

Global AI-Enabled Construction Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI-Enabled Construction market size is predicted to grow from US\$ 5380 million in 2025 to US\$ 19707 million in 2032; it is expected to grow at a CAGR of 20.7% from 2026 to 2032.

AI-enabled construction refers to the integration of artificial intelligence into the end-to-end construction lifecycle, using algorithms on top of building information models, project management platforms, IoT sensing and site operations to transform raw project data into automated insights and decisions. It ingests and analyzes multi-source information such as drawings and specifications, schedules and cost logs, contracts and bills of quantities, field photos and videos, sensor and positioning streams, and equipment telemetry. By automating feature extraction, pattern recognition, risk prediction and optimization, AI-enabled construction shifts key decisions from experience-driven judgment to data-driven and model-driven workflows, improving efficiency, quality, safety and compliance across planning, design, procurement, construction, handover and operations.

In terms of product form, AI-enabled construction encompasses document and model intelligence (for example, structuring drawings and codes, detecting design clashes and change risks, extracting contract obligations and claim opportunities), field analytics powered by computer vision and IoT (detecting safety hazards and quality defects, continuously verifying progress and quantities), and predictive and optimization engines for cost, schedule and resource planning. These capabilities are typically delivered as software subscriptions combined with implementation and data services, and their business value is measured through quantifiable reductions in rework and incidents, shorter cycle times, tighter cost and schedule performance, and stronger auditability of project decisions.

AI-enabled construction enters a new phase of scaled, system-level adoption

Against a backdrop of rising cost pressure, labor shortages and stricter safety and compliance expectations, AI-enabled construction is moving rapidly from isolated pilots to system-level deployment. On the one hand, project artifacts such as drawings, models, logs and field data are being digitized and consolidated into platforms, creating high-value data assets for algorithms; on the other hand, capital expenditure is shifting toward data centers, infrastructure and highly complex projects, pushing contractors to use data and models to hedge schedule and cost volatility. Multiple industry analyses show that AI use in construction has expanded from early planning and design into the jobsite and operations, with the associated market maintaining strong double-digit growth.

In practice, value emerges first from high-frequency, closed-loop and tightly integrated scenarios. Intelligent review of drawings and contracts can compress the time needed for design coordination, quantity takeoff and change management. Computer-vision and sensor-based analytics on site can detect safety hazards and quality issues earlier and feed them into ticketing systems for structured follow-up. Predictive models built on historical and real-time data help teams identify cost and schedule overruns before they escalate. As platforms and contractors accumulate more project-level data, AI evolves from a single “feature” into a cross-cutting “control layer” in project management, becoming a key lever for new productivity and differentiated competitiveness.

At the same time, AI-enabled construction faces constraints around data, accountability and governance. Construction data is heterogeneous and non-standard; without robust data standards and access control, models are vulnerable to noisy and biased inputs and difficult to replicate across projects. Multi-party delivery structures mean that realizing real ROI often requires redesigning workflows and roles rather than just adding features to existing systems. In safety, quality and contractual dispute scenarios, requirements for explainability and audit trails are higher, and regulatory frameworks in different regions are evolving quickly. As a result, competitive differentiation is shifting from simply “using AI” toward consistently delivering measurable, auditable performance gains across portfolios and stakeholders.

LPI (LP Information)' newest research report, the “AI-Enabled Construction Industry Forecast” looks at past sales and reviews total world AI-Enabled Construction sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-Enabled Construction sales for 2026 through 2032. With AI-Enabled Construction sales

broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI-Enabled Construction industry.

This Insight Report provides a comprehensive analysis of the global AI-Enabled Construction landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI-Enabled Construction portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI-Enabled Construction market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-Enabled Construction and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-Enabled Construction.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-Enabled Construction market by product type, application, key players and key regions and countries.

Segmentation by Type:

Solutions (Software and Platform)

Services

Segmentation by Core Function:

Project Management

Risk Management

Schedule Management

Others

Segmentation by Technology Type:

Machine Learning and Deep Learning

Natural Language Processing

Computer Vision

Segmentation by Downstream Industry:

Commercial Construction

Residential Construction

Industrial and Infrastructure Construction

Others

Segmentation by Application:

Construction Phase

Preconstruction Phase

Post-Construction Phase

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Autodesk, Inc.

Procore Technologies, Inc.

Trimble Inc.

Bentley Systems, Incorporated

OpenSpace, Inc.

Buildots Ltd.

Doxel, Inc.

ALICE Technologies, Inc.

nPlan Limited

Oracle Corporation (Construction & Engineering)

Glodon Company Limited

Luban Software Co., Ltd.

Vanyi Technology Co., Ltd.

Hangzhou Newgrand Technology Co., Ltd.

Hangzhou Haolian Intelligent Technology Co., Ltd.

Hangzhou Hikvision Digital Technology Co., Ltd.

Shenzhen Mingyuan Cloud Technology Co., Ltd.

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