

Global AI Building Automation Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Building Automation market size is predicted to grow from US\$ 420 million in 2025 to US\$ 820 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

AI Building Automation refers to the deep integration of machine learning, computer vision, and big data analytics into traditional building management systems, constructing a smart building neural network with self-sensing, self-decision-making, and self-optimization capabilities. Its core lies in using IoT sensors to collect real-time environmental, equipment, and pedestrian data, and leveraging AI algorithms to dynamically optimize the coordinated operation of subsystems such as HVAC, lighting, and elevators, achieving maximum energy savings while ensuring spatial comfort. This technology can also predict equipment failures through predictive maintenance and optimize space utilization based on human behavior analysis, ultimately driving building operation and maintenance from automation controlled by preset rules to intelligent decision-making based on cognition.

The global AI Building Automation market is currently in a critical growth phase characterized by technological integration and explosive demand. Markets centered in North America, Europe, and China are accelerating their upgrade from single-point device control to a holistic intelligent management system based on 'AI + digital twins.' The industry is focusing on scenarios such as AI-driven energy efficiency optimization of HVAC systems, predictive maintenance, and seamless access and dynamic spatial optimization. Technology companies and traditional building automation vendors are deeply integrating, driving the evolution of buildings from passive response to self-learning capabilities through the deployment of edge computing and cloud-edge collaborative architectures. Despite challenges such as high costs of retrofitting existing

buildings and data heterogeneity, the market as a whole continues to maintain strong growth momentum.

United States market for AI Building Automation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Building Automation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Building Automation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Building Automation players cover BrainBox AI, NeuronCloud, Siemens, Schneider Electric, Honeywell, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'AI Building Automation Industry Forecast' looks at past sales and reviews total world AI Building Automation sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Building Automation sales for 2026 through 2032. With AI Building Automation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Building Automation industry.

This Insight Report provides a comprehensive analysis of the global AI Building Automation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Building Automation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Building Automation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Building Automation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Building Automation.

This report presents a comprehensive overview, market shares, and growth

opportunities of AI Building Automation market by product type, application, key players and key regions and countries.

Segmentation by Type:

AI Environmental Perception

AI Predictive Maintenance

AI Behavior Recognition and Security

AI Space Management

Others

Segmentation by Deployment:

Cloud AI

Edge AI

Device AI

Segmentation by Technology:

AI based on Model Predictive Control (MPC)

AI based on Reinforcement Learning

AI based on Occupancy-based Dynamic Regulation

Segmentation by Application:

Commercial and Office Building

Industrial Building

Residential Building

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

BrainBox AI

NeuronCloud

Siemens

Schneider Electric

Honeywell

Johnson Controls

Assemblin

Trane Technologies

Optimal Controls AI

Delta

E Tech Group

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global AI Building Automation Market Size (2021-2032)
- 2.1.2 AI Building Automation Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for AI Building Automation by Country/Region

(2021, 2025 & 2032)

2.2 AI Building Automation Segment by Type

- 2.2.1 AI Environmental Perception
- 2.2.2 AI Predictive Maintenance
- 2.2.3 AI Behavior Recognition and Security
- 2.2.4 AI Space Management
- 2.2.5 Others

2.2.6 AI Building Automation Market Size by Type

- 2.2.6.1 AI Building Automation Market Size CAGR by Type (2021 VS 2025 VS 2032)
- 2.2.6.2 Global AI Building Automation Market Size Market Share by Type

(2021-2026)

2.3 AI Building Automation Segment by Deployment

- 2.3.1 Cloud AI
- 2.3.2 Edge AI
- 2.3.3 Device AI
- 2.3.4 AI Building Automation Market Size by Deployment

2.3.4.1 AI Building Automation Market Size CAGR by Deployment (2021 VS 2025 VS 2032)

2.3.4.2 Global AI Building Automation Market Size Market Share by Deployment (2021-2026)

2.4 AI Building Automation Segment by Technology

2.4.1 AI based on Model Predictive Control (MPC)

2.4.2 AI based on Reinforcement Learning

2.4.3 AI based on Occupancy-based Dynamic Regulation

2.4.4 AI Building Automation Market Size by Technology

2.4.4.1 AI Building Automation Market Size CAGR by Technology (2021 VS 2025 VS 2032)

2.4.4.2 Global AI Building Automation Market Size Market Share by Technology (2021-2026)

2.5 AI Building Automation Segment by Application

2.5.1 Commercial and Office Building

2.5.2 Industrial Building

2.5.3 Residential Building

2.5.4 Others

2.5.5 AI Building Automation Market Size by Application

2.5.5.1 AI Building Automation Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.5.2 Global AI Building Automation Market Size Market Share by Application (2021-2026)

