

# Global AI Data Center Valves Market Growth 2026-2032

<https://marketpublishers.com/r/GB97766B2BE4EN.html>

Date: May 2026

Pages: 135

Price: US\$ 3,660.00 (Single User License)

ID: GB97766B2BE4EN

## Abstracts

The global AI Data Center Valves market size is predicted to grow from US\$ 344 million in 2025 to US\$ 1949 million in 2032; it is expected to grow at a CAGR of 24.6% from 2026 to 2032.

AI data center valves refer to data center cooling system valves that are optimized or intelligently upgraded to support the high heat density, high reliability, and high energy efficiency cooling requirements of artificial intelligence (AI) computing power clusters. In 2025, global AI Data Center Valves production reached approximately 1318 k units, with an average global market price of around 267 US\$/ Unit. The production capacity of AI Data Center Valves reaches 1700 k units, and the industry's gross profit margin is approximately between 20% and 40%.

The upstream of the AI data center valve industry chain mainly includes suppliers of core components such as stainless steel, special alloys, sealing materials, electric actuators, and sensors, which have extremely high requirements for corrosion resistance, temperature resistance, and long-term sealing stability. The midstream consists of valve manufacturers and intelligent control valve companies, which are responsible for valve body processing, precision sealing assembly, and electronic control system integration. The downstream includes liquid cooling system integrators, CDU manufacturers, and hyperscale cloud providers and AI computing center operators. The overall industry chain is characterized by higher technical barriers, increased customer concentration, and a clear trend towards high-end products.

United States market for AI Data Center Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Data Center Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Data Center Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Data Center Valves players cover Belimo, Honeywell, Danfoss, Siemens, Emerson, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “AI Data Center Valves Industry Forecast” looks at past sales and reviews total world AI Data Center Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Data Center Valves sales for 2026 through 2032. With AI Data Center Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Data Center Valves industry.

This Insight Report provides a comprehensive analysis of the global AI Data Center Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Data Center Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Data Center Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Data Center Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Data Center Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Data Center Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ball Valve

Globe Valve

Butterfly Valve

Balance Valve

Others

Segmentation by Material:

304 Stainless Steel

316/316L Stainless Steel

Others

Segmentation by Application:

Hyperscalers

Data Center Operators

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Belimo

Honeywell

Danfoss

Siemens

Emerson

IMI Climate Control

Watts Industries

Johnson Controls

Schneider Electric

Parker Hannifin

Armstrong Fluid Technology

Oventrop

Victaulic

Crane Fluid Systems

Bray International, Inc.

Taco Comfort Solutions

Qingdao Weflo Valve

### Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Data Center Valves market?

What factors are driving AI Data Center Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Data Center Valves market opportunities vary by end market size?

How does AI Data Center Valves break out by Type, by Application?

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