

# Global AI-Enabled Thermal Security Cameras Market Growth 2026-2032

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## Abstracts

The global AI-Enabled Thermal Security Cameras market size is predicted to grow from US\$ 3557 million in 2025 to US\$ 5234 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global AI-Enabled Thermal Security Cameras production reached approximately 1.2 million units, with an average global market price of around US\$ 3000 per unit. Annual production capacity is 1.5 million units. Gross Profit Margin: 37%. AI-Enabled Thermal Security Cameras are advanced surveillance devices that combine thermal imaging with artificial intelligence algorithms to detect, recognize, and analyze objects or human activity in real time. The AI thermal security camera industry chain flows from sensor and AI component suppliers, to camera manufacturers, and finally to distributors, system integrators, and end users like industrial sites, smart cities, and commercial facilities. AI-enabled thermal security cameras are game-changers for modern surveillance.

United States market for AI-Enabled Thermal Security Cameras is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI-Enabled Thermal Security Cameras is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI-Enabled Thermal Security Cameras is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI-Enabled Thermal Security Cameras players cover Teledyne Technologies

(NYSE: TDY, USA), Hikvision Digital Technology (SZSE: 002415, China), Dahua Technology (SSE: 002236, China), Bosch Security Systems (Private/Family, Germany), Axis Communications (Private via Canon, Japan/Sweden), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “AI-Enabled Thermal Security Cameras Industry Forecast” looks at past sales and reviews total world AI-Enabled Thermal Security Cameras sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-Enabled Thermal Security Cameras sales for 2026 through 2032. With AI-Enabled Thermal Security Cameras sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI-Enabled Thermal Security Cameras industry.

This Insight Report provides a comprehensive analysis of the global AI-Enabled Thermal Security Cameras landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI-Enabled Thermal Security Cameras portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI-Enabled Thermal Security Cameras market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-Enabled Thermal Security Cameras and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-Enabled Thermal Security Cameras.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-Enabled Thermal Security Cameras market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed AI Thermal Cameras

Pan-Tilt-Zoom (PTZ) AI Thermal Cameras

Handheld / Portable AI Thermal Cameras

Hybrid Cameras

Segmentation by AI Features:

Intrusion / Motion Detection

Facial Recognition

Vehicle / Object Detection & Tracking

Anomaly & Behavior Analysis

Segmentation by Application:

Government & Defense Agencies

Industrial Enterprises & Facilities Managers

Security Service Providers / Integrators

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teledyne Technologies (NYSE: TDY, USA)

Hikvision Digital Technology (SZSE: 002415, China)

Dahua Technology (SSE: 002236, China)

Bosch Security Systems (Private/Family, Germany)

Axis Communications (Private via Canon, Japan/Sweden)

Hanwha Vision (KRX: 012450 via Hanwha Group, South Korea)

Honeywell International (NASDAQ: HON, USA)

Raytheon Technologies (RTX Corp.) (NYSE: RTX, USA)

L3Harris Technologies (NYSE: LHX, USA)

BAE Systems (LSE: BA, UK)

Opgal Optronics Industries (TASE: OPG, Israel)

FLUKE Corporation (Fortive Corp.) (NYSE: FTV, USA)

Pelco (Motorola Solutions) (NYSE: MSI, USA)

Pelco (NYSE: MSI, USA)

Seek Thermal (Private, USA)

Uniview / Uniview Technologies (SZSE: 300232, China)

Bosch Thermotechnology Division (Private, Germany)

## Key Questions Addressed in this Report

What is the 10-year outlook for the global AI-Enabled Thermal Security Cameras market?

What factors are driving AI-Enabled Thermal Security Cameras market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI-Enabled Thermal Security Cameras market opportunities vary by end market size?

How does AI-Enabled Thermal Security Cameras break out by Type, by Application?

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