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Global AI Computing Center Switching Chip Market Growth 2026-2032

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Abstracts

The global AI Computing Center Switching Chip market size is predicted to grow from US$ 739 million in 2025 to US$ 1134 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

AI Computing Center Switching Chip is a network switch ASIC designed for AI data centers, providing ultra-high bandwidth, sub-microsecond latency, and congestion-free interconnects for GPU, TPU, FPGA, or AI accelerator clusters. It ensures efficient data transfer between compute nodes during deep learning training and inference workloads.In 2024, global AI Computing Center Switching Chip production reached approximately 89.1 k units, with an average global market price of around US$ 8000 USD per units. The production capacity for AI Computing Center Switching Chip in 2024 was approximately 90 k units. The typical gross profit margin for AI Computing Center Switching Chip is between 30% and 45%. The AI computing center switching chip industry chain includes upstream suppliers of semiconductor wafers, high-speed SerDes, packaging materials, and other key electronic components; midstream manufacturers who design, fabricate, and test high-performance switching chips for AI data centers, ensuring ultra-low latency, high bandwidth, and reliability; and downstream users, including hyperscale cloud providers, AI supercomputing operators, and network equipment integrators who deploy these chips in high-performance AI racks and switches. The chain is characterized by high technical barriers, rapid innovation, and close collaboration between chip developers and AI system integrators.

United States market for AI Computing Center Switching Chip is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for AI Computing Center Switching Chip is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Computing Center Switching Chip is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Computing Center Switching Chip players cover Broadcom, Marvell, Realtek, Cisco, Nvidia, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AI Computing Center Switching Chip Industry Forecast” looks at past sales and reviews total world AI Computing Center Switching Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Computing Center Switching Chip sales for 2026 through 2032. With AI Computing Center Switching Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Computing Center Switching Chip industry.

This Insight Report provides a comprehensive analysis of the global AI Computing Center Switching Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Computing Center Switching Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI Computing Center Switching Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Computing Center Switching Chip and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Computing Center Switching Chip.

This report presents a comprehensive overview, market shares, and growth

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opportunities of AI Computing Center Switching Chip market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

200G

400G

800G

Others

Segmentation by Transmission Rate:

100 Mbps

1000 Mbps

10000 Mbps

Segmentation by Application:

Cloud Computing Data Centers

AI Training & Inference Centers

Telecom & 5G Core Networks

Enterprise Data Centers

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Broadcom

Marvell

Realtek

Cisco

Nvidia

Suzhou Centec Communications

Motorcomm Electronic Technology

HUAWEI

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Computing Center Switching Chip market?

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What factors are driving AI Computing Center Switching Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Computing Center Switching Chip market opportunities vary by end market size?

How does AI Computing Center Switching Chip break out by Type, by Application?

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