

Global AI Fetal Ultrasound View Detection Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Fetal Ultrasound View Detection Software market size is predicted to grow from US\$ 319 million in 2025 to US\$ 933 million in 2032; it is expected to grow at a CAGR of 16.7% from 2026 to 2032.

AI fetal ultrasound view detection software refers to artificial intelligence-powered medical software devices that automatically identify, classify, and verify fetal anatomical views during routine prenatal ultrasound examinations. Unlike traditional manual image review, these AI systems leverage deep learning algorithms to analyze real-time ultrasound video streams or static images, detecting standard fetal views (e.g., four-chamber heart view, profile view, brain views), assessing image quality, and flagging missing or suboptimal views. Key functionalities include automated view recognition, real-time quality feedback, anomaly detection assistance, and exam completeness verification. From a value chain perspective, upstream includes AI chip and GPU suppliers, cloud infrastructure providers, and medical imaging data sources; midstream involves algorithm development, software engineering, regulatory certification (FDA 510(k), CE-MDR), and integration with ultrasound hardware; downstream demand spans hospitals, ultrasound clinics, maternal-fetal medicine practices, and point-of-care settings. In 2025, the market is characterized by rapid regulatory clearances and increasing clinical adoption, with gross margins generally ranging from 60% to 85%, driven by R&D costs, regulatory compliance expenses, and software integration complexity.

United States market for AI Fetal Ultrasound View Detection Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Fetal Ultrasound View Detection Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Fetal Ultrasound View Detection Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Fetal Ultrasound View Detection Software players cover Sonio (Samsung Medison), BrightHeart, Fraiya, Diagnoly, DeepEcho Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "AI Fetal Ultrasound View Detection Software Industry Forecast" looks at past sales and reviews total world AI Fetal Ultrasound View Detection Software sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Fetal Ultrasound View Detection Software sales for 2026 through 2032. With AI Fetal Ultrasound View Detection Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Fetal Ultrasound View Detection Software industry.

This Insight Report provides a comprehensive analysis of the global AI Fetal Ultrasound View Detection Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Fetal Ultrasound View Detection Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Fetal Ultrasound View Detection Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Fetal Ultrasound View Detection Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Fetal Ultrasound View Detection Software.

This report presents a comprehensive overview, market shares, and growth

opportunities of AI Fetal Ultrasound View Detection Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

On-Premise / Cart-Based

Cloud-Based SaaS

Edge / Handheld Device

Segmentation by AI Technology Type:

Deep Learning (CNN) Based

Video Stream Analysis

Image Classification

Object Detection / Segmentation

Segmentation by Workflow Integration Point:

Real-Time during Image Acquisition

Post-Exam Review / Reporting

Second Review / Quality Assurance

Segmentation by Application:

Hospitals (Radiology/OB-GYN Departments)

Outpatient Ultrasound Clinics

Maternal-Fetal Medicine Practices

Point-of-Care / Remote Settings

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Sonio (Samsung Medison)

BrightHeart

Fraiya

Diagnoly

DeepEcho Inc.

GE Healthcare

Siemens Healthineers

Butterfly Network

Canon Medical Systems

Fujifilm Healthcare

Clarius Mobile Health

EchoNous

Exo AI

Esaote

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