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Global AI Fresh Food Recognition Cashier Scale Market Growth 2026-2032

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Abstracts

The global AI Fresh Food Recognition Cashier Scale market size is predicted to grow from US$ 79.24 million in 2025 to US$ 260 million in 2032; it is expected to grow at a CAGR of 18.9% from 2026 to 2032.

AI fresh food recognition cashier scales are intelligent devices that integrate weighing, category recognition, and checkout functions. It utilizes a built-in AI visual recognition system or deep learning algorithms to automatically classify, identify the weight of, and calculate the price of fresh produce such as fruits and vegetables. It also supports QR code payments, electronic payments, or integration with POS systems for fast and accurate settlement and inventory management. This device is widely used in supermarkets, convenience stores, wet markets, and self-service restaurants, significantly improving settlement efficiency, reducing human error, and supporting data statistics and operational analysis.

In 2024, the global AI fresh food recognition cashier scales market was projected to be worth approximately $76 million. The average selling price of an AI-powered fresh food recognition cashier scale was about $600 per unit, with annual sales of approximately 126,600 units. With a single production line capable of producing 10,000 units annually, the gross profit margin for this product line could reach approximately 25%-50%. The upstream of AI fresh food recognition cashier scales primarily includes weighing sensors, cameras, AI algorithm software, chips, hardware manufacturers, and retail system integrators, providing the core hardware, computer vision capabilities, and system support. The downstream mainly serves supermarkets, convenience stores, wet markets, self-service restaurants, and fresh food e-commerce warehouses, enabling automatic product recognition, fast weighing and checkout, as well as inventory management and sales analytics. The upstream and downstream sectors collaborate

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closely to promote the adoption and application of intelligent cashier scales in the fresh food retail market.

United States market for AI Fresh Food Recognition Cashier Scale is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Fresh Food Recognition Cashier Scale is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Fresh Food Recognition Cashier Scale is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Fresh Food Recognition Cashier Scale players cover Mettler Toledo, Xiamen Hanin, Telpo, Masung, Jepower, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AI Fresh Food Recognition Cashier Scale Industry Forecast” looks at past sales and reviews total world AI Fresh Food Recognition Cashier Scale sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Fresh Food Recognition Cashier Scale sales for 2026 through 2032. With AI Fresh Food Recognition Cashier Scale sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Fresh Food Recognition Cashier Scale industry.

This Insight Report provides a comprehensive analysis of the global AI Fresh Food Recognition Cashier Scale landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Fresh Food Recognition Cashier Scale portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Fresh Food Recognition Cashier Scale market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for AI Fresh Food Recognition Cashier Scale and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Fresh Food Recognition Cashier Scale.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Fresh Food Recognition Cashier Scale market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Basic Model

Mid-Range Model

High-End Model

Segmentation by AI Technology:

Visual Recognition

Deep Learning Recognition

Other

Segmentation by Installation Method:

Desktop Type

Built-in Type

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Segmentation by Application:

- Supermarkets & Convenience Stores
- Fresh Fruit Stores
- Wet Markets

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mettler Toledo

Xiamen Hanin

Telpo

Masung

Jepower

Bizerba

Pospal

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Aclas

Guangzhou Zonerich

Shangdeli Electronic Instrument

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Fresh Food Recognition Cashier Scale market?

What factors are driving AI Fresh Food Recognition Cashier Scale market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Fresh Food Recognition Cashier Scale market opportunities vary by end market size?

How does AI Fresh Food Recognition Cashier Scale break out by Type, by Application?

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