

Global AI Defect Inspection Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Defect Inspection Software market size is predicted to grow from US\$ 860 million in 2025 to US\$ 1537 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

AI defect inspection software refers to software systems that utilize artificial intelligence, machine vision, deep learning, and image recognition technologies to automatically identify, analyze, and evaluate defects in industrial products, components, materials, and production processes. By capturing images and data from industrial cameras, sensors, and production equipment, these systems employ AI algorithm models to classify defects, determine their locations, measure dimensions, and assess quality, thereby replacing or augmenting traditional manual quality inspection processes. Key functions include image acquisition management, AI vision model training, defect identification, anomaly detection, quality analysis, automated alarming, inspection data traceability, and production system integration. Widely used in sectors such as semiconductors, electronics manufacturing, automotive manufacturing, steel, aerospace, new energy batteries, pharmaceutical packaging, and food processing, this software detects quality issues such as cracks, scratches, bubbles, contamination, dimensional deviations, and assembly errors. Driven by the advancement of smart manufacturing and industrial automation, the software has become a vital technological tool for enhancing production efficiency, reducing quality-related costs, and propelling industrial digital transformation.

The upstream segment of the AI defect inspection software industry chain primarily comprises suppliers of industrial cameras, lenses, light sources, sensors, GPU computing hardware, AI chips, data acquisition equipment, and software development platforms. Key foundations influencing inspection accuracy include the performance of

vision hardware, AI algorithm frameworks, and the accumulation of industrial data. The midstream consists of AI defect inspection software developers who provide quality inspection solutions leveraging machine vision algorithms, deep learning models, and industrial software platforms. Downstream clients—including manufacturers in the automotive, semiconductor, new energy battery, electronics, aerospace, and industrial equipment sectors—utilize these solutions to enhance production automation, minimize quality-related losses, and facilitate the construction of smart factories. As Industry 4.0 and smart manufacturing continue to advance, the market for AI defect inspection software is evolving toward high precision, real-time capabilities, cross-industry adaptability, and intelligent decision-making.

The AI defect inspection software industry is currently undergoing a phase of intelligent manufacturing upgrades and rapid growth in industrial AI applications. Key opportunities lie in areas such as new energy vehicle battery inspection, semiconductor wafer inspection, high-end equipment manufacturing, robotic visual inspection, industrial digital twins, and the construction of unmanned production lines. As the manufacturing sector increasingly demands higher product precision, production efficiency, and quality consistency, traditional manual inspection methods are struggling to meet the requirements for high-speed, large-scale, and high-precision inspection. Core industry competitiveness is defined by factors such as AI algorithm accuracy, visual model training capabilities, defect recognition speed, industry data accumulation, software-hardware integration, and adaptability across diverse scenarios. Software platforms featuring self-learning capabilities, the ability to identify multiple defect types, and real-time online inspection functions hold a distinct competitive advantage. Current industry pain points include a scarcity of industrial defect sample data, the difficulty of identifying complex defects, significant variations in inspection standards across industries, high model deployment costs, and challenges in integrating with legacy production systems. To address these challenges, the industry is leveraging technologies such as generative AI, large-scale vision models, edge computing, few-shot learning, and automated model training platforms to enhance inspection capabilities. Overall, AI defect inspection software is evolving from simple visual inspection tools into intelligent quality management platforms, with continued expansion of applications in the automotive, new energy, electronics, semiconductor, and high-end manufacturing sectors.

LPI (LP Information)' newest research report, the “AI Defect Inspection Software Industry Forecast” looks at past sales and reviews total world AI Defect Inspection Software sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Defect Inspection Software sales for 2026 through 2032. With AI Defect Inspection Software sales broken down by region, market sector and sub-sector,

this report provides a detailed analysis in US\$ millions of the world AI Defect Inspection Software industry.

