

Global AI Pathology Image Analysis System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Pathology Image Analysis System market size is predicted to grow from US\$ 164 million in 2025 to US\$ 926 million in 2032; it is expected to grow at a CAGR of 28.4% from 2026 to 2032.

AI pathology image analysis systems are software systems that use deep learning, computer vision, and pathology foundation models to detect, segment, classify, score, and quantify tissues, cells, lesions, and biomarkers in digitized whole-slide images, microscopy images, and multiplex-stained images. They can generate lesion localization, tumor grading, IHC or ISH scores, prognostic and predictive assessments, and slide quality-control results, while integrating with slide scanners, image management systems, and laboratory information systems. Products are generally delivered as standalone algorithms, analysis suites, end-to-end digital pathology platforms, or managed analysis services to hospital pathology departments, independent laboratories, pharmaceutical and biotechnology companies, contract research organizations, and research institutions, with an estimated blended gross margin of about 75%.

Digital transformation in pathology, rising cancer specimen volumes, and shortages of trained pathologists are driving routine procurement of AI image analysis. High-throughput use cases in breast, prostate, colorectal, and lung cancer, together with repeatable scoring of biomarkers such as HER2, PD-L1, Ki-67, ER, and PR, represent the clearest current demand. Pharmaceutical companies are also expanding use in clinical-trial enrollment, companion diagnostic development, histology endpoints, and drug safety assessment to improve cross-site consistency and processing speed.

Products are moving from single-cancer, single-stain, or single-task algorithms toward

integrated platforms that support multiple tissues, stains, and analytical tasks. Pathology foundation models, weakly supervised learning, multimodal data fusion, automated slide quality control, and zero-click workflow integration are becoming the main upgrade paths. The supply base includes specialist pathology AI companies, digital pathology platform vendors, in vitro diagnostics companies, and image analysis software providers. Buyers increasingly prioritize regulatory status, external validation, scanner and stain compatibility, on-premise deployment, LIS and IMS connectivity, inference speed, and interpretable outputs.

North America and Europe remain the leading markets for clinical deployment and regulated products, while localized procurement by Asian hospitals, laboratories, and pharmaceutical companies is accelerating. The strongest opportunities are in pan-cancer screening, companion diagnostics, prognostic prediction, centralized clinical-trial review, preclinical toxicology, and automated quality control. Key risks include training-data bias, performance drift across scanners and staining batches, unclear clinical liability, limited payment and reimbursement, cybersecurity and data compliance, and the cost of continuous real-world validation.

Report Scope

LPI (LP Information)' newest research report, the "AI Pathology Image Analysis System Industry Forecast" looks at past sales and reviews total world AI Pathology Image Analysis System sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Pathology Image Analysis System sales for 2026 through 2032. With AI Pathology Image Analysis System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Pathology Image Analysis System industry.

This Insight Report provides a comprehensive analysis of the global AI Pathology Image Analysis System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Pathology Image Analysis System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Pathology Image Analysis System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Pathology Image Analysis System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Pathology Image Analysis System.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Pathology Image Analysis System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Task-Specific AI Algorithms

Modular Image Analysis Suites

End-to-End AI Pathology Platforms

AI Model Development Platforms

AI-Enabled Image Management Systems

Segmentation by Delivery and Deployment Model:

Cloud SaaS Software

On-Premise Software

Hybrid Deployment

Embedded or API Algorithms

Managed Analysis Services

Segmentation by Primary Analysis Output:

Lesion Detection and Classification

Tissue and Cell Segmentation

Biomarker Scoring and Quantification

Tumor Grading and Morphometry

Prognostic and Predictive Assessment

Slide Quality Control

Segmentation by Application:

