

Global AI-powered Digital Pathology Systems Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI-powered Digital Pathology Systems market size is predicted to grow from US\$ 857 million in 2025 to US\$ 2732 million in 2032; it is expected to grow at a CAGR of 18.2% from 2026 to 2032.

AI-powered digital pathology systems use whole-slide images together with artificial intelligence algorithms, pathology image management, case collaboration and quantitative analysis to support tumor detection, grading assistance, biomarker assessment, quality control and remote consultation. These systems are typically connected with slide scanners, LIS, hospital information systems and pharmaceutical research workflows, with core value in improving diagnostic efficiency, reducing missed findings, enhancing quantitative consistency and supporting multi-center collaboration. The average gross profit margin of this product is 38%.

The AI digital pathology market is transitioning from research and pilot use toward clinical-grade deployment. Shortages of pathologists, rising oncology diagnostic demand and increasing needs for companion diagnostics and biomarker quantification are encouraging hospitals and central laboratories to build digital pathology platforms.

Product formats are moving from standalone AI algorithms toward integrated systems covering scanning, image management, case routing, AI analysis and remote consultation. Breast, prostate, gastrointestinal and lung cancer pathology, as well as immunohistochemistry quantification, are among the highest-value applications, while pharmaceutical companies are using AI pathology to improve clinical-trial sample analysis.

Growth is still constrained by slide digitization infrastructure, regulatory approval, data

interoperability and pathology department budgets. Vendors with clinical validation, cross-scanner compatibility, explainable analysis and pharmaceutical collaboration experience are better positioned to build recurring revenue.

LPI (LP Information)' newest research report, the 'AI-powered Digital Pathology Systems Industry Forecast' looks at past sales and reviews total world AI-powered Digital Pathology Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-powered Digital Pathology Systems sales for 2026 through 2032. With AI-powered Digital Pathology Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI-powered Digital Pathology Systems industry.

This Insight Report provides a comprehensive analysis of the global AI-powered Digital Pathology Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI-powered Digital Pathology Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI-powered Digital Pathology Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-powered Digital Pathology Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-powered Digital Pathology Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-powered Digital Pathology Systems market by product type, application, key players and key regions and countries.

Segmentation by Type:

Whole Slide Image Analysis

Tumor Detection AI

Biomarker Quantification

Workflow Management Platform

Quality Control AI

Remote Consultation System

Other

Segmentation by Pathology Area:

Breast Pathology

Prostate Pathology

Gastrointestinal Pathology

Lung Pathology

Dermatopathology

Hematopathology

Other

Segmentation by User Type:

Clinical Diagnosis

Pharma Research

Companion Diagnostics

Education And Training

Other

Segmentation by Application:

Hospitals

Pathology Laboratories

Pharmaceutical Companies

CROs

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Paige

PathAI

Proscia

Aiforia

Ibex Medical Analytics

Mindpeak

Visiopharm

Indica Labs

Deep Bio

Aignostics

Roche Diagnostics

Philips

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