

Global AI in Construction Machinery Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI in Construction Machinery market size is predicted to grow from US\$ 2935 million in 2025 to US\$ 10915 million in 2032; it is expected to grow at a CAGR of 20.7% from 2026 to 2032.

AI in Construction Machinery refers to the application of artificial intelligence technologies?such as machine learning, computer vision, sensor fusion, autonomous control, and edge computing?within construction equipment including excavators, loaders, cranes, and rollers. These systems enable intelligent operation, optimized task execution, and partial or full autonomy by perceiving construction environments in real time, identifying operational targets, and optimizing machine movements. The technology enhances construction efficiency, reduces fuel and maintenance costs, and improves operational safety through applications such as autonomous excavation, intelligent fleet management, remote operation, and predictive maintenance.

AI in Construction Machinery is currently in a transition phase from assistive intelligence to partial autonomy in heavy construction equipment. Compared to general construction activities, construction machinery provides a highly standardized and controlled operational environment, making it one of the earliest heavy-industry sectors to achieve meaningful AI deployment. Autonomous excavators, unmanned haul trucks, and intelligent crane systems are already being commercialized in mining and large infrastructure projects.

From an industry perspective, the market is driven by a combination of traditional construction equipment manufacturers and AI technology providers, leading to a hybrid ?hardware + software intelligence upgrade? model. In the short term, AI is primarily embedded as an assistive layer for functions such as operator assistance, automation

of repetitive tasks, and predictive maintenance. In the long term, the industry aims to evolve toward semi-autonomous or fully autonomous construction machinery systems. However, adoption is constrained by environmental complexity, liability allocation, and safety certification requirements, resulting in a gradual rather than disruptive transformation.

Overall, AI in construction machinery is considered one of the most commercially scalable AI applications in heavy industry, with a clear pathway to adoption but a relatively conservative pace of full autonomy.

LPI (LP Information)' newest research report, the 'AI in Construction Machinery Industry Forecast' looks at past sales and reviews total world AI in Construction Machinery sales in 2025, providing a comprehensive analysis by region and market sector of projected AI in Construction Machinery sales for 2026 through 2032. With AI in Construction Machinery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI in Construction Machinery industry.

This Insight Report provides a comprehensive analysis of the global AI in Construction Machinery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI in Construction Machinery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI in Construction Machinery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI in Construction Machinery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI in Construction Machinery.

This report presents a comprehensive overview, market shares, and growth opportunities of AI in Construction Machinery market by product type, application, key players and key regions and countries.

Segmentation by Type:

AI Assist

Perception & Safety

Eco-Efficiency

Segmentation by Mining:

Generative AI Assistant

Fleet Orchestration

Others

Segmentation by Application:

Excavation Machinery

Loading Machinery

Roller Machinery

Cranes

Concrete Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Caterpillar

Komatsu

Sany

Hitachi

Volvo CE

Liebherr

XCMG

Hyundai Doosan

JCB

Kobelco

CNH Industrial

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global AI in Construction Machinery Market Size (2021-2032)
- 2.1.2 AI in Construction Machinery Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for AI in Construction Machinery by Country/Region (2021, 2025 & 2032)
- 2.2 AI in Construction Machinery Segment by Type
 - 2.2.1 AI Assist
 - 2.2.2 Perception & Safety
 - 2.2.3 Eco-Efficiency
 - 2.2.4 AI in Construction Machinery Market Size by Type
 - 2.2.4.1 AI in Construction Machinery Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global AI in Construction Machinery Market Size Market Share by Type (2021-2026)
- 2.3 AI in Construction Machinery Segment by Mining
 - 2.3.1 Generative AI Assistant
 - 2.3.2 Fleet Orchestration
 - 2.3.3 Others
 - 2.3.4 AI in Construction Machinery Market Size by Mining
 - 2.3.4.1 AI in Construction Machinery Market Size CAGR by Mining (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global AI in Construction Machinery Market Size Market Share by Mining (2021-2026)

