

Global AI Data Center 800G Active Electrical Cable (AEC) Market Growth 2026-2032

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Abstracts

The global AI Data Center 800G Active Electrical Cable (AEC) market size is predicted to grow from US\$ 353 million in 2025 to US\$ 1159 million in 2032; it is expected to grow at a CAGR of 17.4% from 2026 to 2032.

In 2025, global AI Data Center 800G Active Electrical Cable (AEC) production reached approximately 600.9 k units with an average global market price of around US\$ 600 per unit. The production capacity for AI Data Center 800G Active Electrical Cable (AEC) in 2025 was approximately 700 k units. The typical gross profit margin for AI Data Center 800G Active Electrical Cable (AEC) is between 20% and 40%.

AI Data Center 800G Active Electrical Cable (AEC) is a high-speed copper interconnect solution that integrates signal-conditioning ICs such as retimers or linear redrivers into twinax copper cables. It is designed for short- to medium-reach connections—typically 3 to 7 meters, and in some cases up to 10 meters—between AI servers, GPU clusters, and high-speed Ethernet switches. Compared with passive DACs, 800G AECs provide improved signal integrity, lower bit error rates, and more reliable high-bandwidth transmission, while offering advantages over optical solutions in terms of power consumption, cost efficiency, and deployment flexibility. As a result, 800G AECs have become a critical interconnect option for intra-rack and adjacent-rack AI data center architectures.

The AI data center 800G AEC market is experiencing rapid growth, driven by the expansion of large-scale AI training clusters, increasing GPU server density, and accelerated deployment of 800G Ethernet switches. Key growth drivers include surging demand for intra-rack and adjacent-rack interconnects, a strong focus on low power consumption and total cost of ownership (TCO), and the partial substitution of optical

interconnects by copper-based solutions within the 3–7 meter reach range. Hyperscale cloud service providers and large AI data centers represent the primary demand base, while market competition centers on the integration capabilities of cable manufacturers, connector suppliers, and high-speed SerDes or retimer chip vendors. Looking ahead, as the industry transitions from 800G toward 1.6T, AEC penetration in short- and medium-reach AI interconnects is expected to continue increasing.

LP Information, Inc. (LPI) ' newest research report, the “AI Data Center 800G Active Electrical Cable (AEC) Industry Forecast” looks at past sales and reviews total world AI Data Center 800G Active Electrical Cable (AEC) sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Data Center 800G Active Electrical Cable (AEC) sales for 2026 through 2032. With AI Data Center 800G Active Electrical Cable (AEC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Data Center 800G Active Electrical Cable (AEC) industry.

This Insight Report provides a comprehensive analysis of the global AI Data Center 800G Active Electrical Cable (AEC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Data Center 800G Active Electrical Cable (AEC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Data Center 800G Active Electrical Cable (AEC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Data Center 800G Active Electrical Cable (AEC) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Data Center 800G Active Electrical Cable (AEC).

This report presents a comprehensive overview, market shares, and growth opportunities of AI Data Center 800G Active Electrical Cable (AEC) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

QSFP28 AEC

QSFP56 AEC

QSFP112 / OSFP AEC

Others

Segmentation by Cable Length:

Short-range AEC: 2–3 m

Medium-range AEC: 3–5 m

Long-range AEC: 5–7 m

Segmentation by Channel Architecture:

8?100GAEC

4?200GAEC

Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Molex

Amphenol

TE Connectivity

Volex

JPC Connectivity

Credo

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Zhaolong Interconnect

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Data Center 800G Active Electrical Cable (AEC) market?

What factors are driving AI Data Center 800G Active Electrical Cable (AEC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Data Center 800G Active Electrical Cable (AEC) market opportunities vary by end market size?

How does AI Data Center 800G Active Electrical Cable (AEC) break out by Type, by Application?

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