

Global AI Imaging & Diagnostics Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Imaging & Diagnostics market size is predicted to grow from US\$ 7101 million in 2025 to US\$ 27913 million in 2032; it is expected to grow at a CAGR of 21.6% from 2026 to 2032.

AI Imaging & Diagnostics refers to the integrated market of artificial intelligence technologies applied to medical imaging analysis and broader clinical diagnostic decision-making. It includes AI systems that analyze imaging data such as X-ray, CT, MRI, ultrasound, mammography, and digital pathology, as well as solutions that combine imaging with non-imaging clinical inputs (e.g., physiological signals, structured EHR data) to support diagnosis. These products are typically commercialized as regulated Software as a Medical Device (SaMD) or embedded into imaging equipment and clinical IT systems such as PACS, RIS, and EHRs. AI Imaging & Diagnostics enhances diagnostic accuracy, standardization, and efficiency while keeping physicians in the loop, addressing rising imaging volumes, workforce shortages, and the need for earlier and more consistent disease detection.

The market can be classified by data type (imaging-based, signal-based, multi-modal), by clinical function (detection, segmentation, classification, severity scoring, diagnostic recommendation), by medical specialty (radiology, cardiology, oncology, neurology, ophthalmology, primary care), by deployment model (on-premise, cloud SaaS, device-embedded, edge-based), and by regulatory/commercial type (standalone SaMD, bundled software, clinical decision support, screening-focused solutions). These dimensions reflect both technical complexity and commercial pathways.

Key costs arise from data acquisition and labeling, algorithm development, clinical trials, regulatory compliance, and continuous model updates. With software-centric

economics, gross margins generally range from 65% to 80%. Transactions are dominated by subscription SaaS, per-study pricing, and multi-year enterprise licenses, often bundled with imaging systems or workflow platforms. Market trends include rapid regulatory approvals, consolidation through M&A, deeper OEM integration, expansion beyond radiology into multi-disciplinary diagnostics, and accelerating adoption driven by value-based care and clinician shortages.

LPI (LP Information)' newest research report, the “AI Imaging & Diagnostics Industry Forecast” looks at past sales and reviews total world AI Imaging & Diagnostics sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Imaging & Diagnostics sales for 2026 through 2032. With AI Imaging & Diagnostics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Imaging & Diagnostics industry.

This Insight Report provides a comprehensive analysis of the global AI Imaging & Diagnostics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Imaging & Diagnostics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Imaging & Diagnostics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Imaging & Diagnostics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Imaging & Diagnostics.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Imaging & Diagnostics market by product type, application, key players and key regions and countries.

Segmentation by Type:

X-ray / CXR

CT

MRI

Ultrasound

Mammography / DBT

Others

Segmentation by Diagnostic Data Type:

Medical Imaging–based

Physiological Signals–based

Ophthalmic Imaging–based

Others

Segmentation by Deployment & Delivery:

On-prem

Cloud SaaS

Edge / Embedded

Hybrid

Others

Segmentation by Application:

Radiology & Imaging

Cardiology

Neurology

Ophthalmology

Oncology

Primary Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Butterfly Network

Merative

Tempus

RetinAi

Nanox

Lunit

DiA Imaging

Subtle Medical

BrainMiner

GE

Siemens

Aidoc

Imagen Technologies, Inc.

VUNO, Inc.

Digital Diagnostics

NeuraSignal

Riverain Technologies, LLC

Philips

Microsoft

Viz.ai

RapidAI

Canon Medical

Enlitic

BioMind

ANNALISE-AI PTY LTD

icometrix

KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global AI Imaging & Diagnostics Market Size (2021-2032)

- 2.1.2 AI Imaging & Diagnostics Market Size CAGR by Region (2021 VS 2025 VS 2032)

- 2.1.3 World Current & Future Analysis for AI Imaging & Diagnostics by Country/Region (2021, 2025 & 2032)

2.2 AI Imaging & Diagnostics Segment by Type

- 2.2.1 X-ray / CXR

- 2.2.2 CT

- 2.2.3 MRI

- 2.2.4 Ultrasound

- 2.2.5 Mammography / DBT

- 2.2.6 Others

- 2.2.7 AI Imaging & Diagnostics Market Size by Type

- 2.2.7.1 AI Imaging & Diagnostics Market Size CAGR by Type (2021 VS 2025 VS 2032)

- 2.2.7.2 Global AI Imaging & Diagnostics Market Size Market Share by Type (2021-2026)

