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Global AI-enabled Smart Door Lock Market Growth 2026-2032

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Abstracts

The global AI-enabled Smart Door Lock market size is predicted to grow from US$ 2727 million in 2025 to US$ 6796 million in 2032; it is expected to grow at a CAGR of 14.2% from 2026 to 2032.

AI-enabled Smart Door Lock represents an advanced evolution of traditional smart locks, integrating artificial intelligence capabilities such as 3D facial recognition, palm-vein biometrics, deep-learning–based liveness detection, behavior sensing, and automatic decision-making. These devices typically combine an AI processor or NPU, ToF/IR camera modules, encrypted security chips, multi-modal biometric sensors, wireless connectivity (Wi-Fi/BLE/ZigBee), and full-automatic lock bodies. They are widely deployed in residential entry doors, apartments, rental housing, villas, smart communities, and hospitality scenarios where higher security and seamless user experience are required.

The upstream supply chain includes AI chips, camera modules, biometric sensors, security ICs, wireless communication modules, lithium batteries, and stainless steel or zinc-alloy lock bodies. Midstream activities consist of algorithm development, structural design, lock body manufacturing, electronic assembly, and ODM/OEM production. Downstream channels span e-commerce retail, home improvement distributors, smart home ecosystems, property management systems, hotels, and long-term rental operators. China remains the core global production base due to its mature lock-body, camera, and AI hardware ecosystems.

In terms of profitability, AI-enabled locks carry higher BOM costs than conventional smart locks because of 3D sensors, NPU chips, and multi-modal biometrics. Nonetheless, strong brand premiums and higher average selling prices allow typical

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gross margins to reach 25–35%, while flagship AI-vision models may achieve 35–45%.

Transaction-wise, global AI-enabled Smart Door Lock production reached approximately 8.75 million units in 2024, with an average market price of around USD 280 per unit, resulting in a market size of about USD 2.45–2.50 billion. Engineering channels—such as apartments, hotels, and smart property projects—are becoming the main growth drivers, as AI-vision capability increasingly differentiates high-end security hardware and integrates deeply with smart home platforms.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AI-enabled Smart Door Lock Industry Forecast” looks at past sales and reviews total world AI-enabled Smart Door Lock sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-enabled Smart Door Lock sales for 2026 through 2032. With AI-enabled Smart Door Lock sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI-enabled Smart Door Lock industry.

This Insight Report provides a comprehensive analysis of the global AI-enabled Smart Door Lock landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI-enabled Smart Door Lock portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI-enabled Smart Door Lock market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-enabled Smart Door Lock and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-enabled Smart Door Lock.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-enabled Smart Door Lock market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

AI 3D Facial Recognition Door Lock

AI 2D Facial Recognition Door Lock

Others

Segmentation by Operation Mode:

Full-automatic AI Door Lock

Semi-automatic AI Door Lock

Others

Segmentation by AI Capability Level:

AI Level 0 (Basic Recognition)

AI Level 1 (Enhanced Face Detection)

AI Level 2 (3D Structured-light Recognition)

AI Level 3 (Multi-modal Recognition AI)

AI Level 4 (Autonomous AI Sensing Lock)

Segmentation by Application:

Residential

Apartment

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- Villa / Luxury
- Commercial
- Hospitality
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huawei

MIWA Lock

Lockin

Tenon

Xiaomi

Wonly

Hikvision

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Assa Abloy

Dessmann

Guangdong Hune

Samsung

Allegion

Dormakaba Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI-enabled Smart Door Lock market?

What factors are driving AI-enabled Smart Door Lock market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI-enabled Smart Door Lock market opportunities vary by end market size?

How does AI-enabled Smart Door Lock break out by Type, by Application?

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