

Global AI Cloud Platforms Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Cloud Platforms market size is predicted to grow from US\$ 11590 million in 2025 to US\$ 33310 million in 2032; it is expected to grow at a CAGR of 16.6% from 2026 to 2032.

AI Cloud is evolving into the default “AI factory” layer for enterprises and hyperscalers, where compute, models, data, and orchestration are engineered as one stack rather than separate cloud products. The field is led by hyperscalers—AWS, Microsoft Azure, Google Cloud, and increasingly Alibaba Cloud/Tencent Cloud in China—who pair AI-optimized IaaS (GPU/accelerator clusters, high-bandwidth networking, parallel storage) with model platforms (managed training, fine-tuning, inference endpoints, evaluation, guardrails). Alongside them, a fast-scaling “neocloud” tier (e.g., CoreWeave, Nebius, Lambda, Crusoe, Vultr) is specializing in elastic GPU capacity and rapid deployment, while NVIDIA is stitching capacity across providers through a unified GPU marketplace concept, reinforcing that AI Cloud is becoming a fabric, not a single vendor silo. Professionally, buyers now benchmark AI Cloud on a compact set of core parameters: GPU/accelerator availability and time-to-capacity; training vs inference price-performance (cost per GPU-hour / cost per token); interconnect bandwidth and job-scale efficiency; model choice and routing across multiple foundation models; integrated RAG/tool ecosystems; reliability controls for long-running jobs (checkpointing, preemption handling, SLAs); enterprise governance (identity, audit, data residency, safety filters); and full-stack observability for cost, latency, and answer quality. Technically, AI Cloud competition is being shaped by three levers: 48V-class high-density data-center buildouts with liquid cooling for multi-tens-of-kW racks; custom AI accelerators and inference chips to reduce cost-per-token while retaining top-tier GPU clusters for frontier training; and agent-native model services capable of tool calling, multi-step execution, and controlled autonomy. Applications have moved beyond

sandboxes into repeatable value pools: foundation-model training and enterprise fine-tuning; inference for copilots and customer-service agents; software-engineering copilots in secure CI/CD pipelines; industrial vision and robotics with cloud-to-edge inference; and regulated-sector deployments that demand hybrid or sovereign AI Cloud footprints. The supply chain mirrors that stack: upstream accelerators, networking, power/cooling and data-center real estate; midstream cloud runtime, orchestration, vector databases, security/monitoring; downstream vertical solution packs and integrators. A recent concrete deal captures where AI Cloud is headed: Microsoft signed a five-year agreement worth about \$17.4B to lease large-scale GPU AI Cloud capacity from Nebius, underscoring that even hyperscalers are securing external AI Cloud supply to absorb demand spikes and accelerate deployment.

AI Cloud is now entering a phase where scale alone is insufficient; the winners will be those that industrialize reliability, governance, and cost curves for autonomous workloads. Expect AI Cloud to bifurcate more clearly into training clouds (ultra-dense multi-GPU clusters, reserved capacity, high-throughput storage) and inference clouds (serverless endpoints, caching, model routing, specialized accelerators), with unified control planes that let customers move workloads between them without toolchain rewrites. Sovereign and hybrid AI Cloud will become standard in finance, healthcare, and government, not as niche variants but as first-class products with verified data-residency, local model hosting, and national-scale capacity pools. On the hardware side, custom accelerators, multi-vendor GPU scheduling, and marketplace capacity (inter-cloud GPU exchanges) will drive down cost-per-token and reduce supply bottlenecks. On the software side, managed agent runtimes, automated evaluation, and policy-aware tool execution will be embedded natively into AI Cloud, enabling enterprises to treat AI tasks like scalable microservices with measurable SLAs. The clearest growth engines will sit at the intersection of efficiency and autonomy: inference-heavy copilots and agents deployed across millions of seats; industry AI Clouds that bundle domain data, compliance, and pre-trained models; and “AI-Ops for agents” layers that continuously test, monitor, and optimize agent behavior as businesses scale from pilots to production digital labor.