2.3 AI Imaging & Diagnostics Segment by Diagnostic Data Type

- 2.3.1 Medical Imaging–based

- 2.3.2 Physiological Signals–based

- 2.3.3 Ophthalmic Imaging–based

- 2.3.4 Others

- 2.3.5 AI Imaging & Diagnostics Market Size by Diagnostic Data Type

2.3.5.1 AI Imaging & Diagnostics Market Size CAGR by Diagnostic Data Type (2021 VS 2025 VS 2032)

2.3.5.2 Global AI Imaging & Diagnostics Market Size Market Share by Diagnostic Data Type (2021-2026)

2.4 AI Imaging & Diagnostics Segment by Deployment & Delivery

2.4.1 On-prem

2.4.2 Cloud SaaS

2.4.3 Edge / Embedded

2.4.4 Hybrid

2.4.5 Others

2.4.6 AI Imaging & Diagnostics Market Size by Deployment & Delivery

2.4.6.1 AI Imaging & Diagnostics Market Size CAGR by Deployment & Delivery (2021 VS 2025 VS 2032)

2.4.6.2 Global AI Imaging & Diagnostics Market Size Market Share by Deployment & Delivery (2021-2026)

2.5 AI Imaging & Diagnostics Segment by Application

2.5.1 Radiology & Imaging

2.5.2 Cardiology

2.5.3 Neurology

2.5.4 Ophthalmology

2.5.5 Oncology

2.5.6 Primary Care

2.5.7 Others

2.5.8 AI Imaging & Diagnostics Market Size by Application

2.5.8.1 AI Imaging & Diagnostics Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.8.2 Global AI Imaging & Diagnostics Market Size Market Share by Application (2021-2026)

3 AI IMAGING & DIAGNOSTICS MARKET SIZE BY PLAYER

3.1 AI Imaging & Diagnostics Market Size Market Share by Player

3.1.1 Global AI Imaging & Diagnostics Revenue by Player (2021-2026)

3.1.2 Global AI Imaging & Diagnostics Revenue Market Share by Player (2021-2026)

3.2 Global AI Imaging & Diagnostics Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 AI IMAGING & DIAGNOSTICS BY REGION

- 4.1 AI Imaging & Diagnostics Market Size by Region (2021-2026)
- 4.2 Global AI Imaging & Diagnostics Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas AI Imaging & Diagnostics Market Size Growth (2021-2026)
- 4.4 APAC AI Imaging & Diagnostics Market Size Growth (2021-2026)
- 4.5 Europe AI Imaging & Diagnostics Market Size Growth (2021-2026)
- 4.6 Middle East & Africa AI Imaging & Diagnostics Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas AI Imaging & Diagnostics Market Size by Country (2021-2026)
- 5.2 Americas AI Imaging & Diagnostics Market Size by Type (2021-2026)
- 5.3 Americas AI Imaging & Diagnostics Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC AI Imaging & Diagnostics Market Size by Region (2021-2026)
- 6.2 APAC AI Imaging & Diagnostics Market Size by Type (2021-2026)
- 6.3 APAC AI Imaging & Diagnostics Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe AI Imaging & Diagnostics Market Size by Country (2021-2026)
- 7.2 Europe AI Imaging & Diagnostics Market Size by Type (2021-2026)
- 7.3 Europe AI Imaging & Diagnostics Market Size by Application (2021-2026)
- 7.4 Germany

- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa AI Imaging & Diagnostics by Region (2021-2026)
- 8.2 Middle East & Africa AI Imaging & Diagnostics Market Size by Type (2021-2026)
- 8.3 Middle East & Africa AI Imaging & Diagnostics Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL AI IMAGING & DIAGNOSTICS MARKET FORECAST

- 10.1 Global AI Imaging & Diagnostics Forecast by Region (2027-2032)
 - 10.1.1 Global AI Imaging & Diagnostics Forecast by Region (2027-2032)
 - 10.1.2 Americas AI Imaging & Diagnostics Forecast
 - 10.1.3 APAC AI Imaging & Diagnostics Forecast
 - 10.1.4 Europe AI Imaging & Diagnostics Forecast
 - 10.1.5 Middle East & Africa AI Imaging & Diagnostics Forecast
- 10.2 Americas AI Imaging & Diagnostics Forecast by Country (2027-2032)
 - 10.2.1 United States Market AI Imaging & Diagnostics Forecast
 - 10.2.2 Canada Market AI Imaging & Diagnostics Forecast
 - 10.2.3 Mexico Market AI Imaging & Diagnostics Forecast
 - 10.2.4 Brazil Market AI Imaging & Diagnostics Forecast
- 10.3 APAC AI Imaging & Diagnostics Forecast by Region (2027-2032)
 - 10.3.1 China AI Imaging & Diagnostics Market Forecast
 - 10.3.2 Japan Market AI Imaging & Diagnostics Forecast

