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Global AGV and AMR Vehicle-mounted Controllers Market Growth 2026-2032

https://marketpublishers.com/r/G2C2F909DF1CEN.html
Date: October 2026
Pages: 118
Price: US$ 3,660.00 (Single User License)
ID: G2C2F909DF1CEN

Abstracts

The global AGV and AMR Vehicle-mounted Controllers market size is predicted to grow from US$ 574 million in 2025 to US$ 961 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

AGV/AMR controllers are core control units used in autonomous transport vehicles (AGVs) and autonomous mobile robots (AMRs). They are responsible for vehicle positioning and navigation, task scheduling, drive management, communication interfaces, and safety control. Global sales were estimated at approximately 450,000 units in 2024, with an average unit price of approximately US$1,200. A typical single-line annual production capacity was approximately 30... The product range comprises 000 units. Upstream companies mainly produce semiconductor controller chips, power drivers, communication modules, sensors and navigation hardware, embedded software and system integration platforms. Downstream companies are mainly warehousing and logistics equipment manufacturers, automobile manufacturers, electronic manufacturing automation manufacturers, express logistics operators and smart factory system integrators. The gross profit margin is approximately 40%. The product cost structure is roughly as follows: controller chips and power devices account for approximately 45%, sensors and communication modules account for approximately 20%, housing and heat dissipation structure and machining account for approximately 15%, software development and system integration account for approximately 10%, and testing, certification and after-sales service account for approximately 10%. Products can be classified by parameters into three types: by processing capacity (e.g., low load type, medium load type, high load type), by navigation method (e.g., laser SLAM type, visual navigation type, magnetic strip navigation type), and by communication interface (e.g., WiFi/5G type, Ethernet type, hybrid communication type).

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United States market for AGV and AMR Vehicle-mounted Controllers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AGV and AMR Vehicle-mounted Controllers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AGV and AMR Vehicle-mounted Controllers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AGV and AMR Vehicle-mounted Controllers players cover Kollmorgen, Sumitomo Drive, ADVANCED Motion Controls, Axiomtek, Arbor Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AGV and AMR Vehicle-mounted Controllers Industry Forecast” looks at past sales and reviews total world AGV and AMR Vehicle-mounted Controllers sales in 2025, providing a comprehensive analysis by region and market sector of projected AGV and AMR Vehicle-mounted Controllers sales for 2026 through 2032. With AGV and AMR Vehicle-mounted Controllers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AGV and AMR Vehicle-mounted Controllers industry.

This Insight Report provides a comprehensive analysis of the global AGV and AMR Vehicle-mounted Controllers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AGV and AMR Vehicle-mounted Controllers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AGV and AMR Vehicle-mounted Controllers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AGV and AMR Vehicle-mounted Controllers and breaks

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down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AGV and AMR Vehicle-mounted Controllers.

This report presents a comprehensive overview, market shares, and growth opportunities of AGV and AMR Vehicle-mounted Controllers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Inductive AC Controller

Permanent Magnet DC Controller

Segmentation by Encoder Type:

Encoder Type: Digital Encoder

Incremental Encoder

Other

Segmentation by Installation Method:

DIN Rail Mounting

Wall Mounting

Other

Segmentation by Application:

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AGV

AMR

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kollmorgen

Sumitomo Drive

ADVANCED Motion Controls

Axiomtek

Arbor Technology

Shanghai Seer Intelligent Technology

Zhejiang Kecong Control Technology

Rbrain

Zhe Jiang Cotek Robotics

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Ego Robotics

Chengdu Guimu Robo

Bothwon

Innovix Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global AGV and AMR Vehicle-mounted Controllers market?

What factors are driving AGV and AMR Vehicle-mounted Controllers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AGV and AMR Vehicle-mounted Controllers market opportunities vary by end market size?

How does AGV and AMR Vehicle-mounted Controllers break out by Type, by Application?

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