3 AI BUILDING AUTOMATION MARKET SIZE BY PLAYER

3.1 AI Building Automation Market Size Market Share by Player

3.1.1 Global AI Building Automation Revenue by Player (2021-2026)

3.1.2 Global AI Building Automation Revenue Market Share by Player (2021-2026)

3.2 Global AI Building Automation Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 AI BUILDING AUTOMATION BY REGION

4.1 AI Building Automation Market Size by Region (2021-2026)

4.2 Global AI Building Automation Annual Revenue by Country/Region (2021-2026)

4.3 Americas AI Building Automation Market Size Growth (2021-2026)

4.4 APAC AI Building Automation Market Size Growth (2021-2026)

4.5 Europe AI Building Automation Market Size Growth (2021-2026)

4.6 Middle East & Africa AI Building Automation Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas AI Building Automation Market Size by Country (2021-2026)

5.2 Americas AI Building Automation Market Size by Type (2021-2026)

5.3 Americas AI Building Automation Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC AI Building Automation Market Size by Region (2021-2026)

6.2 APAC AI Building Automation Market Size by Type (2021-2026)

6.3 APAC AI Building Automation Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe AI Building Automation Market Size by Country (2021-2026)

7.2 Europe AI Building Automation Market Size by Type (2021-2026)

7.3 Europe AI Building Automation Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa AI Building Automation by Region (2021-2026)

8.2 Middle East & Africa AI Building Automation Market Size by Type (2021-2026)

8.3 Middle East & Africa AI Building Automation Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL AI BUILDING AUTOMATION MARKET FORECAST

10.1 Global AI Building Automation Forecast by Region (2027-2032)

10.1.1 Global AI Building Automation Forecast by Region (2027-2032)

10.1.2 Americas AI Building Automation Forecast

10.1.3 APAC AI Building Automation Forecast

10.1.4 Europe AI Building Automation Forecast

10.1.5 Middle East & Africa AI Building Automation Forecast

10.2 Americas AI Building Automation Forecast by Country (2027-2032)

10.2.1 United States Market AI Building Automation Forecast

10.2.2 Canada Market AI Building Automation Forecast

10.2.3 Mexico Market AI Building Automation Forecast

10.2.4 Brazil Market AI Building Automation Forecast

10.3 APAC AI Building Automation Forecast by Region (2027-2032)

10.3.1 China AI Building Automation Market Forecast

10.3.2 Japan Market AI Building Automation Forecast

10.3.3 Korea Market AI Building Automation Forecast

10.3.4 Southeast Asia Market AI Building Automation Forecast

10.3.5 India Market AI Building Automation Forecast

10.3.6 Australia Market AI Building Automation Forecast

10.4 Europe AI Building Automation Forecast by Country (2027-2032)

10.4.1 Germany Market AI Building Automation Forecast

10.4.2 France Market AI Building Automation Forecast

10.4.3 UK Market AI Building Automation Forecast

10.4.4 Italy Market AI Building Automation Forecast

10.4.5 Russia Market AI Building Automation Forecast

10.5 Middle East & Africa AI Building Automation Forecast by Region (2027-2032)

10.5.1 Egypt Market AI Building Automation Forecast

10.5.2 South Africa Market AI Building Automation Forecast

10.5.3 Israel Market AI Building Automation Forecast

10.5.4 Turkey Market AI Building Automation Forecast

10.6 Global AI Building Automation Forecast by Type (2027-2032)

10.7 Global AI Building Automation Forecast by Application (2027-2032)

10.7.1 GCC Countries Market AI Building Automation Forecast

11 KEY PLAYERS ANALYSIS

11.1 BrainBox AI

11.1.1 BrainBox AI Company Information

11.1.2 BrainBox AI AI Building Automation Product Offered

11.1.3 BrainBox AI AI Building Automation Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 BrainBox AI Main Business Overview

11.1.5 BrainBox AI Latest Developments

11.2 NeuronCloud

11.2.1 NeuronCloud Company Information

11.2.2 NeuronCloud AI Building Automation Product Offered

11.2.3 NeuronCloud AI Building Automation Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 NeuronCloud Main Business Overview

