

# Global AGV Transfer Vehicle Market Growth 2026-2032

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## Abstracts

The global AGV Transfer Vehicle market size is predicted to grow from US\$ 3070 million in 2025 to US\$ 5370 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, global production of AGV transfer vehicles reached 38,820 units, with an average selling price of US\$76,140 per unit. AGV transfer vehicles are unmanned logistics handling equipment based on computer control and sensor guidance, capable of autonomously traveling along predetermined paths within facilities. They receive instructions through software and wireless communication to achieve automatic material transfer in manufacturing, warehousing, and other processes. Applications cover internal logistics in automotive/electronic assembly lines, warehousing and e-commerce sorting, factories, and warehouses. Upstream suppliers mainly include core component suppliers such as servo motors, LiDAR/sensors, navigation control systems, and batteries. Downstream direct customers are manufacturing companies (such as automotive and 3C), large logistics warehouses, e-commerce platforms, and ports. Gross profit margins are typically in the range of 30% to 40%.

United States market for AGV Transfer Vehicle is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AGV Transfer Vehicle is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AGV Transfer Vehicle is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AGV Transfer Vehicle players cover Daifuku, JBT Corporation, Dematic, Toyota Industries Corporation, Swisslog, etc. In terms of revenue, the global two largest

companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “AGV Transfer Vehicle Industry Forecast” looks at past sales and reviews total world AGV Transfer Vehicle sales in 2025, providing a comprehensive analysis by region and market sector of projected AGV Transfer Vehicle sales for 2026 through 2032. With AGV Transfer Vehicle sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AGV Transfer Vehicle industry.

This Insight Report provides a comprehensive analysis of the global AGV Transfer Vehicle landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AGV Transfer Vehicle portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AGV Transfer Vehicle market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AGV Transfer Vehicle and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AGV Transfer Vehicle.

This report presents a comprehensive overview, market shares, and growth opportunities of AGV Transfer Vehicle market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Towed

Submerged

Docking

Segmentation by Navigation Method:

Magnetic Strip/Inductive/QR Code

Laser Reflector Triangulation

Natural Feature Navigation

Segmentation by Load Capacity:

Kilograms

Tons

Segmentation by Application:

Logistics Warehouses

Industrial Manufacturing

Port Terminals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Daifuku

JBT Corporation

Dematic

Toyota Industries Corporation

Swisslog

SIASUN Robot & Automation

Meidensha Corporation

EK Automation

Seegrid

CSG Smart Science and Technology

SSI Schaefer

Shenzhen Uwant Technology

Perfect

Guangzhou Sinorobot Intelligent Technology

Anqiu Boyang Machinery

New Newton(Taizhou) Forklift Truck

Tuling Robot

Key Questions Addressed in this Report

What is the 10-year outlook for the global AGV Transfer Vehicle market?

What factors are driving AGV Transfer Vehicle market growth, globally and by region?  
Which technologies are poised for the fastest growth by market and region?  
How do AGV Transfer Vehicle market opportunities vary by end market size?  
How does AGV Transfer Vehicle break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global AGV Transfer Vehicle Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for AGV Transfer Vehicle by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for AGV Transfer Vehicle by Country/Region, 2021, 2025 & 2032
- 2.2 AGV Transfer Vehicle Segment by Type
  - 2.2.1 Towed
  - 2.2.2 Submerged
  - 2.2.3 Docking
  - 2.2.4 AGV Transfer Vehicle Sales by Type
    - 2.2.4.1 Global AGV Transfer Vehicle Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global AGV Transfer Vehicle Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global AGV Transfer Vehicle Sale Price by Type (2021-2026)
- 2.3 AGV Transfer Vehicle Segment by Navigation Method
  - 2.3.1 Magnetic Strip/Inductive/QR Code
  - 2.3.2 Laser Reflector Triangulation
  - 2.3.3 Natural Feature Navigation
  - 2.3.4 AGV Transfer Vehicle Sales by Navigation Method
    - 2.3.4.1 Global AGV Transfer Vehicle Sales Market Share by Navigation Method (2021-2026)
    - 2.3.4.2 Global AGV Transfer Vehicle Revenue and Market Share by Navigation Method (2021-2026)

