

Global AI-based Diabetic Eye Disease Screening System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI-based Diabetic Eye Disease Screening System market size is predicted to grow from US\$ 374 million in 2025 to US\$ 599 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

AI-based diabetic eye disease screening systems are intelligent diagnostic support tools developed using deep learning, computer vision, and medical image analysis technologies. These systems capture retinal images—using fundus cameras, ultra-widefield fundus cameras, or portable retinal cameras—and employ AI algorithms, such as convolutional neural networks, to automatically detect diabetic retinopathy, diabetic macular edema (DME), and other fundus abnormalities. Based on international clinical grading standards, they generate outputs regarding the need for referral, the severity of lesions, and preliminary diagnostic findings. Typically integrating features such as image quality assessment, automated lesion detection, disease grading, risk prediction, electronic medical record (EMR) interfaces, and cloud-based data management, these systems can be deployed in hospitals, primary care facilities, health check-up centers, diabetes clinics, and mobile medical settings. This enables large-scale, efficient, and standardized screening for diabetic eye disease, thereby increasing early detection rates and alleviating the shortage of ophthalmologists.

As the global diabetic population grows and diabetic retinopathy emerges as a leading cause of adult blindness—coupled with strengthened government policies on screening for diabetes complications—the market for AI-based diabetic eye disease screening systems is entering a phase of rapid commercialization. In recent years, countries and regions including the United States, China, Europe, Japan, and India have approved AI-assisted fundus screening products for clinical use, marking the transition of AI from a

research concept to a standardized medical tool. Looking ahead, driven by improvements in AI algorithm accuracy, the widespread adoption of non-mydratic fundus cameras, the digitalization of primary care, and the refinement of health insurance reimbursement systems, AI screening systems will expand from tertiary hospitals to community clinics, health check-up centers, pharmacies, mobile screening units, and home health management settings. Furthermore, by integrating cloud computing, telemedicine, large-model-assisted diagnostics, multi-disease screening, and continuous health management services, these systems will form a comprehensive business model—"Device + AI Software + Cloud Platform + Chronic Disease Management"—with the global market expected to maintain high growth rates in the coming years.

United States market for AI-based Diabetic Eye Disease Screening System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI-based Diabetic Eye Disease Screening System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI-based Diabetic Eye Disease Screening System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI-based Diabetic Eye Disease Screening System players cover Eyenuk, AEYE Health, Optomed, Remidio, Retmarker, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "AI-based Diabetic Eye Disease Screening System Industry Forecast" looks at past sales and reviews total world AI-based Diabetic Eye Disease Screening System sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-based Diabetic Eye Disease Screening System sales for 2026 through 2032. With AI-based Diabetic Eye Disease Screening System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI-based Diabetic Eye Disease Screening System industry.

This Insight Report provides a comprehensive analysis of the global AI-based Diabetic Eye Disease Screening System landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI-based Diabetic Eye Disease Screening System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI-based Diabetic Eye Disease Screening System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-based Diabetic Eye Disease Screening System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-based Diabetic Eye Disease Screening System.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-based Diabetic Eye Disease Screening System market by product type, application, key players and key regions and countries.

Segmentation by Type:

On-premise

Cloud-based

Hybrid Mode

Segmentation by Business Model:

Software Licensing

SaaS Subscription

Per-Screening Fee

Integrated AI + Hardware Sales

Others

Segmentation by Application:

General Hospitals

Ophthalmology Hospitals

Diabetes Specialty Hospitals

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Eyenuk

AEYE Health

Optomed

Remidio

Retmarker

VoxelCloud

Airdoc

Zhiyuan Huitu

IDx, LLC

Zhenhealth

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