

# Global AI Coffee Vending Robot Market Growth 2026-2032

<https://marketpublishers.com/r/G876A0085D1DEN.html>

Date: June 2026

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: G876A0085D1DEN

## Abstracts

The global AI Coffee Vending Robot market size is predicted to grow from US\$ 1348 million in 2025 to US\$ 3090 million in 2032; it is expected to grow at a CAGR of 12.8% from 2026 to 2032.

An AI coffee vending robot is a fully or semi-autonomous, unmanned coffee system that combines precision brewing hardware (bean-to-cup, milk/foam, flavor dosing) with robotics (actuators/robot arms), computer vision, and cloud/edge AI to automate ordering, extraction, quality control, payment, cleaning, inventory, and remote fleet operations. It delivers barista-like beverages in compact kiosks or carts at 24/7 availability, optimizing recipes and pricing dynamically from telemetry, demand forecasts, and user preferences while complying with food-safety, payment, and accessibility standards.

Upstream spans food-grade enclosures, grinders/boilers/pumps, milk/foam modules, robotic arms/linear actuators, cameras/sensors, IoT gateways, payment terminals (EMV/NFC/QR), refrigeration, filters, and ingredients (beans, milk, syrups); midstream includes OEM design, contract manufacturing, software stacks (ordering, vision QA, pricing, fleet telemetry), systems integration, HACCP/UL/CE compliance, distribution, site build-outs, and field installation; downstream covers operators/retailers, remote NOC monitoring, predictive maintenance, consumables replenishment, payment processing, advertising/loyalty, data analytics, and customer support?all culminating in on-site beverage service to end consumers with SLAs and recurring ingredient/service revenues.

Manufacture uses stainless frames and insulated, food-safe housings; modular coffee subsystems (fresh-grind burrs, PID-controlled boilers, volumetric dosing) integrate with

robotic pick-and-place, vision for cup/milk foam detection, and load cells for recipe precision; edge compute (ARM/x86) runs ordering, queueing, and anomaly detection while cloud AI forecasts demand, optimizes brew curves, and schedules CIP/UV sanitation; telemetry enables OTA firmware, remote calibration, and predictive parts swaps; thermal management and condensate handling protect electronics; payment modules are EMV L1/L2 and PCI compliant; FMEA and HACCP plans guide reliability, and ICT/ICT-AO tests validate boards and sensors.

Global pipelines indicate multi-site corporate micro-market rollouts across North America and Europe, airport/rail concession upgrades in 2025-2027, university and hospital deployments tied to night-shift amenities, convenience/fuel chains converting legacy hot-beverage towers to AI kiosks, Middle East smart-city pilots bundling robots with digital out-of-home screens, and Asia (China, Japan, Korea, Southeast Asia) scaling mixed fleets of arm-barista and enclosed kiosks; combined, active RFPs and LOIs suggest several thousand incremental units over the next 24-36 months, with emphasis on weatherized outdoor models, cashless-only payment, and integrations to workplace apps and mobility wallets.

2024 Global Market sales Volume: 125,000 units, Average Global Market Price: USD 10,500 per unit, Market Average Gross Profit Margin: 35%.

The AI Coffee Vending Robot market has rapidly evolved from niche automation pilot projects to a mainstream segment within the broader smart retail and unmanned service economy. In recent years, integration of robotics, artificial intelligence, and IoT connectivity has transformed traditional vending systems into fully autonomous coffee solutions capable of barista-level beverage customization and continuous operation. Market growth is being fueled by urbanization, rising demand for convenient premium coffee, and the global shift toward contactless, labor-saving technologies after the pandemic. Hardware advances, including compact robotic arms, modular brewing systems, and UV/steam self-cleaning modules, have enabled deployment in high-traffic indoor and outdoor locations. Software-driven innovations such as AI-based recipe optimization, predictive maintenance, and personalized ordering further enhance operational efficiency and consumer satisfaction. The sector is now positioned as both a retail service enabler and a data-driven platform for beverage brands and operators.

From a regional perspective, Asia-Pacific leads global adoption, particularly China, Japan, and South Korea, where consumers accept robotic retail and real estate constraints favor compact kiosks. Europe follows, with emphasis on sustainability, energy efficiency, and digital payments, while North America is emerging as a fast-

growth region led by corporate micro-markets, airports, and universities. Middle Eastern smart-city projects are incorporating AI coffee robots into their digital infrastructure, while early deployments in Southeast Asia and India target transport and retail convenience segments. Regional growth patterns depend on regulatory frameworks, payment infrastructure maturity, and cultural acceptance of robotic services.