- 2.3.4.3 Global AGV Transfer Vehicle Sale Price by Navigation Method (2021-2026)
- 2.4 AGV Transfer Vehicle Segment by Load Capacity
  - 2.4.1 Kilograms
  - 2.4.2 Tons
  - 2.4.3 AGV Transfer Vehicle Sales by Load Capacity
    - 2.4.3.1 Global AGV Transfer Vehicle Sales Market Share by Load Capacity (2021-2026)
    - 2.4.3.2 Global AGV Transfer Vehicle Revenue and Market Share by Load Capacity (2021-2026)
    - 2.4.3.3 Global AGV Transfer Vehicle Sale Price by Load Capacity (2021-2026)
- 2.5 AGV Transfer Vehicle Segment by Application
  - 2.5.1 Logistics Warehouses
  - 2.5.2 Industrial Manufacturing
  - 2.5.3 Port Terminals
  - 2.5.4 Others
  - 2.5.5 AGV Transfer Vehicle Sales by Application
    - 2.5.5.1 Global AGV Transfer Vehicle Sale Market Share by Application (2021-2026)
    - 2.5.5.2 Global AGV Transfer Vehicle Revenue and Market Share by Application (2021-2026)
    - 2.5.5.3 Global AGV Transfer Vehicle Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

- 3.1 Global AGV Transfer Vehicle Breakdown Data by Company
  - 3.1.1 Global AGV Transfer Vehicle Annual Sales by Company (2021-2026)
  - 3.1.2 Global AGV Transfer Vehicle Sales Market Share by Company (2021-2026)
- 3.2 Global AGV Transfer Vehicle Annual Revenue by Company (2021-2026)
  - 3.2.1 Global AGV Transfer Vehicle Revenue by Company (2021-2026)
  - 3.2.2 Global AGV Transfer Vehicle Revenue Market Share by Company (2021-2026)
- 3.3 Global AGV Transfer Vehicle Sale Price by Company
- 3.4 Key Manufacturers AGV Transfer Vehicle Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers AGV Transfer Vehicle Product Location Distribution
  - 3.4.2 Players AGV Transfer Vehicle Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR AGV TRANSFER VEHICLE BY GEOGRAPHIC REGION**

### 4.1 World Historic AGV Transfer Vehicle Market Size by Geographic Region (2021-2026)

4.1.1 Global AGV Transfer Vehicle Annual Sales by Geographic Region (2021-2026)

4.1.2 Global AGV Transfer Vehicle Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic AGV Transfer Vehicle Market Size by Country/Region (2021-2026)

4.2.1 Global AGV Transfer Vehicle Annual Sales by Country/Region (2021-2026)

4.2.2 Global AGV Transfer Vehicle Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas AGV Transfer Vehicle Sales Growth

