

Global AI in Mining Equipment Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G234F28714C6EN.html>

Date: July 2026

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: G234F28714C6EN

Abstracts

The global AI in Mining Equipment market size is predicted to grow from US\$ 3522 million in 2025 to US\$ 13037 million in 2032; it is expected to grow at a CAGR of 20.7% from 2026 to 2032.

AI in Mining Equipment refers to the application of artificial intelligence technologies?such as machine learning, computer vision, sensor fusion, and autonomous control?within mining machinery and operational systems. These technologies enable intelligent operation and decision-making for equipment such as autonomous haul trucks, smart drilling rigs, mining robots, and predictive maintenance systems. By analyzing geological data, equipment conditions, and real-time environmental inputs, AI enhances route optimization, operational automation, safety monitoring, and overall productivity, driving the mining industry toward digital and intelligent operations.

AI in Mining Equipment is currently in an accelerated adoption phase, with large-scale deployments already underway in major mining operations. Unlike many other AI application domains, the mining industry?s capital-intensive nature, strict safety requirements, and relatively standardized operational environments make it particularly well-suited for automation and AI integration. Autonomous haul trucks and AI-driven fleet management systems are already delivering measurable improvements in cost efficiency and operational productivity.

From an industry perspective, the trend is shifting from isolated intelligent equipment toward fully integrated ?smart mining systems,? where data platforms coordinate equipment, workforce, and production workflows. The market is largely dominated by major mining companies and equipment manufacturers, resulting in high barriers to

entry in terms of technology, capital, and operational expertise. In the short term, growth is driven by modernization projects in large-scale mines, while long-term expansion depends on broader adoption among mid-sized and smaller mining operations. Overall, AI in mining equipment is considered one of the most mature and practical AI applications in heavy industry, with steady rather than explosive growth potential.

LPI (LP Information)' newest research report, the 'AI in Mining Equipment Industry Forecast' looks at past sales and reviews total world AI in Mining Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected AI in Mining Equipment sales for 2026 through 2032. With AI in Mining Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI in Mining Equipment industry.

This Insight Report provides a comprehensive analysis of the global AI in Mining Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI in Mining Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI in Mining Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI in Mining Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI in Mining Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of AI in Mining Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Computer Vision

Predictive Maintenance

Edge AI

Digital Twins

Segmentation by Mining:

Open-Pit Mining

Underground Mining

Segmentation by Application:

Surface Mining Equipment

Underground Mining Equipment

Mining Drills & Breakers

Crushing, Pulverizing, & Screening Equipment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Caterpillar

Komatsu

AB Volvo

Hitachi Construction

Joy Global(P&H)

Sandvik

Atlas Copco

Metso

Thyssenkrupp

Liebherr

Terex Mining

Kawasaki

Zhengzhou Coal Mining Machinery

Weir Group

FLSmidth

Tenova TAKRAF

Doosan

SANY

NHI

Furukawa

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