- 10.3.3 Korea Market AI Imaging & Diagnostics Forecast
- 10.3.4 Southeast Asia Market AI Imaging & Diagnostics Forecast
- 10.3.5 India Market AI Imaging & Diagnostics Forecast
- 10.3.6 Australia Market AI Imaging & Diagnostics Forecast
- 10.4 Europe AI Imaging & Diagnostics Forecast by Country (2027-2032)
 - 10.4.1 Germany Market AI Imaging & Diagnostics Forecast
 - 10.4.2 France Market AI Imaging & Diagnostics Forecast
 - 10.4.3 UK Market AI Imaging & Diagnostics Forecast
 - 10.4.4 Italy Market AI Imaging & Diagnostics Forecast
 - 10.4.5 Russia Market AI Imaging & Diagnostics Forecast
- 10.5 Middle East & Africa AI Imaging & Diagnostics Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market AI Imaging & Diagnostics Forecast
 - 10.5.2 South Africa Market AI Imaging & Diagnostics Forecast
 - 10.5.3 Israel Market AI Imaging & Diagnostics Forecast
 - 10.5.4 Turkey Market AI Imaging & Diagnostics Forecast
- 10.6 Global AI Imaging & Diagnostics Forecast by Type (2027-2032)
- 10.7 Global AI Imaging & Diagnostics Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market AI Imaging & Diagnostics Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Butterfly Network
 - 11.1.1 Butterfly Network Company Information
 - 11.1.2 Butterfly Network AI Imaging & Diagnostics Product Offered
 - 11.1.3 Butterfly Network AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Butterfly Network Main Business Overview
 - 11.1.5 Butterfly Network Latest Developments
- 11.2 Merative
 - 11.2.1 Merative Company Information
 - 11.2.2 Merative AI Imaging & Diagnostics Product Offered
 - 11.2.3 Merative AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Merative Main Business Overview
 - 11.2.5 Merative Latest Developments
- 11.3 Tempus
 - 11.3.1 Tempus Company Information
 - 11.3.2 Tempus AI Imaging & Diagnostics Product Offered
 - 11.3.3 Tempus AI Imaging & Diagnostics Revenue, Gross Margin and Market Share

(2021-2026)

11.3.4 Tempus Main Business Overview

11.3.5 Tempus Latest Developments

11.4 RetinAi

11.4.1 RetinAi Company Information

11.4.2 RetinAi AI Imaging & Diagnostics Product Offered

11.4.3 RetinAi AI Imaging & Diagnostics Revenue, Gross Margin and Market Share

(2021-2026)

11.4.4 RetinAi Main Business Overview

11.4.5 RetinAi Latest Developments

11.5 Nanox

11.5.1 Nanox Company Information

11.5.2 Nanox AI Imaging & Diagnostics Product Offered

11.5.3 Nanox AI Imaging & Diagnostics Revenue, Gross Margin and Market Share

(2021-2026)

11.5.4 Nanox Main Business Overview

11.5.5 Nanox Latest Developments

11.6 Lunit

11.6.1 Lunit Company Information

11.6.2 Lunit AI Imaging & Diagnostics Product Offered

11.6.3 Lunit AI Imaging & Diagnostics Revenue, Gross Margin and Market Share

(2021-2026)

11.6.4 Lunit Main Business Overview

11.6.5 Lunit Latest Developments

11.7 DiA Imaging

11.7.1 DiA Imaging Company Information

11.7.2 DiA Imaging AI Imaging & Diagnostics Product Offered

11.7.3 DiA Imaging AI Imaging & Diagnostics Revenue, Gross Margin and Market

Share (2021-2026)

11.7.4 DiA Imaging Main Business Overview

11.7.5 DiA Imaging Latest Developments

11.8 Subtle Medical

11.8.1 Subtle Medical Company Information

11.8.2 Subtle Medical AI Imaging & Diagnostics Product Offered

11.8.3 Subtle Medical AI Imaging & Diagnostics Revenue, Gross Margin and Market

Share (2021-2026)

