

Global AI-powered Coronary Artery Calcium (CAC) Analysis Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI-powered Coronary Artery Calcium (CAC) Analysis Software market size is predicted to grow from US\$ 1957 million in 2025 to US\$ 4410 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

AI-powered coronary artery calcium analysis(CAC) software is a medical image-assisted analysis tool based on artificial intelligence technology. It automatically analyzes cardiac CT scan images to accurately identify, locate, and quantify calcified plaques on the coronary artery walls, and calculates the internationally recognized coronary artery calcium score. This software aims to automate or semi-automate the process of manually delineating calcified plaques and calculating scores, which was previously a time-consuming and manual process for radiologists. This improves diagnostic efficiency, standardizes assessment results, and assists in cardiovascular disease risk stratification. The demand stems directly from the 'precision prevention' clinical trend driven by the increasing global burden of cardiovascular disease. Its upstream supply chain relies on high-quality labeled cardiac CT image databases, AI algorithm frameworks, and computing power development support, and requires deep technical integration with CT equipment manufacturers' image protocols and post-processing workstations. Downstream deployment occurs through medical institutions (health check centers, cardiology departments, radiology departments) and medical information systems, ultimately serving as a key tool for early screening and risk stratification of cardiac health, supporting personalized health management and public health prevention systems. In 2025, the average selling price of AI-powered coronary artery calcium analysis software was approximately \$40,000 per unit, with a gross profit margin of approximately 55%.

United States market for AI-powered Coronary Artery Calcium (CAC) Analysis Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI-powered Coronary Artery Calcium (CAC) Analysis Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI-powered Coronary Artery Calcium (CAC) Analysis Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI-powered Coronary Artery Calcium (CAC) Analysis Software players cover Aidoc, Cleerly, Nanox.AI, HeartFlow, Siemens Healthineers, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "AI-powered Coronary Artery Calcium (CAC) Analysis Software Industry Forecast" looks at past sales and reviews total world AI-powered Coronary Artery Calcium (CAC) Analysis Software sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-powered Coronary Artery Calcium (CAC) Analysis Software sales for 2026 through 2032. With AI-powered Coronary Artery Calcium (CAC) Analysis Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI-powered Coronary Artery Calcium (CAC) Analysis Software industry.

This Insight Report provides a comprehensive analysis of the global AI-powered Coronary Artery Calcium (CAC) Analysis Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI-powered Coronary Artery Calcium (CAC) Analysis Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI-powered Coronary Artery Calcium (CAC) Analysis Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-powered Coronary Artery Calcium (CAC) Analysis Software and breaks down the forecast by Type, by Application, geography, and market

size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-powered Coronary Artery Calcium (CAC) Analysis Software.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-powered Coronary Artery Calcium (CAC) Analysis Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Dedicated Calcification Scoring Software

Enhanced CT Plaque Analysis Software

Segmentation by Deployment Technology:

Local Deployment

Cloud Deployment

Segmentation by Application:

Clinical Diagnosis Treatment

Health Management

Scientific Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Aidoc

Cleerly

Nanox.AI

HeartFlow

Siemens Healthineers

Canon Medical Systems

RADLogics

GE HealthCare

Philips Healthcare

Infervision

Deepwise

RSIP Vision

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