

Global AGV Servo Motor Market Growth 2026-2032

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Abstracts

The global AGV Servo Motor market size is predicted to grow from US\$ 168 million in 2025 to US\$ 263 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

AGV servo motors are high-precision drive motors specifically designed for Automated Guided Vehicles (AGVs), under-ride transport robots, and mobile logistics equipment. By utilizing encoders, drives, and controllers to form a closed-loop control system, they enable precise regulation of speed, position, and torque for vehicle functions such as movement, steering, and lifting. Key characteristics include low-voltage power supply, high responsiveness, high efficiency, low noise, and the ability to handle frequent start-stop operations.

Upstream components primarily include electrical steel, NdFeB magnets, enameled wire, bearings, encoders, brakes, chips, and aluminum alloy housings. Downstream applications span AGVs, AMRs, warehouse logistics systems, smart factories, port transport, hospital distribution, semiconductor material handling, and new energy production lines.

The global market for AGV servo motors features an average unit price of \$156, with annual sales of approximately 1.1 million units and an annual production capacity of 1.3 to 1.45 million units; the industry profit margin stands at around 30%.

The global AGV servo motor market is poised for continued growth alongside advancements in smart manufacturing, flexible warehousing, and unmanned logistics. Products will evolve toward low-voltage DC operation, higher power density, miniaturization and lightweight design, and mechatronic integration, with increasing levels of integration among the motor, drive, encoder, and brake. As AGVs expand into high-speed, heavy-load, omnidirectional, and complex operational scenarios,

requirements for servo motors regarding low-speed high torque, dynamic response, positioning accuracy, and safety redundancy will become increasingly stringent. Meanwhile, industrial communication protocols such as EtherCAT and CANopen will see wider adoption, and features like predictive maintenance, condition monitoring, and digital commissioning will become standard. Supply chain localization and the domestic substitution of core components will accelerate, shifting market competition from a focus on standalone hardware performance to system compatibility, reliability, and full-lifecycle service capabilities.

LP Information, Inc. (LPI) ' newest research report, the "AGV Servo Motor Industry Forecast" looks at past sales and reviews total world AGV Servo Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected AGV Servo Motor sales for 2026 through 2032. With AGV Servo Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AGV Servo Motor industry.

This Insight Report provides a comprehensive analysis of the global AGV Servo Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AGV Servo Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AGV Servo Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AGV Servo Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AGV Servo Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of AGV Servo Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

24V

48V

96V

Others

Segmentation by Motor Type:

Brushless DC Servo Motor

Permanent Magnet Synchronous Servo Motor

Brushed DC Servo Motor

AC Servo Motor

Integrated Servo Motor

Segmentation by Rated Power:

Below 200 W

200–400 W

401–750 W

751 W–1.5 kW

1.51–3 kW

Above 3 kW

Segmentation by Application:

Indoor AGV

Outdoor AGV

Cleanroom AGV

Cold-Storage AGV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

maxon

FAULHABER

Dunkermotoren

Kollmorgen

Bosch Rexroth

WITTENSTEIN

SEW-EURODRIVE

Lenze

Moog Animatics

Allient

Applied Motion Products

Nidec

SANYO DENKI

Panasonic

Oriental Motor

Mitsubishi Electric

Delta Electronics

Inovance

MOONS'

Kinco

Leadshine

Estun

Key Questions Addressed in this Report

What is the 10-year outlook for the global AGV Servo Motor market?

What factors are driving AGV Servo Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AGV Servo Motor market opportunities vary by end market size?

How does AGV Servo Motor break out by Type, by Application?

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