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Global AI Computing HBM Market Growth 2026-2032

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Abstracts

The global AI Computing HBM market size is predicted to grow from US$ 488 million in 2025 to US$ 1045 million in 2032; it is expected to grow at a CAGR of 11.7% from 2026 to 2032.

AI Computing HBM (High Bandwidth Memory) refers to a type of ultra-fast DRAM designed to handle the massive memory bandwidth requirements of AI computing systems, especially for training and inference on GPUs, TPUs, and other AI accelerators.

In 2024, global AI Computing HBM production reached approximately 803 K units, with an average global market price of around US$ 600 per unit.

United States market for AI Computing HBM is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Computing HBM is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Computing HBM is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Computing HBM players cover SK Hynix, Samsung Electronics, Micron, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AI Computing HBM Industry

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Forecast" looks at past sales and reviews total world AI Computing HBM sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Computing HBM sales for 2026 through 2032. With AI Computing HBM sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Computing HBM industry.

This Insight Report provides a comprehensive analysis of the global AI Computing HBM landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Computing HBM portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Computing HBM market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Computing HBM and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Computing HBM.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Computing HBM market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

HBM2

HBM3

HBM3e

Other

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Segmentation by Application:

- AI/ML Training and Inference
- Cloud Computing
- Big Data Analytics
- Fintech
- Autonomous Driving
- Healthcare
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SK Hynix

Samsung Electronics

Micron

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Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Computing HBM market?

What factors are driving AI Computing HBM market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Computing HBM market opportunities vary by end market size?

How does AI Computing HBM break out by Type, by Application?

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