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Global AGV & AMR for Semiconductor Market Growth 2025-2031

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Abstracts

The global AGV & AMR for Semiconductor market size is predicted to grow from US$ 354 million in 2025 to US$ 519 million in 2031; it is expected to grow at a CAGR of 6.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

AGV (Automated Guided Vehicles) and AMR (Autonomous Mobile Robots) play a pivotal role in semiconductor manufacturing facilities by enabling automated material handling in cleanroom environments. AGVs typically follow predefined paths using magnetic tapes, QR codes, or laser-guided navigation, and are well-suited for repetitive and structured transport tasks such as moving FOUPs (Front Opening Unified Pods), masks, and processed wafers. AMRs, in contrast, utilize advanced technologies such as SLAM (Simultaneous Localization and Mapping), LiDAR, and onboard AI to dynamically navigate and adapt to complex layouts. These systems are classified into several types based on payload capacity, mobility (omnidirectional, differential drive), cleanroom compliance (ISO Class 1–5), and specific functions like FOUP transport, stocker interfacing, and interbay/intrabay logistics.

Looking ahead, the deployment of AGV and AMR systems in semiconductor fabs is expected to accelerate, driven by the rising complexity of manufacturing processes, the shift toward smart factories, and increasing labor constraints. Future trends include: (1) Intelligent system integration—AGV/AMR platforms will be deeply integrated with fab-level automation systems such as MES (Manufacturing Execution Systems), EAP (Equipment Automation Program), and FDC (Fault Detection and Classification) to

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enable real-time task orchestration and predictive maintenance; (2) Higher cleanliness and precision—design improvements will focus on minimizing particle emission, vibration, and electrostatic discharge (ESD) risks to meet stricter cleanroom requirements; (3) Localization and ecosystem expansion—as geopolitical tensions intensify and fabs seek supply chain resilience, domestic vendors in Asia and Europe are emerging as viable alternatives to traditional suppliers. Overall, AGV and AMR technologies are evolving from auxiliary tools to essential infrastructure in the transition toward lights-out semiconductor fabs.

LP Information, Inc. (LPI) ' newest research report, the “AGV & AMR for Semiconductor Industry Forecast” looks at past sales and reviews total world AGV & AMR for Semiconductor sales in 2024, providing a comprehensive analysis by region and market sector of projected AGV & AMR for Semiconductor sales for 2025 through 2031. With AGV & AMR for Semiconductor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AGV & AMR for Semiconductor industry.

This Insight Report provides a comprehensive analysis of the global AGV & AMR for Semiconductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AGV & AMR for Semiconductor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global AGV & AMR for Semiconductor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AGV & AMR for Semiconductor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AGV & AMR for Semiconductor.

This report presents a comprehensive overview, market shares, and growth opportunities of AGV & AMR for Semiconductor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Autonomous Mobile Robot (AMR)

Auto Guide Vehicle (AGV)

Segmentation by Application:

Wafer Manufacturing

IC Packaging & Testing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fabmatics

YOUIBOT Robotics

Gyrobot Technology (Suzhou)

Standard Robots

TOTA

DAIFUKU

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Murata Machinery (Muratec)

Omron Automation

SFA Engineering Corporation

SMCore

SYNUS Tech (Suzhou Nsynu Semiconductor Equipment)

Kenmec Mechanical Engineering

Gallant Precision Machining (GPM)

Shanghai Fortrend Technology

KUKA

Mirle Automation Corporation

TECHMAN ROBOT INC

Lam Research

Enabled Robotics

Hangzhou Iplusmobot Technology

Beijing Sineva Technology

SEER Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global AGV & AMR for Semiconductor market?
What factors are driving AGV & AMR for Semiconductor market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?
How do AGV & AMR for Semiconductor market opportunities vary by end market size?
How does AGV & AMR for Semiconductor break out by Type, by Application?

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