

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger Market Growth 2026-2032

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Abstracts

The global AI Data Center Rear Door Liquid Cooling Heat Exchanger market size is predicted to grow from US\$ 626 million in 2025 to US\$ 2723 million in 2032; it is expected to grow at a CAGR of 23.5% from 2026 to 2032.

In 2025, global AI Data Center Rear Door Liquid Cooling Heat Exchanger production reached approximately 104,918 units, with an average global market price of around USD 6,100 per unit.

The gross profit margin of major companies in the industry is between 23.78%-41.96%.

In 2025, the global production capacity of AI Data Center Rear Door Liquid Cooling Heat Exchanger was approximately 138,050 units.

AI Data Center Rear Door Liquid Cooling Heat Exchanger is a rack-mounted cooling unit installed at the rear of high-density server cabinets to remove heat from exhaust air using liquid-cooled coils. It is designed for AI servers, GPU clusters and high-performance computing rooms where air cooling alone is insufficient. The product supports high heat load absorption, reduced room cooling pressure and retrofit of existing racks. The market includes rear door liquid heat exchangers, but excludes cold plates, immersion cooling tanks and complete data center cooling plants.

The industry chain includes copper tubes, aluminum fins, stainless steel frames, valves, sensors, hoses, quick connectors, heat exchange coils, fans, controllers and leak detection components. Midstream production includes coil fabrication, frame assembly, hydraulic testing, control integration, airflow design, leak testing and performance validation. Downstream demand comes from AI data centers, cloud computing facilities,

high-performance computing centers, telecom rooms and enterprise server rooms. Growth is driven by GPU power density, AI training demand, energy efficiency pressure and liquid cooling retrofits.

United States market for AI Data Center Rear Door Liquid Cooling Heat Exchanger is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Data Center Rear Door Liquid Cooling Heat Exchanger is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Data Center Rear Door Liquid Cooling Heat Exchanger is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Data Center Rear Door Liquid Cooling Heat Exchanger players cover Vertiv, Schneider Electric (Motivair), STULZ, CoolIT Systems, Airedale by Modine, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "AI Data Center Rear Door Liquid Cooling Heat Exchanger Industry Forecast" looks at past sales and reviews total world AI Data Center Rear Door Liquid Cooling Heat Exchanger sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Data Center Rear Door Liquid Cooling Heat Exchanger sales for 2026 through 2032. With AI Data Center Rear Door Liquid Cooling Heat Exchanger sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Data Center Rear Door Liquid Cooling Heat Exchanger industry.

This Insight Report provides a comprehensive analysis of the global AI Data Center Rear Door Liquid Cooling Heat Exchanger landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Data Center Rear Door Liquid Cooling Heat Exchanger portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Data Center Rear Door Liquid Cooling Heat Exchanger market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Data Center Rear Door Liquid Cooling Heat Exchanger and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Data Center Rear Door Liquid Cooling Heat Exchanger.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Data Center Rear Door Liquid Cooling Heat Exchanger market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Passive Rear Door Heat Exchangers

Active Fan-Assisted Rear Door Heat Exchangers

Hybrid Rear Door Heat Exchangers

Segmentation by Coolant Circuit:

Chilled Water Rear Door Heat Exchangers

Facility Water Rear Door Heat Exchangers

Glycol Coolant Rear Door Heat Exchangers

Segmentation by Cooling Capacity:

Standard Capacity??50 kW?

High Capacity?51?100 kW?

Ultra-High Capacity??100 kW?

Segmentation by Application:

- AI Training Data Centers
- High-Performance Computing Centers
- Cloud Computing Data Centers
- Other

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Schneider Electric (Motivair)

STULZ

CoolIT Systems

Airedale by Modine

Rittal

nVent

Boyd Corporation

USystems

Coolcentric

Envicool

Shenling

Goaland

Inspur Electronic Information

Sugon

Huawei Digital Power

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Data Center Rear Door Liquid Cooling Heat Exchanger market?

What factors are driving AI Data Center Rear Door Liquid Cooling Heat Exchanger market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Data Center Rear Door Liquid Cooling Heat Exchanger market opportunities vary by end market size?

How does AI Data Center Rear Door Liquid Cooling Heat Exchanger break out by Type, by Application?

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