

Global AI-based Sperm Morphology Analysis System Market Growth 2026-2032

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Abstracts

The global AI-based Sperm Morphology Analysis System market size is predicted to grow from US\$ 70.43 million in 2025 to US\$ 200 million in 2032; it is expected to grow at a CAGR of 15.0% from 2026 to 2032.

AI-based Sperm Morphology Analysis Systems are intelligent reproductive diagnostic platforms integrating digital microscopy, automated semen analysis, deep learning image recognition, and machine vision technologies for automated sperm morphology evaluation. These systems are designed to identify, classify, and assess sperm head, midpiece, and tail structures through AI-assisted analysis workflows. Major product forms include fully automated desktop sperm quality analyzers, AI-enhanced CASA systems, live sperm morphology analysis platforms, and AI-assisted sperm selection workstations. Typical systems combine automated optical scanning modules, high-resolution imaging units, temperature-controlled stages, AI morphology analysis software, and database-driven evaluation systems to support sperm concentration testing, motility assessment, morphology classification, abnormality detection, and WHO-standardized semen analysis. Key applications include IVF clinics, reproductive medicine centers, hospital laboratories, and andrology laboratories. In 2025, the global industry average gross margin is estimated at approximately 55% to 65%. Average selling prices are estimated at around USD 20,000 to USD 80,000 per mainstream desktop AI morphology analysis system, while high-end AI-assisted sperm selection platforms integrating robotic manipulation, optical tweezers, or advanced microfluidic technologies are typically priced at approximately USD 80,000 to USD 160,000 per system.

The global AI-based sperm morphology analysis system industry remains in the early transition stage from traditional CASA technologies toward intelligent morphology

recognition and automated reproductive diagnostics. The core value of the industry lies in improving the consistency, objectivity, and automation level of sperm morphology evaluation in fertility testing workflows. Upstream supply chains mainly involve optical microscopy components, CMOS imaging sensors, AI algorithm frameworks, and reproductive medicine databases, while midstream activities focus on AI semen analysis platforms and integrated morphology analysis systems. Downstream demand is primarily concentrated in IVF clinics, reproductive medicine centers, hospital laboratories, and andrology testing institutions. Rising male infertility rates, increasing ART penetration, and stronger laboratory standardization requirements are gradually accelerating the adoption of AI-assisted morphology analysis technologies. The current competitive landscape is still dominated by a limited number of companies possessing AI algorithm capabilities, clinical data accumulation, and automated morphology analysis technologies, while traditional CASA vendors are also accelerating product upgrades toward AI-enhanced systems. North America and Europe remain the primary markets for high-end reproductive diagnostic platforms, whereas Asia, particularly China, is entering a rapid commercialization and regulatory approval phase. Industry developments in recent years have included product launches, AI software upgrades, clinical validation expansion, reproductive laboratory digitalization, and selective acquisitions aimed at strengthening intelligent fertility analysis capabilities. The market is gradually evolving from basic semen testing toward AI-assisted diagnosis, live sperm assessment, and intelligent sperm selection applications. Future growth is expected to be driven by increasing AI penetration in fertility laboratories, automation upgrades in high-end IVF centers, and the wider adoption of compact and portable analysis systems. Continuous advancements in deep learning models, machine vision technologies, and cloud-based reproductive databases are expected to improve morphology recognition accuracy, abnormality classification efficiency, and laboratory workflow automation. The industry is also moving toward dynamic real-time sperm analysis, remote diagnostic support, and personalized fertility evaluation solutions. However, challenges including long clinical validation cycles, evolving regulatory standards, limited standardization of AI-assisted morphology interpretation, and relatively slow hospital procurement processes are likely to maintain the industry's high technical barriers and specialized market structure in the near term.

LP Information, Inc. (LPI) ' newest research report, the "AI-based Sperm Morphology Analysis System Industry Forecast" looks at past sales and reviews total world AI-based Sperm Morphology Analysis System sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-based Sperm Morphology Analysis System sales for 2026 through 2032. With AI-based Sperm Morphology Analysis System sales broken down by region, market sector and sub-sector, this report provides

a detailed analysis in US\$ millions of the world AI-based Sperm Morphology Analysis System industry.

This Insight Report provides a comprehensive analysis of the global AI-based Sperm Morphology Analysis System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI-based Sperm Morphology Analysis System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI-based Sperm Morphology Analysis System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-based Sperm Morphology Analysis System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-based Sperm Morphology Analysis System.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-based Sperm Morphology Analysis System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Desktop Integrated Analysis System

Modular CASA-based System

Live Sperm Analysis Platform

AI-assisted Sperm Selection Workstation

Others

Segmentation by Analysis Parameter:

Comprehensive (Concentration + Motility + Morphology)

Morphology-only

Motility + Concentration Only

Morphology + DNA Fragmentation

Others

Segmentation by Application:

IVF and ART Centers

Hospital Andrology Laboratories

Clinical Diagnostic Laboratories

Fertility Research Institutions

Veterinary Reproduction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bonray Biotechnology Co., Ltd.

Basecare Medical Device Co., Ltd.

Suzhou Boundless Medical Technology Co., Ltd.

Medical Electronic Systems

Microptic S.L.

PROiSER R+D S.L.

Hamilton Thorne Ltd.

BAIBYS Fertility Ltd.

SAS Medical Technology (Beijing) Co., Ltd.

BEION Medical

Beijing SpermCapturer Biotechnology Co., Ltd.

Illumicell AI

Minitube GmbH

iSperm

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI-based Sperm Morphology Analysis System market?

What factors are driving AI-based Sperm Morphology Analysis System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI-based Sperm Morphology Analysis System market opportunities vary by end

market size?

How does AI-based Sperm Morphology Analysis System break out by Type, by Application?

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