Report Scope

LPI (LP Information)' newest research report, the “AI Cloud Platforms Industry Forecast” looks at past sales and reviews total world AI Cloud Platforms sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Cloud Platforms sales for 2026 through 2032. With AI Cloud Platforms sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world AI Cloud Platforms industry.

This Insight Report provides a comprehensive analysis of the global AI Cloud Platforms landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Cloud Platforms portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Cloud Platforms market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Cloud Platforms and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Cloud Platforms.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Cloud Platforms market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Public Cloud

Private Cloud

Hybrid Cloud

Segmentation by Industry:

BFSI

Automobile

Energy

Medical

Manufacturing

Retail and e-Commerce

Education and Training

Government and Public Sector

Others

Segmentation by Application:

Enterprise

Government

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Microsoft Azure IoT Edge

AWS IoT Greengrass

Google Coral/Edge TPU

Nvidia Jetson Platform

IBM Edge Application Manager

Oracle

Dell EMC Streaming Data Platform

VMware Cognitive Edge

HPE Ezmeral Edge

Edge Impulse

FogHorn Lightning

Salesforce

Snowflake

Alibaba Cloud

Tencent

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global AI Cloud Platforms Market Size (2021-2032)
- 2.1.2 AI Cloud Platforms Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for AI Cloud Platforms by Country/Region (2021, 2025 & 2032)

2.2 AI Cloud Platforms Segment by Type

- 2.2.1 Public Cloud
- 2.2.2 Private Cloud
- 2.2.3 Hybrid Cloud
- 2.2.4 AI Cloud Platforms Market Size by Type
 - 2.2.4.1 AI Cloud Platforms Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global AI Cloud Platforms Market Size Market Share by Type (2021-2026)

2.3 AI Cloud Platforms Segment by Industry

- 2.3.1 BFSI
- 2.3.2 Automobile
- 2.3.3 Energy
- 2.3.4 Medical
- 2.3.5 Manufacturing
- 2.3.6 Retail and e-Commerce
- 2.3.7 Education and Training
- 2.3.8 Government and Public Sector
- 2.3.9 Others
- 2.3.10 AI Cloud Platforms Market Size by Industry
 - 2.3.10.1 AI Cloud Platforms Market Size CAGR by Industry (2021 VS 2025 VS 2032)

2.3.10.2 Global AI Cloud Platforms Market Size Market Share by Industry
(2021-2026)

2.4 AI Cloud Platforms Segment by Application

2.4.1 Enterprise

2.4.2 Government

2.4.3 AI Cloud Platforms Market Size by Application

2.4.3.1 AI Cloud Platforms Market Size CAGR by Application (2021 VS 2025 VS
2032)

2.4.3.2 Global AI Cloud Platforms Market Size Market Share by Application
(2021-2026)

3 AI CLOUD PLATFORMS MARKET SIZE BY PLAYER

3.1 AI Cloud Platforms Market Size Market Share by Player

3.1.1 Global AI Cloud Platforms Revenue by Player (2021-2026)

3.1.2 Global AI Cloud Platforms Revenue Market Share by Player (2021-2026)

3.2 Global AI Cloud Platforms Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 AI CLOUD PLATFORMS BY REGION

4.1 AI Cloud Platforms Market Size by Region (2021-2026)

4.2 Global AI Cloud Platforms Annual Revenue by Country/Region (2021-2026)

4.3 Americas AI Cloud Platforms Market Size Growth (2021-2026)

4.4 APAC AI Cloud Platforms Market Size Growth (2021-2026)

4.5 Europe AI Cloud Platforms Market Size Growth (2021-2026)

4.6 Middle East & Africa AI Cloud Platforms Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas AI Cloud Platforms Market Size by Country (2021-2026)

5.2 Americas AI Cloud Platforms Market Size by Type (2021-2026)

5.3 Americas AI Cloud Platforms Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC AI Cloud Platforms Market Size by Region (2021-2026)

6.2 APAC AI Cloud Platforms Market Size by Type (2021-2026)

6.3 APAC AI Cloud Platforms Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe AI Cloud Platforms Market Size by Country (2021-2026)