Cancer Diagnosis and Grading

Biomarker Scoring and Companion Diagnostics

Prognosis and Treatment Selection

Drug Discovery and Clinical Trials

Preclinical Safety Assessment

Pathology Workflow and Quality Control

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

PathAI

Paige

Ibex Medical Analytics

Roche

Proscia

Indica Labs

Visiopharm

Aiforia

Lunit

Deep Bio

Mindpeak

Techcyte

Qritive

Deciphex

Owkin

Aiosyn

DoMore Diagnostics

Stratipath

AIRA Matrix

Tribun Health

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global AI Pathology Image Analysis System Market Size (2021-2032)
 - 2.1.2 AI Pathology Image Analysis System Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for AI Pathology Image Analysis System by Country/Region (2021, 2025 & 2032)
- 2.2 AI Pathology Image Analysis System Segment by Type
 - 2.2.1 Task-Specific AI Algorithms
 - 2.2.2 Modular Image Analysis Suites
 - 2.2.3 End-to-End AI Pathology Platforms
 - 2.2.4 AI Model Development Platforms
 - 2.2.5 AI-Enabled Image Management Systems
 - 2.2.6 AI Pathology Image Analysis System Market Size by Type
 - 2.2.6.1 AI Pathology Image Analysis System Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.6.2 Global AI Pathology Image Analysis System Market Size Market Share by Type (2021-2026)
- 2.3 AI Pathology Image Analysis System Segment by Delivery and Deployment Model
 - 2.3.1 Cloud SaaS Software
 - 2.3.2 On-Premise Software
 - 2.3.3 Hybrid Deployment
 - 2.3.4 Embedded or API Algorithms
 - 2.3.5 Managed Analysis Services
 - 2.3.6 AI Pathology Image Analysis System Market Size by Delivery and Deployment

Model

2.3.6.1 AI Pathology Image Analysis System Market Size CAGR by Delivery and Deployment Model (2021 VS 2025 VS 2032)

2.3.6.2 Global AI Pathology Image Analysis System Market Size Market Share by Delivery and Deployment Model (2021-2026)

2.4 AI Pathology Image Analysis System Segment by Primary Analysis Output

2.4.1 Lesion Detection and Classification

2.4.2 Tissue and Cell Segmentation

2.4.3 Biomarker Scoring and Quantification

2.4.4 Tumor Grading and Morphometry

2.4.5 Prognostic and Predictive Assessment

2.4.6 Slide Quality Control

2.4.7 AI Pathology Image Analysis System Market Size by Primary Analysis Output

2.4.7.1 AI Pathology Image Analysis System Market Size CAGR by Primary Analysis Output (2021 VS 2025 VS 2032)

2.4.7.2 Global AI Pathology Image Analysis System Market Size Market Share by Primary Analysis Output (2021-2026)

2.5 AI Pathology Image Analysis System Segment by Application

2.5.1 Cancer Diagnosis and Grading

2.5.2 Biomarker Scoring and Companion Diagnostics

2.5.3 Prognosis and Treatment Selection

2.5.4 Drug Discovery and Clinical Trials

2.5.5 Preclinical Safety Assessment

2.5.6 Pathology Workflow and Quality Control

2.5.7 AI Pathology Image Analysis System Market Size by Application

2.5.7.1 AI Pathology Image Analysis System Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.7.2 Global AI Pathology Image Analysis System Market Size Market Share by Application (2021-2026)

3 AI PATHOLOGY IMAGE ANALYSIS SYSTEM MARKET SIZE BY PLAYER

3.1 AI Pathology Image Analysis System Market Size Market Share by Player

3.1.1 Global AI Pathology Image Analysis System Revenue by Player (2021-2026)

3.1.2 Global AI Pathology Image Analysis System Revenue Market Share by Player (2021-2026)

3.2 Global AI Pathology Image Analysis System Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

- 3.3.1 Competition Landscape Analysis
- 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 AI PATHOLOGY IMAGE ANALYSIS SYSTEM BY REGION