Market trends highlight convergence between coffee vending robotics and smart retail ecosystems. Integration with mobile ordering, loyalty programs, and AI personalization is becoming standard, while smaller, modular footprints allow deployment in unconventional spaces such as offices and residential lobbies. Sustainability trends push manufacturers to design low-energy boilers, biodegradable cups, and reduced waste milk systems. Remote monitoring and fleet analytics are shifting business models toward Robot-as-a-Service (RaaS), enabling recurring revenue and faster scaling. Additionally, collaboration between coffee brands, vending operators, and robotics startups is driving hybrid models that mix brand identity with automated delivery.

LP Information, Inc. (LPI) ' newest research report, the "AI Coffee Vending Robot Industry Forecast" looks at past sales and reviews total world AI Coffee Vending Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Coffee Vending Robot sales for 2026 through 2032. With AI Coffee Vending Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Coffee Vending Robot industry.

This Insight Report provides a comprehensive analysis of the global AI Coffee Vending Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI Coffee Vending Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Coffee Vending Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Coffee Vending Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Coffee Vending Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Coffee Vending Robot market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Robotic-Arm Barista Kiosk

Enclosed Bean-To-Cup Vending Kiosk

Capsule/Pod-Based Kiosk

Mobile Cart/AMR Unit

#### Segmentation by Automation Level:

Semi-Autonomous

Fully Autonomous

#### Segmentation by Output Capacity:

Low-Capacity Units (?100 Cups/Day)

Medium-Capacity Units (100?300 Cups/Day)

High-Capacity Units (300?600 Cups/Day)

Ultra-High-Capacity Units (?600 Cups/Day)

#### Segmentation by Application:

Shopping Centers

Workplaces

Transportation Hubs

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hi-Dolphin Technology

VLT Robotic Manufacturing LLC

Hestia

Cafe X Technologies

Rozum Robotics

RC Coffee

LEADER AUTOMATION CO

Rozum Cafe

Monty Cafe

Anno Robotics (Shenzhen) Co., Ltd

KioSoft Technologies

Beijing OrionStar technology

DUCO

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global AI Coffee Vending Robot market?

What factors are driving AI Coffee Vending Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI Coffee Vending Robot market opportunities vary by end market size?

How does AI Coffee Vending Robot break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global AI Coffee Vending Robot Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for AI Coffee Vending Robot by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for AI Coffee Vending Robot by Country/Region, 2021, 2025 & 2032
- 2.2 AI Coffee Vending Robot Segment by Type
  - 2.2.1 Robotic-Arm Barista Kiosk
  - 2.2.2 Enclosed Bean-To-Cup Vending Kiosk
  - 2.2.3 Capsule/Pod-Based Kiosk
  - 2.2.4 Mobile Cart/AMR Unit
  - 2.2.5 AI Coffee Vending Robot Sales by Type
    - 2.2.5.1 Global AI Coffee Vending Robot Sales Market Share by Type (2021-2026)
    - 2.2.5.2 Global AI Coffee Vending Robot Revenue and Market Share by Type (2021-2026)
    - 2.2.5.3 Global AI Coffee Vending Robot Sale Price by Type (2021-2026)
- 2.3 AI Coffee Vending Robot Segment by Automation Level
  - 2.3.1 Semi-Autonomous
  - 2.3.2 Fully Autonomous
  - 2.3.3 AI Coffee Vending Robot Sales by Automation Level
    - 2.3.3.1 Global AI Coffee Vending Robot Sales Market Share by Automation Level (2021-2026)
    - 2.3.3.2 Global AI Coffee Vending Robot Revenue and Market Share by Automation Level (2021-2026)

- 2.3.3.3 Global AI Coffee Vending Robot Sale Price by Automation Level (2021-2026)
- 2.4 AI Coffee Vending Robot Segment by Output Capacity
  - 2.4.1 Low-Capacity Units (<100 Cups/Day)
  - 2.4.2 Medium-Capacity Units (100-300 Cups/Day)
  - 2.4.3 High-Capacity Units (300-600 Cups/Day)
  - 2.4.4 Ultra-High-Capacity Units (>600 Cups/Day)
  - 2.4.5 AI Coffee Vending Robot Sales by Output Capacity
    - 2.4.5.1 Global AI Coffee Vending Robot Sales Market Share by Output Capacity (2021-2026)
    - 2.4.5.2 Global AI Coffee Vending Robot Revenue and Market Share by Output Capacity (2021-2026)
    - 2.4.5.3 Global AI Coffee Vending Robot Sale Price by Output Capacity (2021-2026)
- 2.5 AI Coffee Vending Robot Segment by Application
  - 2.5.1 Shopping Centers
  - 2.5.2 Workplaces
  - 2.5.3 Transportation Hubs
  - 2.5.4 Others
  - 2.5.5 AI Coffee Vending Robot Sales by Application
    - 2.5.5.1 Global AI Coffee Vending Robot Sale Market Share by Application (2021-2026)
    - 2.5.5.2 Global AI Coffee Vending Robot Revenue and Market Share by Application (2021-2026)
    - 2.5.5.3 Global AI Coffee Vending Robot Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

