

Global AI Emotional Companion Robot Market Growth 2026-2032

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Abstracts

The global AI Emotional Companion Robot market size is predicted to grow from US\$ 250 million in 2025 to US\$ 1281 million in 2032; it is expected to grow at a CAGR of 26.8% from 2026 to 2032.

In 2024, global AI Emotional Companion Robot production reached approximately 450k units, with an average global market price of around US\$ 450 per unit.

AI emotional companion robots are a type of intelligent agent that combines artificial intelligence emotion recognition, natural language understanding, affective computing, and robot interaction technologies. They are designed to provide users with emotional support, social interaction, psychological comfort, behavioral companionship, and daily life assistance. These robots are typically equipped with voice dialogue systems, facial expression recognition devices, biometric detection modules, haptic feedback, mobile chassis, or humanoid appearances, enabling them to understand the user's emotional state in real time and provide caring responses, such as chatting, companionship, reminders, and guided relaxation training. AI emotional companion robots are widely used in scenarios such as elderly care, loneliness, mental health rehabilitation, children's education, special needs groups (such as autistic teenagers), and smart home companionship, becoming an important application of artificial intelligence in the fields of family and emotional interaction.

The upstream of AI-powered emotional companion robots includes AI chips (voice SoCs, inference chips), sensors (cameras, microphone arrays, sound source locators, biometric sensors), servo motors, structural components, battery modules, speech recognition engines, and emotional computing algorithm platforms. Major suppliers include Qualcomm, MediaTek, NVIDIA, Cambricon, Sony, and Goertek. The midstream

consists of robot manufacturers responsible for system integration, algorithm deployment, emotional model training, appearance design, and mass production. These include companies such as UBTECH, iFlytek, Shifeng Culture, Hanson Robotics, and Blue Frog Robotics. Downstream applications cover industries such as family companionship, elderly care, mental health management, smart homes, education and training, hotel services, rehabilitation therapy, and public service institutions, forming a complete closed-loop industrial chain from core AI technology to robot manufacturing and emotional companionship applications.

The annual production capacity of a single-line AI Emotional Companion Robot is approximately 10k unit, with a gross profit margin of approximately 30%-45%.

United States market for AI Emotional Companion Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Emotional Companion Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Emotional Companion Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Emotional Companion Robot players cover Yukai Engineering, Jizai, Hanson Robotics, SoftBank Robotics, Intuition Robotics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "AI Emotional Companion Robot Industry Forecast" looks at past sales and reviews total world AI Emotional Companion Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Emotional Companion Robot sales for 2026 through 2032. With AI Emotional Companion Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Emotional Companion Robot industry.

This Insight Report provides a comprehensive analysis of the global AI Emotional Companion Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI

Emotional Companion Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Emotional Companion Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Emotional Companion Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Emotional Companion Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Emotional Companion Robot market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Anthropomorphic

Cartoon Type

Segmentation by Technical Approaches:

Voice Interaction

Multimodal Interaction

Segmentation by Application:

Family Companionship

Elderly Care and Wellness

Education

Entertainment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yukai Engineering

Jizai

Hanson Robotics

SoftBank Robotics

Intuition Robotics

Blue Frog Robotics

Luvozo

Aeolus Robotics

vCare Companion

PAL Robotics

Andromeda Robotics

Enabot

MOVIA Robotics

Iflytek

Jinke Culture Industry

Haivivi

Shifeng Cultural

TCL

Alpha Group

Vamai

Goldlok Holdings

Beken Corporation

Ubtech Robotics

X-ORIGIN-AI

Ling Space

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Emotional Companion Robot

market?

What factors are driving AI Emotional Companion Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Emotional Companion Robot market opportunities vary by end market size?

How does AI Emotional Companion Robot break out by Type, by Application?

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