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Global AI Model Registry Security Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Model Registry Security Software market size is predicted to grow from US$ 176 million in 2025 to US$ 2128 million in 2032; it is expected to grow at a CAGR of 37.1% from 2026 to 2032.

AI Model Registry Security Software refers to specialized security software for machine learning and generative AI model artifacts during model intake, registration, version management, release, and predeployment. It identifies, scans, and governs model files and associated code, dependencies, metadata, and licenses sourced from public model hubs, internal registries, cloud object storage, and development pipelines. Core capabilities typically include malicious payload and unsafe deserialization detection, model backdoor and anomalous-weight risk analysis, vulnerability and license checks, model fingerprinting and provenance tracking, AI-BOM/SBOM generation, signing and integrity verification, policy gating, quarantine or blocking, and CI/CD and MLOps integration. Products are delivered as dedicated scanners, secure model registries, AI supply chain security platforms, or modules embedded in DevSecOps and broader AI security platforms, with SaaS, self-hosted, and hybrid deployment options. Primary users include technology and cloud services, financial services, healthcare, government and defense, manufacturing and automotive, and other enterprises adopting open-source, third-party, or proprietary models. Overall gross margin is approximately 78%.

Market Trends

AI model registry security is evolving from point file scanning toward end-to-end admission control for model intake. Enterprise purchasing requirements are expanding beyond malicious Pickle detection, unsafe deserialization, and known vulnerabilities to include model fingerprinting, provenance, license checks, AI-BOM, signature

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verification, policy approval, quarantine, blocking, and version auditability. Buyers increasingly require direct integration with Hugging Face, internal registries, object storage, MLflow, CI/CD, and MLOps pipelines. Secure model registries and AI supply chain security platforms are converging, while model scanning is also being absorbed into AI-SPM, application security, and software supply chain platforms. Procurement is therefore shifting toward multi-format coverage, low false positives, scan speed, private deployment, and enforceable policy controls.

Drivers

Rapid adoption of open-source and third-party models is turning model files from passive data into high-risk artifacts that must be governed as part of the software supply chain. Executable serialization formats, malicious payloads, model backdoors, dependency vulnerabilities, license risks, and uncertain provenance are pushing security checks earlier into download, registration, and release workflows. Enterprise AI governance also increasingly requires traceable model inventories, version records, and approval evidence, creating recurring demand for model registry security software.

Restraints

Model formats, frameworks, and distribution methods continue to change quickly, and scanning engines vary materially in their depth of coverage for anomalous weights, malicious code, licensing, and dependency risks. Transfer and scan overhead for large model artifacts, restrictions on exporting proprietary model data, false-positive and false-negative control, and integration costs for existing registries and pipelines can lengthen deployment cycles. Open-source availability of basic file scanning also compresses the commercial premium of standalone scanners.

Opportunities

Enterprise model factories, private foundation-model platforms, sovereign AI infrastructure, and internal registries in regulated industries create clear opportunities for security admission, signed attestations, and provenance tracking. Security proxies for public model hubs, enterprise allowlisted model catalogs, AI-BOM and model signing, cross-cloud model asset governance, and unified supply chain governance for models, agents, and MCP artifacts are higher-value expansion areas. Products that cover open models, internally fine-tuned models, and third-party delivered models can more readily move into platform-level procurement.

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Challenges

The market faces simultaneous competition from large cybersecurity vendors, application security vendors, software supply chain platforms, and AI security startups, and rapid feature consolidation can expose standalone model scanners to platform substitution. As basic malicious-file detection becomes more standardized, suppliers must differentiate through backdoor and weight analysis, provenance assurance, policy enforcement, low false positives, and multi-environment deployment. The absence of uniform model-risk identifiers and exchange standards can also force customers to maintain multiple rule and audit systems, increasing commercialization complexity.

Value Chain Analysis

Upstream capabilities include model-format parsers, malware and vulnerability intelligence, license databases, model backdoor detection methods, cryptographic signing and provenance standards, and integrations with model hubs, object storage, and MLOps systems. Midstream vendors combine these inputs into scanning engines, model inventories, AI-BOM, policy engines, security proxies, registry connectors, and audit modules delivered through SaaS, self-hosted, or hybrid models. Downstream buyers typically involve AI platform, MLOps, application security, cloud security, and governance teams and embed checks into model download, fine-tuning, registration, release, and deployment workflows.

