

Global AI Compute Core IP Market Growth 2026-2032

<https://marketpublishers.com/r/GBEEAACCF095EN.html>

Date: July 2026

Pages: 134

Price: US\$ 3,660.00 (Single User License)

ID: GBEEAACCF095EN

Abstracts

The global AI Compute Core IP market size is predicted to grow from US\$ 219 million in 2025 to US\$ 617 million in 2032; it is expected to grow at a CAGR of 15.8% from 2026 to 2032.

AI Compute Core IP, also referred to as NPU IP and AI Accelerator IP, denotes licensable semiconductor compute cores designed to execute artificial intelligence inference, machine learning workloads, neural network operations, computer vision, speech processing, sensor fusion, transformer models, edge large language models and multimodal AI workloads within SoCs, MCUs, ASICs and application-specific processors. These products are typically delivered as RTL soft IP, configurable processor IP, neural processing units, AI accelerator subsystems, AI-capable DSPs, vector or matrix processor cores, neural network accelerators, embedded GPGPU / NNA cores or reconfigurable eFPGA-based acceleration blocks. A commercially usable AI compute core IP offering normally includes not only hardware logic but also compilers, SDKs, model conversion tools, performance estimators, simulators, runtime libraries and integration documentation. Key technical parameters include MAC array scale, TOPS, TOPS/W, supported precisions such as INT8, INT4, FP16 and BF16, on-chip memory hierarchy, sparsity support, compression, AXI or NoC connectivity, functional safety readiness and software ecosystem maturity.

Pricing is highly project-specific: low-power edge NPU IP for MCU and AIoT applications may be licensed in the hundreds-of-thousands-of-dollars range, while high-performance automotive or data-centre inference accelerator IP may command multi-million-dollar upfront license fees plus royalties.

Based on our research, the AI Compute Core IP market should not be treated as a direct subset of the broader AI chip or accelerator card market. Its economic substance lies in licensable semiconductor compute cores that allow SoC designers, MCU

vendors, automotive semiconductor companies, ASIC developers and edge device chipmakers to integrate AI inference capability without building a neural processing architecture from scratch. Under this narrow scope, the market is considerably smaller than the global GPU, AI accelerator card or AI server market, but it is strategically important because it controls a core layer of edge intelligence. Commercial offerings usually combine RTL hardware, compilers, SDKs, model conversion tools, runtime software and integration support. The market is increasingly shifting from conventional CNN and computer-vision acceleration towards transformer inference, lightweight LLMs, multimodal models, sparsity, mixed precision and local generative AI execution.

From a supply-side perspective, the industry is structured around several layers rather than a single dominant platform. Large IP and EDA-linked suppliers such as Arm, Synopsys, Cadence, CEVA, VeriSilicon and Imagination benefit from established licensing relationships, broad SoC customer bases and mature software ecosystems. Dedicated NPU IP companies such as Expedera, Quadric, OPENEDGES, aiMotive, EdgeCortex and BrainChip compete through specialised architectures, automotive safety positioning, low-power edge AI, programmable inference engines or neuromorphic design. RISC-V IP suppliers such as SiFive, Andes and MIPS are entering the AI compute core discussion through vector, matrix and workload-specific extensions, while eFPGA providers such as Achronix, Menta and Flex Logix form an adjacent reconfigurable acceleration layer. This makes the competitive structure more fragmented and engineering-driven than the data-centre GPU market.

Demand growth is primarily driven by local inference requirements across edge AI, AIoT, smart cameras, automotive ADAS, robotics, industrial vision, AI PCs and consumer electronics. In automotive, deterministic latency, functional safety and long product lifecycles are critical; in consumer and IoT applications, area, power and cost efficiency are more important; in AI PC and edge generative AI, the ability to support transformer and language-model workloads is becoming a key differentiator. The increasing cost and complexity of advanced-node chip design support the adoption of pre-validated AI compute IP, particularly where customers require shorter time-to-market and a proven software stack.

Industry dynamics also indicate a closer convergence between AI compute, EDA, semiconductor IP, interconnect and system-level design. Synopsys' acquisition of Ansys strengthens its silicon-to-systems design position; GlobalFoundries' acquisition of MIPS illustrates the strategic value of combining process technology with processor and AI IP; Qualcomm's acquisition of Alphawave Semi highlights the growing

importance of connectivity and custom compute platforms in AI infrastructure. These developments suggest that future competition will not be determined by peak TOPS alone. Instead, the decisive factors will include real model throughput, TOPS/W, memory efficiency, compiler maturity, ecosystem depth, functional safety readiness and the ability to support customers from architecture exploration through silicon validation.

LP Information, Inc. (LPI) ' newest research report, the "AI Compute Core IP Industry Forecast" looks at past sales and reviews total world AI Compute Core IP sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Compute Core IP sales for 2026 through 2032. With AI Compute Core IP sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Compute Core IP industry.

This Insight Report provides a comprehensive analysis of the global AI Compute Core IP landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Compute Core IP portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Compute Core IP market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Compute Core IP and breaks down the forecast by Core Architecture, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Compute Core IP.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Compute Core IP market by product type, application, key manufacturers and key regions and countries.