This Insight Report provides a comprehensive analysis of the global AI Defect Inspection Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Defect Inspection Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Defect Inspection Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Defect Inspection Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Defect Inspection Software.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Defect Inspection Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Based on Computer Vision Software

Based on Deep Learning Software

Segmentation by AI Capability:

Rule-Enhanced AI Inspection Software

Supervised Learning Inspection Software

Unsupervised Learning Inspection Software

Generative AI Defect Inspection Software

Segmentation by Speed:

Low Speed: <60 Items/Minute

Medium Speed: 60–600 Items/Minute

High Speed: >600 Items/Minute

Segmentation by Application:

Manufacturing Defect Detection

Energy and Infrastructure Inspection

Medical Imaging

Food and Agriculture Inspection

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

LandingAI

Hexagon

Intelgic

Musashi AI

FlawML

Elementary

Overview AI

ZEISS

GFT Technologies

Lincode Labs

Sixsense

HACARUS

OMRON

Covision Quality

Delvitech

Pallon

Zetamotion

DeepSight

Agrose

Smore

DSTEK

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global AI Defect Inspection Software Market Size (2021-2032)
- 2.1.2 AI Defect Inspection Software Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for AI Defect Inspection Software by Country/Region (2021, 2025 & 2032)
- 2.2 AI Defect Inspection Software Segment by Type
 - 2.2.1 Based on Computer Vision Software
 - 2.2.2 Based on Deep Learning Software
 - 2.2.3 AI Defect Inspection Software Market Size by Type
 - 2.2.3.1 AI Defect Inspection Software Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global AI Defect Inspection Software Market Size Market Share by Type (2021-2026)
- 2.3 AI Defect Inspection Software Segment by AI Capability
 - 2.3.1 Rule-Enhanced AI Inspection Software
 - 2.3.2 Supervised Learning Inspection Software
 - 2.3.3 Unsupervised Learning Inspection Software
 - 2.3.4 Generative AI Defect Inspection Software
 - 2.3.5 AI Defect Inspection Software Market Size by AI Capability
 - 2.3.5.1 AI Defect Inspection Software Market Size CAGR by AI Capability (2021 VS 2025 VS 2032)
 - 2.3.5.2 Global AI Defect Inspection Software Market Size Market Share by AI Capability (2021-2026)

2.4 AI Defect Inspection Software Segment by Speed

2.4.1 Low Speed: <60 Items/Minute

2.4.2 Medium Speed: 60–600 Items/Minute

2.4.3 High Speed: >600 Items/Minute

2.4.4 AI Defect Inspection Software Market Size by Speed

2.4.4.1 AI Defect Inspection Software Market Size CAGR by Speed (2021 VS 2025 VS 2032)

2.4.4.2 Global AI Defect Inspection Software Market Size Market Share by Speed (2021-2026)

2.5 AI Defect Inspection Software Segment by Application

2.5.1 Manufacturing Defect Detection

2.5.2 Energy and Infrastructure Inspection

2.5.3 Medical Imaging

2.5.4 Food and Agriculture Inspection

2.5.5 Others

2.5.6 AI Defect Inspection Software Market Size by Application

2.5.6.1 AI Defect Inspection Software Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.6.2 Global AI Defect Inspection Software Market Size Market Share by Application (2021-2026)

3 AI DEFECT INSPECTION SOFTWARE MARKET SIZE BY PLAYER

3.1 AI Defect Inspection Software Market Size Market Share by Player

3.1.1 Global AI Defect Inspection Software Revenue by Player (2021-2026)

3.1.2 Global AI Defect Inspection Software Revenue Market Share by Player (2021-2026)

3.2 Global AI Defect Inspection Software Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 AI DEFECT INSPECTION SOFTWARE BY REGION

4.1 AI Defect Inspection Software Market Size by Region (2021-2026)

4.2 Global AI Defect Inspection Software Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas AI Defect Inspection Software Market Size Growth (2021-2026)
- 4.4 APAC AI Defect Inspection Software Market Size Growth (2021-2026)
- 4.5 Europe AI Defect Inspection Software Market Size Growth (2021-2026)
- 4.6 Middle East & Africa AI Defect Inspection Software Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas AI Defect Inspection Software Market Size by Country (2021-2026)
- 5.2 Americas AI Defect Inspection Software Market Size by Type (2021-2026)
- 5.3 Americas AI Defect Inspection Software Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC AI Defect Inspection Software Market Size by Region (2021-2026)
- 6.2 APAC AI Defect Inspection Software Market Size by Type (2021-2026)
- 6.3 APAC AI Defect Inspection Software Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe AI Defect Inspection Software Market Size by Country (2021-2026)
- 7.2 Europe AI Defect Inspection Software Market Size by Type (2021-2026)
- 7.3 Europe AI Defect Inspection Software Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa AI Defect Inspection Software by Region (2021-2026)
- 8.2 Middle East & Africa AI Defect Inspection Software Market Size by Type (2021-2026)
- 8.3 Middle East & Africa AI Defect Inspection Software Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL AI DEFECT INSPECTION SOFTWARE MARKET FORECAST