### 4.4 APAC AGV Transfer Vehicle Sales Growth

### 4.5 Europe AGV Transfer Vehicle Sales Growth

### 4.6 Middle East & Africa AGV Transfer Vehicle Sales Growth

## **5 AMERICAS**

### 5.1 Americas AGV Transfer Vehicle Sales by Country

5.1.1 Americas AGV Transfer Vehicle Sales by Country (2021-2026)

5.1.2 Americas AGV Transfer Vehicle Revenue by Country (2021-2026)

### 5.2 Americas AGV Transfer Vehicle Sales by Type (2021-2026)

### 5.3 Americas AGV Transfer Vehicle Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Brazil

## **6 APAC**

### 6.1 APAC AGV Transfer Vehicle Sales by Region

6.1.1 APAC AGV Transfer Vehicle Sales by Region (2021-2026)

6.1.2 APAC AGV Transfer Vehicle Revenue by Region (2021-2026)

### 6.2 APAC AGV Transfer Vehicle Sales by Type (2021-2026)

### 6.3 APAC AGV Transfer Vehicle Sales by Application (2021-2026)

### 6.4 China

### 6.5 Japan

### 6.6 South Korea

- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe AGV Transfer Vehicle by Country
  - 7.1.1 Europe AGV Transfer Vehicle Sales by Country (2021-2026)
  - 7.1.2 Europe AGV Transfer Vehicle Revenue by Country (2021-2026)
- 7.2 Europe AGV Transfer Vehicle Sales by Type (2021-2026)
- 7.3 Europe AGV Transfer Vehicle Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa AGV Transfer Vehicle by Country
  - 8.1.1 Middle East & Africa AGV Transfer Vehicle Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa AGV Transfer Vehicle Revenue by Country (2021-2026)
- 8.2 Middle East & Africa AGV Transfer Vehicle Sales by Type (2021-2026)
- 8.3 Middle East & Africa AGV Transfer Vehicle Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of AGV Transfer Vehicle
- 10.3 Manufacturing Process Analysis of AGV Transfer Vehicle
- 10.4 Industry Chain Structure of AGV Transfer Vehicle

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 AGV Transfer Vehicle Distributors
- 11.3 AGV Transfer Vehicle Customer

## **12 WORLD FORECAST REVIEW FOR AGV TRANSFER VEHICLE BY GEOGRAPHIC REGION**

- 12.1 Global AGV Transfer Vehicle Market Size Forecast by Region
  - 12.1.1 Global AGV Transfer Vehicle Forecast by Region (2027-2032)
  - 12.1.2 Global AGV Transfer Vehicle Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global AGV Transfer Vehicle Forecast by Type (2027-2032)
- 12.7 Global AGV Transfer Vehicle Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Daifuku
  - 13.1.1 Daifuku Company Information
  - 13.1.2 Daifuku AGV Transfer Vehicle Product Portfolios and Specifications
  - 13.1.3 Daifuku AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Daifuku Main Business Overview
  - 13.1.5 Daifuku Latest Developments
- 13.2 JBT Corporation
  - 13.2.1 JBT Corporation Company Information
  - 13.2.2 JBT Corporation AGV Transfer Vehicle Product Portfolios and Specifications
  - 13.2.3 JBT Corporation AGV Transfer Vehicle Sales, Revenue, Price and Gross

## Margin (2021-2026)

13.2.4 JBT Corporation Main Business Overview

13.2.5 JBT Corporation Latest Developments

## 13.3 Dematic

13.3.1 Dematic Company Information

13.3.2 Dematic AGV Transfer Vehicle Product Portfolios and Specifications

13.3.3 Dematic AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Dematic Main Business Overview

13.3.5 Dematic Latest Developments

## 13.4 Toyota Industries Corporation

13.4.1 Toyota Industries Corporation Company Information

13.4.2 Toyota Industries Corporation AGV Transfer Vehicle Product Portfolios and Specifications

13.4.3 Toyota Industries Corporation AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Toyota Industries Corporation Main Business Overview

13.4.5 Toyota Industries Corporation Latest Developments

## 13.5 Swisslog

13.5.1 Swisslog Company Information

13.5.2 Swisslog AGV Transfer Vehicle Product Portfolios and Specifications

13.5.3 Swisslog AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Swisslog Main Business Overview

13.5.5 Swisslog Latest Developments

## 13.6 SIASUN Robot & Automation

13.6.1 SIASUN Robot & Automation Company Information

13.6.2 SIASUN Robot & Automation AGV Transfer Vehicle Product Portfolios and Specifications

13.6.3 SIASUN Robot & Automation AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 SIASUN Robot & Automation Main Business Overview