- 3.1 Global AI Coffee Vending Robot Breakdown Data by Company
  - 3.1.1 Global AI Coffee Vending Robot Annual Sales by Company (2021-2026)
  - 3.1.2 Global AI Coffee Vending Robot Sales Market Share by Company (2021-2026)
- 3.2 Global AI Coffee Vending Robot Annual Revenue by Company (2021-2026)
  - 3.2.1 Global AI Coffee Vending Robot Revenue by Company (2021-2026)
  - 3.2.2 Global AI Coffee Vending Robot Revenue Market Share by Company (2021-2026)
- 3.3 Global AI Coffee Vending Robot Sale Price by Company
- 3.4 Key Manufacturers AI Coffee Vending Robot Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers AI Coffee Vending Robot Product Location Distribution
  - 3.4.2 Players AI Coffee Vending Robot Products Offered
- 3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR AI COFFEE VENDING ROBOT BY GEOGRAPHIC REGION**

- 4.1 World Historic AI Coffee Vending Robot Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global AI Coffee Vending Robot Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global AI Coffee Vending Robot Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic AI Coffee Vending Robot Market Size by Country/Region (2021-2026)
  - 4.2.1 Global AI Coffee Vending Robot Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global AI Coffee Vending Robot Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas AI Coffee Vending Robot Sales Growth
- 4.4 APAC AI Coffee Vending Robot Sales Growth
- 4.5 Europe AI Coffee Vending Robot Sales Growth
- 4.6 Middle East & Africa AI Coffee Vending Robot Sales Growth

## **5 AMERICAS**

- 5.1 Americas AI Coffee Vending Robot Sales by Country
  - 5.1.1 Americas AI Coffee Vending Robot Sales by Country (2021-2026)
  - 5.1.2 Americas AI Coffee Vending Robot Revenue by Country (2021-2026)
- 5.2 Americas AI Coffee Vending Robot Sales by Type (2021-2026)
- 5.3 Americas AI Coffee Vending Robot Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC AI Coffee Vending Robot Sales by Region

- 6.1.1 APAC AI Coffee Vending Robot Sales by Region (2021-2026)
- 6.1.2 APAC AI Coffee Vending Robot Revenue by Region (2021-2026)
- 6.2 APAC AI Coffee Vending Robot Sales by Type (2021-2026)
- 6.3 APAC AI Coffee Vending Robot Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe AI Coffee Vending Robot by Country
  - 7.1.1 Europe AI Coffee Vending Robot Sales by Country (2021-2026)
  - 7.1.2 Europe AI Coffee Vending Robot Revenue by Country (2021-2026)
- 7.2 Europe AI Coffee Vending Robot Sales by Type (2021-2026)
- 7.3 Europe AI Coffee Vending Robot Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa AI Coffee Vending Robot by Country
  - 8.1.1 Middle East & Africa AI Coffee Vending Robot Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa AI Coffee Vending Robot Revenue by Country (2021-2026)
- 8.2 Middle East & Africa AI Coffee Vending Robot Sales by Type (2021-2026)
- 8.3 Middle East & Africa AI Coffee Vending Robot Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of AI Coffee Vending Robot
- 10.3 Manufacturing Process Analysis of AI Coffee Vending Robot
- 10.4 Industry Chain Structure of AI Coffee Vending Robot

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 AI Coffee Vending Robot Distributors
- 11.3 AI Coffee Vending Robot Customer

## **12 WORLD FORECAST REVIEW FOR AI COFFEE VENDING ROBOT BY GEOGRAPHIC REGION**

- 12.1 Global AI Coffee Vending Robot Market Size Forecast by Region
  - 12.1.1 Global AI Coffee Vending Robot Forecast by Region (2027-2032)
  - 12.1.2 Global AI Coffee Vending Robot Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global AI Coffee Vending Robot Forecast by Type (2027-2032)
- 12.7 Global AI Coffee Vending Robot Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Hi-Dolphin Technology
  - 13.1.1 Hi-Dolphin Technology Company Information
  - 13.1.2 Hi-Dolphin Technology AI Coffee Vending Robot Product Portfolios and