- 10.1 Global AI Defect Inspection Software Forecast by Region (2027-2032)
 - 10.1.1 Global AI Defect Inspection Software Forecast by Region (2027-2032)
 - 10.1.2 Americas AI Defect Inspection Software Forecast
 - 10.1.3 APAC AI Defect Inspection Software Forecast
 - 10.1.4 Europe AI Defect Inspection Software Forecast
 - 10.1.5 Middle East & Africa AI Defect Inspection Software Forecast
- 10.2 Americas AI Defect Inspection Software Forecast by Country (2027-2032)
 - 10.2.1 United States Market AI Defect Inspection Software Forecast
 - 10.2.2 Canada Market AI Defect Inspection Software Forecast
 - 10.2.3 Mexico Market AI Defect Inspection Software Forecast
 - 10.2.4 Brazil Market AI Defect Inspection Software Forecast
- 10.3 APAC AI Defect Inspection Software Forecast by Region (2027-2032)
 - 10.3.1 China AI Defect Inspection Software Market Forecast
 - 10.3.2 Japan Market AI Defect Inspection Software Forecast
 - 10.3.3 Korea Market AI Defect Inspection Software Forecast
 - 10.3.4 Southeast Asia Market AI Defect Inspection Software Forecast
 - 10.3.5 India Market AI Defect Inspection Software Forecast
 - 10.3.6 Australia Market AI Defect Inspection Software Forecast
- 10.4 Europe AI Defect Inspection Software Forecast by Country (2027-2032)

- 10.4.1 Germany Market AI Defect Inspection Software Forecast
- 10.4.2 France Market AI Defect Inspection Software Forecast
- 10.4.3 UK Market AI Defect Inspection Software Forecast
- 10.4.4 Italy Market AI Defect Inspection Software Forecast
- 10.4.5 Russia Market AI Defect Inspection Software Forecast
- 10.5 Middle East & Africa AI Defect Inspection Software Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market AI Defect Inspection Software Forecast
 - 10.5.2 South Africa Market AI Defect Inspection Software Forecast
 - 10.5.3 Israel Market AI Defect Inspection Software Forecast
 - 10.5.4 Turkey Market AI Defect Inspection Software Forecast
- 10.6 Global AI Defect Inspection Software Forecast by Type (2027-2032)
- 10.7 Global AI Defect Inspection Software Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market AI Defect Inspection Software Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 LandingAI
 - 11.1.1 LandingAI Company Information
 - 11.1.2 LandingAI AI Defect Inspection Software Product Offered
 - 11.1.3 LandingAI AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 LandingAI Main Business Overview
 - 11.1.5 LandingAI Latest Developments
- 11.2 Hexagon
 - 11.2.1 Hexagon Company Information
 - 11.2.2 Hexagon AI Defect Inspection Software Product Offered
 - 11.2.3 Hexagon AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Hexagon Main Business Overview
 - 11.2.5 Hexagon Latest Developments
- 11.3 Intelgic
 - 11.3.1 Intelgic Company Information
 - 11.3.2 Intelgic AI Defect Inspection Software Product Offered
 - 11.3.3 Intelgic AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Intelgic Main Business Overview
 - 11.3.5 Intelgic Latest Developments
- 11.4 Musashi AI

