

# Global AI HBM Market Growth 2024-2030

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## Abstracts

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The global AI HBM market size is projected to grow from US\$ 815 million in 2024 to US\$ 4006 million in 2030; it is expected to grow at a CAGR of 30.4% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "AI HBM Industry Forecast" looks at past sales and reviews total world AI HBM sales in 2023, providing a comprehensive analysis by region and market sector of projected AI HBM sales for 2024 through 2030. With AI HBM sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI HBM industry.

This Insight Report provides a comprehensive analysis of the global AI HBM landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI HBM portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI HBM market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI HBM and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI HBM.

As an advanced memory technology, HBM is mainly used in scenarios with extremely

high requirements on data transmission speed, bandwidth utilization and energy consumption due to its high bandwidth, low latency, high energy efficiency and other characteristics. For example, the core application is the AI server.

In AI applications, HBM technology is mainly used in scenarios with extremely high requirements on data transmission speed and throughput due to its high bandwidth and low latency characteristics.

Globally, the core market is mainly monopolized by Hynix, Samsung and Micron. Among them, Hynix's market share exceeds 50%.

This report presents a comprehensive overview, market shares, and growth opportunities of AI HBM market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HBM2

HBM3

Others

Segmentation by Application:

Machine Learning

Language Models/NLP

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SK Hynix

Samsung Electronics

Micron Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI HBM market?

What factors are driving AI HBM market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI HBM market opportunities vary by end market size?

How does AI HBM break out by Type, by Application?

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