13.6.5 SIASUN Robot & Automation Latest Developments

## 13.7 Meidensha Corporation

13.7.1 Meidensha Corporation Company Information

13.7.2 Meidensha Corporation AGV Transfer Vehicle Product Portfolios and Specifications

13.7.3 Meidensha Corporation AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.7.4 Meidensha Corporation Main Business Overview
- 13.7.5 Meidensha Corporation Latest Developments
- 13.8 EK Automation
  - 13.8.1 EK Automation Company Information
  - 13.8.2 EK Automation AGV Transfer Vehicle Product Portfolios and Specifications
  - 13.8.3 EK Automation AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 EK Automation Main Business Overview
  - 13.8.5 EK Automation Latest Developments
- 13.9 Seegrid
  - 13.9.1 Seegrid Company Information
  - 13.9.2 Seegrid AGV Transfer Vehicle Product Portfolios and Specifications
  - 13.9.3 Seegrid AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Seegrid Main Business Overview
  - 13.9.5 Seegrid Latest Developments
- 13.10 CSG Smart Science and Technology
  - 13.10.1 CSG Smart Science and Technology Company Information
  - 13.10.2 CSG Smart Science and Technology AGV Transfer Vehicle Product Portfolios and Specifications
  - 13.10.3 CSG Smart Science and Technology AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 CSG Smart Science and Technology Main Business Overview
  - 13.10.5 CSG Smart Science and Technology Latest Developments
- 13.11 SSI Schaefer
  - 13.11.1 SSI Schaefer Company Information
  - 13.11.2 SSI Schaefer AGV Transfer Vehicle Product Portfolios and Specifications
  - 13.11.3 SSI Schaefer AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 SSI Schaefer Main Business Overview
  - 13.11.5 SSI Schaefer Latest Developments
- 13.12 Shenzhen Uwant Technology
  - 13.12.1 Shenzhen Uwant Technology Company Information
  - 13.12.2 Shenzhen Uwant Technology AGV Transfer Vehicle Product Portfolios and Specifications
  - 13.12.3 Shenzhen Uwant Technology AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 Shenzhen Uwant Technology Main Business Overview
  - 13.12.5 Shenzhen Uwant Technology Latest Developments

### 13.13 Perfect

13.13.1 Perfect Company Information

13.13.2 Perfect AGV Transfer Vehicle Product Portfolios and Specifications

13.13.3 Perfect AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Perfect Main Business Overview

13.13.5 Perfect Latest Developments

### 13.14 Guangzhou Sinorobot Intelligent Technology

13.14.1 Guangzhou Sinorobot Intelligent Technology Company Information

13.14.2 Guangzhou Sinorobot Intelligent Technology AGV Transfer Vehicle Product Portfolios and Specifications

13.14.3 Guangzhou Sinorobot Intelligent Technology AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Guangzhou Sinorobot Intelligent Technology Main Business Overview

13.14.5 Guangzhou Sinorobot Intelligent Technology Latest Developments

### 13.15 Anqiu Boyang Machinery

13.15.1 Anqiu Boyang Machinery Company Information

13.15.2 Anqiu Boyang Machinery AGV Transfer Vehicle Product Portfolios and Specifications

13.15.3 Anqiu Boyang Machinery AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Anqiu Boyang Machinery Main Business Overview

13.15.5 Anqiu Boyang Machinery Latest Developments

### 13.16 New Newton(Taizhou) Forklift Truck

13.16.1 New Newton(Taizhou) Forklift Truck Company Information

13.16.2 New Newton(Taizhou) Forklift Truck AGV Transfer Vehicle Product Portfolios and Specifications

13.16.3 New Newton(Taizhou) Forklift Truck AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 New Newton(Taizhou) Forklift Truck Main Business Overview

13.16.5 New Newton(Taizhou) Forklift Truck Latest Developments

### 13.17 Tuling Robot

13.17.1 Tuling Robot Company Information

13.17.2 Tuling Robot AGV Transfer Vehicle Product Portfolios and Specifications

13.17.3 Tuling Robot AGV Transfer Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Tuling Robot Main Business Overview

13.17.5 Tuling Robot Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. AGV Transfer Vehicle Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. AGV Transfer Vehicle Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Towed

Table 4. Major Players of Submerged

Table 5. Major Players of Docking

Table 6. Global AGV Transfer Vehicle Sales by Type (2021-2026) & (Units)

Table 7. Global AGV Transfer Vehicle Sales Market Share by Type (2021-2026)

Table 8. Global AGV Transfer Vehicle Revenue by Type (2021-2026) & (\$ million)

Table 9. Global AGV Transfer Vehicle Revenue Market Share by Type (2021-2026)

Table 10. Global AGV Transfer Vehicle Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Magnetic Strip/Inductive/QR Code

Table 12. Major Players of Laser Reflector Triangulation

Table 13. Major Players of Natural Feature Navigation

Table 14. Global AGV Transfer Vehicle Sales by Navigation Method (2021-2026) & (Units)