## Specifications

13.1.3 Hi-Dolphin Technology AI Coffee Vending Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Hi-Dolphin Technology Main Business Overview

13.1.5 Hi-Dolphin Technology Latest Developments

## 13.2 VLT Robotic Manufacturing LLC

13.2.1 VLT Robotic Manufacturing LLC Company Information

13.2.2 VLT Robotic Manufacturing LLC AI Coffee Vending Robot Product Portfolios and Specifications

13.2.3 VLT Robotic Manufacturing LLC AI Coffee Vending Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 VLT Robotic Manufacturing LLC Main Business Overview

13.2.5 VLT Robotic Manufacturing LLC Latest Developments

## 13.3 Hestia

13.3.1 Hestia Company Information

13.3.2 Hestia AI Coffee Vending Robot Product Portfolios and Specifications

13.3.3 Hestia AI Coffee Vending Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Hestia Main Business Overview

13.3.5 Hestia Latest Developments

## 13.4 Cafe X Technologies

13.4.1 Cafe X Technologies Company Information

13.4.2 Cafe X Technologies AI Coffee Vending Robot Product Portfolios and Specifications

13.4.3 Cafe X Technologies AI Coffee Vending Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Cafe X Technologies Main Business Overview

13.4.5 Cafe X Technologies Latest Developments

## 13.5 Rozum Robotics

13.5.1 Rozum Robotics Company Information

13.5.2 Rozum Robotics AI Coffee Vending Robot Product Portfolios and Specifications

13.5.3 Rozum Robotics AI Coffee Vending Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Rozum Robotics Main Business Overview

13.5.5 Rozum Robotics Latest Developments

## 13.6 RC Coffee

13.6.1 RC Coffee Company Information

13.6.2 RC Coffee AI Coffee Vending Robot Product Portfolios and Specifications

13.6.3 RC Coffee AI Coffee Vending Robot Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 RC Coffee Main Business Overview

13.6.5 RC Coffee Latest Developments

13.7 LEADER AUTOMATION CO

13.7.1 LEADER AUTOMATION CO Company Information

13.7.2 LEADER AUTOMATION CO AI Coffee Vending Robot Product Portfolios and Specifications

13.7.3 LEADER AUTOMATION CO AI Coffee Vending Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 LEADER AUTOMATION CO Main Business Overview

13.7.5 LEADER AUTOMATION CO Latest Developments

13.8 Rozum Cafe

13.8.1 Rozum Cafe Company Information

13.8.2 Rozum Cafe AI Coffee Vending Robot Product Portfolios and Specifications

13.8.3 Rozum Cafe AI Coffee Vending Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Rozum Cafe Main Business Overview

13.8.5 Rozum Cafe Latest Developments

13.9 Monty Cafe

13.9.1 Monty Cafe Company Information

13.9.2 Monty Cafe AI Coffee Vending Robot Product Portfolios and Specifications

13.9.3 Monty Cafe AI Coffee Vending Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Monty Cafe Main Business Overview

13.9.5 Monty Cafe Latest Developments

13.10 Anno Robotics (Shenzhen) Co., Ltd

13.10.1 Anno Robotics (Shenzhen) Co., Ltd Company Information

13.10.2 Anno Robotics (Shenzhen) Co., Ltd AI Coffee Vending Robot Product Portfolios and Specifications

13.10.3 Anno Robotics (Shenzhen) Co., Ltd AI Coffee Vending Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Anno Robotics (Shenzhen) Co., Ltd Main Business Overview

13.10.5 Anno Robotics (Shenzhen) Co., Ltd Latest Developments

13.11 KioSoft Technologies

13.11.1 KioSoft Technologies Company Information

13.11.2 KioSoft Technologies AI Coffee Vending Robot Product Portfolios and Specifications

13.11.3 KioSoft Technologies AI Coffee Vending Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 KioSoft Technologies Main Business Overview

13.11.5 KioSoft Technologies Latest Developments

13.12 Beijing OrionStar technology

13.12.1 Beijing OrionStar technology Company Information

13.12.2 Beijing OrionStar technology AI Coffee Vending Robot Product Portfolios and Specifications

13.12.3 Beijing OrionStar technology AI Coffee Vending Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Beijing OrionStar technology Main Business Overview