2.4 AI in Construction Machinery Segment by Application

2.4.1 Excavation Machinery

2.4.2 Loading Machinery

2.4.3 Roller Machinery

2.4.4 Cranes

2.4.5 Concrete Machinery

2.4.6 Others

2.4.7 AI in Construction Machinery Market Size by Application

2.4.7.1 AI in Construction Machinery Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.4.7.2 Global AI in Construction Machinery Market Size Market Share by Application (2021-2026)

3 AI IN CONSTRUCTION MACHINERY MARKET SIZE BY PLAYER

3.1 AI in Construction Machinery Market Size Market Share by Player

3.1.1 Global AI in Construction Machinery Revenue by Player (2021-2026)

3.1.2 Global AI in Construction Machinery Revenue Market Share by Player (2021-2026)

3.2 Global AI in Construction Machinery Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 AI IN CONSTRUCTION MACHINERY BY REGION

4.1 AI in Construction Machinery Market Size by Region (2021-2026)

4.2 Global AI in Construction Machinery Annual Revenue by Country/Region (2021-2026)

4.3 Americas AI in Construction Machinery Market Size Growth (2021-2026)

4.4 APAC AI in Construction Machinery Market Size Growth (2021-2026)

4.5 Europe AI in Construction Machinery Market Size Growth (2021-2026)

4.6 Middle East & Africa AI in Construction Machinery Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas AI in Construction Machinery Market Size by Country (2021-2026)

- 5.2 Americas AI in Construction Machinery Market Size by Type (2021-2026)
- 5.3 Americas AI in Construction Machinery Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC AI in Construction Machinery Market Size by Region (2021-2026)
- 6.2 APAC AI in Construction Machinery Market Size by Type (2021-2026)
- 6.3 APAC AI in Construction Machinery Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe AI in Construction Machinery Market Size by Country (2021-2026)
- 7.2 Europe AI in Construction Machinery Market Size by Type (2021-2026)
- 7.3 Europe AI in Construction Machinery Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa AI in Construction Machinery by Region (2021-2026)
- 8.2 Middle East & Africa AI in Construction Machinery Market Size by Type (2021-2026)
- 8.3 Middle East & Africa AI in Construction Machinery Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL AI IN CONSTRUCTION MACHINERY MARKET FORECAST

10.1 Global AI in Construction Machinery Forecast by Region (2027-2032)

10.1.1 Global AI in Construction Machinery Forecast by Region (2027-2032)

10.1.2 Americas AI in Construction Machinery Forecast

10.1.3 APAC AI in Construction Machinery Forecast

10.1.4 Europe AI in Construction Machinery Forecast

10.1.5 Middle East & Africa AI in Construction Machinery Forecast

10.2 Americas AI in Construction Machinery Forecast by Country (2027-2032)

10.2.1 United States Market AI in Construction Machinery Forecast

10.2.2 Canada Market AI in Construction Machinery Forecast

10.2.3 Mexico Market AI in Construction Machinery Forecast

10.2.4 Brazil Market AI in Construction Machinery Forecast

10.3 APAC AI in Construction Machinery Forecast by Region (2027-2032)

10.3.1 China AI in Construction Machinery Market Forecast

10.3.2 Japan Market AI in Construction Machinery Forecast

10.3.3 Korea Market AI in Construction Machinery Forecast

10.3.4 Southeast Asia Market AI in Construction Machinery Forecast

10.3.5 India Market AI in Construction Machinery Forecast

10.3.6 Australia Market AI in Construction Machinery Forecast

10.4 Europe AI in Construction Machinery Forecast by Country (2027-2032)

10.4.1 Germany Market AI in Construction Machinery Forecast

10.4.2 France Market AI in Construction Machinery Forecast

10.4.3 UK Market AI in Construction Machinery Forecast

10.4.4 Italy Market AI in Construction Machinery Forecast

10.4.5 Russia Market AI in Construction Machinery Forecast

10.5 Middle East & Africa AI in Construction Machinery Forecast by Region (2027-2032)

10.5.1 Egypt Market AI in Construction Machinery Forecast

10.5.2 South Africa Market AI in Construction Machinery Forecast

10.5.3 Israel Market AI in Construction Machinery Forecast

- 10.5.4 Turkey Market AI in Construction Machinery Forecast
- 10.6 Global AI in Construction Machinery Forecast by Type (2027-2032)
- 10.7 Global AI in Construction Machinery Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market AI in Construction Machinery Forecast