- 4.1 AI Pathology Image Analysis System Market Size by Region (2021-2026)
- 4.2 Global AI Pathology Image Analysis System Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas AI Pathology Image Analysis System Market Size Growth (2021-2026)
- 4.4 APAC AI Pathology Image Analysis System Market Size Growth (2021-2026)
- 4.5 Europe AI Pathology Image Analysis System Market Size Growth (2021-2026)
- 4.6 Middle East & Africa AI Pathology Image Analysis System Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas AI Pathology Image Analysis System Market Size by Country (2021-2026)
- 5.2 Americas AI Pathology Image Analysis System Market Size by Type (2021-2026)
- 5.3 Americas AI Pathology Image Analysis System Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC AI Pathology Image Analysis System Market Size by Region (2021-2026)
- 6.2 APAC AI Pathology Image Analysis System Market Size by Type (2021-2026)
- 6.3 APAC AI Pathology Image Analysis System Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

7.1 Europe AI Pathology Image Analysis System Market Size by Country (2021-2026)

7.2 Europe AI Pathology Image Analysis System Market Size by Type (2021-2026)

7.3 Europe AI Pathology Image Analysis System Market Size by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa AI Pathology Image Analysis System by Region (2021-2026)

8.2 Middle East & Africa AI Pathology Image Analysis System Market Size by Type
(2021-2026)

8.3 Middle East & Africa AI Pathology Image Analysis System Market Size by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL AI PATHOLOGY IMAGE ANALYSIS SYSTEM MARKET FORECAST