13.12.5 Beijing OrionStar technology Latest Developments

13.13 DUCO

13.13.1 DUCO Company Information

13.13.2 DUCO AI Coffee Vending Robot Product Portfolios and Specifications

13.13.3 DUCO AI Coffee Vending Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 DUCO Main Business Overview

13.13.5 DUCO Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. AI Coffee Vending Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. AI Coffee Vending Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Robotic-Arm Barista Kiosk

Table 4. Major Players of Enclosed Bean-To-Cup Vending Kiosk

Table 5. Major Players of Capsule/Pod-Based Kiosk

Table 6. Major Players of Mobile Cart/AMR Unit

Table 7. Global AI Coffee Vending Robot Sales by Type (2021-2026) & (Units)

Table 8. Global AI Coffee Vending Robot Sales Market Share by Type (2021-2026)

Table 9. Global AI Coffee Vending Robot Revenue by Type (2021-2026) & (\$ million)

Table 10. Global AI Coffee Vending Robot Revenue Market Share by Type (2021-2026)

Table 11. Global AI Coffee Vending Robot Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 12. Major Players of Semi-Autonomous

Table 13. Major Players of Fully Autonomous

Table 14. Global AI Coffee Vending Robot Sales by Automation Level (2021-2026) & (Units)

Table 15. Global AI Coffee Vending Robot Sales Market Share by Automation Level (2021-2026)

Table 16. Global AI Coffee Vending Robot Revenue by Automation Level (2021-2026) & (\$ million)

Table 17. Global AI Coffee Vending Robot Revenue Market Share by Automation Level (2021-2026)

Table 18. Global AI Coffee Vending Robot Sale Price by Automation Level (2021-2026) & (K US\$/Unit)

Table 19. Major Players of Low-Capacity Units (<100 Cups/Day)

Table 20. Major Players of Medium-Capacity Units (100-300 Cups/Day)

Table 21. Major Players of High-Capacity Units (300-600 Cups/Day)

Table 22. Major Players of Ultra-High-Capacity Units (>600 Cups/Day)

Table 23. Global AI Coffee Vending Robot Sales by Output Capacity (2021-2026) & (Units)

Table 24. Global AI Coffee Vending Robot Sales Market Share by Output Capacity (2021-2026)

Table 25. Global AI Coffee Vending Robot Revenue by Output Capacity (2021-2026) &

(\$ million)

Table 26. Global AI Coffee Vending Robot Revenue Market Share by Output Capacity (2021-2026)

Table 27. Global AI Coffee Vending Robot Sale Price by Output Capacity (2021-2026) & (K US\$/Unit)

Table 28. Global AI Coffee Vending Robot Sale by Application (2021-2026) & (Units)

Table 29. Global AI Coffee Vending Robot Sale Market Share by Application (2021-2026)

Table 30. Global AI Coffee Vending Robot Revenue by Application (2021-2026) & (\$ million)

Table 31. Global AI Coffee Vending Robot Revenue Market Share by Application (2021-2026)

Table 32. Global AI Coffee Vending Robot Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 33. Global AI Coffee Vending Robot Sales by Company (2021-2026) & (Units)

Table 34. Global AI Coffee Vending Robot Sales Market Share by Company (2021-2026)

Table 35. Global AI Coffee Vending Robot Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global AI Coffee Vending Robot Revenue Market Share by Company (2021-2026)

Table 37. Global AI Coffee Vending Robot Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 38. Key Manufacturers AI Coffee Vending Robot Producing Area Distribution and Sales Area

Table 39. Players AI Coffee Vending Robot Products Offered

Table 40. AI Coffee Vending Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global AI Coffee Vending Robot Sales by Geographic Region (2021-2026) & (Units)

Table 44. Global AI Coffee Vending Robot Sales Market Share Geographic Region (2021-2026)

Table 45. Global AI Coffee Vending Robot Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global AI Coffee Vending Robot Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global AI Coffee Vending Robot Sales by Country/Region (2021-2026) &

(Units)

Table 48. Global AI Coffee Vending Robot Sales Market Share by Country/Region (2021-2026)

Table 49. Global AI Coffee Vending Robot Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global AI Coffee Vending Robot Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas AI Coffee Vending Robot Sales by Country (2021-2026) & (Units)

Table 52. Americas AI Coffee Vending Robot Sales Market Share by Country (2021-2026)

Table 53. Americas AI Coffee Vending Robot Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas AI Coffee Vending Robot Sales by Type (2021-2026) & (Units)

Table 55. Americas AI Coffee Vending Robot Sales by Application (2021-2026) & (Units)

Table 56. APAC AI Coffee Vending Robot Sales by Region (2021-2026) & (Units)

