

Global AI Endoscopy Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Endoscopy Software market size is predicted to grow from US\$ 838 million in 2025 to US\$ 1558 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

Artificial intelligence endoscopy software is an auxiliary tool that combines AI technologies such as deep learning with medical endoscopic examinations. In endoscopic diagnosis and treatment scenarios such as the digestive and respiratory tracts, it automatically identifies and marks the location of lesions such as polyps and early-stage cancers by analyzing real-time images. It can also assist in judging the nature of lesions, assessing the quality of the operation, and providing doctors with a 'second opinion.' At its core, it uses an algorithm model trained on massive amounts of medical images to improve the lesion detection rate, reduce missed diagnoses, and reduce the workload of doctors. In particular, it helps primary hospitals standardize diagnosis and treatment procedures, making early disease screening more accurate and efficient, and securing the best treatment opportunity for patients.

The upstream of the AI endoscopy software industry chain mainly includes medical imaging data sources, GPU/AI acceleration chips, deep learning frameworks, annotation platforms, and hospital imaging system interfaces. Data sources are provided by large hospitals and multi-center clinical databases, serving as the core resource for algorithm training. Chips and computing power are primarily provided by NVIDIA, Intel, and domestic AI inference chip suppliers. Algorithm training relies on frameworks such as TensorFlow and PyTorch. Imaging interfaces come from hospital HIS/PACS/endoscopy system manufacturers. Downstream applications are mainly concentrated in the gastroenterology, endoscopy, respiratory, and general surgery departments of general hospitals. Gastroenterology endoscopy has the strongest

demand due to the huge annual volume of gastrointestinal endoscopy examinations and the high risk of missed early cancers and polyps. AI software can provide real-time lesion identification, quality control, and lesion annotation suggestions, significantly reducing experience-based discrepancies, making it the scenario hospitals are most willing to pay for. In respiratory medicine, AI for bronchoscopy is used for lesion localization and navigation, but its commercial value is relatively limited due to the small number of cases. In general surgery, it is mainly used for anatomical structure identification and risk structure alerts during laparoscopic surgery; its adoption is constrained by strict regulatory requirements and doctors' high demands for algorithm reliability. Health checkup centers and chain endoscopy centers, with their strong demand for standardized processes, have become a rapidly growing downstream customer group. AI can improve the homogeneity of examinations, reduce human error, and increase efficiency.

The industry's development trend shows a shift from single lesion identification to comprehensive multi-disease identification, and from real-time assistance to intelligent quality control and surgical decision support. Simultaneously, software is gradually decoupling from hardware platforms, achieving cross-brand compatibility with endoscopy equipment. Driving factors include rising demand for gastrointestinal cancer screening, hospitals' strong desire to reduce missed diagnoses, enhanced real-time inference capabilities brought about by mature AI technology, increasingly clear regulatory definitions of AI medical software categories, and the advancement of hospital digitalization. Obstacles include the difficulty in obtaining high-quality labeled data, significant differences in algorithm generalization capabilities across different hospitals, complex compatibility between hospital networks and endoscopy systems, varying levels of psychological acceptance among doctors regarding AI reliance, long regulatory approval cycles affecting the speed of commercialization, and high product prices limiting adoption in primary care hospitals.

The software product team can complete approximately 300-800 hospital-side deployments annually, with a gross profit margin of 70%-85%.

LPI (LP Information)'s newest research report, the "AI Endoscopy Software Industry Forecast" looks at past sales and reviews total world AI Endoscopy Software sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Endoscopy Software sales for 2026 through 2032. With AI Endoscopy Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Endoscopy Software industry.

This Insight Report provides a comprehensive analysis of the global AI Endoscopy Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Endoscopy Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Endoscopy Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Endoscopy Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Endoscopy Software.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Endoscopy Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

CADe (Computer-Aided Detection)

CADx (Computer-Aided Diagnosis)

Segmentation by Deployment Methods:

Edge AI

Cloud AI Analysis Platform

Standalone AI Box

Segmentation by Output Format:

Real-time Assistance

Post-event Image Review

Quality Control Report

Segmentation by Application:

Gastroenterology

Pulmonary Medicine

Urology

Otolaryngology (ENT)

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cosmo Pharmaceuticals

Medtronic plc

Olympus Corporation

FUJIFILM Corporation

HOYA Corporation

NEC Corporation

AI Medical Service Inc.

Shanghai Wision AI Co., Ltd.

Wuhan EndoAngel Medical Technology Co., Ltd.

Iterative Health

Magentiq Eye Ltd.

Dova Health Intelligence Inc.

Virgo Surgical Video Solutions, Inc.

Cybernet Systems

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