10.1 Global AI Pathology Image Analysis System Forecast by Region (2027-2032)

10.1.1 Global AI Pathology Image Analysis System Forecast by Region (2027-2032)

10.1.2 Americas AI Pathology Image Analysis System Forecast

10.1.3 APAC AI Pathology Image Analysis System Forecast

10.1.4 Europe AI Pathology Image Analysis System Forecast

10.1.5 Middle East & Africa AI Pathology Image Analysis System Forecast

10.2 Americas AI Pathology Image Analysis System Forecast by Country (2027-2032)

10.2.1 United States Market AI Pathology Image Analysis System Forecast

10.2.2 Canada Market AI Pathology Image Analysis System Forecast

10.2.3 Mexico Market AI Pathology Image Analysis System Forecast

10.2.4 Brazil Market AI Pathology Image Analysis System Forecast

10.3 APAC AI Pathology Image Analysis System Forecast by Region (2027-2032)

10.3.1 China AI Pathology Image Analysis System Market Forecast

10.3.2 Japan Market AI Pathology Image Analysis System Forecast

10.3.3 Korea Market AI Pathology Image Analysis System Forecast

10.3.4 Southeast Asia Market AI Pathology Image Analysis System Forecast

10.3.5 India Market AI Pathology Image Analysis System Forecast

10.3.6 Australia Market AI Pathology Image Analysis System Forecast

10.4 Europe AI Pathology Image Analysis System Forecast by Country (2027-2032)

10.4.1 Germany Market AI Pathology Image Analysis System Forecast

10.4.2 France Market AI Pathology Image Analysis System Forecast

10.4.3 UK Market AI Pathology Image Analysis System Forecast

10.4.4 Italy Market AI Pathology Image Analysis System Forecast

10.4.5 Russia Market AI Pathology Image Analysis System Forecast

10.5 Middle East & Africa AI Pathology Image Analysis System Forecast by Region (2027-2032)

10.5.1 Egypt Market AI Pathology Image Analysis System Forecast

10.5.2 South Africa Market AI Pathology Image Analysis System Forecast

10.5.3 Israel Market AI Pathology Image Analysis System Forecast

10.5.4 Turkey Market AI Pathology Image Analysis System Forecast

10.6 Global AI Pathology Image Analysis System Forecast by Type (2027-2032)

10.7 Global AI Pathology Image Analysis System Forecast by Application (2027-2032)

10.7.1 GCC Countries Market AI Pathology Image Analysis System Forecast

11 KEY PLAYERS ANALYSIS

11.1 PathAI

11.1.1 PathAI Company Information

11.1.2 PathAI AI Pathology Image Analysis System Product Offered

11.1.3 PathAI AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 PathAI Main Business Overview

11.1.5 PathAI Latest Developments

11.2 Paige

11.2.1 Paige Company Information

- 11.2.2 Paige AI Pathology Image Analysis System Product Offered
- 11.2.3 Paige AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Paige Main Business Overview
- 11.2.5 Paige Latest Developments
- 11.3 Ibex Medical Analytics
 - 11.3.1 Ibex Medical Analytics Company Information
 - 11.3.2 Ibex Medical Analytics AI Pathology Image Analysis System Product Offered
 - 11.3.3 Ibex Medical Analytics AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Ibex Medical Analytics Main Business Overview
 - 11.3.5 Ibex Medical Analytics Latest Developments
- 11.4 Roche
 - 11.4.1 Roche Company Information
 - 11.4.2 Roche AI Pathology Image Analysis System Product Offered
 - 11.4.3 Roche AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Roche Main Business Overview
 - 11.4.5 Roche Latest Developments
- 11.5 Proscia
 - 11.5.1 Proscia Company Information
 - 11.5.2 Proscia AI Pathology Image Analysis System Product Offered
 - 11.5.3 Proscia AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Proscia Main Business Overview
 - 11.5.5 Proscia Latest Developments
- 11.6 Indica Labs
 - 11.6.1 Indica Labs Company Information
 - 11.6.2 Indica Labs AI Pathology Image Analysis System Product Offered
 - 11.6.3 Indica Labs AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Indica Labs Main Business Overview
 - 11.6.5 Indica Labs Latest Developments
- 11.7 Visiopharm
 - 11.7.1 Visiopharm Company Information
 - 11.7.2 Visiopharm AI Pathology Image Analysis System Product Offered
 - 11.7.3 Visiopharm AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Visiopharm Main Business Overview

11.7.5 Visiopharm Latest Developments

11.8 Aiforia

11.8.1 Aiforia Company Information

11.8.2 Aiforia AI Pathology Image Analysis System Product Offered

11.8.3 Aiforia AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Aiforia Main Business Overview

11.8.5 Aiforia Latest Developments

11.9 Lunit

11.9.1 Lunit Company Information

11.9.2 Lunit AI Pathology Image Analysis System Product Offered

11.9.3 Lunit AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Lunit Main Business Overview

11.9.5 Lunit Latest Developments

11.10 Deep Bio

11.10.1 Deep Bio Company Information

11.10.2 Deep Bio AI Pathology Image Analysis System Product Offered

11.10.3 Deep Bio AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Deep Bio Main Business Overview

11.10.5 Deep Bio Latest Developments

11.11 Mindpeak

11.11.1 Mindpeak Company Information

11.11.2 Mindpeak AI Pathology Image Analysis System Product Offered

11.11.3 Mindpeak AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Mindpeak Main Business Overview

11.11.5 Mindpeak Latest Developments

11.12 Techcyte

11.12.1 Techcyte Company Information

11.12.2 Techcyte AI Pathology Image Analysis System Product Offered

11.12.3 Techcyte AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Techcyte Main Business Overview

11.12.5 Techcyte Latest Developments

11.13 Qritive

11.13.1 Qritive Company Information

11.13.2 Qritive AI Pathology Image Analysis System Product Offered

11.13.3 Qritive AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Qritive Main Business Overview

11.13.5 Qritive Latest Developments

11.14 Deciphex

11.14.1 Deciphex Company Information

11.14.2 Deciphex AI Pathology Image Analysis System Product Offered

11.14.3 Deciphex AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Deciphex Main Business Overview

11.14.5 Deciphex Latest Developments

11.15 Owkin

11.15.1 Owkin Company Information

11.15.2 Owkin AI Pathology Image Analysis System Product Offered

11.15.3 Owkin AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Owkin Main Business Overview

11.15.5 Owkin Latest Developments

11.16 Aiosyn

11.16.1 Aiosyn Company Information

11.16.2 Aiosyn AI Pathology Image Analysis System Product Offered

11.16.3 Aiosyn AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Aiosyn Main Business Overview

11.16.5 Aiosyn Latest Developments

11.17 DoMore Diagnostics

11.17.1 DoMore Diagnostics Company Information

11.17.2 DoMore Diagnostics AI Pathology Image Analysis System Product Offered

11.17.3 DoMore Diagnostics AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 DoMore Diagnostics Main Business Overview