11.2.5 NeuronCloud Latest Developments

11.3 Siemens

11.3.1 Siemens Company Information

11.3.2 Siemens AI Building Automation Product Offered

11.3.3 Siemens AI Building Automation Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Siemens Main Business Overview

11.3.5 Siemens Latest Developments

11.4 Schneider Electric

11.4.1 Schneider Electric Company Information

11.4.2 Schneider Electric AI Building Automation Product Offered

11.4.3 Schneider Electric AI Building Automation Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Schneider Electric Main Business Overview

11.4.5 Schneider Electric Latest Developments

11.5 Honeywell

11.5.1 Honeywell Company Information

11.5.2 Honeywell AI Building Automation Product Offered

11.5.3 Honeywell AI Building Automation Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Honeywell Main Business Overview

11.5.5 Honeywell Latest Developments

11.6 Johnson Controls

11.6.1 Johnson Controls Company Information

11.6.2 Johnson Controls AI Building Automation Product Offered

11.6.3 Johnson Controls AI Building Automation Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Johnson Controls Main Business Overview

11.6.5 Johnson Controls Latest Developments

11.7 Assemlin

11.7.1 Assemlin Company Information

11.7.2 Assemlin AI Building Automation Product Offered

11.7.3 Assemlin AI Building Automation Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Assemlin Main Business Overview

11.7.5 Assemlin Latest Developments

11.8 Trane Technologies

11.8.1 Trane Technologies Company Information

11.8.2 Trane Technologies AI Building Automation Product Offered

11.8.3 Trane Technologies AI Building Automation Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Trane Technologies Main Business Overview

11.8.5 Trane Technologies Latest Developments

11.9 Optimal Controls AI

11.9.1 Optimal Controls AI Company Information

11.9.2 Optimal Controls AI AI Building Automation Product Offered

11.9.3 Optimal Controls AI AI Building Automation Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Optimal Controls AI Main Business Overview

11.9.5 Optimal Controls AI Latest Developments

11.10 Delta

11.10.1 Delta Company Information

11.10.2 Delta AI Building Automation Product Offered

11.10.3 Delta AI Building Automation Revenue, Gross Margin and Market Share

(2021-2026)

11.10.4 Delta Main Business Overview

11.10.5 Delta Latest Developments

11.11 E Tech Group

11.11.1 E Tech Group Company Information

11.11.2 E Tech Group AI Building Automation Product Offered

11.11.3 E Tech Group AI Building Automation Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 E Tech Group Main Business Overview

11.11.5 E Tech Group Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. AI Building Automation Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. AI Building Automation Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of AI Environmental Perception

Table 4. Major Players of AI Predictive Maintenance

Table 5. Major Players of AI Behavior Recognition and Security

Table 6. Major Players of AI Space Management

Table 7. Major Players of Others

Table 8. AI Building Automation Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 9. Global AI Building Automation Market Size by Type (2021-2026) & (\$ millions)

Table 10. Global AI Building Automation Market Size Market Share by Type (2021-2026)

Table 11. Major Players of Cloud AI

Table 12. Major Players of Edge AI

Table 13. Major Players of Device AI

Table 14. AI Building Automation Market Size CAGR by Deployment (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global AI Building Automation Market Size by Deployment (2021-2026) & (\$ millions)

Table 16. Global AI Building Automation Market Size Market Share by Deployment (2021-2026)

Table 17. Major Players of AI based on Model Predictive Control (MPC)

Table 18. Major Players of AI based on Reinforcement Learning

Table 19. Major Players of AI based on Occupancy-based Dynamic Regulation

Table 20. AI Building Automation Market Size CAGR by Technology (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global AI Building Automation Market Size by Technology (2021-2026) & (\$ millions)

Table 22. Global AI Building Automation Market Size Market Share by Technology (2021-2026)

Table 23. AI Building Automation Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 24. Global AI Building Automation Market Size by Application (2021-2026) & (\$

millions)

Table 25. Global AI Building Automation Market Size Market Share by Application (2021-2026)

Table 26. Global AI Building Automation Revenue by Player (2021-2026) & (\$ millions)

Table 27. Global AI Building Automation Revenue Market Share by Player (2021-2026)

Table 28. AI Building Automation Key Players Head office and Products Offered

Table 29. AI Building Automation Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Mergers & Acquisitions, Expansion

Table 32. Global AI Building Automation Market Size by Region (2021-2026) & (\$ millions)

Table 33. Global AI Building Automation Market Size Market Share by Region (2021-2026)

Table 34. Global AI Building Automation Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global AI Building Automation Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas AI Building Automation Market Size by Country (2021-2026) & (\$ millions)