Segmentation by Core Architecture:

Dedicated NPU Core

AI-capable DSP / Vector Core

GPU / GPGPU / NNA Core

Reconfigurable AI Core

Other

Segmentation by Performance Class:

Tiny / Always-on AI Core

Edge NPU Core

Automotive / Industrial High-reliability Core

High-performance AI Accelerator Core

Other

Segmentation by Software Stack Integration:

Hardware IP Only

IP with Compiler / SDK

Full AI Subsystem IP

Safety-certified AI IP Stack

Segmentation by Model Support:

INT8 / INT16 Classical Inference Core

Mixed-precision AI Core

Transformer-ready AI Core

Other

Segmentation by Application:

AI PC and Edge Computing

Consumer Electronics and AIoT

Automotive and Mobility

Industrial and Robotics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Arm Holdings plc

Synopsys, Inc.

Cadence Design Systems, Inc.

CEVA, Inc.

VeriSilicon Microelectronics

Imagination Technologies

Expedera Inc.

Quadric.io

OPENEDGES Technology

aiMotive Ltd.

EdgeCortex Inc.

SiFive, Inc.

Andes Technology Corporation

MIPS

BrainChip Holdings

Digital Media Professionals

Achronix Semiconductor

Menta S.A.S.

Think Silicon

Analog Devices

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Compute Core IP market?

What factors are driving AI Compute Core IP market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Compute Core IP market opportunities vary by end market size?

How does AI Compute Core IP break out by Core Architecture, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global AI Compute Core IP Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for AI Compute Core IP by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for AI Compute Core IP by Country/Region, 2021, 2025 & 2032

2.2 AI Compute Core IP Segment by Core Architecture

- 2.2.1 Dedicated NPU Core
- 2.2.2 AI-capable DSP / Vector Core
- 2.2.3 GPU / GPGPU / NNA Core
- 2.2.4 Reconfigurable AI Core
- 2.2.5 Other
- 2.2.6 AI Compute Core IP Sales by Core Architecture
 - 2.2.6.1 Global AI Compute Core IP Sales Market Share by Core Architecture (2021-2026)
 - 2.2.6.2 Global AI Compute Core IP Revenue and Market Share by Core Architecture (2021-2026)
 - 2.2.6.3 Global AI Compute Core IP Sale Price by Core Architecture (2021-2026)

2.3 AI Compute Core IP Segment by Performance Class

- 2.3.1 Tiny / Always-on AI Core
- 2.3.2 Edge NPU Core
- 2.3.3 Automotive / Industrial High-reliability Core
- 2.3.4 High-performance AI Accelerator Core
- 2.3.5 Other

2.3.6 AI Compute Core IP Sales by Performance Class

2.3.6.1 Global AI Compute Core IP Sales Market Share by Performance Class (2021-2026)

2.3.6.2 Global AI Compute Core IP Revenue and Market Share by Performance Class (2021-2026)

2.3.6.3 Global AI Compute Core IP Sale Price by Performance Class (2021-2026)

2.4 AI Compute Core IP Segment by Software Stack Integration

2.4.1 Hardware IP Only

2.4.2 IP with Compiler / SDK

2.4.3 Full AI Subsystem IP

2.4.4 Safety-certified AI IP Stack

2.4.5 AI Compute Core IP Sales by Software Stack Integration

2.4.5.1 Global AI Compute Core IP Sales Market Share by Software Stack Integration (2021-2026)

2.4.5.2 Global AI Compute Core IP Revenue and Market Share by Software Stack Integration (2021-2026)

2.4.5.3 Global AI Compute Core IP Sale Price by Software Stack Integration (2021-2026)

2.5 AI Compute Core IP Segment by Model Support

2.5.1 INT8 / INT16 Classical Inference Core

2.5.2 Mixed-precision AI Core

2.5.3 Transformer-ready AI Core

2.5.4 Other

2.5.5 AI Compute Core IP Sales by Model Support

2.5.5.1 Global AI Compute Core IP Sales Market Share by Model Support (2021-2026)

2.5.5.2 Global AI Compute Core IP Revenue and Market Share by Model Support (2021-2026)

2.5.5.3 Global AI Compute Core IP Sale Price by Model Support (2021-2026)

2.6 AI Compute Core IP Segment by Application

2.6.1 AI PC and Edge Computing

2.6.2 Consumer Electronics and AIoT

2.6.3 Automotive and Mobility

2.6.4 Industrial and Robotics

2.6.5 Other

2.6.6 AI Compute Core IP Sales by Application

2.6.6.1 Global AI Compute Core IP Sale Market Share by Application (2021-2026)

2.6.6.2 Global AI Compute Core IP Revenue and Market Share by Application (2021-2026)

2.6.6.3 Global AI Compute Core IP Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global AI Compute Core IP Breakdown Data by Company

3.1.1 Global AI Compute Core IP Annual Sales by Company (2021-2026)

3.1.2 Global AI Compute Core IP Sales Market Share by Company (2021-2026)

3.2 Global AI Compute Core IP Annual Revenue by Company (2021-2026)

3.2.1 Global AI Compute Core IP Revenue by Company (2021-2026)

3.2.2 Global AI Compute Core IP Revenue Market Share by Company (2021-2026)

3.3 Global AI Compute Core IP Sale Price by Company

3.4 Key Manufacturers AI Compute Core IP Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers AI Compute Core IP Product Location Distribution