7.2 Europe AI Cloud Platforms Market Size by Type (2021-2026)

7.3 Europe AI Cloud Platforms Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa AI Cloud Platforms by Region (2021-2026)

8.2 Middle East & Africa AI Cloud Platforms Market Size by Type (2021-2026)

8.3 Middle East & Africa AI Cloud Platforms Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL AI CLOUD PLATFORMS MARKET FORECAST

10.1 Global AI Cloud Platforms Forecast by Region (2027-2032)

10.1.1 Global AI Cloud Platforms Forecast by Region (2027-2032)

10.1.2 Americas AI Cloud Platforms Forecast

10.1.3 APAC AI Cloud Platforms Forecast

10.1.4 Europe AI Cloud Platforms Forecast

10.1.5 Middle East & Africa AI Cloud Platforms Forecast

10.2 Americas AI Cloud Platforms Forecast by Country (2027-2032)

10.2.1 United States Market AI Cloud Platforms Forecast

10.2.2 Canada Market AI Cloud Platforms Forecast

10.2.3 Mexico Market AI Cloud Platforms Forecast

10.2.4 Brazil Market AI Cloud Platforms Forecast

10.3 APAC AI Cloud Platforms Forecast by Region (2027-2032)

10.3.1 China AI Cloud Platforms Market Forecast

10.3.2 Japan Market AI Cloud Platforms Forecast

10.3.3 Korea Market AI Cloud Platforms Forecast

10.3.4 Southeast Asia Market AI Cloud Platforms Forecast

10.3.5 India Market AI Cloud Platforms Forecast

10.3.6 Australia Market AI Cloud Platforms Forecast

10.4 Europe AI Cloud Platforms Forecast by Country (2027-2032)

10.4.1 Germany Market AI Cloud Platforms Forecast

10.4.2 France Market AI Cloud Platforms Forecast

10.4.3 UK Market AI Cloud Platforms Forecast

10.4.4 Italy Market AI Cloud Platforms Forecast

10.4.5 Russia Market AI Cloud Platforms Forecast

10.5 Middle East & Africa AI Cloud Platforms Forecast by Region (2027-2032)

10.5.1 Egypt Market AI Cloud Platforms Forecast

10.5.2 South Africa Market AI Cloud Platforms Forecast

10.5.3 Israel Market AI Cloud Platforms Forecast

10.5.4 Turkey Market AI Cloud Platforms Forecast

10.6 Global AI Cloud Platforms Forecast by Type (2027-2032)

10.7 Global AI Cloud Platforms Forecast by Application (2027-2032)

10.7.1 GCC Countries Market AI Cloud Platforms Forecast

11 KEY PLAYERS ANALYSIS

11.1 Microsoft Azure IoT Edge

11.1.1 Microsoft Azure IoT Edge Company Information

11.1.2 Microsoft Azure IoT Edge AI Cloud Platforms Product Offered

11.1.3 Microsoft Azure IoT Edge AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 Microsoft Azure IoT Edge Main Business Overview

11.1.5 Microsoft Azure IoT Edge Latest Developments

11.2 AWS IoT Greengrass

11.2.1 AWS IoT Greengrass Company Information

11.2.2 AWS IoT Greengrass AI Cloud Platforms Product Offered

11.2.3 AWS IoT Greengrass AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 AWS IoT Greengrass Main Business Overview

11.2.5 AWS IoT Greengrass Latest Developments

11.3 Google Coral/Edge TPU

11.3.1 Google Coral/Edge TPU Company Information

11.3.2 Google Coral/Edge TPU AI Cloud Platforms Product Offered

11.3.3 Google Coral/Edge TPU AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Google Coral/Edge TPU Main Business Overview

11.3.5 Google Coral/Edge TPU Latest Developments

11.4 Nvidia Jetson Platform

11.4.1 Nvidia Jetson Platform Company Information

11.4.2 Nvidia Jetson Platform AI Cloud Platforms Product Offered

11.4.3 Nvidia Jetson Platform AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Nvidia Jetson Platform Main Business Overview

