

Global AI in Video Surveillance Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G19A80035674EN.html>

Date: July 2026

Pages: 88

Price: US\$ 3,660.00 (Single User License)

ID: G19A80035674EN

Abstracts

The global AI in Video Surveillance market size is predicted to grow from US\$ 3571 million in 2025 to US\$ 12022 million in 2032; it is expected to grow at a CAGR of 19.0% from 2026 to 2032.

AI in Video Surveillance refers to the integration of artificial intelligence technologies including computer vision, deep learning, machine learning, and generative AI into video surveillance systems to enable intelligent video analytics, real-time threat detection, behavioral analysis, and automated decision-making. Unlike traditional CCTV systems that rely on passive recording and manual monitoring, AI-powered surveillance systems can automatically detect anomalies, recognize faces and objects, track movements, and generate real-time alerts, transforming security operations from reactive to proactive.

The upstream segment includes raw material suppliers of AI processors (GPUs, TPUs, edge AI chips), image sensors (CMOS), optical lenses, housing materials, and connectivity modules (5G/Wi-Fi 6). The midstream segment encompasses AI camera manufacturing (fixed, PTZ, dome, bullet, panoramic, fisheye), edge computing and cloud-based video management systems (VMS), AI-driven video analytics software development (training and inference), system integration, and quality testing performed by specialized security equipment manufacturers and technology providers. The downstream segment comprises distribution channels including direct sales to end-users, security system integrators, distributors, and cloud service providers, serving end-users in public safety & critical infrastructure (government, transportation hubs, utilities), smart cities & urban surveillance, commercial & retail (loss prevention, customer analytics), industrial & manufacturing (worker safety, asset protection), healthcare (patient monitoring, access control), and residential applications. The industry maintains

gross margins between 35% and 55%, reflecting the value-added nature of AI-driven analytics and software services.

The global AI in video surveillance market is experiencing explosive growth, driven by escalating security threats, the proliferation of smart city initiatives worldwide, and the increasing demand for real-time threat detection and automated monitoring solutions. Traditional video surveillance systems relying on manual monitoring are proving inadequate for the scale and complexity of modern security challenges, accelerating the adoption of AI-powered solutions.

A notable trend reshaping the market is the rapid adoption of edge computing for AI video analytics. Edge-based AI processing, where video analytics are performed directly on cameras or local gateways rather than centralized servers, is enabling real-time threat detection with lower latency, reduced bandwidth requirements, and enhanced data privacy. This shift is particularly valuable for applications requiring immediate response, such as perimeter security, access control, and active threat detection. Leading manufacturers are integrating AI chips directly into cameras, creating self-contained intelligent devices that can identify, classify, and alert without cloud connectivity.

Another significant development is the emergence of cloud-based video surveillance solutions. Organizations are increasingly adopting cloud platforms to store, manage, and analyze large volumes of video data without heavy infrastructure investments. The cloud-based deployment segment is expected to witness the highest growth rate due to its scalability, flexibility, and cost-efficiency. The ability to access surveillance systems remotely, combined with seamless software updates and integration with advanced AI analytics, is accelerating demand, particularly among enterprises seeking centralized, data-driven security solutions.

LPI (LP Information)' newest research report, the "AI in Video Surveillance Industry Forecast" looks at past sales and reviews total world AI in Video Surveillance sales in 2025, providing a comprehensive analysis by region and market sector of projected AI in Video Surveillance sales for 2026 through 2032. With AI in Video Surveillance sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI in Video Surveillance industry.

This Insight Report provides a comprehensive analysis of the global AI in Video Surveillance landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

This report also analyses the strategies of leading global companies with a focus on AI in Video Surveillance portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI in Video Surveillance market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI in Video Surveillance and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI in Video Surveillance.

This report presents a comprehensive overview, market shares, and growth opportunities of AI in Video Surveillance market by product type, application, key players and key regions and countries.

Segmentation by Type:

On-Premise

Cloud-Based

Edge-Based

Segmentation by Function:

Training

Inference

Segmentation by Technology:

Computer Vision

Deep Learning

Machine Learning

Generative AI

Natural Language Processing

Segmentation by Application:

Government & Public Sector

Residential Users

Industrial Facilities

Enterprises & Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Hangzhou Hikvision Digital Technology Co., Ltd.

Dahua Technology Co., Ltd.

Axis Communications AB

Motorola Solutions, Inc.

Hanwha Vision Co., Ltd.

Bosch Security Systems

Honeywell International Inc.

Avigilon (Motorola Solutions)

Uniview Technologies Co., Ltd.

Tiandy Technologies Co., Ltd.

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