

Global AI Glasses IMU Market Growth 2026-2032

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Abstracts

The global AI Glasses IMU market size is predicted to grow from US\$ 22.13 million in 2025 to US\$ 86.88 million in 2032; it is expected to grow at a CAGR of 21.6% from 2026 to 2032.

The IMU (Inertial Measurement Unit) in AI glasses is a core sensing module used to perceive the device's own motion state and spatial attitude.

The AI ??glasses IMU is a miniature multi-axis inertial sensor assembly integrated inside the AI ??glasses. By collecting motion data such as acceleration, angular velocity, and attitude angles (pitch/roll/yaw) in real time, it provides the core sensing module for spatial positioning, attitude perception, head tracking, interactive control, and environmental understanding. It is a key hardware foundation for achieving AR display stabilization, gesture interaction, SLAM mapping, and spatial computing.

The IMU's roles in AI glasses include head posture tracking, spatial positioning assistance, gesture/action recognition, stabilization, and image stabilization.

The upstream core component of the AI ??glasses IMU is the MEMS chip. Upstream technologies include MEMS manufacturing processes, packaging and calibration technologies, low-power design, and high-precision gyroscope algorithms. Midstream core links include IMU module integration, algorithm fusion, SIP packaging, and ODM/OEM for the entire device.

In 2025, global sales of AI glasses IMUs will reach 8.7 million units, with a production capacity of approximately 105 million units. The average selling price is \$2.6 per unit, and the average gross profit margin is 30%-40%.

United States market for AI Glasses IMU is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Glasses IMU is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Glasses IMU is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Glasses IMU players cover Bosch Sensortec, STMicroelectronics, InvenSense, Murata, ADI, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'AI Glasses IMU Industry Forecast' looks at past sales and reviews total world AI Glasses IMU sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Glasses IMU sales for 2026 through 2032. With AI Glasses IMU sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Glasses IMU industry.

This Insight Report provides a comprehensive analysis of the global AI Glasses IMU landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Glasses IMU portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Glasses IMU market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Glasses IMU and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Glasses IMU.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Glasses IMU market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

6-Axis

9-Axis

10-Axis and Above

Segmentation by Features:

Normal Posture

AI Enhancement

High Refresh Rate

Ultra-Low Power Consumption

Segmentation by Integration Level:

Bare Die

System-in-Package

Modularization

Segmentation by Application:

High-End AI Glasses

Mid-Range AI Glasses

Entry-Level AI Glasses

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch Sensortec

STMicroelectronics

InvenSense

Murata

ADI

Xdlk Microsystem

MiraMEMS

SWT Inc

Senodia

Silan

Memsic

TDK InvenSense

Analog Devices

Murata Manufacturing

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Glasses IMU market?

What factors are driving AI Glasses IMU market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Glasses IMU market opportunities vary by end market size?

How does AI Glasses IMU break out by Type, by Application?

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