Table 15. Global AGV Transfer Vehicle Sales Market Share by Navigation Method (2021-2026)

Table 16. Global AGV Transfer Vehicle Revenue by Navigation Method (2021-2026) & (\$ million)

Table 17. Global AGV Transfer Vehicle Revenue Market Share by Navigation Method (2021-2026)

Table 18. Global AGV Transfer Vehicle Sale Price by Navigation Method (2021-2026) & (US\$/Unit)

Table 19. Major Players of Kilograms

Table 20. Major Players of Tons

Table 21. Global AGV Transfer Vehicle Sales by Load Capacity (2021-2026) & (Units)

Table 22. Global AGV Transfer Vehicle Sales Market Share by Load Capacity (2021-2026)

Table 23. Global AGV Transfer Vehicle Revenue by Load Capacity (2021-2026) & (\$ million)

Table 24. Global AGV Transfer Vehicle Revenue Market Share by Load Capacity (2021-2026)

Table 25. Global AGV Transfer Vehicle Sale Price by Load Capacity (2021-2026) &

(US\$/Unit)

Table 26. Global AGV Transfer Vehicle Sale by Application (2021-2026) & (Units)

Table 27. Global AGV Transfer Vehicle Sale Market Share by Application (2021-2026)

Table 28. Global AGV Transfer Vehicle Revenue by Application (2021-2026) & (\$ million)

Table 29. Global AGV Transfer Vehicle Revenue Market Share by Application (2021-2026)

Table 30. Global AGV Transfer Vehicle Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global AGV Transfer Vehicle Sales by Company (2021-2026) & (Units)

Table 32. Global AGV Transfer Vehicle Sales Market Share by Company (2021-2026)

Table 33. Global AGV Transfer Vehicle Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global AGV Transfer Vehicle Revenue Market Share by Company (2021-2026)

Table 35. Global AGV Transfer Vehicle Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers AGV Transfer Vehicle Producing Area Distribution and Sales Area

Table 37. Players AGV Transfer Vehicle Products Offered

Table 38. AGV Transfer Vehicle Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global AGV Transfer Vehicle Sales by Geographic Region (2021-2026) & (Units)

Table 42. Global AGV Transfer Vehicle Sales Market Share Geographic Region (2021-2026)

Table 43. Global AGV Transfer Vehicle Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global AGV Transfer Vehicle Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global AGV Transfer Vehicle Sales by Country/Region (2021-2026) & (Units)

Table 46. Global AGV Transfer Vehicle Sales Market Share by Country/Region (2021-2026)

Table 47. Global AGV Transfer Vehicle Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global AGV Transfer Vehicle Revenue Market Share by Country/Region (2021-2026)

- Table 49. Americas AGV Transfer Vehicle Sales by Country (2021-2026) & (Units)
- Table 50. Americas AGV Transfer Vehicle Sales Market Share by Country (2021-2026)
- Table 51. Americas AGV Transfer Vehicle Revenue by Country (2021-2026) & (\$ millions)
- Table 52. Americas AGV Transfer Vehicle Sales by Type (2021-2026) & (Units)
- Table 53. Americas AGV Transfer Vehicle Sales by Application (2021-2026) & (Units)
- Table 54. APAC AGV Transfer Vehicle Sales by Region (2021-2026) & (Units)
- Table 55. APAC AGV Transfer Vehicle Sales Market Share by Region (2021-2026)
- Table 56. APAC AGV Transfer Vehicle Revenue by Region (2021-2026) & (\$ millions)
- Table 57. APAC AGV Transfer Vehicle Sales by Type (2021-2026) & (Units)
- Table 58. APAC AGV Transfer Vehicle Sales by Application (2021-2026) & (Units)
- Table 59. Europe AGV Transfer Vehicle Sales by Country (2021-2026) & (Units)
- Table 60. Europe AGV Transfer Vehicle Revenue by Country (2021-2026) & (\$ millions)
- Table 61. Europe AGV Transfer Vehicle Sales by Type (2021-2026) & (Units)
- Table 62. Europe AGV Transfer Vehicle Sales by Application (2021-2026) & (Units)
- Table 63. Middle East & Africa AGV Transfer Vehicle Sales by Country (2021-2026) & (Units)
- Table 64. Middle East & Africa AGV Transfer Vehicle Revenue Market Share by Country (2021-2026)
- Table 65. Middle East & Africa AGV Transfer Vehicle Sales by Type (2021-2026) & (Units)
- Table 66. Middle East & Africa AGV Transfer Vehicle Sales by Application (2021-2026) & (Units)
- Table 67. Key Market Drivers & Growth Opportunities of AGV Transfer Vehicle
- Table 68. Key Market Challenges & Risks of AGV Transfer Vehicle
- Table 69. Key Industry Trends of AGV Transfer Vehicle
- Table 70. AGV Transfer Vehicle Raw Material
- Table 71. Key Suppliers of Raw Materials
- Table 72. AGV Transfer Vehicle Distributors List
- Table 73. AGV Transfer Vehicle Customer List
- Table 74. Global AGV Transfer Vehicle Sales Forecast by Region (2027-2032) & (Units)
- Table 75. Global AGV Transfer Vehicle Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 76. Americas AGV Transfer Vehicle Sales Forecast by Country (2027-2032) & (Units)
- Table 77. Americas AGV Transfer Vehicle Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. APAC AGV Transfer Vehicle Sales Forecast by Region (2027-2032) & (Units)
- Table 79. APAC AGV Transfer Vehicle Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 80. Europe AGV Transfer Vehicle Sales Forecast by Country (2027-2032) & (Units)