- 11.4.1 Musashi AI Company Information
- 11.4.2 Musashi AI AI Defect Inspection Software Product Offered
- 11.4.3 Musashi AI AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Musashi AI Main Business Overview
- 11.4.5 Musashi AI Latest Developments
- 11.5 FlawML
 - 11.5.1 FlawML Company Information
 - 11.5.2 FlawML AI Defect Inspection Software Product Offered
 - 11.5.3 FlawML AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 FlawML Main Business Overview
 - 11.5.5 FlawML Latest Developments
- 11.6 Elementary
 - 11.6.1 Elementary Company Information
 - 11.6.2 Elementary AI Defect Inspection Software Product Offered
 - 11.6.3 Elementary AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Elementary Main Business Overview
 - 11.6.5 Elementary Latest Developments
- 11.7 Overview AI
 - 11.7.1 Overview AI Company Information
 - 11.7.2 Overview AI AI Defect Inspection Software Product Offered
 - 11.7.3 Overview AI AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Overview AI Main Business Overview
 - 11.7.5 Overview AI Latest Developments
- 11.8 ZEISS
 - 11.8.1 ZEISS Company Information
 - 11.8.2 ZEISS AI Defect Inspection Software Product Offered
 - 11.8.3 ZEISS AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 ZEISS Main Business Overview
 - 11.8.5 ZEISS Latest Developments
- 11.9 GFT Technologies
 - 11.9.1 GFT Technologies Company Information
 - 11.9.2 GFT Technologies AI Defect Inspection Software Product Offered
 - 11.9.3 GFT Technologies AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)

- 11.9.4 GFT Technologies Main Business Overview
- 11.9.5 GFT Technologies Latest Developments
- 11.10 Lincode Labs
 - 11.10.1 Lincode Labs Company Information
 - 11.10.2 Lincode Labs AI Defect Inspection Software Product Offered
 - 11.10.3 Lincode Labs AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Lincode Labs Main Business Overview
 - 11.10.5 Lincode Labs Latest Developments
- 11.11 Sixsense
 - 11.11.1 Sixsense Company Information
 - 11.11.2 Sixsense AI Defect Inspection Software Product Offered
 - 11.11.3 Sixsense AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Sixsense Main Business Overview
 - 11.11.5 Sixsense Latest Developments
- 11.12 HACARUS
 - 11.12.1 HACARUS Company Information
 - 11.12.2 HACARUS AI Defect Inspection Software Product Offered
 - 11.12.3 HACARUS AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 HACARUS Main Business Overview
 - 11.12.5 HACARUS Latest Developments
- 11.13 OMRON
 - 11.13.1 OMRON Company Information
 - 11.13.2 OMRON AI Defect Inspection Software Product Offered
 - 11.13.3 OMRON AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 OMRON Main Business Overview
 - 11.13.5 OMRON Latest Developments
- 11.14 Covision Quality
 - 11.14.1 Covision Quality Company Information
 - 11.14.2 Covision Quality AI Defect Inspection Software Product Offered
 - 11.14.3 Covision Quality AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Covision Quality Main Business Overview
 - 11.14.5 Covision Quality Latest Developments
- 11.15 Delvitech
 - 11.15.1 Delvitech Company Information

- 11.15.2 Delvitech AI Defect Inspection Software Product Offered
- 11.15.3 Delvitech AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
- 11.15.4 Delvitech Main Business Overview
- 11.15.5 Delvitech Latest Developments
- 11.16 Pallon
 - 11.16.1 Pallon Company Information
 - 11.16.2 Pallon AI Defect Inspection Software Product Offered
 - 11.16.3 Pallon AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Pallon Main Business Overview
 - 11.16.5 Pallon Latest Developments
- 11.17 Zetamotion
 - 11.17.1 Zetamotion Company Information
 - 11.17.2 Zetamotion AI Defect Inspection Software Product Offered
 - 11.17.3 Zetamotion AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Zetamotion Main Business Overview
 - 11.17.5 Zetamotion Latest Developments
- 11.18 DeepSight
 - 11.18.1 DeepSight Company Information
 - 11.18.2 DeepSight AI Defect Inspection Software Product Offered
 - 11.18.3 DeepSight AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 DeepSight Main Business Overview
 - 11.18.5 DeepSight Latest Developments
- 11.19 Aqrose
 - 11.19.1 Aqrose Company Information
 - 11.19.2 Aqrose AI Defect Inspection Software Product Offered
 - 11.19.3 Aqrose AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 Aqrose Main Business Overview
 - 11.19.5 Aqrose Latest Developments
- 11.20 Smore
 - 11.20.1 Smore Company Information
 - 11.20.2 Smore AI Defect Inspection Software Product Offered
 - 11.20.3 Smore AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.20.4 Smore Main Business Overview

11.20.5 Smore Latest Developments

11.21 DSTEK

11.21.1 DSTEK Company Information

11.21.2 DSTEK AI Defect Inspection Software Product Offered

11.21.3 DSTEK AI Defect Inspection Software Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 DSTEK Main Business Overview