Market value is created primarily through detection quality, threat research, platform integration, policy orchestration, and enterprise deployment rather than model storage itself. As model registries become more deeply connected with DevSecOps, CNAPP, AI-SPM, and governance platforms, supplier advantage will increasingly depend on converting scan findings into automated admission, blocking, audit, and compliance evidence while keeping pace with new model formats and supply chain attack techniques.

Segment Insights

By product type, integrated AI security platforms and AI supply chain security platforms are capturing more large-enterprise budget because buyers prefer to combine model scanning with AI asset discovery, governance, and pre-runtime validation in a unified control plane. Secure model registries differentiate where private deployment, signing, version traceability, and mandatory admission controls are required. Dedicated scanners remain an accessible entry point for developers and AppSec teams and

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continue to drive innovation in format coverage and static analysis.

By deployment mode, SaaS supports rapid adoption and centralized management, while financial services, government and defense, healthcare, and organizations handling proprietary model weights place greater emphasis on self-hosted or hybrid deployment. Multi-source products that connect to public model hubs, internal registries, cloud object storage, and multiple MLOps sources are better suited to large organizations and are more likely to expand from point tools into enterprise model-security control layers.

Downstream Market Opportunities

Technology and cloud service providers are among the earliest customers to establish scaled procurement, driven by internal model platforms, developer portals, and AI infrastructure. Financial services, healthcare, and government and defense emphasize private deployment, auditability, provenance, and mandatory policy enforcement, while manufacturing and automotive demand is increasing with vision models, edge models, and internal generative AI platforms. The main incremental opportunity is to make model security a default admission step in enterprise model catalogs rather than a one-time scan immediately before deployment.

Regional Insights

North America remains the primary demand region because AI model development, cloud platforms, cybersecurity vendors, and large-enterprise AI budgets are concentrated there, allowing model supply chain security to enter existing AppSec, cloud security, and MLOps procurement structures. European demand is more strongly influenced by data sovereignty, AI governance, and auditability requirements, increasing the importance of self-hosted and regional deployment. Asia-Pacific demand is centered on markets including China, Japan, South Korea, Singapore, and Australia, where cloud and local AI platforms are developing in parallel and buyers place greater emphasis on local technical support, proprietary-model protection, and cross-region model-source governance.

Competitive Landscape Analysis

Market participants fall into four broad groups: AI security specialists such as HiddenLayer, Noma Security, and Jozu; application security vendors such as Checkmarx and Mend.io; software supply chain and artifact-management platforms

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such as JFrog and Sonatype; and broad network and cloud security platforms such as Palo Alto Networks, Cisco, and Wiz. Specialists tend to iterate faster in model backdoor analysis, model-artifact risk, and AI-native workflows; DevSecOps vendors benefit from established development pipelines and artifact repositories; and broad security platforms expand procurement coverage through unified asset views and cross-product policy. Competition is shifting from simply offering model scanning toward depth of analysis, provenance and signing evidence, policy gating, multi-source connectors, self-hosted deployment, and the ability to integrate model risk into existing enterprise security operations.

Report Scope

LPI (LP Information)' newest research report, the “AI Model Registry Security Software Industry Forecast” looks at past sales and reviews total world AI Model Registry Security Software sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Model Registry Security Software sales for 2026 through 2032. With AI Model Registry Security Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Model Registry Security Software industry.

This Insight Report provides a comprehensive analysis of the global AI Model Registry Security Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Model Registry Security Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Model Registry Security Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Model Registry Security Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Model Registry Security Software.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Model Registry Security Software market by product type, application, key players and key regions and countries.