Table 37. Americas AI Building Automation Market Size Market Share by Country (2021-2026)

Table 38. Americas AI Building Automation Market Size by Type (2021-2026) & (\$ millions)

Table 39. Americas AI Building Automation Market Size Market Share by Type (2021-2026)

Table 40. Americas AI Building Automation Market Size by Application (2021-2026) & (\$ millions)

Table 41. Americas AI Building Automation Market Size Market Share by Application (2021-2026)

Table 42. APAC AI Building Automation Market Size by Region (2021-2026) & (\$ millions)

Table 43. APAC AI Building Automation Market Size Market Share by Region (2021-2026)

Table 44. APAC AI Building Automation Market Size by Type (2021-2026) & (\$ millions)

Table 45. APAC AI Building Automation Market Size by Application (2021-2026) & (\$ millions)

Table 46. Europe AI Building Automation Market Size by Country (2021-2026) & (\$ millions)

Table 47. Europe AI Building Automation Market Size Market Share by Country (2021-2026)

Table 48. Europe AI Building Automation Market Size by Type (2021-2026) & (\$ millions)

Table 49. Europe AI Building Automation Market Size by Application (2021-2026) & (\$ millions)

Table 50. Middle East & Africa AI Building Automation Market Size by Region (2021-2026) & (\$ millions)

Table 51. Middle East & Africa AI Building Automation Market Size by Type (2021-2026) & (\$ millions)

Table 52. Middle East & Africa AI Building Automation Market Size by Application (2021-2026) & (\$ millions)

Table 53. Key Market Drivers & Growth Opportunities of AI Building Automation

Table 54. Key Market Challenges & Risks of AI Building Automation

Table 55. Key Industry Trends of AI Building Automation

Table 56. Global AI Building Automation Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 57. Global AI Building Automation Market Size Market Share Forecast by Region (2027-2032)

Table 58. Global AI Building Automation Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 59. Global AI Building Automation Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 60. BrainBox AI Details, Company Type, AI Building Automation Area Served and Its Competitors

Table 61. BrainBox AI AI Building Automation Product Offered

Table 62. BrainBox AI AI Building Automation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. BrainBox AI Main Business

Table 64. BrainBox AI Latest Developments

Table 65. NeuronCloud Details, Company Type, AI Building Automation Area Served and Its Competitors

Table 66. NeuronCloud AI Building Automation Product Offered

Table 67. NeuronCloud AI Building Automation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. NeuronCloud Main Business

Table 69. NeuronCloud Latest Developments

Table 70. Siemens Details, Company Type, AI Building Automation Area Served and Its Competitors

- Table 71. Siemens AI Building Automation Product Offered
- Table 72. Siemens AI Building Automation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 73. Siemens Main Business
- Table 74. Siemens Latest Developments
- Table 75. Schneider Electric Details, Company Type, AI Building Automation Area Served and Its Competitors
- Table 76. Schneider Electric AI Building Automation Product Offered
- Table 77. Schneider Electric AI Building Automation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 78. Schneider Electric Main Business
- Table 79. Schneider Electric Latest Developments
- Table 80. Honeywell Details, Company Type, AI Building Automation Area Served and Its Competitors
- Table 81. Honeywell AI Building Automation Product Offered
- Table 82. Honeywell AI Building Automation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 83. Honeywell Main Business
- Table 84. Honeywell Latest Developments
- Table 85. Johnson Controls Details, Company Type, AI Building Automation Area Served and Its Competitors
- Table 86. Johnson Controls AI Building Automation Product Offered
- Table 87. Johnson Controls AI Building Automation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 88. Johnson Controls Main Business
- Table 89. Johnson Controls Latest Developments
- Table 90. Assemblin Details, Company Type, AI Building Automation Area Served and Its Competitors
- Table 91. Assemblin AI Building Automation Product Offered
- Table 92. Assemblin AI Building Automation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 93. Assemblin Main Business
- Table 94. Assemblin Latest Developments
- Table 95. Trane Technologies Details, Company Type, AI Building Automation Area Served and Its Competitors
- Table 96. Trane Technologies AI Building Automation Product Offered
- Table 97. Trane Technologies AI Building Automation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 98. Trane Technologies Main Business

Table 99. Trane Technologies Latest Developments

Table 100. Optimal Controls AI Details, Company Type, AI Building Automation Area Served and Its Competitors

Table 101. Optimal Controls AI AI Building Automation Product Offered

Table 102. Optimal Controls AI AI Building Automation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. Optimal Controls AI Main Business