11.17.5 DoMore Diagnostics Latest Developments

11.18 Stratipath

11.18.1 Stratipath Company Information

11.18.2 Stratipath AI Pathology Image Analysis System Product Offered

11.18.3 Stratipath AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 Stratipath Main Business Overview

11.18.5 Stratipath Latest Developments

11.19 AIRA Matrix

11.19.1 AIRA Matrix Company Information

11.19.2 AIRA Matrix AI Pathology Image Analysis System Product Offered

11.19.3 AIRA Matrix AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 AIRA Matrix Main Business Overview

11.19.5 AIRA Matrix Latest Developments

11.20 Tribun Health

11.20.1 Tribun Health Company Information

11.20.2 Tribun Health AI Pathology Image Analysis System Product Offered

11.20.3 Tribun Health AI Pathology Image Analysis System Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 Tribun Health Main Business Overview

11.20.5 Tribun Health Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. AI Pathology Image Analysis System Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. AI Pathology Image Analysis System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Task-Specific AI Algorithms

Table 4. Major Players of Modular Image Analysis Suites

Table 5. Major Players of End-to-End AI Pathology Platforms

Table 6. Major Players of AI Model Development Platforms

Table 7. Major Players of AI-Enabled Image Management Systems

Table 8. AI Pathology Image Analysis System Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 9. Global AI Pathology Image Analysis System Market Size by Type (2021-2026) & (\$ millions)

Table 10. Global AI Pathology Image Analysis System Market Size Market Share by Type (2021-2026)

Table 11. Major Players of Cloud SaaS Software

Table 12. Major Players of On-Premise Software

Table 13. Major Players of Hybrid Deployment

Table 14. Major Players of Embedded or API Algorithms

Table 15. Major Players of Managed Analysis Services

Table 16. AI Pathology Image Analysis System Market Size CAGR by Delivery and Deployment Model (2021 VS 2025 VS 2032) & (\$ millions)

Table 17. Global AI Pathology Image Analysis System Market Size by Delivery and Deployment Model (2021-2026) & (\$ millions)

Table 18. Global AI Pathology Image Analysis System Market Size Market Share by Delivery and Deployment Model (2021-2026)

Table 19. Major Players of Lesion Detection and Classification

Table 20. Major Players of Tissue and Cell Segmentation

Table 21. Major Players of Biomarker Scoring and Quantification

Table 22. Major Players of Tumor Grading and Morphometry

Table 23. Major Players of Prognostic and Predictive Assessment

Table 24. Major Players of Slide Quality Control

Table 25. AI Pathology Image Analysis System Market Size CAGR by Primary Analysis Output (2021 VS 2025 VS 2032) & (\$ millions)

Table 26. Global AI Pathology Image Analysis System Market Size by Primary Analysis

Output (2021-2026) & (\$ millions)

Table 27. Global AI Pathology Image Analysis System Market Size Market Share by Primary Analysis Output (2021-2026)

Table 28. AI Pathology Image Analysis System Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 29. Global AI Pathology Image Analysis System Market Size by Application (2021-2026) & (\$ millions)

Table 30. Global AI Pathology Image Analysis System Market Size Market Share by Application (2021-2026)

Table 31. Global AI Pathology Image Analysis System Revenue by Player (2021-2026) & (\$ millions)

Table 32. Global AI Pathology Image Analysis System Revenue Market Share by Player (2021-2026)

Table 33. AI Pathology Image Analysis System Key Players Head office and Products Offered

Table 34. AI Pathology Image Analysis System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 35. New Products and Potential Entrants

Table 36. Mergers & Acquisitions, Expansion

Table 37. Global AI Pathology Image Analysis System Market Size by Region (2021-2026) & (\$ millions)

Table 38. Global AI Pathology Image Analysis System Market Size Market Share by Region (2021-2026)