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Market Segmentation

Segmentation by Type:

Dedicated Model Security Scanner

Secure Model Registry

AI Supply Chain Security Platform

Integrated AI Security Platform

Integrated DevSecOps Platform

Segmentation by Deployment Mode:

SaaS

Self-Hosted

Hybrid

Segmentation by Security Control Scope:

Artifact Scanning

Scanning and Provenance

Scanning and Policy Gating

Full Supply Chain Governance

Segmentation by Model Source Coverage:

Public Model Hubs

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Internal Registries

Cloud/Object Storage

Multi-Source Environments

Segmentation by Application:

Technology and Cloud Services

Financial Services

Healthcare and Life Sciences

Government and Defense

Manufacturing and Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

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Palo Alto Networks

Cisco

JFrog

HiddenLayer

Sonatype

Noma Security

Jozu

Mend.io

Wiz

Checkmarx

Promptfoo

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global AI Model Registry Security Software Market Size (2021-2032)
  2.1.2 AI Model Registry Security Software Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for AI Model Registry Security Software by Country/Region (2021, 2025 & 2032)
2.2 AI Model Registry Security Software Segment by Type
  2.2.1 Dedicated Model Security Scanner
  2.2.2 Secure Model Registry
  2.2.3 AI Supply Chain Security Platform
  2.2.4 Integrated AI Security Platform
  2.2.5 Integrated DevSecOps Platform
  2.2.6 AI Model Registry Security Software Market Size by Type
    2.2.6.1 AI Model Registry Security Software Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.6.2 Global AI Model Registry Security Software Market Size Market Share by Type (2021-2026)
2.3 AI Model Registry Security Software Segment by Deployment Mode
  2.3.1 SaaS
  2.3.2 Self-Hosted
  2.3.3 Hybrid
  2.3.4 AI Model Registry Security Software Market Size by Deployment Mode
    2.3.4.1 AI Model Registry Security Software Market Size CAGR by Deployment Mode (2021 VS 2025 VS 2032)

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2.3.4.2 Global AI Model Registry Security Software Market Size Market Share by Deployment Mode (2021-2026)
2.4 AI Model Registry Security Software Segment by Security Control Scope
2.4.1 Artifact Scanning
2.4.2 Scanning and Provenance
2.4.3 Scanning and Policy Gating
2.4.4 Full Supply Chain Governance
2.4.5 AI Model Registry Security Software Market Size by Security Control Scope
2.4.5.1 AI Model Registry Security Software Market Size CAGR by Security Control Scope (2021 VS 2025 VS 2032)
2.4.5.2 Global AI Model Registry Security Software Market Size Market Share by Security Control Scope (2021-2026)
2.5 AI Model Registry Security Software Segment by Model Source Coverage
2.5.1 Public Model Hubs
2.5.2 Internal Registries
2.5.3 Cloud/Object Storage
2.5.4 Multi-Source Environments
2.5.5 AI Model Registry Security Software Market Size by Model Source Coverage
2.5.5.1 AI Model Registry Security Software Market Size CAGR by Model Source Coverage (2021 VS 2025 VS 2032)
2.5.5.2 Global AI Model Registry Security Software Market Size Market Share by Model Source Coverage (2021-2026)
2.6 AI Model Registry Security Software Segment by Application
2.6.1 Technology and Cloud Services
2.6.2 Financial Services
2.6.3 Healthcare and Life Sciences
2.6.4 Government and Defense
2.6.5 Manufacturing and Automotive
2.6.6 Others
2.6.7 AI Model Registry Security Software Market Size by Application
2.6.7.1 AI Model Registry Security Software Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.6.7.2 Global AI Model Registry Security Software Market Size Market Share by Application (2021-2026)

3 AI MODEL REGISTRY SECURITY SOFTWARE MARKET SIZE BY PLAYER

3.1 AI Model Registry Security Software Market Size Market Share by Player
3.1.1 Global AI Model Registry Security Software Revenue by Player (2021-2026)

+357 96 030922
info@marketpublishers.com

3.1.2 Global AI Model Registry Security Software Revenue Market Share by Player (2021-2026)
3.2 Global AI Model Registry Security Software Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 AI MODEL REGISTRY SECURITY SOFTWARE BY REGION

