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Global AI-Augmented Code Modernization Tools Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI-Augmented Code Modernization Tools market size is predicted to grow from US$ 1111 million in 2025 to US$ 2525 million in 2032; it is expected to grow at a CAGR of 13.0% from 2026 to 2032.

AI-Augmented Code Modernization Tools are software tools that use artificial intelligence (AI), especially large language models (LLMs), machine learning, and automated code analysis technologies, to help companies upgrade, transform, and maintain legacy software systems.

These tools can automatically analyze old code, generate new code, convert programming languages, improve software architecture, detect vulnerabilities, and assist developers in migrating legacy applications to modern platforms such as cloud and microservices.

Compared with traditional code migration tools, AI-augmented solutions can understand software logic, recommend modernization strategies, and automate more complex transformation tasks.

Market Drivers

1. Large Amount of Legacy Software

Many enterprises still rely on old systems built decades ago, creating demand for modernization solutions.

2. Need for Cloud Migration

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Companies are moving legacy applications to cloud platforms, increasing demand for automated code transformation tools.

3. Shortage of Software Developers

AI tools help developers complete modernization projects faster and reduce manual coding work.

4. High Cost of Manual Code Migration

Traditional software modernization requires significant time and skilled engineers. AI reduces migration costs.

5. Growing Demand for Digital Transformation

Enterprises need faster software updates and more flexible IT systems.

6. Improvement of Generative AI Technology

Advances in LLMs enable AI to understand, generate, and optimize complex software code.

Report Scope

LPI (LP Information)' newest research report, the “AI-Augmented Code Modernization Tools Industry Forecast” looks at past sales and reviews total world AI-Augmented Code Modernization Tools sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-Augmented Code Modernization Tools sales for 2026 through 2032. With AI-Augmented Code Modernization Tools sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI-Augmented Code Modernization Tools industry.

This Insight Report provides a comprehensive analysis of the global AI-Augmented Code Modernization Tools landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI-Augmented Code Modernization Tools portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

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firms' unique position in an accelerating global AI-Augmented Code Modernization Tools market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-Augmented Code Modernization Tools and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-Augmented Code Modernization Tools.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-Augmented Code Modernization Tools market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-based

On-premise

Segmentation by Function:

Legacy Code Analysis

Code Generation and Translation

Automated Refactoring

Bug Detection and Security Analysis

Other

Segmentation by User:

Large Enterprises

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SMEs

Segmentation by Application:

BFSI

Public Sector

IT and Telecom

Manufacturing and Retail

Healthcare and Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Tata Consultancy Services (TCS)

Moderne

Rocket Software

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BMC

Amazon Web Services (AWS)

EvolveWare

Astadia

IBM

Siemens Mendix

AveriSource

Blitzy

Cognition

Broadcom (VMware)

Dualboot Partners

CAST Imaging

Phase Change

CoreStory

Diffblue

Mechanical Orchard

Milestone ZERO

Karsun Solutions

Publicis Sapient

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Swimm

Tweezr

Devsu

vFunction

Augment Code

Cognizant

Devox Software

Fujitsu

NTT Data

NEC Corp

Baidu

Alibaba

Tencent

Huawei

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