3.4.2 Players AI Compute Core IP Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AI COMPUTE CORE IP BY GEOGRAPHIC REGION

4.1 World Historic AI Compute Core IP Market Size by Geographic Region (2021-2026)

4.1.1 Global AI Compute Core IP Annual Sales by Geographic Region (2021-2026)

4.1.2 Global AI Compute Core IP Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic AI Compute Core IP Market Size by Country/Region (2021-2026)

4.2.1 Global AI Compute Core IP Annual Sales by Country/Region (2021-2026)

4.2.2 Global AI Compute Core IP Annual Revenue by Country/Region (2021-2026)

4.3 Americas AI Compute Core IP Sales Growth

4.4 APAC AI Compute Core IP Sales Growth

4.5 Europe AI Compute Core IP Sales Growth

4.6 Middle East & Africa AI Compute Core IP Sales Growth

5 AMERICAS

5.1 Americas AI Compute Core IP Sales by Country

5.1.1 Americas AI Compute Core IP Sales by Country (2021-2026)

- 5.1.2 Americas AI Compute Core IP Revenue by Country (2021-2026)
- 5.2 Americas AI Compute Core IP Sales by Core Architecture (2021-2026)
- 5.3 Americas AI Compute Core IP Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC AI Compute Core IP Sales by Region
 - 6.1.1 APAC AI Compute Core IP Sales by Region (2021-2026)
 - 6.1.2 APAC AI Compute Core IP Revenue by Region (2021-2026)
- 6.2 APAC AI Compute Core IP Sales by Core Architecture (2021-2026)
- 6.3 APAC AI Compute Core IP Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe AI Compute Core IP by Country
 - 7.1.1 Europe AI Compute Core IP Sales by Country (2021-2026)
 - 7.1.2 Europe AI Compute Core IP Revenue by Country (2021-2026)
- 7.2 Europe AI Compute Core IP Sales by Core Architecture (2021-2026)
- 7.3 Europe AI Compute Core IP Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa AI Compute Core IP by Country

- 8.1.1 Middle East & Africa AI Compute Core IP Sales by Country (2021-2026)
- 8.1.2 Middle East & Africa AI Compute Core IP Revenue by Country (2021-2026)
- 8.2 Middle East & Africa AI Compute Core IP Sales by Core Architecture (2021-2026)
- 8.3 Middle East & Africa AI Compute Core IP Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of AI Compute Core IP
- 10.3 Manufacturing Process Analysis of AI Compute Core IP
- 10.4 Industry Chain Structure of AI Compute Core IP

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 AI Compute Core IP Distributors
- 11.3 AI Compute Core IP Customer

12 WORLD FORECAST REVIEW FOR AI COMPUTE CORE IP BY GEOGRAPHIC REGION

- 12.1 Global AI Compute Core IP Market Size Forecast by Region
 - 12.1.1 Global AI Compute Core IP Forecast by Region (2027-2032)
 - 12.1.2 Global AI Compute Core IP Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global AI Compute Core IP Forecast by Core Architecture (2027-2032)

12.7 Global AI Compute Core IP Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Arm Holdings plc

13.1.1 Arm Holdings plc Company Information

13.1.2 Arm Holdings plc AI Compute Core IP Product Portfolios and Specifications

13.1.3 Arm Holdings plc AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Arm Holdings plc Main Business Overview

13.1.5 Arm Holdings plc Latest Developments

13.2 Synopsys, Inc.

13.2.1 Synopsys, Inc. Company Information

13.2.2 Synopsys, Inc. AI Compute Core IP Product Portfolios and Specifications

13.2.3 Synopsys, Inc. AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Synopsys, Inc. Main Business Overview

13.2.5 Synopsys, Inc. Latest Developments

13.3 Cadence Design Systems, Inc.

13.3.1 Cadence Design Systems, Inc. Company Information

13.3.2 Cadence Design Systems, Inc. AI Compute Core IP Product Portfolios and Specifications

13.3.3 Cadence Design Systems, Inc. AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Cadence Design Systems, Inc. Main Business Overview

13.3.5 Cadence Design Systems, Inc. Latest Developments

13.4 CEVA, Inc.

13.4.1 CEVA, Inc. Company Information

13.4.2 CEVA, Inc. AI Compute Core IP Product Portfolios and Specifications

13.4.3 CEVA, Inc. AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 CEVA, Inc. Main Business Overview

13.4.5 CEVA, Inc. Latest Developments

13.5 VeriSilicon Microelectronics

13.5.1 VeriSilicon Microelectronics Company Information

13.5.2 VeriSilicon Microelectronics AI Compute Core IP Product Portfolios and

Specifications

13.5.3 VeriSilicon Microelectronics AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 VeriSilicon Microelectronics Main Business Overview

13.5.5 VeriSilicon Microelectronics Latest Developments

13.6 Imagination Technologies

13.6.1 Imagination Technologies Company Information

13.6.2 Imagination Technologies AI Compute Core IP Product Portfolios and Specifications

13.6.3 Imagination Technologies AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Imagination Technologies Main Business Overview