11 KEY PLAYERS ANALYSIS

11.1 Caterpillar

- 11.1.1 Caterpillar Company Information
- 11.1.2 Caterpillar AI in Construction Machinery Product Offered
- 11.1.3 Caterpillar AI in Construction Machinery Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Caterpillar Main Business Overview
- 11.1.5 Caterpillar Latest Developments

11.2 Komatsu

- 11.2.1 Komatsu Company Information
- 11.2.2 Komatsu AI in Construction Machinery Product Offered
- 11.2.3 Komatsu AI in Construction Machinery Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Komatsu Main Business Overview
- 11.2.5 Komatsu Latest Developments

11.3 Sany

- 11.3.1 Sany Company Information
- 11.3.2 Sany AI in Construction Machinery Product Offered
- 11.3.3 Sany AI in Construction Machinery Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Sany Main Business Overview
- 11.3.5 Sany Latest Developments

11.4 Hitachi

- 11.4.1 Hitachi Company Information
- 11.4.2 Hitachi AI in Construction Machinery Product Offered
- 11.4.3 Hitachi AI in Construction Machinery Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Hitachi Main Business Overview
- 11.4.5 Hitachi Latest Developments

11.5 Volvo CE

- 11.5.1 Volvo CE Company Information
- 11.5.2 Volvo CE AI in Construction Machinery Product Offered
- 11.5.3 Volvo CE AI in Construction Machinery Revenue, Gross Margin and Market

Share (2021-2026)

11.5.4 Volvo CE Main Business Overview

11.5.5 Volvo CE Latest Developments

11.6 Liebherr

11.6.1 Liebherr Company Information

11.6.2 Liebherr AI in Construction Machinery Product Offered

11.6.3 Liebherr AI in Construction Machinery Revenue, Gross Margin and Market

Share (2021-2026)

11.6.4 Liebherr Main Business Overview

11.6.5 Liebherr Latest Developments

11.7 XCMG

11.7.1 XCMG Company Information

11.7.2 XCMG AI in Construction Machinery Product Offered

11.7.3 XCMG AI in Construction Machinery Revenue, Gross Margin and Market Share

(2021-2026)

11.7.4 XCMG Main Business Overview

11.7.5 XCMG Latest Developments

11.8 Hyundai Doosan

11.8.1 Hyundai Doosan Company Information

11.8.2 Hyundai Doosan AI in Construction Machinery Product Offered

11.8.3 Hyundai Doosan AI in Construction Machinery Revenue, Gross Margin and

Market Share (2021-2026)

11.8.4 Hyundai Doosan Main Business Overview

11.8.5 Hyundai Doosan Latest Developments

11.9 JCB

11.9.1 JCB Company Information

11.9.2 JCB AI in Construction Machinery Product Offered

11.9.3 JCB AI in Construction Machinery Revenue, Gross Margin and Market Share

(2021-2026)

11.9.4 JCB Main Business Overview

11.9.5 JCB Latest Developments

11.10 Kobelco

11.10.1 Kobelco Company Information

11.10.2 Kobelco AI in Construction Machinery Product Offered

11.10.3 Kobelco AI in Construction Machinery Revenue, Gross Margin and Market

Share (2021-2026)

