? to ?goods-to-human + robot picking,? leading to a steady increase in the penetration rate

of picking automation.

From a technological perspective, systems will evolve from ?single robotic arm + simple vision? to ?multimodal perception + deep learning.? Technologies such as 3D vision, adaptive gripping, hardware-software compatible fixtures, and reinforcement learning will enable robots to handle more product categories and more soft/irregularly shaped items. Simultaneously, deep integration with WMS/WCS will achieve optimized task scheduling and a closed-loop data flow throughout the entire process.

From a business model and industry landscape perspective, SaaS, pay-as-you-go billing, and Robots as a Service (RaaS) will lower the initial investment threshold for customers, benefiting small and medium-sized warehouses. Leading manufacturers will shift from ?selling equipment? to ?selling solutions + selling efficiency,? locking in customers through long-term operation and maintenance, algorithm iteration, and data services, forming a platform-based and ecosystem-based competitive landscape.

LP Information, Inc. (LPI) ' newest research report, the ?AI-Powered Robot Picker Industry Forecast? looks at past sales and reviews total world AI-Powered Robot Picker sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-Powered Robot Picker sales for 2026 through 2032. With AI-Powered Robot Picker sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI-Powered Robot Picker industry.

This Insight Report provides a comprehensive analysis of the global AI-Powered Robot Picker landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI-Powered Robot Picker portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI-Powered Robot Picker market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-Powered Robot Picker and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-Powered Robot Picker.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-Powered Robot Picker market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Type

Mobile Type

Segmentation by Picking Object Types:

Fixed Robotic Arm Picking Workstation

AMR/AGV + Robotic Arm Integrated Picking Robot

Collaborative Robotic Arm

Segmentation by Perception and Algorithm Technology:

2D Vision + Barcode Recognition

3D Vision Recognition + Posture Estimation

Vision + Force Control Fusion Type

Segmentation by Application:

Retail and E-Commerce

Medicine

Cosmetic

Electronic Product

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Covariant

ABB

Pickr.AI

Knapp

inVia

Mecalux

Inther Group

SSI Schaefer

Swisslog

Vanderlande

Dematic

Honeywell

Quicktron

Geek+

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI-Powered Robot Picker market?

What factors are driving AI-Powered Robot Picker market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI-Powered Robot Picker market opportunities vary by end market size?

How does AI-Powered Robot Picker break out by Type, by Application?

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