11.4.5 Nvidia Jetson Platform Latest Developments

11.5 IBM Edge Application Manager

11.5.1 IBM Edge Application Manager Company Information

11.5.2 IBM Edge Application Manager AI Cloud Platforms Product Offered

11.5.3 IBM Edge Application Manager AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 IBM Edge Application Manager Main Business Overview

11.5.5 IBM Edge Application Manager Latest Developments

11.6 Oracle

11.6.1 Oracle Company Information

- 11.6.2 Oracle AI Cloud Platforms Product Offered
- 11.6.3 Oracle AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)
- 11.6.4 Oracle Main Business Overview
- 11.6.5 Oracle Latest Developments
- 11.7 Dell EMC Streaming Data Platform
 - 11.7.1 Dell EMC Streaming Data Platform Company Information
 - 11.7.2 Dell EMC Streaming Data Platform AI Cloud Platforms Product Offered
 - 11.7.3 Dell EMC Streaming Data Platform AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Dell EMC Streaming Data Platform Main Business Overview
 - 11.7.5 Dell EMC Streaming Data Platform Latest Developments
- 11.8 VMware Cognitive Edge
 - 11.8.1 VMware Cognitive Edge Company Information
 - 11.8.2 VMware Cognitive Edge AI Cloud Platforms Product Offered
 - 11.8.3 VMware Cognitive Edge AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 VMware Cognitive Edge Main Business Overview
 - 11.8.5 VMware Cognitive Edge Latest Developments
- 11.9 HPE Ezmeral Edge
 - 11.9.1 HPE Ezmeral Edge Company Information
 - 11.9.2 HPE Ezmeral Edge AI Cloud Platforms Product Offered
 - 11.9.3 HPE Ezmeral Edge AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 HPE Ezmeral Edge Main Business Overview
 - 11.9.5 HPE Ezmeral Edge Latest Developments
- 11.10 Edge Impulse
 - 11.10.1 Edge Impulse Company Information
 - 11.10.2 Edge Impulse AI Cloud Platforms Product Offered
 - 11.10.3 Edge Impulse AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Edge Impulse Main Business Overview
 - 11.10.5 Edge Impulse Latest Developments
- 11.11 FogHorn Lightning
 - 11.11.1 FogHorn Lightning Company Information
 - 11.11.2 FogHorn Lightning AI Cloud Platforms Product Offered
 - 11.11.3 FogHorn Lightning AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 FogHorn Lightning Main Business Overview

11.11.5 FogHorn Lightning Latest Developments

11.12 Salesforce

11.12.1 Salesforce Company Information

11.12.2 Salesforce AI Cloud Platforms Product Offered

11.12.3 Salesforce AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Salesforce Main Business Overview

11.12.5 Salesforce Latest Developments

11.13 Snowflake

11.13.1 Snowflake Company Information

11.13.2 Snowflake AI Cloud Platforms Product Offered

11.13.3 Snowflake AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Snowflake Main Business Overview

11.13.5 Snowflake Latest Developments

11.14 Alibaba Cloud

11.14.1 Alibaba Cloud Company Information

11.14.2 Alibaba Cloud AI Cloud Platforms Product Offered

11.14.3 Alibaba Cloud AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Alibaba Cloud Main Business Overview

11.14.5 Alibaba Cloud Latest Developments

11.15 Tencent

11.15.1 Tencent Company Information

11.15.2 Tencent AI Cloud Platforms Product Offered

11.15.3 Tencent AI Cloud Platforms Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Tencent Main Business Overview

11.15.5 Tencent Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. AI Cloud Platforms Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. AI Cloud Platforms Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Public Cloud

Table 4. Major Players of Private Cloud

Table 5. Major Players of Hybrid Cloud

Table 6. AI Cloud Platforms Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global AI Cloud Platforms Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global AI Cloud Platforms Market Size Market Share by Type (2021-2026)

Table 9. Major Players of BFSI

Table 10. Major Players of Automobile

Table 11. Major Players of Energy

Table 12. Major Players of Medical

Table 13. Major Players of Manufacturing

Table 14. Major Players of Retail and e-Commerce

Table 15. Major Players of Education and Training

Table 16. Major Players of Government and Public Sector

Table 17. Major Players of Others

Table 18. AI Cloud Platforms Market Size CAGR by Industry (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global AI Cloud Platforms Market Size by Industry (2021-2026) & (\$ millions)

