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Global AI Data Center HVDC Power Supply System Market Growth 2025-2031

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Abstracts

The global AI Data Center HVDC Power Supply System market size is predicted to grow from US$ 217 million in 2025 to US$ 403 million in 2031; it is expected to grow at a CAGR of 10.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

An AI Data Center HVDC Power Supply System is a high-voltage direct current (HVDC) based power distribution infrastructure specifically designed to support the high-density, high-efficiency energy needs of artificial intelligence (AI) data centers. Unlike traditional AC systems, HVDC systems deliver power at high voltages (typically 240V–400V DC or higher) directly to servers, GPUs, and other computing equipment, reducing energy losses associated with AC-DC conversions and improving overall power efficiency. This system typically includes rectifiers, HVDC busbars, intelligent power distribution units (iPDUs), and backup systems like batteries or UPS units compatible with DC. HVDC power supply systems enable AI data centers to achieve greater energy efficiency, better thermal performance, simplified architecture, and seamless integration with renewable energy and battery storage. They are particularly beneficial for large-scale AI workloads, such as deep learning, large language model (LLM) training, and real-time inference, where power density and system reliability are critical.

United States market for AI Data Center HVDC Power Supply System is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

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China market for AI Data Center HVDC Power Supply System is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for AI Data Center HVDC Power Supply System is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key AI Data Center HVDC Power Supply System players cover Delta Electronics, Vertiv, Hangzhou Zhonhen Electric, Shenzhen Hopewind Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “AI Data Center HVDC Power Supply System Industry Forecast” looks at past sales and reviews total world AI Data Center HVDC Power Supply System sales in 2024, providing a comprehensive analysis by region and market sector of projected AI Data Center HVDC Power Supply System sales for 2025 through 2031. With AI Data Center HVDC Power Supply System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Data Center HVDC Power Supply System industry.

This Insight Report provides a comprehensive analysis of the global AI Data Center HVDC Power Supply System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Data Center HVDC Power Supply System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Data Center HVDC Power Supply System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Data Center HVDC Power Supply System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Data Center HVDC Power Supply System.

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This report presents a comprehensive overview, market shares, and growth opportunities of AI Data Center HVDC Power Supply System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Output Voltage: 240V

Output Voltage: 336V

Other

Segmentation by Application:

Internet

Smart Manufacturing

Finance

Communications

Government and Military

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delta Electronics

Vertiv

Hangzhou Zhonhen Electric

Shenzhen Hopewind Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Data Center HVDC Power Supply System market?
What factors are driving AI Data Center HVDC Power Supply System market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do AI Data Center HVDC Power Supply System market opportunities vary by end market size?
How does AI Data Center HVDC Power Supply System break out by Type, by Application?

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