

Global AI Agent Governance Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI Agent Governance market size is predicted to grow from US\$ 403 million in 2025 to US\$ 2955 million in 2032; it is expected to grow at a CAGR of 31.6% from 2026 to 2032.

AI Agent Governance refers to enterprise software designed to manage and control AI agents, digital workers, automated workflows, and multi-agent systems across an organization. It enables companies to discover, register, classify, authorize, monitor, and audit AI agents that are already running or being prepared for production. Core governance objects include agent identity, ownership, scope of authority, tool usage, data access, execution history, runtime status, risk scoring, compliance evidence, and deactivation controls. As AI agents move into customer service, IT support, finance, HR, software development, and data analytics, enterprises need to manage agents in the same disciplined way they manage employees, applications, and non-human identities. AI Agent Governance platforms typically provide Agent Registry, Agent System of Record, Agent Identity, Runtime Monitoring, Human-in-the-loop Approval, Kill Switch, and Audit Trail capabilities, enabling agents to be visible, controllable, auditable, and accountable.

The gross margin of AI Agent Governance software is generally estimated at 70%-88%. Pure SaaS subscription products, identity governance modules, agent registries, audit tools, and policy management layers may reach 78%-88%, while platforms involving high-volume log storage, runtime monitoring, model-call analytics, private deployment, and professional services typically fall within 65%-78% on a blended basis.

United States market for AI Agent Governance is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AI Agent Governance is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AI Agent Governance is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AI Agent Governance players cover ServiceNow, Microsoft, Salesforce, AWS, IBM, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'AI Agent Governance Industry Forecast' looks at past sales and reviews total world AI Agent Governance sales in 2025, providing a comprehensive analysis by region and market sector of projected AI Agent Governance sales for 2026 through 2032. With AI Agent Governance sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI Agent Governance industry.

This Insight Report provides a comprehensive analysis of the global AI Agent Governance landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI Agent Governance portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI Agent Governance market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI Agent Governance and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI Agent Governance.

This report presents a comprehensive overview, market shares, and growth opportunities of AI Agent Governance market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-based

On-premises

Segmentation by Product Architecture:

Standalone Agent Governance Platform

Enterprise Platform-embedded Governance

Identity-centric Agent Governance

Security-centric Agent Governance

Observability-centric Agent Governance

Cloud-native Agent Governance

Other

Segmentation by Governed Agent Type:

Enterprise Workflow Agents

Developer / Coding Agents

Security Operations Agents

Data / Analytics Agents

MCP / Tool-using Agents

Third-party SaaS Agents

Other

Segmentation by Application:

Financial Services

Healthcare & Life Sciences

Government & Public Sector

Manufacturing & Energy

Technology & Software

Telecom & Media

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ServiceNow

Microsoft

Salesforce

AWS

IBM

Workday

Okta

CyberArk

UiPath

SAP

Cisco

Credo AI

Automation Anywhere

Noma Security

Zenity

Tencent Cloud

Lasso Security

Prompt Security

Astrix Security

Fiddler AI

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