Table 20. Global AI Cloud Platforms Market Size Market Share by Industry (2021-2026)

Table 21. AI Cloud Platforms Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global AI Cloud Platforms Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global AI Cloud Platforms Market Size Market Share by Application (2021-2026)

Table 24. Global AI Cloud Platforms Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global AI Cloud Platforms Revenue Market Share by Player (2021-2026)

Table 26. AI Cloud Platforms Key Players Head office and Products Offered

Table 27. AI Cloud Platforms Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Mergers & Acquisitions, Expansion

Table 30. Global AI Cloud Platforms Market Size by Region (2021-2026) & (\$ millions)

Table 31. Global AI Cloud Platforms Market Size Market Share by Region (2021-2026)

Table 32. Global AI Cloud Platforms Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global AI Cloud Platforms Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas AI Cloud Platforms Market Size by Country (2021-2026) & (\$ millions)

Table 35. Americas AI Cloud Platforms Market Size Market Share by Country (2021-2026)

Table 36. Americas AI Cloud Platforms Market Size by Type (2021-2026) & (\$ millions)

Table 37. Americas AI Cloud Platforms Market Size Market Share by Type (2021-2026)

Table 38. Americas AI Cloud Platforms Market Size by Application (2021-2026) & (\$ millions)

Table 39. Americas AI Cloud Platforms Market Size Market Share by Application (2021-2026)

Table 40. APAC AI Cloud Platforms Market Size by Region (2021-2026) & (\$ millions)

Table 41. APAC AI Cloud Platforms Market Size Market Share by Region (2021-2026)

Table 42. APAC AI Cloud Platforms Market Size by Type (2021-2026) & (\$ millions)

Table 43. APAC AI Cloud Platforms Market Size by Application (2021-2026) & (\$ millions)

Table 44. Europe AI Cloud Platforms Market Size by Country (2021-2026) & (\$ millions)

Table 45. Europe AI Cloud Platforms Market Size Market Share by Country (2021-2026)

Table 46. Europe AI Cloud Platforms Market Size by Type (2021-2026) & (\$ millions)

Table 47. Europe AI Cloud Platforms Market Size by Application (2021-2026) & (\$ millions)

Table 48. Middle East & Africa AI Cloud Platforms Market Size by Region (2021-2026) & (\$ millions)

Table 49. Middle East & Africa AI Cloud Platforms Market Size by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa AI Cloud Platforms Market Size by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of AI Cloud Platforms

Table 52. Key Market Challenges & Risks of AI Cloud Platforms

Table 53. Key Industry Trends of AI Cloud Platforms

Table 54. Global AI Cloud Platforms Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 55. Global AI Cloud Platforms Market Size Market Share Forecast by Region

(2027-2032)

Table 56. Global AI Cloud Platforms Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 57. Global AI Cloud Platforms Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 58. Microsoft Azure IoT Edge Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 59. Microsoft Azure IoT Edge AI Cloud Platforms Product Offered

Table 60. Microsoft Azure IoT Edge AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. Microsoft Azure IoT Edge Main Business

Table 62. Microsoft Azure IoT Edge Latest Developments

Table 63. AWS IoT Greengrass Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 64. AWS IoT Greengrass AI Cloud Platforms Product Offered

Table 65. AWS IoT Greengrass AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. AWS IoT Greengrass Main Business

Table 67. AWS IoT Greengrass Latest Developments

Table 68. Google Coral/Edge TPU Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 69. Google Coral/Edge TPU AI Cloud Platforms Product Offered

Table 70. Google Coral/Edge TPU AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. Google Coral/Edge TPU Main Business

Table 72. Google Coral/Edge TPU Latest Developments

Table 73. Nvidia Jetson Platform Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 74. Nvidia Jetson Platform AI Cloud Platforms Product Offered

Table 75. Nvidia Jetson Platform AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. Nvidia Jetson Platform Main Business