11.8.4 Subtle Medical Main Business Overview

11.8.5 Subtle Medical Latest Developments

11.9 BrainMiner

- 11.9.1 BrainMiner Company Information
- 11.9.2 BrainMiner AI Imaging & Diagnostics Product Offered
- 11.9.3 BrainMiner AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
- 11.9.4 BrainMiner Main Business Overview
- 11.9.5 BrainMiner Latest Developments
- 11.10 GE
 - 11.10.1 GE Company Information
 - 11.10.2 GE AI Imaging & Diagnostics Product Offered
 - 11.10.3 GE AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 GE Main Business Overview
 - 11.10.5 GE Latest Developments
- 11.11 Siemens
 - 11.11.1 Siemens Company Information
 - 11.11.2 Siemens AI Imaging & Diagnostics Product Offered
 - 11.11.3 Siemens AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Siemens Main Business Overview
 - 11.11.5 Siemens Latest Developments
- 11.12 Aidoc
 - 11.12.1 Aidoc Company Information
 - 11.12.2 Aidoc AI Imaging & Diagnostics Product Offered
 - 11.12.3 Aidoc AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Aidoc Main Business Overview
 - 11.12.5 Aidoc Latest Developments
- 11.13 Imagen Technologies, Inc.
 - 11.13.1 Imagen Technologies, Inc. Company Information
 - 11.13.2 Imagen Technologies, Inc. AI Imaging & Diagnostics Product Offered
 - 11.13.3 Imagen Technologies, Inc. AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Imagen Technologies, Inc. Main Business Overview
 - 11.13.5 Imagen Technologies, Inc. Latest Developments
- 11.14 VUNO, Inc.
 - 11.14.1 VUNO, Inc. Company Information
 - 11.14.2 VUNO, Inc. AI Imaging & Diagnostics Product Offered
 - 11.14.3 VUNO, Inc. AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)

- 11.14.4 VUNO, Inc. Main Business Overview
- 11.14.5 VUNO, Inc. Latest Developments
- 11.15 Digital Diagnostics
 - 11.15.1 Digital Diagnostics Company Information
 - 11.15.2 Digital Diagnostics AI Imaging & Diagnostics Product Offered
 - 11.15.3 Digital Diagnostics AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Digital Diagnostics Main Business Overview
 - 11.15.5 Digital Diagnostics Latest Developments
- 11.16 NeuraSignal
 - 11.16.1 NeuraSignal Company Information
 - 11.16.2 NeuraSignal AI Imaging & Diagnostics Product Offered
 - 11.16.3 NeuraSignal AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 NeuraSignal Main Business Overview
 - 11.16.5 NeuraSignal Latest Developments
- 11.17 Riverain Technologies, LLC
 - 11.17.1 Riverain Technologies, LLC Company Information
 - 11.17.2 Riverain Technologies, LLC AI Imaging & Diagnostics Product Offered
 - 11.17.3 Riverain Technologies, LLC AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Riverain Technologies, LLC Main Business Overview
 - 11.17.5 Riverain Technologies, LLC Latest Developments
- 11.18 Philips
 - 11.18.1 Philips Company Information
 - 11.18.2 Philips AI Imaging & Diagnostics Product Offered
 - 11.18.3 Philips AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 Philips Main Business Overview
 - 11.18.5 Philips Latest Developments
- 11.19 Microsoft
 - 11.19.1 Microsoft Company Information
 - 11.19.2 Microsoft AI Imaging & Diagnostics Product Offered
 - 11.19.3 Microsoft AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 Microsoft Main Business Overview
 - 11.19.5 Microsoft Latest Developments
- 11.20 Viz.ai
 - 11.20.1 Viz.ai Company Information