11.21.5 DSTEK Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. AI Defect Inspection Software Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. AI Defect Inspection Software Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Based on Computer Vision Software

Table 4. Major Players of Based on Deep Learning Software

Table 5. AI Defect Inspection Software Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global AI Defect Inspection Software Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global AI Defect Inspection Software Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Rule-Enhanced AI Inspection Software

Table 9. Major Players of Supervised Learning Inspection Software

Table 10. Major Players of Unsupervised Learning Inspection Software

Table 11. Major Players of Generative AI Defect Inspection Software

Table 12. AI Defect Inspection Software Market Size CAGR by AI Capability (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global AI Defect Inspection Software Market Size by AI Capability (2021-2026) & (\$ millions)

Table 14. Global AI Defect Inspection Software Market Size Market Share by AI Capability (2021-2026)

Table 15. Major Players of Low Speed: <60 Items/Minute

Table 16. Major Players of Medium Speed: 60–600 Items/Minute

Table 17. Major Players of High Speed: >600 Items/Minute

Table 18. AI Defect Inspection Software Market Size CAGR by Speed (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global AI Defect Inspection Software Market Size by Speed (2021-2026) & (\$ millions)

Table 20. Global AI Defect Inspection Software Market Size Market Share by Speed (2021-2026)

Table 21. AI Defect Inspection Software Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global AI Defect Inspection Software Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global AI Defect Inspection Software Market Size Market Share by Application (2021-2026)

Table 24. Global AI Defect Inspection Software Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global AI Defect Inspection Software Revenue Market Share by Player (2021-2026)

Table 26. AI Defect Inspection Software Key Players Head office and Products Offered

Table 27. AI Defect Inspection Software Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Mergers & Acquisitions, Expansion

Table 30. Global AI Defect Inspection Software Market Size by Region (2021-2026) & (\$ millions)

Table 31. Global AI Defect Inspection Software Market Size Market Share by Region (2021-2026)

Table 32. Global AI Defect Inspection Software Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global AI Defect Inspection Software Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas AI Defect Inspection Software Market Size by Country (2021-2026) & (\$ millions)

Table 35. Americas AI Defect Inspection Software Market Size Market Share by Country (2021-2026)

Table 36. Americas AI Defect Inspection Software Market Size by Type (2021-2026) & (\$ millions)

Table 37. Americas AI Defect Inspection Software Market Size Market Share by Type (2021-2026)

Table 38. Americas AI Defect Inspection Software Market Size by Application (2021-2026) & (\$ millions)

Table 39. Americas AI Defect Inspection Software Market Size Market Share by Application (2021-2026)

Table 40. APAC AI Defect Inspection Software Market Size by Region (2021-2026) & (\$ millions)

Table 41. APAC AI Defect Inspection Software Market Size Market Share by Region (2021-2026)

Table 42. APAC AI Defect Inspection Software Market Size by Type (2021-2026) & (\$ millions)

Table 43. APAC AI Defect Inspection Software Market Size by Application (2021-2026) & (\$ millions)

Table 44. Europe AI Defect Inspection Software Market Size by Country (2021-2026) & (\$ millions)

Table 45. Europe AI Defect Inspection Software Market Size Market Share by Country (2021-2026)

Table 46. Europe AI Defect Inspection Software Market Size by Type (2021-2026) & (\$ millions)

Table 47. Europe AI Defect Inspection Software Market Size by Application (2021-2026) & (\$ millions)

Table 48. Middle East & Africa AI Defect Inspection Software Market Size by Region (2021-2026) & (\$ millions)

Table 49. Middle East & Africa AI Defect Inspection Software Market Size by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa AI Defect Inspection Software Market Size by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of AI Defect Inspection Software

Table 52. Key Market Challenges & Risks of AI Defect Inspection Software

Table 53. Key Industry Trends of AI Defect Inspection Software

Table 54. Global AI Defect Inspection Software Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 55. Global AI Defect Inspection Software Market Size Market Share Forecast by Region (2027-2032)

Table 56. Global AI Defect Inspection Software Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 57. Global AI Defect Inspection Software Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 58. LandingAI Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 59. LandingAI AI Defect Inspection Software Product Offered

Table 60. LandingAI AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. LandingAI Main Business

Table 62. LandingAI Latest Developments

Table 63. Hexagon Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 64. Hexagon AI Defect Inspection Software Product Offered