13.6.5 Imagination Technologies Latest Developments

13.7 Expedera Inc.

13.7.1 Expedera Inc. Company Information

13.7.2 Expedera Inc. AI Compute Core IP Product Portfolios and Specifications

13.7.3 Expedera Inc. AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Expedera Inc. Main Business Overview

13.7.5 Expedera Inc. Latest Developments

13.8 Quadric.io

13.8.1 Quadric.io Company Information

13.8.2 Quadric.io AI Compute Core IP Product Portfolios and Specifications

13.8.3 Quadric.io AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Quadric.io Main Business Overview

13.8.5 Quadric.io Latest Developments

13.9 OPENEDGES Technology

13.9.1 OPENEDGES Technology Company Information

13.9.2 OPENEDGES Technology AI Compute Core IP Product Portfolios and Specifications

13.9.3 OPENEDGES Technology AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 OPENEDGES Technology Main Business Overview

13.9.5 OPENEDGES Technology Latest Developments

13.10 aiMotive Ltd.

13.10.1 aiMotive Ltd. Company Information

13.10.2 aiMotive Ltd. AI Compute Core IP Product Portfolios and Specifications

13.10.3 aiMotive Ltd. AI Compute Core IP Sales, Revenue, Price and Gross Margin

(2021-2026)

13.10.4 aiMotive Ltd. Main Business Overview

13.10.5 aiMotive Ltd. Latest Developments

13.11 EdgeCortex Inc.

13.11.1 EdgeCortex Inc. Company Information

13.11.2 EdgeCortex Inc. AI Compute Core IP Product Portfolios and Specifications

13.11.3 EdgeCortex Inc. AI Compute Core IP Sales, Revenue, Price and Gross Margin

(2021-2026)

13.11.4 EdgeCortex Inc. Main Business Overview

13.11.5 EdgeCortex Inc. Latest Developments

13.12 SiFive, Inc.

13.12.1 SiFive, Inc. Company Information

13.12.2 SiFive, Inc. AI Compute Core IP Product Portfolios and Specifications

13.12.3 SiFive, Inc. AI Compute Core IP Sales, Revenue, Price and Gross Margin

(2021-2026)

13.12.4 SiFive, Inc. Main Business Overview

13.12.5 SiFive, Inc. Latest Developments

13.13 Andes Technology Corporation

13.13.1 Andes Technology Corporation Company Information

13.13.2 Andes Technology Corporation AI Compute Core IP Product Portfolios and Specifications

13.13.3 Andes Technology Corporation AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Andes Technology Corporation Main Business Overview

13.13.5 Andes Technology Corporation Latest Developments

13.14 MIPS

13.14.1 MIPS Company Information

13.14.2 MIPS AI Compute Core IP Product Portfolios and Specifications

13.14.3 MIPS AI Compute Core IP Sales, Revenue, Price and Gross Margin

(2021-2026)

13.14.4 MIPS Main Business Overview

13.14.5 MIPS Latest Developments

13.15 BrainChip Holdings

13.15.1 BrainChip Holdings Company Information

13.15.2 BrainChip Holdings AI Compute Core IP Product Portfolios and Specifications

13.15.3 BrainChip Holdings AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 BrainChip Holdings Main Business Overview

13.15.5 BrainChip Holdings Latest Developments

13.16 Digital Media Professionals

13.16.1 Digital Media Professionals Company Information

13.16.2 Digital Media Professionals AI Compute Core IP Product Portfolios and Specifications

13.16.3 Digital Media Professionals AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Digital Media Professionals Main Business Overview

13.16.5 Digital Media Professionals Latest Developments

13.17 Achronix Semiconductor

13.17.1 Achronix Semiconductor Company Information

13.17.2 Achronix Semiconductor AI Compute Core IP Product Portfolios and Specifications

13.17.3 Achronix Semiconductor AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Achronix Semiconductor Main Business Overview

13.17.5 Achronix Semiconductor Latest Developments

13.18 Menta S.A.S.

13.18.1 Menta S.A.S. Company Information

13.18.2 Menta S.A.S. AI Compute Core IP Product Portfolios and Specifications

13.18.3 Menta S.A.S. AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Menta S.A.S. Main Business Overview

13.18.5 Menta S.A.S. Latest Developments

13.19 Think Silicon

13.19.1 Think Silicon Company Information

13.19.2 Think Silicon AI Compute Core IP Product Portfolios and Specifications

13.19.3 Think Silicon AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Think Silicon Main Business Overview

13.19.5 Think Silicon Latest Developments

13.20 Analog Devices

13.20.1 Analog Devices Company Information

13.20.2 Analog Devices AI Compute Core IP Product Portfolios and Specifications

13.20.3 Analog Devices AI Compute Core IP Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Analog Devices Main Business Overview

13.20.5 Analog Devices Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. AI Compute Core IP Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. AI Compute Core IP Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Dedicated NPU Core