- 11.20.2 Viz.ai AI Imaging & Diagnostics Product Offered
- 11.20.3 Viz.ai AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
- 11.20.4 Viz.ai Main Business Overview
- 11.20.5 Viz.ai Latest Developments
- 11.21 RapidAI
 - 11.21.1 RapidAI Company Information
 - 11.21.2 RapidAI AI Imaging & Diagnostics Product Offered
 - 11.21.3 RapidAI AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.21.4 RapidAI Main Business Overview
 - 11.21.5 RapidAI Latest Developments
- 11.22 Canon Medical
 - 11.22.1 Canon Medical Company Information
 - 11.22.2 Canon Medical AI Imaging & Diagnostics Product Offered
 - 11.22.3 Canon Medical AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.22.4 Canon Medical Main Business Overview
 - 11.22.5 Canon Medical Latest Developments
- 11.23 Enlitic
 - 11.23.1 Enlitic Company Information
 - 11.23.2 Enlitic AI Imaging & Diagnostics Product Offered
 - 11.23.3 Enlitic AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.23.4 Enlitic Main Business Overview
 - 11.23.5 Enlitic Latest Developments
- 11.24 BioMind
 - 11.24.1 BioMind Company Information
 - 11.24.2 BioMind AI Imaging & Diagnostics Product Offered
 - 11.24.3 BioMind AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.24.4 BioMind Main Business Overview
 - 11.24.5 BioMind Latest Developments
- 11.25 ANNALISE-AI PTY LTD
 - 11.25.1 ANNALISE-AI PTY LTD Company Information
 - 11.25.2 ANNALISE-AI PTY LTD AI Imaging & Diagnostics Product Offered
 - 11.25.3 ANNALISE-AI PTY LTD AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.25.4 ANNALISE-AI PTY LTD Main Business Overview

11.25.5 ANNALISE-AI PTY LTD Latest Developments

11.26 icometrix

11.26.1 icometrix Company Information

11.26.2 icometrix AI Imaging & Diagnostics Product Offered

11.26.3 icometrix AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)

11.26.4 icometrix Main Business Overview

11.26.5 icometrix Latest Developments

11.27 KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO?

11.27.1 KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO? Company Information

11.27.2 KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO? AI Imaging & Diagnostics Product Offered

11.27.3 KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO? AI Imaging & Diagnostics Revenue, Gross Margin and Market Share (2021-2026)

11.27.4 KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO? Main Business Overview

11.27.5 KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO? Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. AI Imaging & Diagnostics Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. AI Imaging & Diagnostics Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of X-ray / CXR

Table 4. Major Players of CT

Table 5. Major Players of MRI

Table 6. Major Players of Ultrasound

Table 7. Major Players of Mammography / DBT

Table 8. Major Players of Others

Table 9. AI Imaging & Diagnostics Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 10. Global AI Imaging & Diagnostics Market Size by Type (2021-2026) & (\$ millions)

Table 11. Global AI Imaging & Diagnostics Market Size Market Share by Type (2021-2026)

Table 12. Major Players of Medical Imaging–based

Table 13. Major Players of Physiological Signals–based

Table 14. Major Players of Ophthalmic Imaging–based

Table 15. Major Players of Others

Table 16. AI Imaging & Diagnostics Market Size CAGR by Diagnostic Data Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 17. Global AI Imaging & Diagnostics Market Size by Diagnostic Data Type (2021-2026) & (\$ millions)

Table 18. Global AI Imaging & Diagnostics Market Size Market Share by Diagnostic Data Type (2021-2026)

Table 19. Major Players of On-prem

Table 20. Major Players of Cloud SaaS

Table 21. Major Players of Edge / Embedded

Table 22. Major Players of Hybrid

Table 23. Major Players of Others

Table 24. AI Imaging & Diagnostics Market Size CAGR by Deployment & Delivery (2021 VS 2025 VS 2032) & (\$ millions)

Table 25. Global AI Imaging & Diagnostics Market Size by Deployment & Delivery (2021-2026) & (\$ millions)

Table 26. Global AI Imaging & Diagnostics Market Size Market Share by Deployment & Delivery (2021-2026)

Table 27. AI Imaging & Diagnostics Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 28. Global AI Imaging & Diagnostics Market Size by Application (2021-2026) & (\$ millions)

Table 29. Global AI Imaging & Diagnostics Market Size Market Share by Application (2021-2026)

Table 30. Global AI Imaging & Diagnostics Revenue by Player (2021-2026) & (\$ millions)

Table 31. Global AI Imaging & Diagnostics Revenue Market Share by Player (2021-2026)

Table 32. AI Imaging & Diagnostics Key Players Head office and Products Offered

Table 33. AI Imaging & Diagnostics Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Mergers & Acquisitions, Expansion

Table 36. Global AI Imaging & Diagnostics Market Size by Region (2021-2026) & (\$ millions)

Table 37. Global AI Imaging & Diagnostics Market Size Market Share by Region (2021-2026)

Table 38. Global AI Imaging & Diagnostics Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global AI Imaging & Diagnostics Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas AI Imaging & Diagnostics Market Size by Country (2021-2026) & (\$ millions)