Table 81. Europe AGV Transfer Vehicle Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa AGV Transfer Vehicle Sales Forecast by Country (2027-2032) & (Units)

Table 83. Middle East & Africa AGV Transfer Vehicle Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global AGV Transfer Vehicle Sales Forecast by Type (2027-2032) & (Units)

Table 85. Global AGV Transfer Vehicle Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global AGV Transfer Vehicle Sales Forecast by Application (2027-2032) & (Units)

Table 87. Global AGV Transfer Vehicle Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Daifuku Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 89. Daifuku AGV Transfer Vehicle Product Portfolios and Specifications

Table 90. Daifuku AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Daifuku Main Business

Table 92. Daifuku Latest Developments

Table 93. JBT Corporation Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 94. JBT Corporation AGV Transfer Vehicle Product Portfolios and Specifications

Table 95. JBT Corporation AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. JBT Corporation Main Business

Table 97. JBT Corporation Latest Developments

Table 98. Dematic Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 99. Dematic AGV Transfer Vehicle Product Portfolios and Specifications

Table 100. Dematic AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Dematic Main Business

Table 102. Dematic Latest Developments

Table 103. Toyota Industries Corporation Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors

- Table 104. Toyota Industries Corporation AGV Transfer Vehicle Product Portfolios and Specifications
- Table 105. Toyota Industries Corporation AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 106. Toyota Industries Corporation Main Business
- Table 107. Toyota Industries Corporation Latest Developments
- Table 108. Swisslog Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors
- Table 109. Swisslog AGV Transfer Vehicle Product Portfolios and Specifications
- Table 110. Swisslog AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 111. Swisslog Main Business
- Table 112. Swisslog Latest Developments
- Table 113. SIASUN Robot & Automation Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors
- Table 114. SIASUN Robot & Automation AGV Transfer Vehicle Product Portfolios and Specifications
- Table 115. SIASUN Robot & Automation AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 116. SIASUN Robot & Automation Main Business
- Table 117. SIASUN Robot & Automation Latest Developments
- Table 118. Meidensha Corporation Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors
- Table 119. Meidensha Corporation AGV Transfer Vehicle Product Portfolios and Specifications
- Table 120. Meidensha Corporation AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 121. Meidensha Corporation Main Business
- Table 122. Meidensha Corporation Latest Developments
- Table 123. EK Automation Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors
- Table 124. EK Automation AGV Transfer Vehicle Product Portfolios and Specifications
- Table 125. EK Automation AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 126. EK Automation Main Business
- Table 127. EK Automation Latest Developments
- Table 128. Seegrid Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors
- Table 129. Seegrid AGV Transfer Vehicle Product Portfolios and Specifications

Table 130. Seegrid AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Seegrid Main Business