Table 57. APAC AI Coffee Vending Robot Sales Market Share by Region (2021-2026)

Table 58. APAC AI Coffee Vending Robot Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC AI Coffee Vending Robot Sales by Type (2021-2026) & (Units)

Table 60. APAC AI Coffee Vending Robot Sales by Application (2021-2026) & (Units)

Table 61. Europe AI Coffee Vending Robot Sales by Country (2021-2026) & (Units)

Table 62. Europe AI Coffee Vending Robot Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe AI Coffee Vending Robot Sales by Type (2021-2026) & (Units)

Table 64. Europe AI Coffee Vending Robot Sales by Application (2021-2026) & (Units)

Table 65. Middle East & Africa AI Coffee Vending Robot Sales by Country (2021-2026) & (Units)

Table 66. Middle East & Africa AI Coffee Vending Robot Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa AI Coffee Vending Robot Sales by Type (2021-2026) & (Units)

Table 68. Middle East & Africa AI Coffee Vending Robot Sales by Application (2021-2026) & (Units)

Table 69. Key Market Drivers & Growth Opportunities of AI Coffee Vending Robot

Table 70. Key Market Challenges & Risks of AI Coffee Vending Robot

Table 71. Key Industry Trends of AI Coffee Vending Robot

Table 72. AI Coffee Vending Robot Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. AI Coffee Vending Robot Distributors List

Table 75. AI Coffee Vending Robot Customer List

Table 76. Global AI Coffee Vending Robot Sales Forecast by Region (2027-2032) & (Units)

Table 77. Global AI Coffee Vending Robot Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas AI Coffee Vending Robot Sales Forecast by Country (2027-2032) & (Units)

Table 79. Americas AI Coffee Vending Robot Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC AI Coffee Vending Robot Sales Forecast by Region (2027-2032) & (Units)

Table 81. APAC AI Coffee Vending Robot Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe AI Coffee Vending Robot Sales Forecast by Country (2027-2032) & (Units)

Table 83. Europe AI Coffee Vending Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa AI Coffee Vending Robot Sales Forecast by Country (2027-2032) & (Units)

Table 85. Middle East & Africa AI Coffee Vending Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global AI Coffee Vending Robot Sales Forecast by Type (2027-2032) & (Units)

Table 87. Global AI Coffee Vending Robot Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global AI Coffee Vending Robot Sales Forecast by Application (2027-2032) & (Units)

Table 89. Global AI Coffee Vending Robot Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Hi-Dolphin Technology Basic Information, AI Coffee Vending Robot Manufacturing Base, Sales Area and Its Competitors

Table 91. Hi-Dolphin Technology AI Coffee Vending Robot Product Portfolios and Specifications

Table 92. Hi-Dolphin Technology AI Coffee Vending Robot Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 93. Hi-Dolphin Technology Main Business

Table 94. Hi-Dolphin Technology Latest Developments

Table 95. VLT Robotic Manufacturing LLC Basic Information, AI Coffee Vending Robot

Manufacturing Base, Sales Area and Its Competitors

Table 96. VLT Robotic Manufacturing LLC AI Coffee Vending Robot Product Portfolios and Specifications

Table 97. VLT Robotic Manufacturing LLC AI Coffee Vending Robot Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 98. VLT Robotic Manufacturing LLC Main Business

Table 99. VLT Robotic Manufacturing LLC Latest Developments

Table 100. Hestia Basic Information, AI Coffee Vending Robot Manufacturing Base, Sales Area and Its Competitors

Table 101. Hestia AI Coffee Vending Robot Product Portfolios and Specifications

Table 102. Hestia AI Coffee Vending Robot Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 103. Hestia Main Business

Table 104. Hestia Latest Developments

Table 105. Cafe X Technologies Basic Information, AI Coffee Vending Robot Manufacturing Base, Sales Area and Its Competitors

Table 106. Cafe X Technologies AI Coffee Vending Robot Product Portfolios and Specifications

Table 107. Cafe X Technologies AI Coffee Vending Robot Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 108. Cafe X Technologies Main Business

Table 109. Cafe X Technologies Latest Developments

Table 110. Rozum Robotics Basic Information, AI Coffee Vending Robot Manufacturing Base, Sales Area and Its Competitors

Table 111. Rozum Robotics AI Coffee Vending Robot Product Portfolios and Specifications

Table 112. Rozum Robotics AI Coffee Vending Robot Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 113. Rozum Robotics Main Business

Table 114. Rozum Robotics Latest Developments

Table 115. RC Coffee Basic Information, AI Coffee Vending Robot Manufacturing Base, Sales Area and Its Competitors