Table 41. Americas AI Imaging & Diagnostics Market Size Market Share by Country (2021-2026)

Table 42. Americas AI Imaging & Diagnostics Market Size by Type (2021-2026) & (\$ millions)

Table 43. Americas AI Imaging & Diagnostics Market Size Market Share by Type (2021-2026)

Table 44. Americas AI Imaging & Diagnostics Market Size by Application (2021-2026) & (\$ millions)

Table 45. Americas AI Imaging & Diagnostics Market Size Market Share by Application (2021-2026)

Table 46. APAC AI Imaging & Diagnostics Market Size by Region (2021-2026) & (\$ millions)

Table 47. APAC AI Imaging & Diagnostics Market Size Market Share by Region (2021-2026)

Table 48. APAC AI Imaging & Diagnostics Market Size by Type (2021-2026) & (\$ millions)

Table 49. APAC AI Imaging & Diagnostics Market Size by Application (2021-2026) & (\$ millions)

Table 50. Europe AI Imaging & Diagnostics Market Size by Country (2021-2026) & (\$ millions)

Table 51. Europe AI Imaging & Diagnostics Market Size Market Share by Country (2021-2026)

Table 52. Europe AI Imaging & Diagnostics Market Size by Type (2021-2026) & (\$ millions)

Table 53. Europe AI Imaging & Diagnostics Market Size by Application (2021-2026) & (\$ millions)

Table 54. Middle East & Africa AI Imaging & Diagnostics Market Size by Region (2021-2026) & (\$ millions)

Table 55. Middle East & Africa AI Imaging & Diagnostics Market Size by Type (2021-2026) & (\$ millions)

Table 56. Middle East & Africa AI Imaging & Diagnostics Market Size by Application (2021-2026) & (\$ millions)

Table 57. Key Market Drivers & Growth Opportunities of AI Imaging & Diagnostics

Table 58. Key Market Challenges & Risks of AI Imaging & Diagnostics

Table 59. Key Industry Trends of AI Imaging & Diagnostics

Table 60. Global AI Imaging & Diagnostics Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 61. Global AI Imaging & Diagnostics Market Size Market Share Forecast by Region (2027-2032)

Table 62. Global AI Imaging & Diagnostics Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 63. Global AI Imaging & Diagnostics Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 64. Butterfly Network Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 65. Butterfly Network AI Imaging & Diagnostics Product Offered

Table 66. Butterfly Network AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 67. Butterfly Network Main Business

Table 68. Butterfly Network Latest Developments

Table 69. Merative Details, Company Type, AI Imaging & Diagnostics Area Served and

Its Competitors

Table 70. Merative AI Imaging & Diagnostics Product Offered

Table 71. Merative AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 72. Merative Main Business

Table 73. Merative Latest Developments

Table 74. Tempus Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 75. Tempus AI Imaging & Diagnostics Product Offered

Table 76. Tempus AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 77. Tempus Main Business

Table 78. Tempus Latest Developments

Table 79. RetinAi Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 80. RetinAi AI Imaging & Diagnostics Product Offered

Table 81. RetinAi AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 82. RetinAi Main Business

Table 83. RetinAi Latest Developments

Table 84. Nanox Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 85. Nanox AI Imaging & Diagnostics Product Offered

Table 86. Nanox AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 87. Nanox Main Business

Table 88. Nanox Latest Developments

Table 89. Lunit Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 90. Lunit AI Imaging & Diagnostics Product Offered

Table 91. Lunit AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 92. Lunit Main Business

Table 93. Lunit Latest Developments

Table 94. DiA Imaging Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 95. DiA Imaging AI Imaging & Diagnostics Product Offered

Table 96. DiA Imaging AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 97. DiA Imaging Main Business

Table 98. DiA Imaging Latest Developments

Table 99. Subtle Medical Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 100. Subtle Medical AI Imaging & Diagnostics Product Offered

Table 101. Subtle Medical AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 102. Subtle Medical Main Business

Table 103. Subtle Medical Latest Developments

Table 104. BrainMiner Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 105. BrainMiner AI Imaging & Diagnostics Product Offered

Table 106. BrainMiner AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 107. BrainMiner Main Business

Table 108. BrainMiner Latest Developments

Table 109. GE Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 110. GE AI Imaging & Diagnostics Product Offered

Table 111. GE AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 112. GE Main Business

Table 113. GE Latest Developments

Table 114. Siemens Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 115. Siemens AI Imaging & Diagnostics Product Offered