11.10.4 Kobelco Main Business Overview

11.10.5 Kobelco Latest Developments

11.11 CNH Industrial

- 11.11.1 CNH Industrial Company Information
- 11.11.2 CNH Industrial AI in Construction Machinery Product Offered
- 11.11.3 CNH Industrial AI in Construction Machinery Revenue, Gross Margin and Market Share (2021-2026)
- 11.11.4 CNH Industrial Main Business Overview
- 11.11.5 CNH Industrial Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. AI in Construction Machinery Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. AI in Construction Machinery Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of AI Assist

Table 4. Major Players of Perception & Safety

Table 5. Major Players of Eco-Efficiency

Table 6. AI in Construction Machinery Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global AI in Construction Machinery Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global AI in Construction Machinery Market Size Market Share by Type (2021-2026)

Table 9. Major Players of Generative AI Assistant

Table 10. Major Players of Fleet Orchestration

Table 11. Major Players of Others

Table 12. AI in Construction Machinery Market Size CAGR by Mining (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global AI in Construction Machinery Market Size by Mining (2021-2026) & (\$ millions)

Table 14. Global AI in Construction Machinery Market Size Market Share by Mining (2021-2026)

Table 15. AI in Construction Machinery Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 16. Global AI in Construction Machinery Market Size by Application (2021-2026) & (\$ millions)

Table 17. Global AI in Construction Machinery Market Size Market Share by Application (2021-2026)

Table 18. Global AI in Construction Machinery Revenue by Player (2021-2026) & (\$ millions)

Table 19. Global AI in Construction Machinery Revenue Market Share by Player (2021-2026)

Table 20. AI in Construction Machinery Key Players Head office and Products Offered

Table 21. AI in Construction Machinery Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 22. New Products and Potential Entrants

Table 23. Mergers & Acquisitions, Expansion

Table 24. Global AI in Construction Machinery Market Size by Region (2021-2026) & (\$ millions)

Table 25. Global AI in Construction Machinery Market Size Market Share by Region (2021-2026)

Table 26. Global AI in Construction Machinery Revenue by Country/Region (2021-2026) & (\$ millions)

Table 27. Global AI in Construction Machinery Revenue Market Share by Country/Region (2021-2026)

Table 28. Americas AI in Construction Machinery Market Size by Country (2021-2026) & (\$ millions)

Table 29. Americas AI in Construction Machinery Market Size Market Share by Country (2021-2026)

Table 30. Americas AI in Construction Machinery Market Size by Type (2021-2026) & (\$ millions)

Table 31. Americas AI in Construction Machinery Market Size Market Share by Type (2021-2026)

Table 32. Americas AI in Construction Machinery Market Size by Application (2021-2026) & (\$ millions)

Table 33. Americas AI in Construction Machinery Market Size Market Share by Application (2021-2026)

Table 34. APAC AI in Construction Machinery Market Size by Region (2021-2026) & (\$ millions)

Table 35. APAC AI in Construction Machinery Market Size Market Share by Region (2021-2026)

Table 36. APAC AI in Construction Machinery Market Size by Type (2021-2026) & (\$ millions)

Table 37. APAC AI in Construction Machinery Market Size by Application (2021-2026) & (\$ millions)

Table 38. Europe AI in Construction Machinery Market Size by Country (2021-2026) & (\$ millions)

Table 39. Europe AI in Construction Machinery Market Size Market Share by Country (2021-2026)

Table 40. Europe AI in Construction Machinery Market Size by Type (2021-2026) & (\$ millions)

Table 41. Europe AI in Construction Machinery Market Size by Application (2021-2026) & (\$ millions)

Table 42. Middle East & Africa AI in Construction Machinery Market Size by Region

(2021-2026) & (\$ millions)

Table 43. Middle East & Africa AI in Construction Machinery Market Size by Type

(2021-2026) & (\$ millions)

Table 44. Middle East & Africa AI in Construction Machinery Market Size by Application

(2021-2026) & (\$ millions)

Table 45. Key Market Drivers & Growth Opportunities of AI in Construction Machinery

Table 46. Key Market Challenges & Risks of AI in Construction Machinery

Table 47. Key Industry Trends of AI in Construction Machinery

Table 48. Global AI in Construction Machinery Market Size Forecast by Region

(2027-2032) & (\$ millions)