Table 39. Global AI Pathology Image Analysis System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global AI Pathology Image Analysis System Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas AI Pathology Image Analysis System Market Size by Country (2021-2026) & (\$ millions)

Table 42. Americas AI Pathology Image Analysis System Market Size Market Share by Country (2021-2026)

Table 43. Americas AI Pathology Image Analysis System Market Size by Type (2021-2026) & (\$ millions)

Table 44. Americas AI Pathology Image Analysis System Market Size Market Share by Type (2021-2026)

Table 45. Americas AI Pathology Image Analysis System Market Size by Application (2021-2026) & (\$ millions)

Table 46. Americas AI Pathology Image Analysis System Market Size Market Share by Application (2021-2026)

Table 47. APAC AI Pathology Image Analysis System Market Size by Region (2021-2026) & (\$ millions)

Table 48. APAC AI Pathology Image Analysis System Market Size Market Share by Region (2021-2026)

Table 49. APAC AI Pathology Image Analysis System Market Size by Type (2021-2026) & (\$ millions)

Table 50. APAC AI Pathology Image Analysis System Market Size by Application (2021-2026) & (\$ millions)

Table 51. Europe AI Pathology Image Analysis System Market Size by Country (2021-2026) & (\$ millions)

Table 52. Europe AI Pathology Image Analysis System Market Size Market Share by Country (2021-2026)

Table 53. Europe AI Pathology Image Analysis System Market Size by Type (2021-2026) & (\$ millions)

Table 54. Europe AI Pathology Image Analysis System Market Size by Application (2021-2026) & (\$ millions)

Table 55. Middle East & Africa AI Pathology Image Analysis System Market Size by Region (2021-2026) & (\$ millions)

Table 56. Middle East & Africa AI Pathology Image Analysis System Market Size by Type (2021-2026) & (\$ millions)

Table 57. Middle East & Africa AI Pathology Image Analysis System Market Size by Application (2021-2026) & (\$ millions)

Table 58. Key Market Drivers & Growth Opportunities of AI Pathology Image Analysis System

Table 59. Key Market Challenges & Risks of AI Pathology Image Analysis System

Table 60. Key Industry Trends of AI Pathology Image Analysis System

Table 61. Global AI Pathology Image Analysis System Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 62. Global AI Pathology Image Analysis System Market Size Market Share Forecast by Region (2027-2032)

Table 63. Global AI Pathology Image Analysis System Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 64. Global AI Pathology Image Analysis System Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 65. PathAI Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors

Table 66. PathAI AI Pathology Image Analysis System Product Offered

Table 67. PathAI AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. PathAI Main Business

Table 69. PathAI Latest Developments

Table 70. Paige Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors

Table 71. Paige AI Pathology Image Analysis System Product Offered

Table 72. Paige AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. Paige Main Business

Table 74. Paige Latest Developments

Table 75. Ibex Medical Analytics Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors

Table 76. Ibex Medical Analytics AI Pathology Image Analysis System Product Offered

Table 77. Ibex Medical Analytics AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. Ibex Medical Analytics Main Business

Table 79. Ibex Medical Analytics Latest Developments

Table 80. Roche Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors

Table 81. Roche AI Pathology Image Analysis System Product Offered

Table 82. Roche AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. Roche Main Business

Table 84. Roche Latest Developments

Table 85. Proscia Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors

Table 86. Proscia AI Pathology Image Analysis System Product Offered

Table 87. Proscia AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Proscia Main Business

Table 89. Proscia Latest Developments

Table 90. Indica Labs Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors

Table 91. Indica Labs AI Pathology Image Analysis System Product Offered

Table 92. Indica Labs AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. Indica Labs Main Business