4.1 AI Model Registry Security Software Market Size by Region (2021-2026)
4.2 Global AI Model Registry Security Software Annual Revenue by Country/Region (2021-2026)
4.3 Americas AI Model Registry Security Software Market Size Growth (2021-2026)
4.4 APAC AI Model Registry Security Software Market Size Growth (2021-2026)
4.5 Europe AI Model Registry Security Software Market Size Growth (2021-2026)
4.6 Middle East & Africa AI Model Registry Security Software Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas AI Model Registry Security Software Market Size by Country (2021-2026)
5.2 Americas AI Model Registry Security Software Market Size by Type (2021-2026)
5.3 Americas AI Model Registry Security Software Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC AI Model Registry Security Software Market Size by Region (2021-2026)
6.2 APAC AI Model Registry Security Software Market Size by Type (2021-2026)
6.3 APAC AI Model Registry Security Software Market Size by Application (2021-2026)
6.4 China
6.5 Japan

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6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe AI Model Registry Security Software Market Size by Country (2021-2026)
7.2 Europe AI Model Registry Security Software Market Size by Type (2021-2026)
7.3 Europe AI Model Registry Security Software Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa AI Model Registry Security Software by Region (2021-2026)
8.2 Middle East & Africa AI Model Registry Security Software Market Size by Type (2021-2026)
8.3 Middle East & Africa AI Model Registry Security Software Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL AI MODEL REGISTRY SECURITY SOFTWARE MARKET FORECAST

10.1 Global AI Model Registry Security Software Forecast by Region (2027-2032)
10.1.1 Global AI Model Registry Security Software Forecast by Region (2027-2032)

+357 96 030922
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10.1.2 Americas AI Model Registry Security Software Forecast
10.1.3 APAC AI Model Registry Security Software Forecast
10.1.4 Europe AI Model Registry Security Software Forecast
10.1.5 Middle East & Africa AI Model Registry Security Software Forecast
10.2 Americas AI Model Registry Security Software Forecast by Country (2027-2032)
10.2.1 United States Market AI Model Registry Security Software Forecast
10.2.2 Canada Market AI Model Registry Security Software Forecast
10.2.3 Mexico Market AI Model Registry Security Software Forecast
10.2.4 Brazil Market AI Model Registry Security Software Forecast
10.3 APAC AI Model Registry Security Software Forecast by Region (2027-2032)
10.3.1 China AI Model Registry Security Software Market Forecast
10.3.2 Japan Market AI Model Registry Security Software Forecast
10.3.3 Korea Market AI Model Registry Security Software Forecast
10.3.4 Southeast Asia Market AI Model Registry Security Software Forecast
10.3.5 India Market AI Model Registry Security Software Forecast
10.3.6 Australia Market AI Model Registry Security Software Forecast
10.4 Europe AI Model Registry Security Software Forecast by Country (2027-2032)
10.4.1 Germany Market AI Model Registry Security Software Forecast
10.4.2 France Market AI Model Registry Security Software Forecast
10.4.3 UK Market AI Model Registry Security Software Forecast
10.4.4 Italy Market AI Model Registry Security Software Forecast
10.4.5 Russia Market AI Model Registry Security Software Forecast
10.5 Middle East & Africa AI Model Registry Security Software Forecast by Region (2027-2032)
10.5.1 Egypt Market AI Model Registry Security Software Forecast
10.5.2 South Africa Market AI Model Registry Security Software Forecast
10.5.3 Israel Market AI Model Registry Security Software Forecast
10.5.4 Turkey Market AI Model Registry Security Software Forecast
10.6 Global AI Model Registry Security Software Forecast by Type (2027-2032)
10.7 Global AI Model Registry Security Software Forecast by Application (2027-2032)
10.7.1 GCC Countries Market AI Model Registry Security Software Forecast

11 KEY PLAYERS ANALYSIS

11.1 Palo Alto Networks
11.1.1 Palo Alto Networks Company Information
11.1.2 Palo Alto Networks AI Model Registry Security Software Product Offered
11.1.3 Palo Alto Networks AI Model Registry Security Software Revenue, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