Table 116. Siemens AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 117. Siemens Main Business

Table 118. Siemens Latest Developments

Table 119. Aidoc Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 120. Aidoc AI Imaging & Diagnostics Product Offered

Table 121. Aidoc AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 122. Aidoc Main Business

Table 123. Aidoc Latest Developments

Table 124. Imagen Technologies, Inc. Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

- Table 125. Imagen Technologies, Inc. AI Imaging & Diagnostics Product Offered
- Table 126. Imagen Technologies, Inc. AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 127. Imagen Technologies, Inc. Main Business
- Table 128. Imagen Technologies, Inc. Latest Developments
- Table 129. VUNO, Inc. Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors
- Table 130. VUNO, Inc. AI Imaging & Diagnostics Product Offered
- Table 131. VUNO, Inc. AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 132. VUNO, Inc. Main Business
- Table 133. VUNO, Inc. Latest Developments
- Table 134. Digital Diagnostics Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors
- Table 135. Digital Diagnostics AI Imaging & Diagnostics Product Offered
- Table 136. Digital Diagnostics AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 137. Digital Diagnostics Main Business
- Table 138. Digital Diagnostics Latest Developments
- Table 139. NeuraSignal Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors
- Table 140. NeuraSignal AI Imaging & Diagnostics Product Offered
- Table 141. NeuraSignal AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 142. NeuraSignal Main Business
- Table 143. NeuraSignal Latest Developments
- Table 144. Riverain Technologies, LLC Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors
- Table 145. Riverain Technologies, LLC AI Imaging & Diagnostics Product Offered
- Table 146. Riverain Technologies, LLC AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 147. Riverain Technologies, LLC Main Business
- Table 148. Riverain Technologies, LLC Latest Developments
- Table 149. Philips Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors
- Table 150. Philips AI Imaging & Diagnostics Product Offered
- Table 151. Philips AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 152. Philips Main Business

Table 153. Philips Latest Developments

Table 154. Microsoft Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 155. Microsoft AI Imaging & Diagnostics Product Offered

Table 156. Microsoft AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 157. Microsoft Main Business

Table 158. Microsoft Latest Developments

Table 159. Viz.ai Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 160. Viz.ai AI Imaging & Diagnostics Product Offered

Table 161. Viz.ai AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 162. Viz.ai Main Business

Table 163. Viz.ai Latest Developments

Table 164. RapidAI Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 165. RapidAI AI Imaging & Diagnostics Product Offered

Table 166. RapidAI AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 167. RapidAI Main Business

Table 168. RapidAI Latest Developments

Table 169. Canon Medical Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 170. Canon Medical AI Imaging & Diagnostics Product Offered

Table 171. Canon Medical AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 172. Canon Medical Main Business

Table 173. Canon Medical Latest Developments

Table 174. Enlitic Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 175. Enlitic AI Imaging & Diagnostics Product Offered

Table 176. Enlitic AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 177. Enlitic Main Business

Table 178. Enlitic Latest Developments

Table 179. BioMind Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 180. BioMind AI Imaging & Diagnostics Product Offered

Table 181. BioMind AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 182. BioMind Main Business

Table 183. BioMind Latest Developments

Table 184. ANNALISE-AI PTY LTD Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 185. ANNALISE-AI PTY LTD AI Imaging & Diagnostics Product Offered

Table 186. ANNALISE-AI PTY LTD AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 187. ANNALISE-AI PTY LTD Main Business

Table 188. ANNALISE-AI PTY LTD Latest Developments

Table 189. icometrix Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 190. icometrix AI Imaging & Diagnostics Product Offered

Table 191. icometrix AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 192. icometrix Main Business

Table 193. icometrix Latest Developments

Table 194. KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO? Details, Company Type, AI Imaging & Diagnostics Area Served and Its Competitors

Table 195. KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO? AI Imaging & Diagnostics Product Offered

Table 196. KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO? AI Imaging & Diagnostics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 197. KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO? Main Business

Table 198. KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO? Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. AI Imaging & Diagnostics Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global AI Imaging & Diagnostics Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. AI Imaging & Diagnostics Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. AI Imaging & Diagnostics Sales Market Share by Country/Region (2025)

Figure 8. AI Imaging & Diagnostics Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global AI Imaging & Diagnostics Market Size Market Share by Type in 2025

Figure 10. Global AI Imaging & Diagnostics Market Size Market Share by Diagnostic Data Type in 2025

