

# Global AI Digital Human Solution Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global AI Digital Human Solution market size is predicted to grow from US\$ 526 million in 2025 to US\$ 1259 million in 2032; it is expected to grow at a CAGR of 12.8% from 2026 to 2032.

In 2025, global AI Digital Human Solution approximately 103,577 units, with an average global market price of around US\$ 5192 per unit. Gross margin is about 43%. A AI Digital Human Solution is an intelligent device that highly integrates a digital human image engine, voice interaction, AI inference, display terminal, and computing hardware. It enables real-time digital human display, dialogue interaction, content broadcasting, and business services, and is typically deployed as a floor-standing large screen, interactive terminal, or cabinet-style device. The upstream mainly includes AI large-scale models and digital human driving engines, speech recognition and synthesis technology, graphics rendering and chip computing power, display modules, and complete machine manufacturing. Downstream applications are widely used in government service halls, bank and telecom operator branches, retail and commercial complexes, exhibitions, cultural tourism scenarios, and enterprise services for intelligent navigation, customer service consultation, brand communication, and digital service upgrades.

1. Evolution from ?Demonstration-Oriented? to ?Service-Oriented Digital Employees?: Virtual digital humans will evolve from simple announcements and visual displays to ?digital employees? with business understanding and execution capabilities. They will be able to undertake practical service functions such as consultation, processing, marketing, and training, significantly improving service efficiency and consistency.

2. Deeply Driven by Large Models, Rapidly Enhancing Intelligence: The integration of

general and industry-specific large models enables digital humans to possess stronger natural language understanding, contextual memory, and complex task processing capabilities, achieving a more natural and human-like multi-turn interactive experience.

3. Hardware-Software Integration Becomes the Mainstream Delivery Form: Virtual digital humans are accelerating their deep integration with hardware such as computing modules, cameras, microphones, and touchscreens, delivered in an 'all-in-one' form, lowering deployment barriers, shortening implementation cycles, and facilitating large-scale replication.

4. Comprehensive Enhancement of Multimodal Interaction Capabilities: Integrating multimodal interaction methods such as voice, vision, gestures, facial expressions, and touch, digital humans can adapt to complex offline environments, enhancing user immersion and realism, and meeting the high-requirement scenarios of government, finance, and retail.

5. Deepening Industry and Scenario-Based Applications: Digital humans will be deeply customized for industries such as government services, financial institutions, retail, cultural tourism and exhibitions, and medical consultations, forming standardized solutions of 'industry templates + scenario applications'.

6. Parallel Development of Cloud-Edge Collaboration and Local Deployment: In scenarios with high data security and real-time requirements, local deployment and edge computing power will become important trends, while continuously collaborating with cloud models to achieve a balance between performance and security.

7. Continuously Decreasing Content Production and Maintenance Costs: With the maturity of modeling, training, and generation tools, the costs of creating, updating, and maintaining digital humans are continuously decreasing, driving virtual digital humans from pilot applications to large-scale commercial use.

LPI (LP Information)'s newest research report, the 'AI Digital Human Solution Industry Forecast' looks at past sales and reviews total world AI Digital Human Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Digital Human Solution sales for 2026 through 2032. With AI Digital Human Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Digital Human Solution industry.

This Insight Report provides a comprehensive analysis of the global AI Digital Human Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Digital Human Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Digital Human Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Digital Human Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Digital Human Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Digital Human Solution market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Holographic Screen

Non-holographic Screen

#### Segmentation by Size:

Large Type

Small & Medium Type

#### Segmentation by Deployment:

Local Deployment

Cloud Deployment

### Segmentation by Application:

Intelligent Finance

Intelligent Tourism

Intelligent Media

Intelligent Office

Intelligent Medical

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SEIYO Technology

AI Speech

iFLYTEK

UneeQ

ForteAI

AiChat

UNITH

RAVABOX

Xiaoice Company

Huawei

ThunderSoft

Songzhi Intelligence

Morko AI

Motphys

SenseTime

Baidu

JD.com

Fengping Intelligence

Ulike AI

DaAi Hologram

AKURA

Digital Humans Co., Ltd.

Winmore Digital

Akool Inc.

## Soul Machines

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