11.1.4 Palo Alto Networks Main Business Overview
11.1.5 Palo Alto Networks Latest Developments
11.2 Cisco
11.2.1 Cisco Company Information
11.2.2 Cisco AI Model Registry Security Software Product Offered
11.2.3 Cisco AI Model Registry Security Software Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 Cisco Main Business Overview
11.2.5 Cisco Latest Developments
11.3 JFrog
11.3.1 JFrog Company Information
11.3.2 JFrog AI Model Registry Security Software Product Offered
11.3.3 JFrog AI Model Registry Security Software Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 JFrog Main Business Overview
11.3.5 JFrog Latest Developments
11.4 HiddenLayer
11.4.1 HiddenLayer Company Information
11.4.2 HiddenLayer AI Model Registry Security Software Product Offered
11.4.3 HiddenLayer AI Model Registry Security Software Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 HiddenLayer Main Business Overview
11.4.5 HiddenLayer Latest Developments
11.5 Sonatype
11.5.1 Sonatype Company Information
11.5.2 Sonatype AI Model Registry Security Software Product Offered
11.5.3 Sonatype AI Model Registry Security Software Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 Sonatype Main Business Overview
11.5.5 Sonatype Latest Developments
11.6 Noma Security
11.6.1 Noma Security Company Information
11.6.2 Noma Security AI Model Registry Security Software Product Offered
11.6.3 Noma Security AI Model Registry Security Software Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 Noma Security Main Business Overview
11.6.5 Noma Security Latest Developments
11.7 Jozu
11.7.1 Jozu Company Information

+357 96 030922
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11.7.2 Jozu AI Model Registry Security Software Product Offered
11.7.3 Jozu AI Model Registry Security Software Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 Jozu Main Business Overview
11.7.5 Jozu Latest Developments
11.8 Mend.io
11.8.1 Mend.io Company Information
11.8.2 Mend.io AI Model Registry Security Software Product Offered
11.8.3 Mend.io AI Model Registry Security Software Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 Mend.io Main Business Overview
11.8.5 Mend.io Latest Developments
11.9 Wiz
11.9.1 Wiz Company Information
11.9.2 Wiz AI Model Registry Security Software Product Offered
11.9.3 Wiz AI Model Registry Security Software Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 Wiz Main Business Overview
11.9.5 Wiz Latest Developments
11.10 Checkmarx
11.10.1 Checkmarx Company Information
11.10.2 Checkmarx AI Model Registry Security Software Product Offered
11.10.3 Checkmarx AI Model Registry Security Software Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 Checkmarx Main Business Overview
11.10.5 Checkmarx Latest Developments
11.11 Promptfoo
11.11.1 Promptfoo Company Information
11.11.2 Promptfoo AI Model Registry Security Software Product Offered
11.11.3 Promptfoo AI Model Registry Security Software Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 Promptfoo Main Business Overview
11.11.5 Promptfoo Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. AI Model Registry Security Software Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. AI Model Registry Security Software Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Dedicated Model Security Scanner
Table 4. Major Players of Secure Model Registry
Table 5. Major Players of AI Supply Chain Security Platform
Table 6. Major Players of Integrated AI Security Platform
Table 7. Major Players of Integrated DevSecOps Platform
Table 8. AI Model Registry Security Software Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 9. Global AI Model Registry Security Software Market Size by Type (2021-2026) & ($ millions)
Table 10. Global AI Model Registry Security Software Market Size Market Share by Type (2021-2026)
Table 11. Major Players of SaaS
Table 12. Major Players of Self-Hosted
Table 13. Major Players of Hybrid
Table 14. AI Model Registry Security Software Market Size CAGR by Deployment Mode (2021 VS 2025 VS 2032) & ($ millions)
Table 15. Global AI Model Registry Security Software Market Size by Deployment Mode (2021-2026) & ($ millions)
Table 16. Global AI Model Registry Security Software Market Size Market Share by Deployment Mode (2021-2026)
Table 17. Major Players of Artifact Scanning
Table 18. Major Players of Scanning and Provenance
Table 19. Major Players of Scanning and Policy Gating
Table 20. Major Players of Full Supply Chain Governance
Table 21. AI Model Registry Security Software Market Size CAGR by Security Control Scope (2021 VS 2025 VS 2032) & ($ millions)
Table 22. Global AI Model Registry Security Software Market Size by Security Control Scope (2021-2026) & ($ millions)
Table 23. Global AI Model Registry Security Software Market Size Market Share by Security Control Scope (2021-2026)
Table 24. Major Players of Public Model Hubs

