

# Global AI Hair Transplant Robots Market Growth 2026-2032

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## Abstracts

The global AI Hair Transplant Robots market size is predicted to grow from US\$ 22.79 million in 2025 to US\$ 95.44 million in 2032; it is expected to grow at a CAGR of 22.8% from 2026 to 2032.

AI hair transplant robots are robotic-assisted hair restoration systems that integrate robotic arm control, medical imaging, artificial intelligence algorithms, 3D modeling, and dedicated surgical instruments. They are used in FUE procedures for follicular unit identification, positioning, extraction, scoring, and partial implantation assistance. AI algorithms analyze follicle angle, direction, density, and distribution to assist physicians in performing consistent, precise, and repeatable procedures, reducing fatigue and improving surgical standardization and efficiency. In 2025, global shipments of AI Hair Transplant Robots are estimated at approximately 50 units, with a unit price of approximately \$466,000 and a gross profit margin of approximately 35%-50%.

The AI hair transplant robot market remains in the early stage of development. Growing global hair loss populations, the adoption of minimally invasive FUE procedures, and upgrading aesthetic medical consumption are driving demand for standardized, digitalized surgical procedures. High-end overseas robots such as ARTAS lead in precision and automation but face limited adoption in China due to high equipment cost and usage fees. Domestic systems like HAIRO leverage competitive pricing and localized service networks to gradually penetrate public hospitals and private clinics.

International hubs such as Turkey demonstrate strong demand for high-volume, high-throughput, and standardized hair restoration workflows, indicating significant global potential for AI hair transplant robots. Over the next 5-10 years, domestic and international manufacturers are expected to compete on AI recognition accuracy,

robotic arm stability, follicle damage control, full-process automation, equipment pricing, and after-sales service, driving overall technological advancement and market growth.

LP Information, Inc. (LPI) ' newest research report, the "AI Hair Transplant Robots Industry Forecast" looks at past sales and reviews total world AI Hair Transplant Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Hair Transplant Robots sales for 2026 through 2032. With AI Hair Transplant Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Hair Transplant Robots industry.

This Insight Report provides a comprehensive analysis of the global AI Hair Transplant Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Hair Transplant Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Hair Transplant Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Hair Transplant Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Hair Transplant Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Hair Transplant Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Follicular Unit Extraction

Follicular Unit Extraction + Implantation

Segmentation by Punch Needle Diameter:

Large (?1.2 mm)

Medium (1.0?1.2 mm)

Small (?0.9 mm)

#### Segmentation by Patient:

Male

Female

#### Segmentation by Application:

Public Hospitals

Specialty Hair Clinics

Medical Beauty Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Venus Concept Inc.

iBrain Robotics

KE-BOT Medical Systems

Puncture (Shanghai) Robotic Co., Ltd.

Shanghai Sustao Robot Co., Ltd.(Hangzhou Shouyao Medical Technology Co., Ltd.)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Hair Transplant Robots market?

What factors are driving AI Hair Transplant Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Hair Transplant Robots market opportunities vary by end market size?

How does AI Hair Transplant Robots break out by Type, by Application?

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