

Global AI-guided Autonomous Ultrasound Scanning Robot Market Growth 2026-2032

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Abstracts

The global AI-guided Autonomous Ultrasound Scanning Robot market size is predicted to grow from US\$ 50.87 million in 2025 to US\$ 353 million in 2032; it is expected to grow at a CAGR of 31.1% from 2026 to 2032.

AI-guided autonomous ultrasound scanning robots are intelligent medical systems integrating diagnostic ultrasound imaging, robotic motion control, artificial intelligence recognition, force feedback technology, and autonomous path planning for automated or semi-automated ultrasound examinations. These systems are designed to support or partially replace manual ultrasound scanning procedures through standardized probe manipulation, automated image acquisition, and remote robotic ultrasound operations. Typical product configurations include robotic arm ultrasound systems, remote tele-ultrasound platforms, automated breast ultrasound systems, and handheld robotic ultrasound devices. Core technologies involve real-time tissue contact control, adaptive pressure management, multimodal sensing, AI-based standard plane recognition, autonomous scanning trajectory generation, automatic imaging parameter adjustment, and intelligent diagnostic assistance. The systems are mainly applied in breast screening, thyroid examination, abdominal imaging, obstetric ultrasound, emergency medicine, ICU monitoring, and primary healthcare scenarios requiring standardized imaging and remote diagnostic capability. In 2025, the global AI-guided autonomous ultrasound scanning robot industry recorded an average gross margin of approximately 45% to 68%, with average system prices ranging from approximately USD 80,000 to USD 350,000 per unit.

AI-guided autonomous ultrasound scanning robots remain in the early stage of commercialization, yet their importance in telemedicine, primary healthcare, and standardized ultrasound screening is increasing rapidly. The upstream supply chain

mainly includes ultrasound probes, robotic joint modules, force-control sensors, AI algorithms, and high-performance computing hardware. The midstream segment focuses on robotic ultrasound system integration, autonomous scanning control, and AI-assisted diagnostic platforms, while downstream demand is primarily driven by community hospitals, maternal healthcare centers, regional medical networks, and remote diagnostic platforms. Ongoing shortages of qualified sonographers and the global expansion of primary healthcare infrastructure are accelerating demand for automated ultrasound examination technologies, gradually shifting the industry from clinical research and pilot deployment toward early commercial adoption.

The competitive landscape remains relatively fragmented, as only a limited number of companies currently possess robotic hardware capability, autonomous scanning technology, and medical-grade regulatory approval simultaneously. Remote robotic ultrasound systems, fully autonomous robotic scanning platforms, and automated breast ultrasound systems represent the main technology pathways. Among them, tele-ultrasound robots are achieving faster deployment in remote healthcare and cross-regional diagnostic collaboration, while fully autonomous systems are more focused on tertiary hospitals and standardized imaging workflows. Government policies supporting telemedicine, AI healthcare, and intelligent medical equipment continue to stimulate investment in robotic ultrasound platforms, clinical validation programs, and regulatory approval activities across multiple regions.

The industry is expected to evolve toward higher levels of intelligence, standardization, and lightweight system integration. Autonomous scanning, automatic image selection, intelligent measurement, and AI-assisted diagnosis are increasingly becoming core competitive capabilities. Improvements in robotic force-control precision, AI-based standard plane recognition, and multimodal sensing technologies are expected to reduce operator dependency while improving ultrasound accessibility in underserved and remote regions. However, the market still faces practical challenges including medical liability concerns, lengthy hospital procurement cycles, limited clinical acceptance, and relatively high system costs. As a result, near-term industry growth will continue to rely primarily on pilot hospital projects, specialty screening applications, and remote healthcare deployment scenarios.

LP Information, Inc. (LPI) ' newest research report, the "AI-guided Autonomous Ultrasound Scanning Robot Industry Forecast" looks at past sales and reviews total world AI-guided Autonomous Ultrasound Scanning Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-guided Autonomous Ultrasound Scanning Robot sales for 2026 through 2032. With AI-guided

Autonomous Ultrasound Scanning Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI-guided Autonomous Ultrasound Scanning Robot industry.

This Insight Report provides a comprehensive analysis of the global AI-guided Autonomous Ultrasound Scanning Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI-guided Autonomous Ultrasound Scanning Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI-guided Autonomous Ultrasound Scanning Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-guided Autonomous Ultrasound Scanning Robot and breaks down the forecast by Technology Route, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-guided Autonomous Ultrasound Scanning Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-guided Autonomous Ultrasound Scanning Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Technology Route:

Force-control Technology

AI-driven Path Planning

Multimodal Sensing Fusion

Autonomous Motion Control

AI-based Image Optimization

Others

Segmentation by Deployment Mode:

- Fixed Clinical Installation
- Mobile Bedside System
- Portable Ultrasound Robot
- Others

Segmentation by Application:

- Breast Screening
- Thyroid Examination
- Abdominal Ultrasound
- Obstetric and Gynecologic Ultrasound
- Emergency and ICU Ultrasound
- Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AdEchoTech

MGI Tech Co., Ltd.

Wuhan Cobotsys Co., Ltd.

CHISON Medical Technologies Co., Ltd.

Ling Shu Medical Technology (Suzhou) Co., Ltd.

HEBIN Intelligent Robots

Life Science Robotics A/S

iSono Health, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI-guided Autonomous Ultrasound Scanning Robot market?

What factors are driving AI-guided Autonomous Ultrasound Scanning Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI-guided Autonomous Ultrasound Scanning Robot market opportunities vary by end market size?

How does AI-guided Autonomous Ultrasound Scanning Robot break out by Technology Route, by Application?

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