+357 96 030922
info@marketpublishers.com

Table 25. Major Players of Internal Registries
Table 26. Major Players of Cloud/Object Storage
Table 27. Major Players of Multi-Source Environments
Table 28. AI Model Registry Security Software Market Size CAGR by Model Source Coverage (2021 VS 2025 VS 2032) & ($ millions)
Table 29. Global AI Model Registry Security Software Market Size by Model Source Coverage (2021-2026) & ($ millions)
Table 30. Global AI Model Registry Security Software Market Size Market Share by Model Source Coverage (2021-2026)
Table 31. AI Model Registry Security Software Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 32. Global AI Model Registry Security Software Market Size by Application (2021-2026) & ($ millions)
Table 33. Global AI Model Registry Security Software Market Size Market Share by Application (2021-2026)
Table 34. Global AI Model Registry Security Software Revenue by Player (2021-2026) & ($ millions)
Table 35. Global AI Model Registry Security Software Revenue Market Share by Player (2021-2026)
Table 36. AI Model Registry Security Software Key Players Head office and Products Offered
Table 37. AI Model Registry Security Software Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 38. New Products and Potential Entrants
Table 39. Mergers & Acquisitions, Expansion
Table 40. Global AI Model Registry Security Software Market Size by Region (2021-2026) & ($ millions)
Table 41. Global AI Model Registry Security Software Market Size Market Share by Region (2021-2026)
Table 42. Global AI Model Registry Security Software Revenue by Country/Region (2021-2026) & ($ millions)
Table 43. Global AI Model Registry Security Software Revenue Market Share by Country/Region (2021-2026)
Table 44. Americas AI Model Registry Security Software Market Size by Country (2021-2026) & ($ millions)
Table 45. Americas AI Model Registry Security Software Market Size Market Share by Country (2021-2026)
Table 46. Americas AI Model Registry Security Software Market Size by Type (2021-2026) & ($ millions)

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info@marketpublishers.com

Table 47. Americas AI Model Registry Security Software Market Size Market Share by Type (2021-2026)
Table 48. Americas AI Model Registry Security Software Market Size by Application (2021-2026) & ($ millions)
Table 49. Americas AI Model Registry Security Software Market Size Market Share by Application (2021-2026)
Table 50. APAC AI Model Registry Security Software Market Size by Region (2021-2026) & ($ millions)
Table 51. APAC AI Model Registry Security Software Market Size Market Share by Region (2021-2026)
Table 52. APAC AI Model Registry Security Software Market Size by Type (2021-2026) & ($ millions)
Table 53. APAC AI Model Registry Security Software Market Size by Application (2021-2026) & ($ millions)
Table 54. Europe AI Model Registry Security Software Market Size by Country (2021-2026) & ($ millions)
Table 55. Europe AI Model Registry Security Software Market Size Market Share by Country (2021-2026)
Table 56. Europe AI Model Registry Security Software Market Size by Type (2021-2026) & ($ millions)
Table 57. Europe AI Model Registry Security Software Market Size by Application (2021-2026) & ($ millions)
Table 58. Middle East & Africa AI Model Registry Security Software Market Size by Region (2021-2026) & ($ millions)
Table 59. Middle East & Africa AI Model Registry Security Software Market Size by Type (2021-2026) & ($ millions)
Table 60. Middle East & Africa AI Model Registry Security Software Market Size by Application (2021-2026) & ($ millions)
Table 61. Key Market Drivers & Growth Opportunities of AI Model Registry Security Software
Table 62. Key Market Challenges & Risks of AI Model Registry Security Software
Table 63. Key Industry Trends of AI Model Registry Security Software
Table 64. Global AI Model Registry Security Software Market Size Forecast by Region (2027-2032) & ($ millions)
Table 65. Global AI Model Registry Security Software Market Size Market Share Forecast by Region (2027-2032)
Table 66. Global AI Model Registry Security Software Market Size Forecast by Type (2027-2032) & ($ millions)
Table 67. Global AI Model Registry Security Software Market Size Forecast by

