

Global AI Data Center HVAC Cooling System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Data Center HVAC Cooling System market size is predicted to grow from US\$ 3779 million in 2025 to US\$ 14032 million in 2032; it is expected to grow at a CAGR of 15.9% from 2026 to 2032.

An AI Data Center HVAC Cooling System is a specialized environmental control setup that uses artificial intelligence to regulate temperature, humidity, and airflow. Unlike standard HVAC, these systems are designed to manage the extreme, concentrated heat produced by high-density AI servers, optimizing energy efficiency and preventing hardware failure.

2025, global AI Data Center HVAC Cooling System sales volume reached 59 k units, with average price of 65 k US\$ per unit.

United States market for AI Data Center HVAC Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Data Center HVAC Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Data Center HVAC Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Data Center HVAC Cooling System players cover Vertiv, Stulz, Schneider Electric, Rittal, Envicool, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'AI Data Center HVAC Cooling System Industry Forecast' looks at past sales and reviews total world AI Data Center HVAC Cooling System sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Data Center HVAC Cooling System sales for 2026 through 2032. With AI Data Center HVAC Cooling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Data Center HVAC Cooling System industry.

This Insight Report provides a comprehensive analysis of the global AI Data Center HVAC Cooling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Data Center HVAC Cooling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Data Center HVAC Cooling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Data Center HVAC Cooling System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Data Center HVAC Cooling System.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Data Center HVAC Cooling System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Air-cooled

Liquid-cooled

Segmentation by Equipment:

Precision Air Conditioner

Chiller Unit

CDU

Others

Segmentation by Application:

Small and Medium-Sized Data Centers

Large-Scale Data Centers

Hyperscale Data Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Vertiv

Stulz

Schneider Electric

Rittal

Envicool

Johnson Controls

Mitsubishi Electric

Trane

Carrier

Shenling

YMK

Huawei

Boyd

Canatal

iTeaq

Daikin

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