

Global AI-enabled Medical Imaging Diagnostic Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI-enabled Medical Imaging Diagnostic Software market size is predicted to grow from US\$ 2089 million in 2025 to US\$ 5986 million in 2032; it is expected to grow at a CAGR of 16.3% from 2026 to 2032.

AI-enabled medical imaging diagnostic software combines deep learning, computer vision and imaging workflow integration to support lesion detection, quantitative analysis, risk stratification, reporting assistance and triage across CT, X-ray, MRI, ultrasound and mammography data. These products are commonly integrated with PACS, RIS, imaging cloud platforms and hospital information systems, with emphasis on reading efficiency, early screening capability, diagnostic consistency and faster response to critical findings. The average gross profit margin of this product is 55%.

The global market for AI-enabled medical imaging diagnostic software is moving from single-algorithm pilots toward routine integration into hospital imaging workflows. Shortages of radiologists, rising examination volumes and accumulation of multimodal imaging data are pushing hospitals to adopt solutions that can embed into PACS/RIS, triage critical cases and reduce repetitive work.

Competition is expanding from single-disease detection to multi-disease, multi-organ and multimodality platform capability. Stroke, lung nodules, breast screening, fracture detection, cardiovascular imaging and emergency chest imaging are among the more commercialized areas, while vendors must demonstrate clinical effectiveness, workflow compatibility and regulatory compliance.

Growth is driven by higher imaging demand, hospital digitalization, clearer regulatory

pathways for medical AI and expansion of screening programs. Pricing remains affected by hospital budgets, software subscription models and reimbursement uncertainty, but companies with real-world validation, large-scale deployment experience and cloud delivery capability are better positioned to generate scalable revenue.

LPI (LP Information)' newest research report, the 'AI-enabled Medical Imaging Diagnostic Software Industry Forecast' looks at past sales and reviews total world AI-enabled Medical Imaging Diagnostic Software sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-enabled Medical Imaging Diagnostic Software sales for 2026 through 2032. With AI-enabled Medical Imaging Diagnostic Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI-enabled Medical Imaging Diagnostic Software industry.

This Insight Report provides a comprehensive analysis of the global AI-enabled Medical Imaging Diagnostic Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI-enabled Medical Imaging Diagnostic Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI-enabled Medical Imaging Diagnostic Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-enabled Medical Imaging Diagnostic Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-enabled Medical Imaging Diagnostic Software.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-enabled Medical Imaging Diagnostic Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

CT Imaging AI

X-ray Imaging AI

MRI Imaging AI

Ultrasound Imaging AI

Mammography AI

Multimodal Imaging AI

Other

Segmentation by Clinical Area:

Neurology

Oncology

Cardiovascular

Respiratory

Breast Imaging

Emergency Triage

Other

Segmentation by Deployment:

Cloud-based

On-premise

Hybrid

Edge Device

Other

Segmentation by Application:

Hospitals

Imaging Centers

Teleradiology Networks

Public Health Programs

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Aidoc

Viz.ai

Lunit

Qure.ai

DeepHealth

Siemens Healthineers

GE HealthCare

Philips

United Imaging Intelligence

Infervision

Coreline Soft

Blackford Analysis

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