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Global AI-Based Fundus Imaging Diagnostic Systems Market Growth 2026-2032

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Abstracts

The global AI-Based Fundus Imaging Diagnostic Systems market size is predicted to grow from US$ 1420 million in 2025 to US$ 3304 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

In 2024, global production of AI-based fundus imaging diagnostic systems reached approximately 128,900 units, with an average global market price of around US$10,000 per unit. One integrated line (SMT + assembly + calibration) running two 8-hour shifts, 260 working days/year at 85% OEE yields ?7,000 units/year (effective ?27 units/day). At an average selling price of US$10,000, a competitive, sustainable gross margin is 55%, implying per-unit COGS ? US$4,500. Indicative cost structure as % of revenue: materials/BOM 28%, manufacturing labor & factory overhead 7%, QA & calibration 4%, embedded/AI software & licenses 3%, warranty/service 2%, packaging & logistics 1% (total COGS 45%).An AI-based fundus imaging diagnostic system employs artificial intelligence algorithms to automatically analyze retinal (fundus) images to assist in detecting and diagnosing ophthalmic diseases.

United States market for AI-Based Fundus Imaging Diagnostic Systems is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI-Based Fundus Imaging Diagnostic Systems is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI-Based Fundus Imaging Diagnostic Systems is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026

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through 2032.

Global key AI-Based Fundus Imaging Diagnostic Systems players cover Kowa Optimed, Clarity Medical Systems, Optovue, Nidek, Optomed Oyj, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AI-Based Fundus Imaging Diagnostic Systems Industry Forecast” looks at past sales and reviews total world AI-Based Fundus Imaging Diagnostic Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-Based Fundus Imaging Diagnostic Systems sales for 2026 through 2032. With AI-Based Fundus Imaging Diagnostic Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI-Based Fundus Imaging Diagnostic Systems industry.

This Insight Report provides a comprehensive analysis of the global AI-Based Fundus Imaging Diagnostic Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AI-Based Fundus Imaging Diagnostic Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AI-Based Fundus Imaging Diagnostic Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-Based Fundus Imaging Diagnostic Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-Based Fundus Imaging Diagnostic Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-Based Fundus Imaging Diagnostic Systems market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Traditional Machine Learning–Based Systems

Deep Learning–Based Systems

Multimodal Diagnostic Systems

Others

Segmentation by Application:

Diabetic retinopathy screening

Macular degeneration and age?related eye disease detection

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Kowa Optimed

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Clarity Medical Systems

Optovue

Nidek

Optomed Oyj

Carl Zeiss Meditec AG

Alcon

Canon

Topcon Corporation

CenterVue S.p.A.

Iridex

Digital Diagnostics

AEYE Health

IDx Technologies

Zebra Medical Vision

Philips Healthcare

Siemens Healthineers

Visulytix

Eyenuk

Retina-AI Health Inc

DeepMind Health

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Tomey Corporation

Heidelberg Engineering

Ophthalmic Technologies Inc

Canon Medical Systems

Medicalwave

MyVisiontrack

Ocuvera

Visunex Medical Systems

Singular Health

Clario Medical Imaging

Key Questions Addressed in this Report

What is the 10-year outlook for the global AI-Based Fundus Imaging Diagnostic Systems market?

What factors are driving AI-Based Fundus Imaging Diagnostic Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AI-Based Fundus Imaging Diagnostic Systems market opportunities vary by end market size?

How does AI-Based Fundus Imaging Diagnostic Systems break out by Type, by Application?

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