Table 49. Global AI in Construction Machinery Market Size Market Share Forecast by Region (2027-2032)

Table 50. Global AI in Construction Machinery Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 51. Global AI in Construction Machinery Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 52. Caterpillar Details, Company Type, AI in Construction Machinery Area Served and Its Competitors

Table 53. Caterpillar AI in Construction Machinery Product Offered

Table 54. Caterpillar AI in Construction Machinery Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 55. Caterpillar Main Business

Table 56. Caterpillar Latest Developments

Table 57. Komatsu Details, Company Type, AI in Construction Machinery Area Served and Its Competitors

Table 58. Komatsu AI in Construction Machinery Product Offered

Table 59. Komatsu AI in Construction Machinery Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 60. Komatsu Main Business

Table 61. Komatsu Latest Developments

Table 62. Sany Details, Company Type, AI in Construction Machinery Area Served and Its Competitors

Table 63. Sany AI in Construction Machinery Product Offered

Table 64. Sany AI in Construction Machinery Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. Sany Main Business

Table 66. Sany Latest Developments

Table 67. Hitachi Details, Company Type, AI in Construction Machinery Area Served and Its Competitors

Table 68. Hitachi AI in Construction Machinery Product Offered

Table 69. Hitachi AI in Construction Machinery Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. Hitachi Main Business

Table 71. Hitachi Latest Developments

Table 72. Volvo CE Details, Company Type, AI in Construction Machinery Area Served and Its Competitors

Table 73. Volvo CE AI in Construction Machinery Product Offered

Table 74. Volvo CE AI in Construction Machinery Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Volvo CE Main Business

Table 76. Volvo CE Latest Developments

Table 77. Liebherr Details, Company Type, AI in Construction Machinery Area Served and Its Competitors

Table 78. Liebherr AI in Construction Machinery Product Offered

Table 79. Liebherr AI in Construction Machinery Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. Liebherr Main Business

Table 81. Liebherr Latest Developments

Table 82. XCMG Details, Company Type, AI in Construction Machinery Area Served and Its Competitors

Table 83. XCMG AI in Construction Machinery Product Offered

Table 84. XCMG AI in Construction Machinery Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. XCMG Main Business

Table 86. XCMG Latest Developments

Table 87. Hyundai Doosan Details, Company Type, AI in Construction Machinery Area Served and Its Competitors

Table 88. Hyundai Doosan AI in Construction Machinery Product Offered

Table 89. Hyundai Doosan AI in Construction Machinery Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. Hyundai Doosan Main Business

Table 91. Hyundai Doosan Latest Developments

Table 92. JCB Details, Company Type, AI in Construction Machinery Area Served and Its Competitors

Table 93. JCB AI in Construction Machinery Product Offered

Table 94. JCB AI in Construction Machinery Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 95. JCB Main Business

Table 96. JCB Latest Developments

Table 97. Kobelco Details, Company Type, AI in Construction Machinery Area Served and Its Competitors

Table 98. Kobelco AI in Construction Machinery Product Offered

Table 99. Kobelco AI in Construction Machinery Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. Kobelco Main Business

Table 101. Kobelco Latest Developments

Table 102. CNH Industrial Details, Company Type, AI in Construction Machinery Area Served and Its Competitors

Table 103. CNH Industrial AI in Construction Machinery Product Offered

Table 104. CNH Industrial AI in Construction Machinery Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 105. CNH Industrial Main Business

