

Global AI Data Center Liquid Cooling Quick Disconnects Market Growth 2026-2032

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Abstracts

The global AI Data Center Liquid Cooling Quick Disconnects market size is predicted to grow from US\$ 247 million in 2025 to US\$ 756 million in 2032; it is expected to grow at a CAGR of 17.5% from 2026 to 2032.

In 2025, global sales of quick-connect couplings for AI data center liquid cooling are projected to reach approximately 6,000,000 units, with an average price of around \$42 per unit.

These quick-connect couplings (UQDs) serve as pluggable, low-leakage connectors linking GPU server cold plates, rack manifolds, CDUs, and facility water circuits; they require high flow rates, low pressure drops, drip control, corrosion resistance, and blind-mating or hot-swapping capabilities. They are critical components for ensuring the stable operation of high-density computing in AI data centers, enabling rapid, drip-free hot-swapping under pressure while maintaining system integrity and continuous coolant circulation. The industry is currently accelerating the adoption of universal interchangeability standards to reduce O&M costs and system integration complexities.

Upstream components include stainless steel, engineering plastics, seals, and precision-machined parts, while downstream applications encompass liquid-cooled servers, CDUs/manifolds, HPC/cloud data centers, and system integrators.

United States market for AI Data Center Liquid Cooling Quick Disconnects is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Data Center Liquid Cooling Quick Disconnects is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Data Center Liquid Cooling Quick Disconnects is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Data Center Liquid Cooling Quick Disconnects players cover CPC (Dover) (US), St?ubli (CH), Parker Hannifin (US), CEJN (SE), Danfoss (DK), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?AI Data Center Liquid Cooling Quick Disconnects Industry Forecast? looks at past sales and reviews total world AI Data Center Liquid Cooling Quick Disconnects sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Data Center Liquid Cooling Quick Disconnects sales for 2026 through 2032. With AI Data Center Liquid Cooling Quick Disconnects sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Data Center Liquid Cooling Quick Disconnects industry.

This Insight Report provides a comprehensive analysis of the global AI Data Center Liquid Cooling Quick Disconnects landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Data Center Liquid Cooling Quick Disconnects portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Data Center Liquid Cooling Quick Disconnects market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Data Center Liquid Cooling Quick Disconnects and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Data Center Liquid Cooling Quick Disconnects.

This report presents a comprehensive overview, market shares, and growth

opportunities of AI Data Center Liquid Cooling Quick Disconnects market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Quick Disconnects

Polymer Quick Disconnects

Hybrid Metal-Polymer Quick Disconnects

Blind-Mate Couplings

Segmentation by Technical Parameters:

DN3-DN5 / ?2 L/min

DN6-DN10 / 2-8 L/min

DN12-DN19 / 8-20 L/min

DN20+ / ?20 L/min

Segmentation by Functional Category:

Rack Manifold Interface

Cold Plate/Server Interface

CDU/Pump Interface

Facility Loop Interface

Segmentation by Application:

AI GPU Servers

HPC Clusters

Cloud Data Centers

Edge AI Data Centers

Liquid Cooling Retrofit

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CPC (Dover) (US)

St?ubli (CH)

Parker Hannifin (US)

CEJN (SE)

Danfoss (DK)

Eaton (IE)

SMC Corporation (JP)

Fujikin (JP)

Sanhua Holding Group (CN)

LOTES (TW)

T&S Communications (CN)

Koolance (US)

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Data Center Liquid Cooling Quick Disconnects market?

What factors are driving AI Data Center Liquid Cooling Quick Disconnects market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Data Center Liquid Cooling Quick Disconnects market opportunities vary by end market size?

How does AI Data Center Liquid Cooling Quick Disconnects break out by Type, by Application?

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