Table 104. Optimal Controls AI Latest Developments

Table 105. Delta Details, Company Type, AI Building Automation Area Served and Its Competitors

Table 106. Delta AI Building Automation Product Offered

Table 107. Delta AI Building Automation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. Delta Main Business

Table 109. Delta Latest Developments

Table 110. E Tech Group Details, Company Type, AI Building Automation Area Served and Its Competitors

Table 111. E Tech Group AI Building Automation Product Offered

Table 112. E Tech Group AI Building Automation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. E Tech Group Main Business

Table 114. E Tech Group Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. AI Building Automation Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global AI Building Automation Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. AI Building Automation Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. AI Building Automation Sales Market Share by Country/Region (2025)

Figure 8. AI Building Automation Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global AI Building Automation Market Size Market Share by Type in 2025

Figure 10. Global AI Building Automation Market Size Market Share by Deployment in 2025

Figure 11. Global AI Building Automation Market Size Market Share by Technology in 2025

Figure 12. AI Building Automation in Commercial and Office Building

Figure 13. Global AI Building Automation Market: Commercial and Office Building (2021-2026) & (\$ millions)

Figure 14. AI Building Automation in Industrial Building

Figure 15. Global AI Building Automation Market: Industrial Building (2021-2026) & (\$ millions)

Figure 16. AI Building Automation in Residential Building

Figure 17. Global AI Building Automation Market: Residential Building (2021-2026) & (\$ millions)

Figure 18. AI Building Automation in Others

Figure 19. Global AI Building Automation Market: Others (2021-2026) & (\$ millions)

Figure 20. Global AI Building Automation Market Size Market Share by Application in 2025

Figure 21. Global AI Building Automation Revenue Market Share by Player in 2025

Figure 22. Global AI Building Automation Market Size Market Share by Region (2021-2026)

Figure 23. Americas AI Building Automation Market Size 2021-2026 (\$ millions)

Figure 24. APAC AI Building Automation Market Size 2021-2026 (\$ millions)

Figure 25. Europe AI Building Automation Market Size 2021-2026 (\$ millions)

Figure 26. Middle East & Africa AI Building Automation Market Size 2021-2026 (\$ millions)

Figure 27. Americas AI Building Automation Value Market Share by Country in 2025

Figure 28. United States AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 29. Canada AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 30. Mexico AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 31. Brazil AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 32. APAC AI Building Automation Market Size Market Share by Region in 2025

Figure 33. APAC AI Building Automation Market Size Market Share by Type (2021-2026)

Figure 34. APAC AI Building Automation Market Size Market Share by Application (2021-2026)

Figure 35. China AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 36. Japan AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 37. South Korea AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 38. Southeast Asia AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 39. India AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 40. Australia AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 41. Europe AI Building Automation Market Size Market Share by Country in 2025

Figure 42. Europe AI Building Automation Market Size Market Share by Type (2021-2026)

Figure 43. Europe AI Building Automation Market Size Market Share by Application (2021-2026)

Figure 44. Germany AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 45. France AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 46. UK AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 47. Italy AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 48. Russia AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 49. Middle East & Africa AI Building Automation Market Size Market Share by Region (2021-2026)

Figure 50. Middle East & Africa AI Building Automation Market Size Market Share by Type (2021-2026)

Figure 51. Middle East & Africa AI Building Automation Market Size Market Share by Application (2021-2026)

Figure 52. Egypt AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 53. South Africa AI Building Automation Market Size Growth 2021-2026 (\$

millions)

Figure 54. Israel AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 55. Turkey AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 56. GCC Countries AI Building Automation Market Size Growth 2021-2026 (\$ millions)

Figure 57. Americas AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 58. APAC AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 59. Europe AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 60. Middle East & Africa AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 61. United States AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 62. Canada AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 63. Mexico AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 64. Brazil AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 65. China AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 66. Japan AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 67. Korea AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 68. Southeast Asia AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 69. India AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 70. Australia AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 71. Germany AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 72. France AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 73. UK AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 74. Italy AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 75. Russia AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 76. Egypt AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 77. South Africa AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 78. Israel AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 79. Turkey AI Building Automation Market Size 2027-2032 (\$ millions)

Figure 80. Global AI Building Automation Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global AI Building Automation Market Size Market Share Forecast by Application (2027-2032)

Figure 82. GCC Countries AI Building Automation Market Size 2027-2032 (\$ millions)

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