Table 65. Hexagon AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. Hexagon Main Business

Table 67. Hexagon Latest Developments

Table 68. Intelgic Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 69. Intelgic AI Defect Inspection Software Product Offered

Table 70. Intelgic AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. Intelgic Main Business

Table 72. Intelgic Latest Developments

Table 73. Musashi AI Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 74. Musashi AI AI Defect Inspection Software Product Offered

Table 75. Musashi AI AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. Musashi AI Main Business

Table 77. Musashi AI Latest Developments

Table 78. FlawML Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 79. FlawML AI Defect Inspection Software Product Offered

Table 80. FlawML AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. FlawML Main Business

Table 82. FlawML Latest Developments

Table 83. Elementary Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 84. Elementary AI Defect Inspection Software Product Offered

Table 85. Elementary AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. Elementary Main Business

Table 87. Elementary Latest Developments

Table 88. Overview AI Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 89. Overview AI AI Defect Inspection Software Product Offered

Table 90. Overview AI AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. Overview AI Main Business

Table 92. Overview AI Latest Developments

Table 93. ZEISS Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 94. ZEISS AI Defect Inspection Software Product Offered

Table 95. ZEISS AI Defect Inspection Software Revenue (\$ million), Gross Margin and

Market Share (2021-2026)

Table 96. ZEISS Main Business

Table 97. ZEISS Latest Developments

Table 98. GFT Technologies Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 99. GFT Technologies AI Defect Inspection Software Product Offered

Table 100. GFT Technologies AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. GFT Technologies Main Business

Table 102. GFT Technologies Latest Developments

Table 103. Lincode Labs Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 104. Lincode Labs AI Defect Inspection Software Product Offered

Table 105. Lincode Labs AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. Lincode Labs Main Business

Table 107. Lincode Labs Latest Developments

Table 108. Sixsense Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 109. Sixsense AI Defect Inspection Software Product Offered

Table 110. Sixsense AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. Sixsense Main Business

Table 112. Sixsense Latest Developments

Table 113. HACARUS Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 114. HACARUS AI Defect Inspection Software Product Offered

Table 115. HACARUS AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. HACARUS Main Business

Table 117. HACARUS Latest Developments

Table 118. OMRON Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 119. OMRON AI Defect Inspection Software Product Offered

Table 120. OMRON AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. OMRON Main Business

Table 122. OMRON Latest Developments

Table 123. Covision Quality Details, Company Type, AI Defect Inspection Software

Area Served and Its Competitors

Table 124. Covision Quality AI Defect Inspection Software Product Offered

Table 125. Covision Quality AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. Covision Quality Main Business

Table 127. Covision Quality Latest Developments

Table 128. Delvitech Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 129. Delvitech AI Defect Inspection Software Product Offered

Table 130. Delvitech AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. Delvitech Main Business

Table 132. Delvitech Latest Developments

Table 133. Pallon Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 134. Pallon AI Defect Inspection Software Product Offered

Table 135. Pallon AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 136. Pallon Main Business

Table 137. Pallon Latest Developments

Table 138. Zetamotion Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 139. Zetamotion AI Defect Inspection Software Product Offered

Table 140. Zetamotion AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 141. Zetamotion Main Business

Table 142. Zetamotion Latest Developments

Table 143. DeepSight Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 144. DeepSight AI Defect Inspection Software Product Offered

Table 145. DeepSight AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 146. DeepSight Main Business

Table 147. DeepSight Latest Developments

Table 148. Aqrose Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 149. Aqrose AI Defect Inspection Software Product Offered

Table 150. Aqrose AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 151. Aqrose Main Business

Table 152. Aqrose Latest Developments

Table 153. Smore Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 154. Smore AI Defect Inspection Software Product Offered

Table 155. Smore AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 156. Smore Main Business

Table 157. Smore Latest Developments

Table 158. DSTEK Details, Company Type, AI Defect Inspection Software Area Served and Its Competitors

Table 159. DSTEK AI Defect Inspection Software Product Offered

Table 160. DSTEK AI Defect Inspection Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 161. DSTEK Main Business

