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Global AI Agent Security Assessment Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Agent Security Assessment Services market size is predicted to grow from US$ 718 million in 2025 to US$ 4462 million in 2032; it is expected to grow at a CAGR of 30.0% from 2026 to 2032.

AI Agent Security Assessment Services are specialized cybersecurity services designed to identify, validate and evaluate security risks in AI agents and agentic applications that can reason, plan, retain context, invoke tools, access enterprise systems and execute actions with varying degrees of autonomy. The service scope typically combines threat modeling, adversarial AI red teaming, penetration testing, architecture review and automated attack validation through black-box, grey-box or white-box methods. Assessment activities focus on the complete path from model input to agent action, covering prompt injection and agent goal hijacking, identity and authorization controls, credential delegation, excessive privileges, tool and API invocation, Model Context Protocol connections, RAG and knowledge sources, memory and context integrity, sensitive-data access, code execution, inter-agent communication, supply-chain dependencies and human approval mechanisms. Typical deliverables include validated vulnerabilities and attack paths, risk ratings, control-gap analysis, remediation recommendations and retesting results. The research scope focuses on paid professional assessment services delivered to enterprises and public organizations deploying AI agents, agentic workflows and multi-agent systems.

Key Findings

The verified core supplier pool includes 32 providers while the broader relevant vendor universe approaches 60 companies

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North America and Europe have the deepest concentration of established AI security assessment providers

Expert-led and hybrid expert plus automated assessment remain the primary commercial delivery models

Identity authorization MCP tool use RAG memory and multi-agent risks form the core technical assessment scope

High-permission enterprise agents are becoming the most commercially important security assessment targets

Market Trends

AI Agent Security Assessment Services are evolving from conventional LLM red teaming toward end-to-end validation of agent authority, system interaction and autonomous behavior. Early projects concentrated heavily on jailbreaks, prompt injection and unsafe model outputs, whereas enterprise assessments increasingly examine whether an agent can misuse delegated credentials, exceed defined permissions, manipulate external tools, access unauthorized information, poison persistent memory or trigger harmful actions across connected systems. This shift is raising the importance of IAM, API security, MCP security, behavioral observability and business-logic testing alongside traditional AI attack techniques. Another important change is the transition from one-time pre-launch testing toward repeated validation after model, prompt, tool, permission or workflow changes. NIST's 2026 AI Agent Standards Initiative and related work on agent identity and authorization reinforce the movement toward security evaluation that spans the full lifecycle of autonomous AI systems rather than relying on static controls alone.

Market Dynamics

Drivers

The principal driver is the rapid expansion of AI agents from low-risk information assistants into systems capable of taking actions within enterprise environments. As agents gain access to email, source-code repositories, customer records, cloud resources, internal knowledge bases and external tools, the financial and operational impact of authorization errors or manipulated agent behavior increases substantially. Security testing therefore becomes more closely linked to the privilege level and

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connectivity of deployed agents than to the number of LLM applications alone. Regulatory and standardization attention is also increasing: NIST has identified agent security, authentication, authorization and secure interaction with external resources as important issues for trusted adoption, strengthening enterprise incentives to establish repeatable assessment processes.

Restraints

The market remains constrained by immature assessment standards, limited comparability between service providers and the difficulty of defining a stable test boundary for rapidly changing agent architectures. A single application may combine multiple models, RAG components, proprietary APIs, MCP servers, SaaS tools and dynamic permissions, making assessment scopes highly customer-specific. Buyers may also struggle to distinguish genuine agentic security expertise from conventional LLM testing that has simply been rebranded. At the same time, automated red-teaming and AI security platforms are increasingly capable of performing standardized prompt, configuration and attack-path checks, creating pricing pressure on low-complexity manual assessments and limiting the long-term value of undifferentiated services.

Opportunities

The largest incremental opportunities are emerging around security functions that cannot be adequately addressed through generic model testing. These include agent identity lifecycle management, delegated authorization, MCP and tool trust, multi-agent communication, persistent memory integrity, high-risk business actions and continuous validation after production changes. Recurring managed testing represents another important opportunity as organizations move from individual agent pilots toward portfolios containing many agents, tools and permission relationships. Providers capable of combining automated attack generation with expert-led investigation can extend the commercial relationship from a single assessment into pre-release testing, remediation verification, periodic red teaming and continuous assurance.

Challenges

The industry's primary challenge is maintaining assessment relevance as agent frameworks, models, protocols and attack techniques evolve rapidly. Test methodologies can become outdated when customers change underlying models or introduce new tools and integrations, while false positives from automated attack generation can increase expert review costs. Competition is also broadening beyond specialist red-team providers as large cybersecurity platforms integrate AI validation

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capabilities. This creates a strategic challenge for independent service firms: they must demonstrate deeper expertise in identity, business logic, tool authorization and chained attack scenarios while simultaneously improving automation and delivery efficiency.

Value Chain Analysis

The upstream value chain consists of foundation models, agent frameworks and orchestration layers, identity and access infrastructure, APIs and MCP ecosystems, RAG and data systems, cloud environments, security telemetry, vulnerability intelligence and specialized AI red-team tooling. These technologies define the attack surface and provide the testing environment used by professional assessment teams. Unlike conventional software penetration testing, AI agent assessment must evaluate both probabilistic model behavior and deterministic software controls, which increases the importance of multidisciplinary expertise spanning AI security, application security, IAM, cloud security and adversarial testing.

