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Global AGV/AMR Lithium Battery Market Growth 2026-2032

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Abstracts

The global AGV/AMR Lithium Battery market size is predicted to grow from US$ 72.73 million in 2025 to US$ 159 million in 2032; it is expected to grow at a CAGR of 12.2% from 2026 to 2032.

AGV/AMR lithium batteries are specialized energy storage systems designed for automated guided vehicles and autonomous mobile robots. Their core chemistries mainly include lithium iron phosphate batteries and ternary lithium batteries, which provide stable power output, reliable discharge performance, and extended operating time for AGV and AMR platforms. Compared with traditional battery solutions, these lithium battery systems generally offer longer service life, better environmental performance, and stronger adaptability to modern industrial requirements for efficient, intelligent, and sustainable operation. In practical application, AGV/AMR lithium batteries are not only required to meet basic performance targets such as capacity and current output, but also need to satisfy more specific requirements related to communication protocols, pack structure, safety protection, battery management, and intelligent control, so that they can match the precise functional needs and high customization requirements of AGV/AMR systems.

In 2025, global AGV/AMR Lithium Battery production reached approximately 120.7 k units, with an average global market price of around US$ 616 per unit.

AGV/AMR lithium batteries are dedicated power systems for intelligent mobile equipment and are an important supporting component in factory automation and smart logistics applications. Their upstream mainly involves anode materials, cathode materials, electrolytes, and separators, with representative suppliers including CNGR Advanced Material, Umicore, Capchem, and Asahi Kasei. Downstream demand is

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mainly driven by AGV and AMR applications, with representative customers including Hyundai Motor, KUKA, and Dematic. From a profitability perspective, the gross margin of this product category is generally in the range of 10% to 35%.

The global AGV/AMR lithium battery market is benefiting from the continued expansion of warehouse automation, smart manufacturing, and intelligent logistics systems. As industrial users increasingly seek higher operating efficiency, lower maintenance requirements, longer service life, and improved energy performance, lithium battery solutions have become a core power source for AGVs and AMRs worldwide. Compared with conventional power solutions, lithium batteries offer clear advantages in charging efficiency, cycle life, compact design, and system integration, making them well suited for modern automated material handling equipment. As a result, the market is developing into an important segment within the broader industrial automation and intralogistics industry.

From a product type perspective, the global AGV/AMR lithium battery market can be divided into LiFePO4 Battery, Ternary Lithium Battery, and Others. Among these product categories, LiFePO4 Battery is the dominant segment and accounted for approximately 68% of global market revenue in 2025. Its leading position is mainly supported by its strong safety performance, long cycle life, excellent thermal stability, and suitability for frequent charging conditions in industrial applications. Ternary lithium batteries also play an important role in scenarios requiring higher energy density and lighter battery systems, while other battery chemistries serve more specialized or niche applications. Overall, LiFePO4 technology continues to be the preferred choice for a large share of AGV and AMR operators due to its balanced performance and cost-effectiveness.

In terms of application, the market is mainly segmented into AGV and AMR. AGV is currently the dominant application segment, accounting for around 65% of global revenue in 2025. AMR is also becoming an increasingly attractive application area as more end users adopt flexible, intelligent, and software-driven robotic solutions. Nevertheless, AGVs still represent the larger installed base globally, which supports their leading share in the lithium battery market.

The competitive landscape of the global AGV/AMR lithium battery market includes a combination of international battery manufacturers and specialized regional suppliers. Leading players in this market include EnerSys, Green Cubes, Toshiba, GS Yuasa, etc. In 2025, the top five players together accounted for approximately 47% of total global revenue, indicating that the market has a relatively concentrated competitive structure

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while still leaving room for a number of specialized suppliers to participate and grow.

From a regional perspective, Asia-Pacific is the largest consumption market for AGV/AMR lithium batteries, accounting for about 53% of global revenue. The region?s leading position is supported by its large manufacturing base, rapid adoption of warehouse automation, strong presence of robotics and battery suppliers, and rising investment in smart factory and logistics infrastructure. Countries across Asia-Pacific, especially those with advanced industrial and electronics manufacturing ecosystems, continue to drive demand for AGV and AMR systems, thereby supporting strong growth in lithium battery consumption.

LP Information, Inc. (LPI) ' newest research report, the ?AGV/AMR Lithium Battery Industry Forecast? looks at past sales and reviews total world AGV/AMR Lithium Battery sales in 2025, providing a comprehensive analysis by region and market sector of projected AGV/AMR Lithium Battery sales for 2026 through 2032. With AGV/AMR Lithium Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AGV/AMR Lithium Battery industry.

This Insight Report provides a comprehensive analysis of the global AGV/AMR Lithium Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AGV/AMR Lithium Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global AGV/AMR Lithium Battery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AGV/AMR Lithium Battery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AGV/AMR Lithium Battery.

This report presents a comprehensive overview, market shares, and growth opportunities of AGV/AMR Lithium Battery market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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LiFePO4 Battery

Ternary Lithium Battery

Others

Segmentation by Battery Capacity:

Low-Capacity Battery

Medium-Capacity Battery

High-Capacity Battery

Segmentation by Voltage:

24V and Below

Above 24V

Segmentation by Application:

AGV

AMR

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Green Cubes

EnerSys

Toshiba

GS Yuasa

Anhui Lead-Win New Energy Technology

Guangdong Superpack Technology

Alexander Battery Technologies

Shenzhen Peicheng

Shenzhen PCHNE technology

Beijing Jinyuan Huanyu Power

Shandong JC Solar & Energy

Shenzhen Grepow Battery

EMBS

Murata Manufacturing

Shanghai Li-Equal Energy Technology

Yundi New Energy Technology (Suzhou)

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Dongguan POWER LONG

Gotech

INCELL

INZI e-Solution

Lunavolt

Shenzhen KaiXinDa Energy Technology

GUANGZHOU BATTSYS

KANEKA

MYKIA

Key Questions Addressed in this Report

What is the 10-year outlook for the global AGV/AMR Lithium Battery market?

What factors are driving AGV/AMR Lithium Battery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AGV/AMR Lithium Battery market opportunities vary by end market size?

How does AGV/AMR Lithium Battery break out by Type, by Application?

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