Table 4. Major Players of AI-capable DSP / Vector Core

Table 5. Major Players of GPU / GPGPU / NNA Core

Table 6. Major Players of Reconfigurable AI Core

Table 7. Major Players of Other

Table 8. Global AI Compute Core IP Sales by Core Architecture (2021-2026) & (K Units)

Table 9. Global AI Compute Core IP Sales Market Share by Core Architecture (2021-2026)

Table 10. Global AI Compute Core IP Revenue by Core Architecture (2021-2026) & (\$ million)

Table 11. Global AI Compute Core IP Revenue Market Share by Core Architecture (2021-2026)

Table 12. Global AI Compute Core IP Sale Price by Core Architecture (2021-2026) & (US\$/Unit)

Table 13. Major Players of Tiny / Always-on AI Core

Table 14. Major Players of Edge NPU Core

Table 15. Major Players of Automotive / Industrial High-reliability Core

Table 16. Major Players of High-performance AI Accelerator Core

Table 17. Major Players of Other

Table 18. Global AI Compute Core IP Sales by Performance Class (2021-2026) & (K Units)

Table 19. Global AI Compute Core IP Sales Market Share by Performance Class (2021-2026)

Table 20. Global AI Compute Core IP Revenue by Performance Class (2021-2026) & (\$ million)

Table 21. Global AI Compute Core IP Revenue Market Share by Performance Class (2021-2026)

Table 22. Global AI Compute Core IP Sale Price by Performance Class (2021-2026) & (US\$/Unit)

Table 23. Major Players of Hardware IP Only

Table 24. Major Players of IP with Compiler / SDK
Table 25. Major Players of Full AI Subsystem IP
Table 26. Major Players of Safety-certified AI IP Stack
Table 27. Global AI Compute Core IP Sales by Software Stack Integration (2021-2026) & (K Units)
Table 28. Global AI Compute Core IP Sales Market Share by Software Stack Integration (2021-2026)
Table 29. Global AI Compute Core IP Revenue by Software Stack Integration (2021-2026) & (\$ million)
Table 30. Global AI Compute Core IP Revenue Market Share by Software Stack Integration (2021-2026)
Table 31. Global AI Compute Core IP Sale Price by Software Stack Integration (2021-2026) & (US\$/Unit)
Table 32. Major Players of INT8 / INT16 Classical Inference Core
Table 33. Major Players of Mixed-precision AI Core
Table 34. Major Players of Transformer-ready AI Core
Table 35. Major Players of Other
Table 36. Global AI Compute Core IP Sales by Model Support (2021-2026) & (K Units)
Table 37. Global AI Compute Core IP Sales Market Share by Model Support (2021-2026)
Table 38. Global AI Compute Core IP Revenue by Model Support (2021-2026) & (\$ million)
Table 39. Global AI Compute Core IP Revenue Market Share by Model Support (2021-2026)
Table 40. Global AI Compute Core IP Sale Price by Model Support (2021-2026) & (US\$/Unit)
Table 41. Global AI Compute Core IP Sale by Application (2021-2026) & (K Units)
Table 42. Global AI Compute Core IP Sale Market Share by Application (2021-2026)
Table 43. Global AI Compute Core IP Revenue by Application (2021-2026) & (\$ million)
Table 44. Global AI Compute Core IP Revenue Market Share by Application (2021-2026)
Table 45. Global AI Compute Core IP Sale Price by Application (2021-2026) & (US\$/Unit)
Table 46. Global AI Compute Core IP Sales by Company (2021-2026) & (K Units)
Table 47. Global AI Compute Core IP Sales Market Share by Company (2021-2026)
Table 48. Global AI Compute Core IP Revenue by Company (2021-2026) & (\$ millions)
Table 49. Global AI Compute Core IP Revenue Market Share by Company (2021-2026)
Table 50. Global AI Compute Core IP Sale Price by Company (2021-2026) & (US\$/Unit)
Table 51. Key Manufacturers AI Compute Core IP Producing Area Distribution and

Sales Area

Table 52. Players AI Compute Core IP Products Offered

Table 53. AI Compute Core IP Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 54. New Products and Potential Entrants

Table 55. Market M&A Activity & Strategy

Table 56. Global AI Compute Core IP Sales by Geographic Region (2021-2026) & (K Units)

Table 57. Global AI Compute Core IP Sales Market Share Geographic Region (2021-2026)

Table 58. Global AI Compute Core IP Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 59. Global AI Compute Core IP Revenue Market Share by Geographic Region (2021-2026)

Table 60. Global AI Compute Core IP Sales by Country/Region (2021-2026) & (K Units)

Table 61. Global AI Compute Core IP Sales Market Share by Country/Region (2021-2026)

Table 62. Global AI Compute Core IP Revenue by Country/Region (2021-2026) & (\$ millions)

Table 63. Global AI Compute Core IP Revenue Market Share by Country/Region (2021-2026)

Table 64. Americas AI Compute Core IP Sales by Country (2021-2026) & (K Units)

Table 65. Americas AI Compute Core IP Sales Market Share by Country (2021-2026)

Table 66. Americas AI Compute Core IP Revenue by Country (2021-2026) & (\$ millions)

Table 67. Americas AI Compute Core IP Sales by Core Architecture (2021-2026) & (K Units)