Table 77. Nvidia Jetson Platform Latest Developments

Table 78. IBM Edge Application Manager Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 79. IBM Edge Application Manager AI Cloud Platforms Product Offered

Table 80. IBM Edge Application Manager AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. IBM Edge Application Manager Main Business

Table 82. IBM Edge Application Manager Latest Developments

Table 83. Oracle Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 84. Oracle AI Cloud Platforms Product Offered

Table 85. Oracle AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. Oracle Main Business

Table 87. Oracle Latest Developments

Table 88. Dell EMC Streaming Data Platform Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 89. Dell EMC Streaming Data Platform AI Cloud Platforms Product Offered

Table 90. Dell EMC Streaming Data Platform AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. Dell EMC Streaming Data Platform Main Business

Table 92. Dell EMC Streaming Data Platform Latest Developments

Table 93. VMware Cognitive Edge Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 94. VMware Cognitive Edge AI Cloud Platforms Product Offered

Table 95. VMware Cognitive Edge AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 96. VMware Cognitive Edge Main Business

Table 97. VMware Cognitive Edge Latest Developments

Table 98. HPE Ezmeral Edge Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 99. HPE Ezmeral Edge AI Cloud Platforms Product Offered

Table 100. HPE Ezmeral Edge AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. HPE Ezmeral Edge Main Business

Table 102. HPE Ezmeral Edge Latest Developments

Table 103. Edge Impulse Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 104. Edge Impulse AI Cloud Platforms Product Offered

Table 105. Edge Impulse AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. Edge Impulse Main Business

Table 107. Edge Impulse Latest Developments

Table 108. FogHorn Lightning Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 109. FogHorn Lightning AI Cloud Platforms Product Offered

Table 110. FogHorn Lightning AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. FogHorn Lightning Main Business

Table 112. FogHorn Lightning Latest Developments

Table 113. Salesforce Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 114. Salesforce AI Cloud Platforms Product Offered

Table 115. Salesforce AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. Salesforce Main Business

Table 117. Salesforce Latest Developments

Table 118. Snowflake Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 119. Snowflake AI Cloud Platforms Product Offered

Table 120. Snowflake AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. Snowflake Main Business

Table 122. Snowflake Latest Developments

Table 123. Alibaba Cloud Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 124. Alibaba Cloud AI Cloud Platforms Product Offered

Table 125. Alibaba Cloud AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. Alibaba Cloud Main Business

Table 127. Alibaba Cloud Latest Developments

Table 128. Tencent Details, Company Type, AI Cloud Platforms Area Served and Its Competitors

Table 129. Tencent AI Cloud Platforms Product Offered

Table 130. Tencent AI Cloud Platforms Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. Tencent Main Business

Table 132. Tencent Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. AI Cloud Platforms Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global AI Cloud Platforms Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. AI Cloud Platforms Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. AI Cloud Platforms Sales Market Share by Country/Region (2025)
- Figure 8. AI Cloud Platforms Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global AI Cloud Platforms Market Size Market Share by Type in 2025
- Figure 10. Global AI Cloud Platforms Market Size Market Share by Industry in 2025
- Figure 11. AI Cloud Platforms in Enterprise
- Figure 12. Global AI Cloud Platforms Market: Enterprise (2021-2026) & (\$ millions)
- Figure 13. AI Cloud Platforms in Government
- Figure 14. Global AI Cloud Platforms Market: Government (2021-2026) & (\$ millions)
- Figure 15. Global AI Cloud Platforms Market Size Market Share by Application in 2025
- Figure 16. Global AI Cloud Platforms Revenue Market Share by Player in 2025
- Figure 17. Global AI Cloud Platforms Market Size Market Share by Region (2021-2026)
- Figure 18. Americas AI Cloud Platforms Market Size 2021-2026 (\$ millions)
- Figure 19. APAC AI Cloud Platforms Market Size 2021-2026 (\$ millions)
- Figure 20. Europe AI Cloud Platforms Market Size 2021-2026 (\$ millions)
- Figure 21. Middle East & Africa AI Cloud Platforms Market Size 2021-2026 (\$ millions)
- Figure 22. Americas AI Cloud Platforms Value Market Share by Country in 2025
- Figure 23. United States AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)
- Figure 24. Canada AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)
- Figure 25. Mexico AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)
- Figure 26. Brazil AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)
- Figure 27. APAC AI Cloud Platforms Market Size Market Share by Region in 2025
- Figure 28. APAC AI Cloud Platforms Market Size Market Share by Type (2021-2026)
- Figure 29. APAC AI Cloud Platforms Market Size Market Share by Application (2021-2026)
- Figure 30. China AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)
- Figure 31. Japan AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)
- Figure 32. South Korea AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 33. Southeast Asia AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 34. India AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 35. Australia AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 36. Europe AI Cloud Platforms Market Size Market Share by Country in 2025

