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Global AI Contouring Software for Radiotherapy Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Contouring Software for Radiotherapy market size is predicted to grow from US$ 755 million in 2025 to US$ 3216 million in 2032; it is expected to grow at a CAGR of 23.4% from 2026 to 2032.

AI contouring software for radiotherapy is a type of software that uses artificial intelligence technology, especially deep learning algorithms, to automatically or semi-automatically delineate the tumor target area that needs to be treated with radiotherapy and the normal organs that need to be protected on a patient's medical images such as CT, MRI or PET-CT.

United States market for AI Contouring Software for Radiotherapy is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Contouring Software for Radiotherapy is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Contouring Software for Radiotherapy is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Contouring Software for Radiotherapy players cover Siemens Healthineers, Synaptiq, Limbus AI, Elekta ProKnow, TheraPanacea, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

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LPI (LP Information)' newest research report, the “AI Contouring Software for Radiotherapy Industry Forecast” looks at past sales and reviews total world AI Contouring Software for Radiotherapy sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Contouring Software for Radiotherapy sales for 2026 through 2032. With AI Contouring Software for Radiotherapy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Contouring Software for Radiotherapy industry.

This Insight Report provides a comprehensive analysis of the global AI Contouring Software for Radiotherapy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Contouring Software for Radiotherapy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Contouring Software for Radiotherapy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Contouring Software for Radiotherapy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Contouring Software for Radiotherapy.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Contouring Software for Radiotherapy market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Cloud-based

On-premises

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Segmentation by Automation Level:

Fully Automatic Contouring

Semi-Automatic Contouring

Manual Contouring

Segmentation by Functional Integration Level:

Standalone Software

Integrated Module

Platform Service

Segmentation by Timeliness:

Online Contouring

Offline Contouring

Segmentation by Application:

Hospitals

Clinics

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Siemens Healthineers

Synaptiq

Limbus AI

Elekta ProKnow

TheraPanacea

Shanghai United Imaging Medical Technology Co., Ltd.

Manteia

Hefei Huiruan Medical Technology Co., Ltd.

Haichuang Times (Shenzhen) Medical Technology Co., Ltd.

PTW Freiburg GmbH

MIM Software

Radformation

Guangzhou Ruidesi Medical Technology Co., Ltd.

Shenzhen Yinuo Intelligent Technology Development Co., Ltd.

Guangzhou Baishi Medical Technology Co., Ltd.

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Beijing Yizhiying Technology Co., Ltd.

Haichuang Future (Hangzhou) Medical Technology Co., Ltd.

Hangzhou Zhirui Yunkang Medical Technology Co., Ltd.

Beijing Leitai Tengfei Medical Technology Co., Ltd.

Shenzhen Xudong Digital Medical Imaging Technology Co., Ltd.

Shanghai Datu Medical Technology Co., Ltd.

Beijing Quanyu Medical Technology Group Co., Ltd.

Shanghai SenseTime Shancui Medical Technology Co., Ltd.

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