Table 94. Indica Labs Latest Developments

Table 95. Visiopharm Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors

Table 96. Visiopharm AI Pathology Image Analysis System Product Offered
Table 97. Visiopharm AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 98. Visiopharm Main Business
Table 99. Visiopharm Latest Developments
Table 100. Aiforia Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors
Table 101. Aiforia AI Pathology Image Analysis System Product Offered
Table 102. Aiforia AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 103. Aiforia Main Business
Table 104. Aiforia Latest Developments
Table 105. Lunit Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors
Table 106. Lunit AI Pathology Image Analysis System Product Offered
Table 107. Lunit AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 108. Lunit Main Business
Table 109. Lunit Latest Developments
Table 110. Deep Bio Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors
Table 111. Deep Bio AI Pathology Image Analysis System Product Offered
Table 112. Deep Bio AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 113. Deep Bio Main Business
Table 114. Deep Bio Latest Developments
Table 115. Mindpeak Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors
Table 116. Mindpeak AI Pathology Image Analysis System Product Offered
Table 117. Mindpeak AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 118. Mindpeak Main Business
Table 119. Mindpeak Latest Developments
Table 120. Techcyte Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors
Table 121. Techcyte AI Pathology Image Analysis System Product Offered
Table 122. Techcyte AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 123. Techcyte Main Business

Table 124. Techcyte Latest Developments
Table 125. Qritive Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors
Table 126. Qritive AI Pathology Image Analysis System Product Offered
Table 127. Qritive AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 128. Qritive Main Business
Table 129. Qritive Latest Developments
Table 130. Deciphex Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors
Table 131. Deciphex AI Pathology Image Analysis System Product Offered
Table 132. Deciphex AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 133. Deciphex Main Business
Table 134. Deciphex Latest Developments
Table 135. Owkin Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors
Table 136. Owkin AI Pathology Image Analysis System Product Offered
Table 137. Owkin AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 138. Owkin Main Business
Table 139. Owkin Latest Developments
Table 140. Aiosyn Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors
Table 141. Aiosyn AI Pathology Image Analysis System Product Offered
Table 142. Aiosyn AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 143. Aiosyn Main Business
Table 144. Aiosyn Latest Developments
Table 145. DoMore Diagnostics Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors
Table 146. DoMore Diagnostics AI Pathology Image Analysis System Product Offered
Table 147. DoMore Diagnostics AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 148. DoMore Diagnostics Main Business
Table 149. DoMore Diagnostics Latest Developments
Table 150. Stratipath Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors
Table 151. Stratipath AI Pathology Image Analysis System Product Offered

Table 152. Stratipath AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 153. Stratipath Main Business

Table 154. Stratipath Latest Developments

Table 155. AIRA Matrix Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors

Table 156. AIRA Matrix AI Pathology Image Analysis System Product Offered

Table 157. AIRA Matrix AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 158. AIRA Matrix Main Business

Table 159. AIRA Matrix Latest Developments

Table 160. Tribun Health Details, Company Type, AI Pathology Image Analysis System Area Served and Its Competitors

Table 161. Tribun Health AI Pathology Image Analysis System Product Offered

Table 162. Tribun Health AI Pathology Image Analysis System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 163. Tribun Health Main Business

Table 164. Tribun Health Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. AI Pathology Image Analysis System Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global AI Pathology Image Analysis System Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. AI Pathology Image Analysis System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. AI Pathology Image Analysis System Sales Market Share by Country/Region (2025)

Figure 8. AI Pathology Image Analysis System Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global AI Pathology Image Analysis System Market Size Market Share by Type in 2025

Figure 10. Global AI Pathology Image Analysis System Market Size Market Share by Delivery and Deployment Model in 2025

Figure 11. Global AI Pathology Image Analysis System Market Size Market Share by Primary Analysis Output in 2025

Figure 12. AI Pathology Image Analysis System in Cancer Diagnosis and Grading

Figure 13. Global AI Pathology Image Analysis System Market: Cancer Diagnosis and Grading (2021-2026) & (\$ millions)

Figure 14. AI Pathology Image Analysis System in Biomarker Scoring and Companion Diagnostics

Figure 15. Global AI Pathology Image Analysis System Market: Biomarker Scoring and Companion Diagnostics (2021-2026) & (\$ millions)

Figure 16. AI Pathology Image Analysis System in Prognosis and Treatment Selection