Figure 11. Global AI Imaging & Diagnostics Market Size Market Share by Deployment & Delivery in 2025

Figure 12. AI Imaging & Diagnostics in Radiology & Imaging

Figure 13. Global AI Imaging & Diagnostics Market: Radiology & Imaging (2021-2026) & (\$ millions)

Figure 14. AI Imaging & Diagnostics in Cardiology

Figure 15. Global AI Imaging & Diagnostics Market: Cardiology (2021-2026) & (\$ millions)

Figure 16. AI Imaging & Diagnostics in Neurology

Figure 17. Global AI Imaging & Diagnostics Market: Neurology (2021-2026) & (\$ millions)

Figure 18. AI Imaging & Diagnostics in Ophthalmology

Figure 19. Global AI Imaging & Diagnostics Market: Ophthalmology (2021-2026) & (\$ millions)

Figure 20. AI Imaging & Diagnostics in Oncology

Figure 21. Global AI Imaging & Diagnostics Market: Oncology (2021-2026) & (\$ millions)

Figure 22. AI Imaging & Diagnostics in Primary Care

Figure 23. Global AI Imaging & Diagnostics Market: Primary Care (2021-2026) & (\$ millions)

Figure 24. AI Imaging & Diagnostics in Others

Figure 25. Global AI Imaging & Diagnostics Market: Others (2021-2026) & (\$ millions)

Figure 26. Global AI Imaging & Diagnostics Market Size Market Share by Application in 2025

Figure 27. Global AI Imaging & Diagnostics Revenue Market Share by Player in 2025

Figure 28. Global AI Imaging & Diagnostics Market Size Market Share by Region (2021-2026)

Figure 29. Americas AI Imaging & Diagnostics Market Size 2021-2026 (\$ millions)

Figure 30. APAC AI Imaging & Diagnostics Market Size 2021-2026 (\$ millions)

Figure 31. Europe AI Imaging & Diagnostics Market Size 2021-2026 (\$ millions)

Figure 32. Middle East & Africa AI Imaging & Diagnostics Market Size 2021-2026 (\$ millions)

Figure 33. Americas AI Imaging & Diagnostics Value Market Share by Country in 2025

Figure 34. United States AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 35. Canada AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 36. Mexico AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 37. Brazil AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 38. APAC AI Imaging & Diagnostics Market Size Market Share by Region in 2025

Figure 39. APAC AI Imaging & Diagnostics Market Size Market Share by Type (2021-2026)

Figure 40. APAC AI Imaging & Diagnostics Market Size Market Share by Application (2021-2026)

Figure 41. China AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 42. Japan AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 43. South Korea AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 44. Southeast Asia AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 45. India AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 46. Australia AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 47. Europe AI Imaging & Diagnostics Market Size Market Share by Country in 2025

Figure 48. Europe AI Imaging & Diagnostics Market Size Market Share by Type (2021-2026)

Figure 49. Europe AI Imaging & Diagnostics Market Size Market Share by Application (2021-2026)

Figure 50. Germany AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$

millions)

Figure 51. France AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 52. UK AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 53. Italy AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 54. Russia AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 55. Middle East & Africa AI Imaging & Diagnostics Market Size Market Share by Region (2021-2026)

Figure 56. Middle East & Africa AI Imaging & Diagnostics Market Size Market Share by Type (2021-2026)

Figure 57. Middle East & Africa AI Imaging & Diagnostics Market Size Market Share by Application (2021-2026)

Figure 58. Egypt AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 59. South Africa AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 60. Israel AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 61. Turkey AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 62. GCC Countries AI Imaging & Diagnostics Market Size Growth 2021-2026 (\$ millions)

Figure 63. Americas AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 64. APAC AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 65. Europe AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 66. Middle East & Africa AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 67. United States AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 68. Canada AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 69. Mexico AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 70. Brazil AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 71. China AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 72. Japan AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 73. Korea AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 74. Southeast Asia AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 75. India AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 76. Australia AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 77. Germany AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 78. France AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 79. UK AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 80. Italy AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 81. Russia AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 82. Egypt AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 83. South Africa AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 84. Israel AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 85. Turkey AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

Figure 86. Global AI Imaging & Diagnostics Market Size Market Share Forecast by Type (2027-2032)

Figure 87. Global AI Imaging & Diagnostics Market Size Market Share Forecast by Application (2027-2032)

Figure 88. GCC Countries AI Imaging & Diagnostics Market Size 2027-2032 (\$ millions)

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