Table 68. Americas AI Compute Core IP Sales by Application (2021-2026) & (K Units)

Table 69. APAC AI Compute Core IP Sales by Region (2021-2026) & (K Units)

Table 70. APAC AI Compute Core IP Sales Market Share by Region (2021-2026)

Table 71. APAC AI Compute Core IP Revenue by Region (2021-2026) & (\$ millions)

Table 72. APAC AI Compute Core IP Sales by Core Architecture (2021-2026) & (K Units)

Table 73. APAC AI Compute Core IP Sales by Application (2021-2026) & (K Units)

Table 74. Europe AI Compute Core IP Sales by Country (2021-2026) & (K Units)

Table 75. Europe AI Compute Core IP Revenue by Country (2021-2026) & (\$ millions)

Table 76. Europe AI Compute Core IP Sales by Core Architecture (2021-2026) & (K Units)

Table 77. Europe AI Compute Core IP Sales by Application (2021-2026) & (K Units)

Table 78. Middle East & Africa AI Compute Core IP Sales by Country (2021-2026) & (K Units)

Table 79. Middle East & Africa AI Compute Core IP Revenue Market Share by Country (2021-2026)

Table 80. Middle East & Africa AI Compute Core IP Sales by Core Architecture (2021-2026) & (K Units)

Table 81. Middle East & Africa AI Compute Core IP Sales by Application (2021-2026) & (K Units)

Table 82. Key Market Drivers & Growth Opportunities of AI Compute Core IP

Table 83. Key Market Challenges & Risks of AI Compute Core IP

Table 84. Key Industry Trends of AI Compute Core IP

Table 85. AI Compute Core IP Raw Material

Table 86. Key Suppliers of Raw Materials

Table 87. AI Compute Core IP Distributors List

Table 88. AI Compute Core IP Customer List

Table 89. Global AI Compute Core IP Sales Forecast by Region (2027-2032) & (K Units)

Table 90. Global AI Compute Core IP Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 91. Americas AI Compute Core IP Sales Forecast by Country (2027-2032) & (K Units)

Table 92. Americas AI Compute Core IP Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. APAC AI Compute Core IP Sales Forecast by Region (2027-2032) & (K Units)

Table 94. APAC AI Compute Core IP Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 95. Europe AI Compute Core IP Sales Forecast by Country (2027-2032) & (K Units)

Table 96. Europe AI Compute Core IP Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 97. Middle East & Africa AI Compute Core IP Sales Forecast by Country (2027-2032) & (K Units)

Table 98. Middle East & Africa AI Compute Core IP Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 99. Global AI Compute Core IP Sales Forecast by Core Architecture (2027-2032) & (K Units)

Table 100. Global AI Compute Core IP Revenue Forecast by Core Architecture (2027-2032) & (\$ millions)

Table 101. Global AI Compute Core IP Sales Forecast by Application (2027-2032) & (K

Units)

Table 102. Global AI Compute Core IP Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 103. Arm Holdings plc Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 104. Arm Holdings plc AI Compute Core IP Product Portfolios and Specifications

Table 105. Arm Holdings plc AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Arm Holdings plc Main Business

Table 107. Arm Holdings plc Latest Developments

Table 108. Synopsys, Inc. Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 109. Synopsys, Inc. AI Compute Core IP Product Portfolios and Specifications

Table 110. Synopsys, Inc. AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Synopsys, Inc. Main Business

Table 112. Synopsys, Inc. Latest Developments

Table 113. Cadence Design Systems, Inc. Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 114. Cadence Design Systems, Inc. AI Compute Core IP Product Portfolios and Specifications

Table 115. Cadence Design Systems, Inc. AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Cadence Design Systems, Inc. Main Business

Table 117. Cadence Design Systems, Inc. Latest Developments

Table 118. CEVA, Inc. Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 119. CEVA, Inc. AI Compute Core IP Product Portfolios and Specifications

Table 120. CEVA, Inc. AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. CEVA, Inc. Main Business

Table 122. CEVA, Inc. Latest Developments

Table 123. VeriSilicon Microelectronics Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 124. VeriSilicon Microelectronics AI Compute Core IP Product Portfolios and Specifications

Table 125. VeriSilicon Microelectronics AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. VeriSilicon Microelectronics Main Business

Table 127. VeriSilicon Microelectronics Latest Developments

Table 128. Imagination Technologies Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 129. Imagination Technologies AI Compute Core IP Product Portfolios and Specifications

Table 130. Imagination Technologies AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Imagination Technologies Main Business

Table 132. Imagination Technologies Latest Developments

Table 133. Expedera Inc. Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 134. Expedera Inc. AI Compute Core IP Product Portfolios and Specifications

Table 135. Expedera Inc. AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Expedera Inc. Main Business

Table 137. Expedera Inc. Latest Developments

Table 138. Quadric.io Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 139. Quadric.io AI Compute Core IP Product Portfolios and Specifications

Table 140. Quadric.io AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Quadric.io Main Business

Table 142. Quadric.io Latest Developments

Table 143. OPENEDGES Technology Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 144. OPENEDGES Technology AI Compute Core IP Product Portfolios and Specifications

Table 145. OPENEDGES Technology AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. OPENEDGES Technology Main Business