The midstream is formed by specialist offensive-security providers, AI-native security companies, global professional-services organizations and regional cybersecurity firms that scope engagements, construct threat models, execute attack scenarios, validate exploitability, prioritize findings and perform remediation retesting. The downstream includes enterprises, software providers and public-sector organizations deploying AI agents in operational workflows. Skilled security personnel remain the principal value-creation resource, while automation, proprietary testing frameworks and reusable attack libraries improve project leverage. As the market develops, value is expected to migrate from isolated vulnerability discovery toward continuous assurance, attack-path validation and evidence that security teams can use for governance and authorization decisions.

Segment Insights

By delivery model, expert-led point-in-time assessment and hybrid expert-plus-automated assessment currently form the commercial core of AI Agent Security Assessment Services. Purely manual assessment remains important for high-value systems where attacks depend on business context, privilege relationships and chained actions, while hybrid delivery is gaining importance because automated frameworks can expand test coverage across prompt injection, tool abuse, data exposure and repetitive adversarial scenarios. Continuous managed security testing remains a smaller but strategically important segment, with stronger potential as enterprises operate larger populations of production agents.

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By security focus, end-to-end agentic security assessment represents the broadest project category because large enterprise engagements increasingly span behavior integrity, identity and authorization, tools, MCP connections, RAG, memory, infrastructure and supply-chain dependencies within a single scope. Identity, authorization and tool-use assessment is emerging as a particularly important technical direction because the economic risk of an agent is increasingly determined by what the agent is permitted to do rather than solely by what the underlying model can generate. Data, RAG and memory security also remain important as persistent context and external information sources expand the opportunities for indirect manipulation and sensitive-data exposure.

Downstream Market Opportunities

Demand is strongest where agents combine high-value data with meaningful action authority. Financial services and enterprise technology environments are early opportunities because agents may interact with customer information, payment processes, software-development environments, cloud infrastructure or internal business systems. Government, healthcare, energy and other regulated or high-impact sectors provide additional opportunities where security evidence and authorization controls are important prerequisites for deployment. Over time, demand should broaden from security assessments of individual flagship agents to portfolio-level testing covering multiple agents, shared tools, common identity infrastructure and inter-agent trust relationships, creating larger and more recurring engagements.

Regional Insights

North America represents the most developed commercial environment for AI Agent Security Assessment Services, supported by a dense base of offensive-security specialists, AI-native security companies, large enterprise technology users and mature cybersecurity procurement. Europe also has a strong supplier base, particularly across professional services, identity security and specialist penetration testing, while its regulatory and governance environment supports demand for structured AI risk validation. These two regions currently provide the deepest concentration of mature global and specialist suppliers identified in the research.

China and Japan are moving rapidly from broader large-model security assessment toward more explicit AI agent security offerings, making them important emerging regional markets. China's competitive structure is led mainly by established

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cybersecurity companies extending their large-model and red-team capabilities into agent testing, while Japan has seen specialized services addressing agent behavior, internal states and AI application vulnerabilities. India and Singapore are developing as specialist delivery centers supported by penetration-testing talent and emerging AI security firms, whereas South Korea and Taiwan currently have smaller pools of independently verified dedicated providers.

Competitive Landscape Analysis

The competitive landscape is fragmented and currently consists of four principal supplier groups: global professional-services and technology organizations, established offensive-security companies, AI-native security specialists and regional cybersecurity providers. Large organizations benefit from global customer relationships, governance capabilities and the ability to integrate agent security into broader cloud, identity and cyber-transformation programs, while specialist offensive-security firms compete through deeper attack research and exploit validation. AI-native companies differentiate through proprietary attack automation and agent-specific security technology, and regional firms compete through local-language delivery, compliance knowledge and established enterprise relationships. Competitive boundaries are also changing as broader cybersecurity platforms acquire AI security technology: Palo Alto Networks completed its acquisition of Protect AI in July 2025, while Fortinet acquired Virtue AI in August 2026 to strengthen automated validation and protection for autonomous AI systems. These moves indicate that standardized AI testing capabilities are increasingly being incorporated into integrated security platforms, raising the strategic value of service providers that can deliver complex business-logic, identity, tool-permission and multi-agent attack assessments that are difficult to commoditize.

Report Scope

LPI (LP Information)' newest research report, the “AI Agent Security Assessment Services Industry Forecast” looks at past sales and reviews total world AI Agent Security Assessment Services sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Agent Security Assessment Services sales for 2026 through 2032. With AI Agent Security Assessment Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AI Agent Security Assessment Services industry.

This Insight Report provides a comprehensive analysis of the global AI Agent Security Assessment Services landscape and highlights key trends related to product

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segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Agent Security Assessment Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Agent Security Assessment Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Agent Security Assessment Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Agent Security Assessment Services.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Agent Security Assessment Services market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Expert-led Point-in-Time Assessment

Hybrid Expert + Automated Assessment

Continuous Managed Security Testing

Others

Segmentation by Primary Security Focus:

Agent Behavior and Goal Integrity Assessment

Identity and Authorization and Tool-use Assessment

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RAG and Memory Security Assessment

Agent Infrastructure and Supply-chain Assessment

Others

Segmentation by Deployment Lifecycle Stage:

Design and Pre-production Assessment

Pre-release Security Validation

Production Periodic Assessment

Continuous Production Validation

Segmentation by Application:

Internal Enterprise Workflow Agents

Customer-facing Agentic Applications

Coding and IT Operations Agents

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

HackerOne

Deloitte

IBM

PwC

EY

KPMG

NCC Group

Bishop Fox

Bugcrowd

HiddenLayer

Mindgard

Trail of Bits

Adversa AI

QIANXIN

NSFOCUS

SecureLayer7

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iC Consult

ISA Cybersecurity

Akto

NRI SecureTechnologies

STEALIEN

NetSentries

Superagent Technologies

VamiSec

Quinine Cybersecurity

LeetProtect

TKOResearch

Cyber Security Cloud

Secure Consulting Solutions

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