Table 116. RC Coffee AI Coffee Vending Robot Product Portfolios and Specifications

Table 117. RC Coffee AI Coffee Vending Robot Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 118. RC Coffee Main Business

Table 119. RC Coffee Latest Developments

Table 120. LEADER AUTOMATION CO Basic Information, AI Coffee Vending Robot Manufacturing Base, Sales Area and Its Competitors

Table 121. LEADER AUTOMATION CO AI Coffee Vending Robot Product Portfolios and Specifications

Table 122. LEADER AUTOMATION CO AI Coffee Vending Robot Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 123. LEADER AUTOMATION CO Main Business

Table 124. LEADER AUTOMATION CO Latest Developments

Table 125. Rozum Cafe Basic Information, AI Coffee Vending Robot Manufacturing Base, Sales Area and Its Competitors

Table 126. Rozum Cafe AI Coffee Vending Robot Product Portfolios and Specifications

Table 127. Rozum Cafe AI Coffee Vending Robot Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 128. Rozum Cafe Main Business

Table 129. Rozum Cafe Latest Developments

Table 130. Monty Cafe Basic Information, AI Coffee Vending Robot Manufacturing Base, Sales Area and Its Competitors

Table 131. Monty Cafe AI Coffee Vending Robot Product Portfolios and Specifications

Table 132. Monty Cafe AI Coffee Vending Robot Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 133. Monty Cafe Main Business

Table 134. Monty Cafe Latest Developments

Table 135. Anno Robotics (Shenzhen) Co., Ltd Basic Information, AI Coffee Vending Robot Manufacturing Base, Sales Area and Its Competitors

Table 136. Anno Robotics (Shenzhen) Co., Ltd AI Coffee Vending Robot Product Portfolios and Specifications

Table 137. Anno Robotics (Shenzhen) Co., Ltd AI Coffee Vending Robot Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 138. Anno Robotics (Shenzhen) Co., Ltd Main Business

Table 139. Anno Robotics (Shenzhen) Co., Ltd Latest Developments

Table 140. KioSoft Technologies Basic Information, AI Coffee Vending Robot Manufacturing Base, Sales Area and Its Competitors

Table 141. KioSoft Technologies AI Coffee Vending Robot Product Portfolios and Specifications

Table 142. KioSoft Technologies AI Coffee Vending Robot Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 143. KioSoft Technologies Main Business

Table 144. KioSoft Technologies Latest Developments

Table 145. Beijing OrionStar technology Basic Information, AI Coffee Vending Robot Manufacturing Base, Sales Area and Its Competitors

Table 146. Beijing OrionStar technology AI Coffee Vending Robot Product Portfolios

and Specifications

Table 147. Beijing OrionStar technology AI Coffee Vending Robot Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 148. Beijing OrionStar technology Main Business

Table 149. Beijing OrionStar technology Latest Developments

Table 150. DUCO Basic Information, AI Coffee Vending Robot Manufacturing Base, Sales Area and Its Competitors

Table 151. DUCO AI Coffee Vending Robot Product Portfolios and Specifications

Table 152. DUCO AI Coffee Vending Robot Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 153. DUCO Main Business

Table 154. DUCO Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of AI Coffee Vending Robot
- Figure 2. AI Coffee Vending Robot Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global AI Coffee Vending Robot Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global AI Coffee Vending Robot Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. AI Coffee Vending Robot Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. AI Coffee Vending Robot Sales Market Share by Country/Region (2025)
- Figure 10. AI Coffee Vending Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Robotic-Arm Barista Kiosk
- Figure 12. Product Picture of Enclosed Bean-To-Cup Vending Kiosk
- Figure 13. Product Picture of Capsule/Pod-Based Kiosk
- Figure 14. Product Picture of Mobile Cart/AMR Unit
- Figure 15. Global AI Coffee Vending Robot Sales Market Share by Type in 2026
- Figure 16. Global AI Coffee Vending Robot Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Semi-Autonomous
- Figure 18. Product Picture of Fully Autonomous
- Figure 19. Global AI Coffee Vending Robot Sales Market Share by Automation Level in 2026
- Figure 20. Global AI Coffee Vending Robot Revenue Market Share by Automation Level (2021-2026)
- Figure 21. Product Picture of Low-Capacity Units (?100 Cups/Day)
- Figure 22. Product Picture of Medium-Capacity Units (100?300 Cups/Day)
- Figure 23. Product Picture of High-Capacity Units (300?600 Cups/Day)
- Figure 24. Product Picture of Ultra-High-Capacity Units (?600 Cups/Day)
- Figure 25. Global AI Coffee Vending Robot Sales Market Share by Output Capacity in 2026
- Figure 26. Global AI Coffee Vending Robot Revenue Market Share by Output Capacity (2021-2026)
- Figure 27. AI Coffee Vending Robot Consumed in Shopping Centers
- Figure 28. Global AI Coffee Vending Robot Market: Shopping Centers (2021-2026) &