Table 147. OPENEDGES Technology Latest Developments

Table 148. aiMotive Ltd. Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 149. aiMotive Ltd. AI Compute Core IP Product Portfolios and Specifications

Table 150. aiMotive Ltd. AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. aiMotive Ltd. Main Business

Table 152. aiMotive Ltd. Latest Developments

Table 153. EdgeCortex Inc. Basic Information, AI Compute Core IP Manufacturing Base,

Sales Area and Its Competitors

Table 154. EdgeCortex Inc. AI Compute Core IP Product Portfolios and Specifications

Table 155. EdgeCortex Inc. AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. EdgeCortex Inc. Main Business

Table 157. EdgeCortex Inc. Latest Developments

Table 158. SiFive, Inc. Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 159. SiFive, Inc. AI Compute Core IP Product Portfolios and Specifications

Table 160. SiFive, Inc. AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. SiFive, Inc. Main Business

Table 162. SiFive, Inc. Latest Developments

Table 163. Andes Technology Corporation Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 164. Andes Technology Corporation AI Compute Core IP Product Portfolios and Specifications

Table 165. Andes Technology Corporation AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Andes Technology Corporation Main Business

Table 167. Andes Technology Corporation Latest Developments

Table 168. MIPS Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 169. MIPS AI Compute Core IP Product Portfolios and Specifications

Table 170. MIPS AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. MIPS Main Business

Table 172. MIPS Latest Developments

Table 173. BrainChip Holdings Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 174. BrainChip Holdings AI Compute Core IP Product Portfolios and Specifications

Table 175. BrainChip Holdings AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. BrainChip Holdings Main Business

Table 177. BrainChip Holdings Latest Developments

Table 178. Digital Media Professionals Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 179. Digital Media Professionals AI Compute Core IP Product Portfolios and

Specifications

Table 180. Digital Media Professionals AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Digital Media Professionals Main Business

Table 182. Digital Media Professionals Latest Developments

Table 183. Achronix Semiconductor Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 184. Achronix Semiconductor AI Compute Core IP Product Portfolios and Specifications

Table 185. Achronix Semiconductor AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. Achronix Semiconductor Main Business

Table 187. Achronix Semiconductor Latest Developments

Table 188. Menta S.A.S. Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 189. Menta S.A.S. AI Compute Core IP Product Portfolios and Specifications

Table 190. Menta S.A.S. AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. Menta S.A.S. Main Business

Table 192. Menta S.A.S. Latest Developments

Table 193. Think Silicon Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 194. Think Silicon AI Compute Core IP Product Portfolios and Specifications

Table 195. Think Silicon AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 196. Think Silicon Main Business

Table 197. Think Silicon Latest Developments

Table 198. Analog Devices Basic Information, AI Compute Core IP Manufacturing Base, Sales Area and Its Competitors

Table 199. Analog Devices AI Compute Core IP Product Portfolios and Specifications

Table 200. Analog Devices AI Compute Core IP Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 201. Analog Devices Main Business

Table 202. Analog Devices Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of AI Compute Core IP
- Figure 2. AI Compute Core IP Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global AI Compute Core IP Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global AI Compute Core IP Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. AI Compute Core IP Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. AI Compute Core IP Sales Market Share by Country/Region (2025)
- Figure 10. AI Compute Core IP Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Dedicated NPU Core
- Figure 12. Product Picture of AI-capable DSP / Vector Core
- Figure 13. Product Picture of GPU / GPGPU / NNA Core
- Figure 14. Product Picture of Reconfigurable AI Core
- Figure 15. Product Picture of Other
- Figure 16. Global AI Compute Core IP Sales Market Share by Core Architecture in 2026
- Figure 17. Global AI Compute Core IP Revenue Market Share by Core Architecture (2021-2026)
- Figure 18. Product Picture of Tiny / Always-on AI Core
- Figure 19. Product Picture of Edge NPU Core
- Figure 20. Product Picture of Automotive / Industrial High-reliability Core
- Figure 21. Product Picture of High-performance AI Accelerator Core
- Figure 22. Product Picture of Other
- Figure 23. Global AI Compute Core IP Sales Market Share by Performance Class in 2026
- Figure 24. Global AI Compute Core IP Revenue Market Share by Performance Class (2021-2026)
- Figure 25. Product Picture of Hardware IP Only
- Figure 26. Product Picture of IP with Compiler / SDK
- Figure 27. Product Picture of Full AI Subsystem IP
- Figure 28. Product Picture of Safety-certified AI IP Stack
- Figure 29. Global AI Compute Core IP Sales Market Share by Software Stack Integration in 2026

Figure 30. Global AI Compute Core IP Revenue Market Share by Software Stack Integration (2021-2026)

Figure 31. Product Picture of INT8 / INT16 Classical Inference Core

Figure 32. Product Picture of Mixed-precision AI Core

Figure 33. Product Picture of Transformer-ready AI Core

Figure 34. Product Picture of Other

Figure 35. Global AI Compute Core IP Sales Market Share by Model Support in 2026

Figure 36. Global AI Compute Core IP Revenue Market Share by Model Support (2021-2026)