Table 132. Seegrid Latest Developments

Table 133. CSG Smart Science and Technology Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 134. CSG Smart Science and Technology AGV Transfer Vehicle Product Portfolios and Specifications

Table 135. CSG Smart Science and Technology AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. CSG Smart Science and Technology Main Business

Table 137. CSG Smart Science and Technology Latest Developments

Table 138. SSI Schaefer Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 139. SSI Schaefer AGV Transfer Vehicle Product Portfolios and Specifications

Table 140. SSI Schaefer AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. SSI Schaefer Main Business

Table 142. SSI Schaefer Latest Developments

Table 143. Shenzhen Uwant Technology Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 144. Shenzhen Uwant Technology AGV Transfer Vehicle Product Portfolios and Specifications

Table 145. Shenzhen Uwant Technology AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Shenzhen Uwant Technology Main Business

Table 147. Shenzhen Uwant Technology Latest Developments

Table 148. Perfect Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 149. Perfect AGV Transfer Vehicle Product Portfolios and Specifications

Table 150. Perfect AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Perfect Main Business

Table 152. Perfect Latest Developments

Table 153. Guangzhou Sinorobot Intelligent Technology Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 154. Guangzhou Sinorobot Intelligent Technology AGV Transfer Vehicle Product Portfolios and Specifications

Table 155. Guangzhou Sinorobot Intelligent Technology AGV Transfer Vehicle Sales

(Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Guangzhou Sinorobot Intelligent Technology Main Business

Table 157. Guangzhou Sinorobot Intelligent Technology Latest Developments

Table 158. Anqiu Boyang Machinery Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 159. Anqiu Boyang Machinery AGV Transfer Vehicle Product Portfolios and Specifications

Table 160. Anqiu Boyang Machinery AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Anqiu Boyang Machinery Main Business

Table 162. Anqiu Boyang Machinery Latest Developments

Table 163. New Newton(Taizhou) Forklift Truck Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 164. New Newton(Taizhou) Forklift Truck AGV Transfer Vehicle Product Portfolios and Specifications

Table 165. New Newton(Taizhou) Forklift Truck AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. New Newton(Taizhou) Forklift Truck Main Business

Table 167. New Newton(Taizhou) Forklift Truck Latest Developments

Table 168. Tuling Robot Basic Information, AGV Transfer Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 169. Tuling Robot AGV Transfer Vehicle Product Portfolios and Specifications

Table 170. Tuling Robot AGV Transfer Vehicle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Tuling Robot Main Business

Table 172. Tuling Robot Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of AGV Transfer Vehicle
- Figure 2. AGV Transfer Vehicle Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global AGV Transfer Vehicle Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global AGV Transfer Vehicle Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. AGV Transfer Vehicle Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. AGV Transfer Vehicle Sales Market Share by Country/Region (2025)
- Figure 10. AGV Transfer Vehicle Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Towed
- Figure 12. Product Picture of Submerged
- Figure 13. Product Picture of Docking
- Figure 14. Global AGV Transfer Vehicle Sales Market Share by Type in 2026
- Figure 15. Global AGV Transfer Vehicle Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Magnetic Strip/Inductive/QR Code
- Figure 17. Product Picture of Laser Reflector Triangulation
- Figure 18. Product Picture of Natural Feature Navigation
- Figure 19. Global AGV Transfer Vehicle Sales Market Share by Navigation Method in 2026
- Figure 20. Global AGV Transfer Vehicle Revenue Market Share by Navigation Method (2021-2026)
- Figure 21. Product Picture of Kilograms
- Figure 22. Product Picture of Tons
- Figure 23. Global AGV Transfer Vehicle Sales Market Share by Load Capacity in 2026
- Figure 24. Global AGV Transfer Vehicle Revenue Market Share by Load Capacity (2021-2026)
- Figure 25. AGV Transfer Vehicle Consumed in Logistics Warehouses
- Figure 26. Global AGV Transfer Vehicle Market: Logistics Warehouses (2021-2026) & (Units)
- Figure 27. AGV Transfer Vehicle Consumed in Industrial Manufacturing
- Figure 28. Global AGV Transfer Vehicle Market: Industrial Manufacturing (2021-2026) & (Units)

