

Global AGV and AMR Lithium Batteries Market Growth 2026-2032

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Abstracts

The global AGV and AMR Lithium Batteries market size is predicted to grow from US\$ 1297 million in 2025 to US\$ 3575 million in 2032; it is expected to grow at a CAGR of 15.7% from 2026 to 2032.

In 2025, global sales of IAGV and AMR Lithium Batteries are approximately 8.9 million kWh, with an average selling price of about \$149/kWh. AGV and AMR lithium batteries refer to power battery systems specifically designed for automated guided vehicles and autonomous mobile robots. Through the integration of lithium iron phosphate or ternary lithium battery cells with an intelligent battery management system (BMS), they provide high safety, long cycle life, and fast charging capabilities to meet the needs of 24/7 continuous operation and intermittent recharging in industrial scenarios. Upstream raw materials mainly include lithium carbonate, nickel-cobalt-manganese ternary precursors, iron phosphate, graphite anodes, separators, electrolytes, and copper and aluminum foil, etc. Upstream material consumption is mainly lithium salts and cathode materials. Downstream applications mainly cover two major sectors: manufacturing (automotive parts, lithium battery production, electronics manufacturing) and wholesale and distribution (e-commerce warehousing, express logistics). The total production capacity of major global companies has exceeded 13 million kWh, and the industry's average gross profit margin remains in the range of 35%-45%. The future lies in breakthroughs in solid-state battery technology, deeply intelligent BMS scheduling, and the construction of a closed-loop system for the tiered utilization and recycling of batteries. Future demand and business opportunities are mainly reflected in the accelerated replacement of lead-acid batteries in the existing market, the increased penetration rate of emerging application scenarios (photovoltaics, medical, cold chain), and the growth in localized supporting needs in overseas markets.

United States market for AGV and AMR Lithium Batteries is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AGV and AMR Lithium Batteries is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AGV and AMR Lithium Batteries is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AGV and AMR Lithium Batteries players cover CATL, Lishenpower, Panasonic, Samsung SDI, HIITIO, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?AGV and AMR Lithium Batteries Industry Forecast? looks at past sales and reviews total world AGV and AMR Lithium Batteries sales in 2025, providing a comprehensive analysis by region and market sector of projected AGV and AMR Lithium Batteries sales for 2026 through 2032. With AGV and AMR Lithium Batteries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AGV and AMR Lithium Batteries industry.

This Insight Report provides a comprehensive analysis of the global AGV and AMR Lithium Batteries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AGV and AMR Lithium Batteries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global AGV and AMR Lithium Batteries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AGV and AMR Lithium Batteries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AGV and AMR Lithium Batteries.

This report presents a comprehensive overview, market shares, and growth

opportunities of AGV and AMR Lithium Batteries market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lithium Iron Phosphate

Ternary Lithium

Segmentation by Capacity:

Capacity: 20-80Ah

Capacity: 80-150Ah

Capacity: 150-280Ah

Segmentation by Voltage Rating:

Voltage Rating: 24V System

Voltage Rating: 48V System

Others

Segmentation by Application:

Logistics and Warehousing

Manufacturing Workshop

Distribution Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CATL

Lishenpower

Panasonic

Samsung SDI

HIITIO

BSLBATT

EaglePicher

Enersys

Embatterysystems

Green Cubes

Blue Line Battery

TAITAN

KEHENG

LILANG

DAW Power Technology

Redway Power

LG Energy Solution

MANLY Battery

Key Questions Addressed in this Report

What is the 10-year outlook for the global AGV and AMR Lithium Batteries market?

What factors are driving AGV and AMR Lithium Batteries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AGV and AMR Lithium Batteries market opportunities vary by end market size?

How does AGV and AMR Lithium Batteries break out by Type, by Application?

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