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Global AI Data Center Busway Market Growth 2026-2032

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Abstracts

The global AI Data Center Busway market size is predicted to grow from US$ 223 million in 2025 to US$ 522 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

An AI data center busway is a high-capacity, highly reliable power transmission device used in the power supply and distribution systems of artificial intelligence data centers. It forms a modular power distribution system—comprising busbar conductors, insulation structures, protective enclosures, and connection components—designed to transmit electrical energy from transformers and distribution cabinets to AI server racks, GPU clusters, and high-density computing equipment within the data center.

Key Findings

In 2025, global sales volume of AI Data Center Busways is projected to reach 278,000 meters, with a production capacity of approximately 400,000 meters, an average selling price of $820 per meter, and an average gross margin of 25%–35%.

High-current dense busway is the mainstream solution for AI computing facilities

North America and Asia Pacific represent the major regional markets

Market Trends

The AI Data Center Busway market is evolving toward higher current capacity, modular deployment, and intelligent power management. The rapid increase in GPU server power density and AI computing workloads is driving data centers to adopt more efficient power distribution architectures compared with traditional cable-based

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solutions. Product development is shifting from conventional power transmission components toward intelligent busway systems integrated with current monitoring, temperature sensing, energy management, and digital operation capabilities. Future AI data centers are expected to require busway systems with higher power density, improved thermal performance, flexible expansion capability, and stronger compatibility with next-generation computing infrastructure.

Market Dynamics

Drivers

The rapid expansion of AI computing infrastructure, large-scale GPU clusters, and high-performance computing facilities is the primary driver for AI Data Center Busway adoption. Increasing rack power density requires higher-capacity and more flexible power distribution systems. Compared with traditional cabling solutions, busway systems provide advantages in installation efficiency, scalability, space utilization, and maintenance. The continuous construction of AI training centers and hyperscale data centers is accelerating demand for high-current modular power distribution solutions.

Restraints

Market growth is constrained by high material costs, especially copper price fluctuations, complex engineering requirements, and strict reliability standards. AI data center busway systems require advanced thermal management, insulation performance, and electrical safety design, increasing manufacturing and installation complexity. In addition, customized requirements from different data center architectures may increase project delivery difficulty and limit standardization.

Opportunities

The rapid growth of AI infrastructure, edge AI facilities, and next-generation computing centers creates significant opportunities for AI Data Center Busway suppliers. The increasing adoption of liquid cooling, high-density rack architectures, and intelligent energy management systems provides opportunities for advanced busway products with integrated monitoring capabilities. The transition from traditional data centers toward AI-oriented infrastructure will continue expanding demand for high-performance power distribution systems.

Challenges

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The industry faces challenges related to supply chain stability, engineering customization, and technology adaptation to rapidly changing AI hardware architectures. Continuous increases in GPU power consumption require busway suppliers to improve current capacity, heat dissipation, and system reliability. Competition will also intensify as electrical equipment manufacturers, data center infrastructure providers, and power solution companies expand their participation.

Industry Chain Analysis

The AI Data Center Busway industry chain consists of upstream raw materials and electrical components, midstream busway manufacturing and system integration, and downstream AI data center applications. The upstream segment includes copper and aluminum conductors, insulation materials, metal enclosures, connectors, sensors, and intelligent monitoring components. The midstream segment focuses on busway design, manufacturing, electrical testing, monitoring system integration, and customized engineering services. The downstream segment includes AI training centers, cloud data centers, hyperscale facilities, high-performance computing centers, and enterprise data infrastructure.

The main value creation points are concentrated in high-current design capability, thermal management technology, manufacturing reliability, and intelligent monitoring integration. While conductive materials represent a major cost component, advanced engineering capability and customized solutions determine product value and profitability.

Segment Insights

AI Data Center Busway can be segmented by structural design, current capacity, installation location, conductor material, and intelligence level. Dense sandwich busway and plug-in busway are currently the most widely adopted solutions due to their compact structure, high power density, and flexible expansion capability. By current capacity, products above 1600A are becoming increasingly important as AI servers and GPU racks require higher power supply levels.

By application position, main distribution busway and rack-level busway represent key segments in AI data centers. Intelligent busway systems with monitoring and energy management functions are expected to achieve faster adoption as operators seek improved power visibility and operational efficiency. Copper conductor systems maintain advantages in high-reliability applications, while aluminum solutions are used where

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cost optimization is prioritized.

Downstream Market Opportunities

The major downstream opportunities for AI Data Center Busway are concentrated in AI training centers, hyperscale cloud data centers, high-performance computing facilities, and enterprise AI infrastructure. AI companies and cloud service providers require reliable power systems capable of supporting large GPU clusters and continuous high-load operation. Financial institutions, research organizations, telecommunications operators, and industrial enterprises are also increasing investment in AI computing infrastructure, creating additional demand for advanced power distribution solutions.

Regional Insights

North America and Asia Pacific are the major regional markets for AI Data Center Busway. North America benefits from large-scale AI infrastructure investment, hyperscale data center expansion, and strong demand from major cloud and AI computing operators. Asia Pacific is supported by rapid data center construction, semiconductor ecosystem development, and increasing AI computing deployment in markets such as China, Japan, and Southeast Asia.

European markets focus more on energy efficiency, sustainable data centers, and intelligent power management. Regional differences are mainly reflected in data center construction scale, AI infrastructure investment intensity, and requirements for energy efficiency and reliability.

Competitive Landscape Analysis

The AI Data Center Busway market involves electrical equipment manufacturers, data center infrastructure suppliers, and integrated power solution providers. Competition is mainly based on current capacity capability, product reliability, engineering experience, intelligent monitoring functions, and global project delivery capabilities.

Leading participants typically combine busway manufacturing expertise with broader data center power solutions, including power distribution equipment and energy management systems. As AI data center requirements become more specialized, competitive advantages are gradually shifting from traditional electrical manufacturing capability toward integrated solutions combining high-capacity power transmission, intelligent monitoring, and data center energy management.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AI Data Center Busway Industry Forecast” looks at past sales and reviews total world AI Data Center Busway sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Data Center Busway sales for 2026 through 2032. With AI Data Center Busway sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Data Center Busway industry.

This Insight Report provides a comprehensive analysis of the global AI Data Center Busway landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Data Center Busway portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Data Center Busway market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Data Center Busway and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Data Center Busway.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Data Center Busway market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Sandwich Busway

Air Insulated Busway

Plug-in Busway

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Others

Segmentation by Conductor Materials:

Copper Conductor Busway

Aluminum Conductor Busway

Segmentation by Rated Current:

?400A

400A–1600A

1600A–4000A

Segmentation by Application:

Cloud Computing and Internet

Communication

Finance

Manufacturing

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric

Legrand

Eaton

ABB

Siemens

Vertiv

Rittal

LS Cable

EAE Elektrik

WETOWN Electric

Delta Electronics

Anord Mardix (Flex)

Daqo Group

Qingdao Sanjucheng

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Xilang Electrical

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Data Center Busway market?

What factors are driving AI Data Center Busway market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Data Center Busway market opportunities vary by end market size?

How does AI Data Center Busway break out by Type, by Application?

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