Table 162. DSTEK Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. AI Defect Inspection Software Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global AI Defect Inspection Software Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. AI Defect Inspection Software Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. AI Defect Inspection Software Sales Market Share by Country/Region (2025)
- Figure 8. AI Defect Inspection Software Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global AI Defect Inspection Software Market Size Market Share by Type in 2025
- Figure 10. Global AI Defect Inspection Software Market Size Market Share by AI Capability in 2025
- Figure 11. Global AI Defect Inspection Software Market Size Market Share by Speed in 2025
- Figure 12. AI Defect Inspection Software in Manufacturing Defect Detection
- Figure 13. Global AI Defect Inspection Software Market: Manufacturing Defect Detection (2021-2026) & (\$ millions)
- Figure 14. AI Defect Inspection Software in Energy and Infrastructure Inspection
- Figure 15. Global AI Defect Inspection Software Market: Energy and Infrastructure Inspection (2021-2026) & (\$ millions)
- Figure 16. AI Defect Inspection Software in Medical Imaging
- Figure 17. Global AI Defect Inspection Software Market: Medical Imaging (2021-2026) & (\$ millions)
- Figure 18. AI Defect Inspection Software in Food and Agriculture Inspection
- Figure 19. Global AI Defect Inspection Software Market: Food and Agriculture Inspection (2021-2026) & (\$ millions)
- Figure 20. AI Defect Inspection Software in Others
- Figure 21. Global AI Defect Inspection Software Market: Others (2021-2026) & (\$ millions)
- Figure 22. Global AI Defect Inspection Software Market Size Market Share by Application in 2025
- Figure 23. Global AI Defect Inspection Software Revenue Market Share by Player in

2025

Figure 24. Global AI Defect Inspection Software Market Size Market Share by Region (2021-2026)

Figure 25. Americas AI Defect Inspection Software Market Size 2021-2026 (\$ millions)

Figure 26. APAC AI Defect Inspection Software Market Size 2021-2026 (\$ millions)

Figure 27. Europe AI Defect Inspection Software Market Size 2021-2026 (\$ millions)

Figure 28. Middle East & Africa AI Defect Inspection Software Market Size 2021-2026 (\$ millions)

Figure 29. Americas AI Defect Inspection Software Value Market Share by Country in 2025

Figure 30. United States AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 31. Canada AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 32. Mexico AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 33. Brazil AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 34. APAC AI Defect Inspection Software Market Size Market Share by Region in 2025

Figure 35. APAC AI Defect Inspection Software Market Size Market Share by Type (2021-2026)

Figure 36. APAC AI Defect Inspection Software Market Size Market Share by Application (2021-2026)

Figure 37. China AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 38. Japan AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 39. South Korea AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 40. Southeast Asia AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 41. India AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 42. Australia AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 43. Europe AI Defect Inspection Software Market Size Market Share by Country in 2025

Figure 44. Europe AI Defect Inspection Software Market Size Market Share by Type

(2021-2026)

Figure 45. Europe AI Defect Inspection Software Market Size Market Share by Application (2021-2026)

Figure 46. Germany AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 47. France AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 48. UK AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 49. Italy AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 50. Russia AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 51. Middle East & Africa AI Defect Inspection Software Market Size Market Share by Region (2021-2026)

Figure 52. Middle East & Africa AI Defect Inspection Software Market Size Market Share by Type (2021-2026)

Figure 53. Middle East & Africa AI Defect Inspection Software Market Size Market Share by Application (2021-2026)

Figure 54. Egypt AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 55. South Africa AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 56. Israel AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 57. Turkey AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 58. GCC Countries AI Defect Inspection Software Market Size Growth 2021-2026 (\$ millions)

Figure 59. Americas AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 60. APAC AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 61. Europe AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 62. Middle East & Africa AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 63. United States AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 64. Canada AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 65. Mexico AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 66. Brazil AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 67. China AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 68. Japan AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 69. Korea AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 70. Southeast Asia AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 71. India AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 72. Australia AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 73. Germany AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 74. France AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 75. UK AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 76. Italy AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 77. Russia AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 78. Egypt AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 79. South Africa AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 80. Israel AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 81. Turkey AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

Figure 82. Global AI Defect Inspection Software Market Size Market Share Forecast by Type (2027-2032)

Figure 83. Global AI Defect Inspection Software Market Size Market Share Forecast by Application (2027-2032)

Figure 84. GCC Countries AI Defect Inspection Software Market Size 2027-2032 (\$ millions)

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