+357 96 030922
info@marketpublishers.com

Application (2027-2032) & ($ millions)
Table 68. Palo Alto Networks Details, Company Type, AI Model Registry Security Software Area Served and Its Competitors
Table 69. Palo Alto Networks AI Model Registry Security Software Product Offered
Table 70. Palo Alto Networks AI Model Registry Security Software Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 71. Palo Alto Networks Main Business
Table 72. Palo Alto Networks Latest Developments
Table 73. Cisco Details, Company Type, AI Model Registry Security Software Area Served and Its Competitors
Table 74. Cisco AI Model Registry Security Software Product Offered
Table 75. Cisco AI Model Registry Security Software Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 76. Cisco Main Business
Table 77. Cisco Latest Developments
Table 78. JFrog Details, Company Type, AI Model Registry Security Software Area Served and Its Competitors
Table 79. JFrog AI Model Registry Security Software Product Offered
Table 80. JFrog AI Model Registry Security Software Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 81. JFrog Main Business
Table 82. JFrog Latest Developments
Table 83. HiddenLayer Details, Company Type, AI Model Registry Security Software Area Served and Its Competitors
Table 84. HiddenLayer AI Model Registry Security Software Product Offered
Table 85. HiddenLayer AI Model Registry Security Software Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 86. HiddenLayer Main Business
Table 87. HiddenLayer Latest Developments
Table 88. Sonatype Details, Company Type, AI Model Registry Security Software Area Served and Its Competitors
Table 89. Sonatype AI Model Registry Security Software Product Offered
Table 90. Sonatype AI Model Registry Security Software Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 91. Sonatype Main Business
Table 92. Sonatype Latest Developments
Table 93. Noma Security Details, Company Type, AI Model Registry Security Software Area Served and Its Competitors
Table 94. Noma Security AI Model Registry Security Software Product Offered

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Table 95. Noma Security AI Model Registry Security Software Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 96. Noma Security Main Business
Table 97. Noma Security Latest Developments
Table 98. Jozu Details, Company Type, AI Model Registry Security Software Area Served and Its Competitors
Table 99. Jozu AI Model Registry Security Software Product Offered
Table 100. Jozu AI Model Registry Security Software Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 101. Jozu Main Business
Table 102. Jozu Latest Developments
Table 103. Mend.io Details, Company Type, AI Model Registry Security Software Area Served and Its Competitors
Table 104. Mend.io AI Model Registry Security Software Product Offered
Table 105. Mend.io AI Model Registry Security Software Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 106. Mend.io Main Business
Table 107. Mend.io Latest Developments
Table 108. Wiz Details, Company Type, AI Model Registry Security Software Area Served and Its Competitors
Table 109. Wiz AI Model Registry Security Software Product Offered
Table 110. Wiz AI Model Registry Security Software Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 111. Wiz Main Business
Table 112. Wiz Latest Developments
Table 113. Checkmarx Details, Company Type, AI Model Registry Security Software Area Served and Its Competitors
Table 114. Checkmarx AI Model Registry Security Software Product Offered
Table 115. Checkmarx AI Model Registry Security Software Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 116. Checkmarx Main Business
Table 117. Checkmarx Latest Developments
Table 118. Promptfoo Details, Company Type, AI Model Registry Security Software Area Served and Its Competitors
Table 119. Promptfoo AI Model Registry Security Software Product Offered
Table 120. Promptfoo AI Model Registry Security Software Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 121. Promptfoo Main Business
Table 122. Promptfoo Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. AI Model Registry Security Software Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global AI Model Registry Security Software Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. AI Model Registry Security Software Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. AI Model Registry Security Software Sales Market Share by Country/Region (2025)
Figure 8. AI Model Registry Security Software Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global AI Model Registry Security Software Market Size Market Share by Type in 2025
Figure 10. Global AI Model Registry Security Software Market Size Market Share by Deployment Mode in 2025
Figure 11. Global AI Model Registry Security Software Market Size Market Share by Security Control Scope in 2025
Figure 12. Global AI Model Registry Security Software Market Size Market Share by Model Source Coverage in 2025
Figure 13. AI Model Registry Security Software in Technology and Cloud Services
Figure 14. Global AI Model Registry Security Software Market: Technology and Cloud Services (2021-2026) & ($ millions)
Figure 15. AI Model Registry Security Software in Financial Services
Figure 16. Global AI Model Registry Security Software Market: Financial Services (2021-2026) & ($ millions)
Figure 17. AI Model Registry Security Software in Healthcare and Life Sciences
Figure 18. Global AI Model Registry Security Software Market: Healthcare and Life Sciences (2021-2026) & ($ millions)
Figure 19. AI Model Registry Security Software in Government and Defense
Figure 20. Global AI Model Registry Security Software Market: Government and Defense (2021-2026) & ($ millions)
Figure 21. AI Model Registry Security Software in Manufacturing and Automotive
Figure 22. Global AI Model Registry Security Software Market: Manufacturing and Automotive (2021-2026) & ($ millions)