- Figure 29. AGV Transfer Vehicle Consumed in Port Terminals
- Figure 30. Global AGV Transfer Vehicle Market: Port Terminals (2021-2026) & (Units)
- Figure 31. AGV Transfer Vehicle Consumed in Others
- Figure 32. Global AGV Transfer Vehicle Market: Others (2021-2026) & (Units)
- Figure 33. Global AGV Transfer Vehicle Sale Market Share by Application (2025)
- Figure 34. Global AGV Transfer Vehicle Revenue Market Share by Application in 2026
- Figure 35. AGV Transfer Vehicle Sales by Company in 2026 (Units)
- Figure 36. Global AGV Transfer Vehicle Sales Market Share by Company in 2026
- Figure 37. AGV Transfer Vehicle Revenue by Company in 2026 (\$ millions)
- Figure 38. Global AGV Transfer Vehicle Revenue Market Share by Company in 2026
- Figure 39. Global AGV Transfer Vehicle Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global AGV Transfer Vehicle Revenue Market Share by Geographic Region in 2026
- Figure 41. Americas AGV Transfer Vehicle Sales 2021-2026 (Units)
- Figure 42. Americas AGV Transfer Vehicle Revenue 2021-2026 (\$ millions)
- Figure 43. APAC AGV Transfer Vehicle Sales 2021-2026 (Units)
- Figure 44. APAC AGV Transfer Vehicle Revenue 2021-2026 (\$ millions)
- Figure 45. Europe AGV Transfer Vehicle Sales 2021-2026 (Units)
- Figure 46. Europe AGV Transfer Vehicle Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa AGV Transfer Vehicle Sales 2021-2026 (Units)
- Figure 48. Middle East & Africa AGV Transfer Vehicle Revenue 2021-2026 (\$ millions)
- Figure 49. Americas AGV Transfer Vehicle Sales Market Share by Country in 2026
- Figure 50. Americas AGV Transfer Vehicle Revenue Market Share by Country (2021-2026)
- Figure 51. Americas AGV Transfer Vehicle Sales Market Share by Type (2021-2026)
- Figure 52. Americas AGV Transfer Vehicle Sales Market Share by Application (2021-2026)
- Figure 53. United States AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC AGV Transfer Vehicle Sales Market Share by Region in 2026
- Figure 58. APAC AGV Transfer Vehicle Revenue Market Share by Region (2021-2026)
- Figure 59. APAC AGV Transfer Vehicle Sales Market Share by Type (2021-2026)
- Figure 60. APAC AGV Transfer Vehicle Sales Market Share by Application (2021-2026)
- Figure 61. China AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)

- Figure 64. Southeast Asia AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe AGV Transfer Vehicle Sales Market Share by Country in 2026
- Figure 69. Europe AGV Transfer Vehicle Revenue Market Share by Country (2021-2026)
- Figure 70. Europe AGV Transfer Vehicle Sales Market Share by Type (2021-2026)
- Figure 71. Europe AGV Transfer Vehicle Sales Market Share by Application (2021-2026)
- Figure 72. Germany AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 73. France AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa AGV Transfer Vehicle Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa AGV Transfer Vehicle Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa AGV Transfer Vehicle Sales Market Share by Application (2021-2026)
- Figure 80. Egypt AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries AGV Transfer Vehicle Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of AGV Transfer Vehicle in 2026
- Figure 86. Manufacturing Process Analysis of AGV Transfer Vehicle
- Figure 87. Industry Chain Structure of AGV Transfer Vehicle
- Figure 88. Channels of Distribution
- Figure 89. Global AGV Transfer Vehicle Sales Market Forecast by Region (2027-2032)
- Figure 90. Global AGV Transfer Vehicle Revenue Market Share Forecast by Region (2027-2032)
- Figure 91. Global AGV Transfer Vehicle Sales Market Share Forecast by Type (2027-2032)
- Figure 92. Global AGV Transfer Vehicle Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global AGV Transfer Vehicle Sales Market Share Forecast by Application  
(2027-2032)

Figure 94. Global AGV Transfer Vehicle Revenue Market Share Forecast by Application  
(2027-2032)

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