

Global AI Data Center Power Monitoring Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Data Center Power Monitoring Software market size is predicted to grow from US\$ 411 million in 2025 to US\$ 1507 million in 2032; it is expected to grow at a CAGR of 20.2% from 2026 to 2032.

AI data center power monitoring software is an operational monitoring and analytics platform for high-density GPU and accelerated computing facilities. It connects transformers, switchgear, UPS systems, busways, PDUs, rack distribution equipment, and power-quality meters to collect voltage, current, power, harmonics, loading, capacity headroom, and alarm-event data. The software provides electrical topology views, trend analysis, capacity planning, fault localization, and energy-efficiency management. Its key characteristics include high-frequency data acquisition, multi-vendor device integration, multi-site visualization, and correlation between electrical systems and IT workloads, helping operators reduce outage risk, identify stranded capacity, and improve power infrastructure utilization. The blended gross margin is approximately 75%.

AI training and inference clusters continue to raise rack power density while making load changes faster and less predictable. Manual inspection and low-frequency metering are no longer sufficient for these operating conditions. Operators increasingly require granular visibility across the power chain, power-quality analysis, capacity-headroom forecasting, and rapid alarms to prevent localized overloads, electrical-path failures, and underused computing capacity.

Products are moving from standalone alarm dashboards toward integrated EPMS, DCIM, BMS, and SCADA platforms. High-frequency acquisition, electrical-topology modeling, anomaly detection, predictive maintenance, workload-to-power correlation,

and coordination with liquid-cooling systems are becoming key upgrade directions. Electrical equipment suppliers benefit from native integration with meters, switchgear, and distribution equipment, while independent software vendors are more flexible in multi-vendor compatibility, cloud deployment, and cross-site analytics.

Demand is led by hyperscale cloud operators, colocation providers, and high-performance computing facilities, and is expanding into enterprise private AI infrastructure and edge sites. Retrofits of existing facilities, multi-site SaaS, DC power monitoring, and workload-aware power optimization offer meaningful opportunities. Cybersecurity, protocol compatibility, data quality, long project delivery cycles, and dependence on a single equipment ecosystem remain the main risks.

Report Scope

LPI (LP Information)' newest research report, the "AI Data Center Power Monitoring Software Industry Forecast" looks at past sales and reviews total world AI Data Center Power Monitoring Software sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Data Center Power Monitoring Software sales for 2026 through 2032. With AI Data Center Power Monitoring Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Data Center Power Monitoring Software industry.

This Insight Report provides a comprehensive analysis of the global AI Data Center Power Monitoring Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Data Center Power Monitoring Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Data Center Power Monitoring Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Data Center Power Monitoring Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Data Center Power Monitoring Software.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Data Center Power Monitoring Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

On-Premises Software

Cloud-Based Software

Hybrid Deployment Software

Segmentation by Platform Architecture:

Standalone EPMS

DCIM-Integrated Platform

BMS/SCADA-Integrated Platform

IT/Workload-Aware Platform

Segmentation by Finest Monitoring Granularity:

Facility-Level Monitoring

Power Distribution-Level Monitoring

Rack-Level Monitoring

IT Equipment and Workload-Level Monitoring

Segmentation by Application:

Cloud and Internet Service Providers

Colocation and Wholesale Data Center Operators

Enterprise Data Center Operators

Government and Research Institutions

Telecommunications and Edge Infrastructure Operators

Other AI Computing Facility Operators

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Schneider Electric

Siemens

Eaton

Vertiv

ABB

Huawei

Delta Electronics

Honeywell

Socomec

Raritan

EkkoSense

Janitza

Nlyte Software

Hyperview

BGIS Cormant

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