Table 106. CNH Industrial Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. AI in Construction Machinery Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global AI in Construction Machinery Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. AI in Construction Machinery Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. AI in Construction Machinery Sales Market Share by Country/Region (2025)
- Figure 8. AI in Construction Machinery Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global AI in Construction Machinery Market Size Market Share by Type in 2025
- Figure 10. Global AI in Construction Machinery Market Size Market Share by Mining in 2025
- Figure 11. AI in Construction Machinery in Excavation Machinery
- Figure 12. Global AI in Construction Machinery Market: Excavation Machinery (2021-2026) & (\$ millions)
- Figure 13. AI in Construction Machinery in Loading Machinery
- Figure 14. Global AI in Construction Machinery Market: Loading Machinery (2021-2026) & (\$ millions)
- Figure 15. AI in Construction Machinery in Roller Machinery
- Figure 16. Global AI in Construction Machinery Market: Roller Machinery (2021-2026) & (\$ millions)
- Figure 17. AI in Construction Machinery in Cranes
- Figure 18. Global AI in Construction Machinery Market: Cranes (2021-2026) & (\$ millions)
- Figure 19. AI in Construction Machinery in Concrete Machinery
- Figure 20. Global AI in Construction Machinery Market: Concrete Machinery (2021-2026) & (\$ millions)
- Figure 21. AI in Construction Machinery in Others
- Figure 22. Global AI in Construction Machinery Market: Others (2021-2026) & (\$ millions)
- Figure 23. Global AI in Construction Machinery Market Size Market Share by Application in 2025

Figure 24. Global AI in Construction Machinery Revenue Market Share by Player in 2025

Figure 25. Global AI in Construction Machinery Market Size Market Share by Region (2021-2026)

Figure 26. Americas AI in Construction Machinery Market Size 2021-2026 (\$ millions)

Figure 27. APAC AI in Construction Machinery Market Size 2021-2026 (\$ millions)

Figure 28. Europe AI in Construction Machinery Market Size 2021-2026 (\$ millions)

Figure 29. Middle East & Africa AI in Construction Machinery Market Size 2021-2026 (\$ millions)

Figure 30. Americas AI in Construction Machinery Value Market Share by Country in 2025

Figure 31. United States AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 32. Canada AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 33. Mexico AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 34. Brazil AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 35. APAC AI in Construction Machinery Market Size Market Share by Region in 2025

Figure 36. APAC AI in Construction Machinery Market Size Market Share by Type (2021-2026)

Figure 37. APAC AI in Construction Machinery Market Size Market Share by Application (2021-2026)

Figure 38. China AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 39. Japan AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 40. South Korea AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 41. Southeast Asia AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 42. India AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 43. Australia AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 44. Europe AI in Construction Machinery Market Size Market Share by Country in 2025

Figure 45. Europe AI in Construction Machinery Market Size Market Share by Type (2021-2026)

Figure 46. Europe AI in Construction Machinery Market Size Market Share by Application (2021-2026)

Figure 47. Germany AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 48. France AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 49. UK AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 50. Italy AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 51. Russia AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 52. Middle East & Africa AI in Construction Machinery Market Size Market Share by Region (2021-2026)

Figure 53. Middle East & Africa AI in Construction Machinery Market Size Market Share by Type (2021-2026)

Figure 54. Middle East & Africa AI in Construction Machinery Market Size Market Share by Application (2021-2026)

Figure 55. Egypt AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 56. South Africa AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 57. Israel AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 58. Turkey AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 59. GCC Countries AI in Construction Machinery Market Size Growth 2021-2026 (\$ millions)

Figure 60. Americas AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 61. APAC AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 62. Europe AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 63. Middle East & Africa AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 64. United States AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 65. Canada AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 66. Mexico AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 67. Brazil AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 68. China AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 69. Japan AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 70. Korea AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 71. Southeast Asia AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 72. India AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 73. Australia AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 74. Germany AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 75. France AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 76. UK AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 77. Italy AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 78. Russia AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 79. Egypt AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 80. South Africa AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 81. Israel AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 82. Turkey AI in Construction Machinery Market Size 2027-2032 (\$ millions)

Figure 83. Global AI in Construction Machinery Market Size Market Share Forecast by Type (2027-2032)

Figure 84. Global AI in Construction Machinery Market Size Market Share Forecast by Application (2027-2032)

Figure 85. GCC Countries AI in Construction Machinery Market Size 2027-2032 (\$ millions)

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