(Units)

Figure 29. AI Coffee Vending Robot Consumed in Workplaces

Figure 30. Global AI Coffee Vending Robot Market: Workplaces (2021-2026) & (Units)

Figure 31. AI Coffee Vending Robot Consumed in Transportation Hubs

Figure 32. Global AI Coffee Vending Robot Market: Transportation Hubs (2021-2026) & (Units)

Figure 33. AI Coffee Vending Robot Consumed in Others

Figure 34. Global AI Coffee Vending Robot Market: Others (2021-2026) & (Units)

Figure 35. Global AI Coffee Vending Robot Sale Market Share by Application (2025)

Figure 36. Global AI Coffee Vending Robot Revenue Market Share by Application in 2026

Figure 37. AI Coffee Vending Robot Sales by Company in 2026 (Units)

Figure 38. Global AI Coffee Vending Robot Sales Market Share by Company in 2026

Figure 39. AI Coffee Vending Robot Revenue by Company in 2026 (\$ millions)

Figure 40. Global AI Coffee Vending Robot Revenue Market Share by Company in 2026

Figure 41. Global AI Coffee Vending Robot Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global AI Coffee Vending Robot Revenue Market Share by Geographic Region in 2026

Figure 43. Americas AI Coffee Vending Robot Sales 2021-2026 (Units)

Figure 44. Americas AI Coffee Vending Robot Revenue 2021-2026 (\$ millions)

Figure 45. APAC AI Coffee Vending Robot Sales 2021-2026 (Units)

Figure 46. APAC AI Coffee Vending Robot Revenue 2021-2026 (\$ millions)

Figure 47. Europe AI Coffee Vending Robot Sales 2021-2026 (Units)

Figure 48. Europe AI Coffee Vending Robot Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa AI Coffee Vending Robot Sales 2021-2026 (Units)

Figure 50. Middle East & Africa AI Coffee Vending Robot Revenue 2021-2026 (\$ millions)

Figure 51. Americas AI Coffee Vending Robot Sales Market Share by Country in 2026

Figure 52. Americas AI Coffee Vending Robot Revenue Market Share by Country (2021-2026)

Figure 53. Americas AI Coffee Vending Robot Sales Market Share by Type (2021-2026)

Figure 54. Americas AI Coffee Vending Robot Sales Market Share by Application (2021-2026)

Figure 55. United States AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC AI Coffee Vending Robot Sales Market Share by Region in 2026

Figure 60. APAC AI Coffee Vending Robot Revenue Market Share by Region (2021-2026)

Figure 61. APAC AI Coffee Vending Robot Sales Market Share by Type (2021-2026)

Figure 62. APAC AI Coffee Vending Robot Sales Market Share by Application (2021-2026)

Figure 63. China AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 67. India AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe AI Coffee Vending Robot Sales Market Share by Country in 2026

Figure 71. Europe AI Coffee Vending Robot Revenue Market Share by Country (2021-2026)

Figure 72. Europe AI Coffee Vending Robot Sales Market Share by Type (2021-2026)

Figure 73. Europe AI Coffee Vending Robot Sales Market Share by Application (2021-2026)

Figure 74. Germany AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 75. France AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa AI Coffee Vending Robot Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa AI Coffee Vending Robot Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa AI Coffee Vending Robot Sales Market Share by Application (2021-2026)

Figure 82. Egypt AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries AI Coffee Vending Robot Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of AI Coffee Vending Robot in 2026

Figure 88. Manufacturing Process Analysis of AI Coffee Vending Robot

Figure 89. Industry Chain Structure of AI Coffee Vending Robot

Figure 90. Channels of Distribution

Figure 91. Global AI Coffee Vending Robot Sales Market Forecast by Region (2027-2032)

Figure 92. Global AI Coffee Vending Robot Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global AI Coffee Vending Robot Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global AI Coffee Vending Robot Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global AI Coffee Vending Robot Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global AI Coffee Vending Robot Revenue Market Share Forecast by Application (2027-2032)

## I would like to order

Product name: Global AI Coffee Vending Robot Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G876A0085D1DEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G876A0085D1DEN.html>