Figure 37. AI Compute Core IP Consumed in AI PC and Edge Computing

Figure 38. Global AI Compute Core IP Market: AI PC and Edge Computing (2021-2026) & (K Units)

Figure 39. AI Compute Core IP Consumed in Consumer Electronics and AIoT

Figure 40. Global AI Compute Core IP Market: Consumer Electronics and AIoT (2021-2026) & (K Units)

Figure 41. AI Compute Core IP Consumed in Automotive and Mobility

Figure 42. Global AI Compute Core IP Market: Automotive and Mobility (2021-2026) & (K Units)

Figure 43. AI Compute Core IP Consumed in Industrial and Robotics

Figure 44. Global AI Compute Core IP Market: Industrial and Robotics (2021-2026) & (K Units)

Figure 45. AI Compute Core IP Consumed in Other

Figure 46. Global AI Compute Core IP Market: Other (2021-2026) & (K Units)

Figure 47. Global AI Compute Core IP Sale Market Share by Application (2025)

Figure 48. Global AI Compute Core IP Revenue Market Share by Application in 2025

Figure 49. AI Compute Core IP Sales by Company in 2025 (K Units)

Figure 50. Global AI Compute Core IP Sales Market Share by Company in 2025

Figure 51. AI Compute Core IP Revenue by Company in 2025 (\$ millions)

Figure 52. Global AI Compute Core IP Revenue Market Share by Company in 2025

Figure 53. Global AI Compute Core IP Sales Market Share by Geographic Region (2021-2026)

Figure 54. Global AI Compute Core IP Revenue Market Share by Geographic Region in 2025

Figure 55. Americas AI Compute Core IP Sales 2021-2026 (K Units)

Figure 56. Americas AI Compute Core IP Revenue 2021-2026 (\$ millions)

Figure 57. APAC AI Compute Core IP Sales 2021-2026 (K Units)

Figure 58. APAC AI Compute Core IP Revenue 2021-2026 (\$ millions)

Figure 59. Europe AI Compute Core IP Sales 2021-2026 (K Units)

Figure 60. Europe AI Compute Core IP Revenue 2021-2026 (\$ millions)

Figure 61. Middle East & Africa AI Compute Core IP Sales 2021-2026 (K Units)

Figure 62. Middle East & Africa AI Compute Core IP Revenue 2021-2026 (\$ millions)

Figure 63. Americas AI Compute Core IP Sales Market Share by Country in 2025

Figure 64. Americas AI Compute Core IP Revenue Market Share by Country
(2021-2026)

Figure 65. Americas AI Compute Core IP Sales Market Share by Core Architecture
(2021-2026)

Figure 66. Americas AI Compute Core IP Sales Market Share by Application
(2021-2026)

Figure 67. United States AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 68. Canada AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 69. Mexico AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 70. Brazil AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 71. APAC AI Compute Core IP Sales Market Share by Region in 2025

Figure 72. APAC AI Compute Core IP Revenue Market Share by Region (2021-2026)

Figure 73. APAC AI Compute Core IP Sales Market Share by Core Architecture
(2021-2026)

Figure 74. APAC AI Compute Core IP Sales Market Share by Application (2021-2026)

Figure 75. China AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 76. Japan AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Korea AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 78. Southeast Asia AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 79. India AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 80. Australia AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 81. China Taiwan AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 82. Europe AI Compute Core IP Sales Market Share by Country in 2025

Figure 83. Europe AI Compute Core IP Revenue Market Share by Country (2021-2026)

Figure 84. Europe AI Compute Core IP Sales Market Share by Core Architecture
(2021-2026)

Figure 85. Europe AI Compute Core IP Sales Market Share by Application (2021-2026)

Figure 86. Germany AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 87. France AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 88. UK AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 89. Italy AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 90. Russia AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 91. Middle East & Africa AI Compute Core IP Sales Market Share by Country
(2021-2026)

Figure 92. Middle East & Africa AI Compute Core IP Sales Market Share by Core
Architecture (2021-2026)

Figure 93. Middle East & Africa AI Compute Core IP Sales Market Share by Application (2021-2026)

Figure 94. Egypt AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 95. South Africa AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 96. Israel AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 97. Turkey AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 98. GCC Countries AI Compute Core IP Revenue Growth 2021-2026 (\$ millions)

Figure 99. Manufacturing Cost Structure Analysis of AI Compute Core IP in 2026

Figure 100. Manufacturing Process Analysis of AI Compute Core IP

Figure 101. Industry Chain Structure of AI Compute Core IP

Figure 102. Channels of Distribution

Figure 103. Global AI Compute Core IP Sales Market Forecast by Region (2027-2032)

Figure 104. Global AI Compute Core IP Revenue Market Share Forecast by Region (2027-2032)

Figure 105. Global AI Compute Core IP Sales Market Share Forecast by Core Architecture (2027-2032)

Figure 106. Global AI Compute Core IP Revenue Market Share Forecast by Core Architecture (2027-2032)

Figure 107. Global AI Compute Core IP Sales Market Share Forecast by Application (2027-2032)

Figure 108. Global AI Compute Core IP Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global AI Compute Core IP Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GBEEAACCF095EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBEEAACCF095EN.html>