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Figure 23. AI Model Registry Security Software in Others
Figure 24. Global AI Model Registry Security Software Market: Others (2021-2026) & ($ millions)
Figure 25. Global AI Model Registry Security Software Market Size Market Share by Application in 2025
Figure 26. Global AI Model Registry Security Software Revenue Market Share by Player in 2025
Figure 27. Global AI Model Registry Security Software Market Size Market Share by Region (2021-2026)
Figure 28. Americas AI Model Registry Security Software Market Size 2021-2026 ($ millions)
Figure 29. APAC AI Model Registry Security Software Market Size 2021-2026 ($ millions)
Figure 30. Europe AI Model Registry Security Software Market Size 2021-2026 ($ millions)
Figure 31. Middle East & Africa AI Model Registry Security Software Market Size 2021-2026 ($ millions)
Figure 32. Americas AI Model Registry Security Software Value Market Share by Country in 2025
Figure 33. United States AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 34. Canada AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 35. Mexico AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 36. Brazil AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 37. APAC AI Model Registry Security Software Market Size Market Share by Region in 2025
Figure 38. APAC AI Model Registry Security Software Market Size Market Share by Type (2021-2026)
Figure 39. APAC AI Model Registry Security Software Market Size Market Share by Application (2021-2026)
Figure 40. China AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 41. Japan AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 42. South Korea AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)

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Figure 43. Southeast Asia AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 44. India AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 45. Australia AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 46. Europe AI Model Registry Security Software Market Size Market Share by Country in 2025
Figure 47. Europe AI Model Registry Security Software Market Size Market Share by Type (2021-2026)
Figure 48. Europe AI Model Registry Security Software Market Size Market Share by Application (2021-2026)
Figure 49. Germany AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 50. France AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 51. UK AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 52. Italy AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 53. Russia AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 54. Middle East & Africa AI Model Registry Security Software Market Size Market Share by Region (2021-2026)
Figure 55. Middle East & Africa AI Model Registry Security Software Market Size Market Share by Type (2021-2026)
Figure 56. Middle East & Africa AI Model Registry Security Software Market Size Market Share by Application (2021-2026)
Figure 57. Egypt AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 58. South Africa AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 59. Israel AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 60. Turkey AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 61. GCC Countries AI Model Registry Security Software Market Size Growth 2021-2026 ($ millions)
Figure 62. Americas AI Model Registry Security Software Market Size 2027-2032 ($

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millions)
Figure 63. APAC AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 64. Europe AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 65. Middle East & Africa AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 66. United States AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 67. Canada AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 68. Mexico AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 69. Brazil AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 70. China AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 71. Japan AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 72. Korea AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 73. Southeast Asia AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 74. India AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 75. Australia AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 76. Germany AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 77. France AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 78. UK AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 79. Italy AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 80. Russia AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 81. Egypt AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 82. South Africa AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 83. Israel AI Model Registry Security Software Market Size 2027-2032 ($

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millions)
Figure 84. Turkey AI Model Registry Security Software Market Size 2027-2032 ($ millions)
Figure 85. Global AI Model Registry Security Software Market Size Market Share Forecast by Type (2027-2032)
Figure 86. Global AI Model Registry Security Software Market Size Market Share Forecast by Application (2027-2032)
Figure 87. GCC Countries AI Model Registry Security Software Market Size 2027-2032 ($ millions)

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