Figure 37. Europe AI Cloud Platforms Market Size Market Share by Type (2021-2026)

Figure 38. Europe AI Cloud Platforms Market Size Market Share by Application (2021-2026)

Figure 39. Germany AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 40. France AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 41. UK AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 42. Italy AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 43. Russia AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 44. Middle East & Africa AI Cloud Platforms Market Size Market Share by Region (2021-2026)

Figure 45. Middle East & Africa AI Cloud Platforms Market Size Market Share by Type (2021-2026)

Figure 46. Middle East & Africa AI Cloud Platforms Market Size Market Share by Application (2021-2026)

Figure 47. Egypt AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 48. South Africa AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 49. Israel AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 50. Turkey AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 51. GCC Countries AI Cloud Platforms Market Size Growth 2021-2026 (\$ millions)

Figure 52. Americas AI Cloud Platforms Market Size 2027-2032 (\$ millions)

Figure 53. APAC AI Cloud Platforms Market Size 2027-2032 (\$ millions)

Figure 54. Europe AI Cloud Platforms Market Size 2027-2032 (\$ millions)

Figure 55. Middle East & Africa AI Cloud Platforms Market Size 2027-2032 (\$ millions)

Figure 56. United States AI Cloud Platforms Market Size 2027-2032 (\$ millions)

Figure 57. Canada AI Cloud Platforms Market Size 2027-2032 (\$ millions)

Figure 58. Mexico AI Cloud Platforms Market Size 2027-2032 (\$ millions)

Figure 59. Brazil AI Cloud Platforms Market Size 2027-2032 (\$ millions)

Figure 60. China AI Cloud Platforms Market Size 2027-2032 (\$ millions)

Figure 61. Japan AI Cloud Platforms Market Size 2027-2032 (\$ millions)

Figure 62. Korea AI Cloud Platforms Market Size 2027-2032 (\$ millions)

Figure 63. Southeast Asia AI Cloud Platforms Market Size 2027-2032 (\$ millions)

Figure 64. India AI Cloud Platforms Market Size 2027-2032 (\$ millions)

Figure 65. Australia AI Cloud Platforms Market Size 2027-2032 (\$ millions)

- Figure 66. Germany AI Cloud Platforms Market Size 2027-2032 (\$ millions)
- Figure 67. France AI Cloud Platforms Market Size 2027-2032 (\$ millions)
- Figure 68. UK AI Cloud Platforms Market Size 2027-2032 (\$ millions)
- Figure 69. Italy AI Cloud Platforms Market Size 2027-2032 (\$ millions)
- Figure 70. Russia AI Cloud Platforms Market Size 2027-2032 (\$ millions)
- Figure 71. Egypt AI Cloud Platforms Market Size 2027-2032 (\$ millions)
- Figure 72. South Africa AI Cloud Platforms Market Size 2027-2032 (\$ millions)
- Figure 73. Israel AI Cloud Platforms Market Size 2027-2032 (\$ millions)
- Figure 74. Turkey AI Cloud Platforms Market Size 2027-2032 (\$ millions)
- Figure 75. Global AI Cloud Platforms Market Size Market Share Forecast by Type (2027-2032)
- Figure 76. Global AI Cloud Platforms Market Size Market Share Forecast by Application (2027-2032)
- Figure 77. GCC Countries AI Cloud Platforms Market Size 2027-2032 (\$ millions)

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