Figure 17. Global AI Pathology Image Analysis System Market: Prognosis and Treatment Selection (2021-2026) & (\$ millions)

Figure 18. AI Pathology Image Analysis System in Drug Discovery and Clinical Trials

Figure 19. Global AI Pathology Image Analysis System Market: Drug Discovery and Clinical Trials (2021-2026) & (\$ millions)

Figure 20. AI Pathology Image Analysis System in Preclinical Safety Assessment

Figure 21. Global AI Pathology Image Analysis System Market: Preclinical Safety Assessment (2021-2026) & (\$ millions)

Figure 22. AI Pathology Image Analysis System in Pathology Workflow and Quality

Control

Figure 23. Global AI Pathology Image Analysis System Market: Pathology Workflow and Quality Control (2021-2026) & (\$ millions)

Figure 24. Global AI Pathology Image Analysis System Market Size Market Share by Application in 2025

Figure 25. Global AI Pathology Image Analysis System Revenue Market Share by Player in 2025

Figure 26. Global AI Pathology Image Analysis System Market Size Market Share by Region (2021-2026)

Figure 27. Americas AI Pathology Image Analysis System Market Size 2021-2026 (\$ millions)

Figure 28. APAC AI Pathology Image Analysis System Market Size 2021-2026 (\$ millions)

Figure 29. Europe AI Pathology Image Analysis System Market Size 2021-2026 (\$ millions)

Figure 30. Middle East & Africa AI Pathology Image Analysis System Market Size 2021-2026 (\$ millions)

Figure 31. Americas AI Pathology Image Analysis System Value Market Share by Country in 2025

Figure 32. United States AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 33. Canada AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 34. Mexico AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 35. Brazil AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 36. APAC AI Pathology Image Analysis System Market Size Market Share by Region in 2025

Figure 37. APAC AI Pathology Image Analysis System Market Size Market Share by Type (2021-2026)

Figure 38. APAC AI Pathology Image Analysis System Market Size Market Share by Application (2021-2026)

Figure 39. China AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 40. Japan AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 41. South Korea AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 42. Southeast Asia AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 43. India AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 44. Australia AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 45. Europe AI Pathology Image Analysis System Market Size Market Share by Country in 2025

Figure 46. Europe AI Pathology Image Analysis System Market Size Market Share by Type (2021-2026)

Figure 47. Europe AI Pathology Image Analysis System Market Size Market Share by Application (2021-2026)

Figure 48. Germany AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 49. France AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 50. UK AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 51. Italy AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 52. Russia AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 53. Middle East & Africa AI Pathology Image Analysis System Market Size Market Share by Region (2021-2026)

Figure 54. Middle East & Africa AI Pathology Image Analysis System Market Size Market Share by Type (2021-2026)

Figure 55. Middle East & Africa AI Pathology Image Analysis System Market Size Market Share by Application (2021-2026)

Figure 56. Egypt AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 57. South Africa AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 58. Israel AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 59. Turkey AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 60. GCC Countries AI Pathology Image Analysis System Market Size Growth 2021-2026 (\$ millions)

Figure 61. Americas AI Pathology Image Analysis System Market Size 2027-2032 (\$

millions)

Figure 62. APAC AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 63. Europe AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 64. Middle East & Africa AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 65. United States AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 66. Canada AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 67. Mexico AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 68. Brazil AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 69. China AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 70. Japan AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 71. Korea AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 72. Southeast Asia AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 73. India AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 74. Australia AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 75. Germany AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 76. France AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 77. UK AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 78. Italy AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 79. Russia AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 80. Egypt AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 81. South Africa AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 82. Israel AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 83. Turkey AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

Figure 84. Global AI Pathology Image Analysis System Market Size Market Share Forecast by Type (2027-2032)

Figure 85. Global AI Pathology Image Analysis System Market Size Market Share Forecast by Application (2027-2032)

Figure 86. GCC Countries AI Pathology Image Analysis System Market Size 2027-2032 (\$ millions)

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